

Global Onshore Oil & Gas Flexible Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Onshore Oil & Gas Flexible Pipe market size is expected to reach \$ 1738 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Onshore oil & gas flexible pipe refers to spoolable flexible composite pipe systems used for onshore oilfield gathering, water injection, produced-water reinjection, gas transport, CO₂ service and pipeline rehabilitation. They typically consist of a thermoplastic liner, fiber or steel reinforcement layers, outer cover and end fittings. Key advantages include corrosion resistance, fast installation, reduced welding and long continuous laying, making them suitable alternatives to selected steel, fiberglass and conventional oilfield flowlines.

The upstream supply chain includes HDPE, PEX, PA, PVDF and other thermoplastic liners, glass fiber, aramid, carbon fiber, polyester fiber or high-strength steel wire reinforcement, outer jacket materials, bonding layers, end fittings, flanges, crimp fittings, seals and reel-handling equipment. Downstream demand comes from onshore oilfields, shale oil and gas, tight gas, coalbed methane, oil sands, water injection, produced-water disposal, CO₂ reinjection and steel-pipe rehabilitation.

In 2025, global onshore oil & gas flexible pipe production reached approximately 3,000 km, with an average global market price is \$300 per meter.

From a global industry perspective, onshore oil and gas flexible pipe has evolved from a supplementary alternative to steel pipe into an important pipeline solution for cost reduction, corrosion resistance and fast deployment in onshore fields. Its core value lies in combining polymer liners, steel or non-metallic reinforcement layers, outer covers and

dedicated end fittings to provide corrosion resistance, flexibility, spoolable transportation, reduced welding and better adaptability to complex terrain. It is particularly suitable for produced water, water injection, CO₂/H₂S corrosive environments, low- to medium/high-pressure gathering, aging-pipeline replacement and rapid development of marginal well sites. API Spec 15S provides manufacturing and qualification requirements for spoolable reinforced plastic line pipe used in oilfield and energy applications, including transport of multiphase fluids, hydrocarbon gases, hydrocarbon liquids, oilfield production chemicals and nonpotable water, and identifies such line pipe as spoolable for storage, transportation and installation.

In terms of industry trends, onshore oil and gas flexible pipe is moving toward higher pressure capability, corrosion resistance, spoolability, faster installation, longer service life, lower maintenance and digital integrity management. Conventional onshore steel pipelines face limitations related to corrosion, welding, construction lead time, leakage repair and adaptability to difficult terrain, while flexible composite and reinforced thermoplastic pipes can reduce weld count through long continuous reels, shorten installation windows and lower corrosion-protection and maintenance burdens. In material design, thermoplastic liners improve media compatibility and corrosion resistance; steel wire or aramid, glass-fiber and carbon-fiber reinforcement layers carry pressure and tensile loads; and outer covers provide mechanical and environmental protection. DNV also notes that RTP and TCP technologies are challenging conventional steel pipe by offering lightweight, ductile, spoolable and corrosion-free solutions for liquid and gas transport. However, wider adoption still requires qualification of long-term internal pressure strength, end-fitting reliability, rapid gas decompression resistance, temperature-pressure operating envelopes, UV or mechanical damage resistance, permeation control and field connection quality.

The main growth drivers come from three areas. First, onshore oilfields continue to require gathering, water injection, produced-water handling and aging-line replacement, while corrosion failures and leakage risks push operators toward more corrosion-resistant and lower-maintenance flexible pipeline solutions. Second, shale oil and gas, marginal wells, distributed well pads and temporary production facilities require pipelines that can be installed quickly, relocated more easily and routed through complex terrain, giving flexible pipes advantages in reduced welding, shorter construction time and lower installation cost. Third, operators increasingly focus on lifecycle cost, safety, environmental compliance and production-loss control, shifting pipeline selection from material-price comparison toward a broader evaluation of installation efficiency, corrosion life, maintenance frequency, leakage risk and integrity-management capability.

This report studies the global Onshore Oil & Gas Flexible Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onshore Oil & Gas Flexible Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onshore Oil & Gas Flexible Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Onshore Oil & Gas Flexible Pipe total production and demand, 2021-2032, (K Meter)

Global Onshore Oil & Gas Flexible Pipe total production value, 2021-2032, (USD Million)

Global Onshore Oil & Gas Flexible Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Onshore Oil & Gas Flexible Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Onshore Oil & Gas Flexible Pipe domestic production, consumption, key domestic manufacturers and share

Global Onshore Oil & Gas Flexible Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Onshore Oil & Gas Flexible Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Onshore Oil & Gas Flexible Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Onshore Oil & Gas Flexible Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, NOV Inc., Hizenflex, Mattr Corp., FlexSteel Pipe, OPR Offshore Engineering Equipment, Yuelong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Onshore Oil & Gas Flexible Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Onshore Oil & Gas Flexible Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Onshore Oil & Gas Flexible Pipe Market, Segmentation by Type:

Reinforced Thermoplastic Pipe (RTP)

Flexible Composite Pipe (FCP)

Others

Global Onshore Oil & Gas Flexible Pipe Market, Segmentation by Transported Medium:

Crude Oil and Multiphase Fluids

Produced Water

Injection Water

Natural Gas and Associated Gas

Others

Global Onshore Oil & Gas Flexible Pipe Market, Segmentation by Application:

Oilfield Gathering Lines

Produced Water Transfer and Disposal

Water Injection Lines

Gas Gathering and Transmission

Others

Companies Profiled:

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

NOV Inc.

Hizenflex

Mattr Corp.

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

CNPC Tubular

Shengli Xinda New Materials

Future Pipe Industries

Key Questions Answered:

1. How big is the global Onshore Oil & Gas Flexible Pipe market?
2. What is the demand of the global Onshore Oil & Gas Flexible Pipe market?
3. What is the year over year growth of the global Onshore Oil & Gas Flexible Pipe market?
4. What is the production and production value of the global Onshore Oil & Gas Flexible Pipe market?
5. Who are the key producers in the global Onshore Oil & Gas Flexible Pipe market?
6. What are the growth factors driving the market demand?

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