

Global Onshore Oil & Gas Flexible Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Onshore Oil & Gas Flexible Pipe market size was valued at US\$ 1210 million in 2025 and is forecast to a readjusted size of US\$ 1738 million by 2032 with a CAGR of 5.4% during review period.

Onshore oil & gas flexible pipe refers to spoolable flexible composite pipe systems used for onshore oilfield gathering, water injection, produced-water reinjection, gas transport, CO₂ service and pipeline rehabilitation. They typically consist of a thermoplastic liner, fiber or steel reinforcement layers, outer cover and end fittings. Key advantages include corrosion resistance, fast installation, reduced welding and long continuous laying, making them suitable alternatives to selected steel, fiberglass and conventional oilfield flowlines.

The upstream supply chain includes HDPE, PEX, PA, PVDF and other thermoplastic liners, glass fiber, aramid, carbon fiber, polyester fiber or high-strength steel wire reinforcement, outer jacket materials, bonding layers, end fittings, flanges, crimp fittings, seals and reel-handling equipment. Downstream demand comes from onshore oilfields, shale oil and gas, tight gas, coalbed methane, oil sands, water injection, produced-water disposal, CO₂ reinjection and steel-pipe rehabilitation.

In 2025, global onshore oil & gas flexible pipe production reached approximately 3,000 km, with an average global market price is \$300 per meter.

From a global industry perspective, onshore oil and gas flexible pipe has evolved from a supplementary alternative to steel pipe into an important pipeline solution for cost reduction, corrosion resistance and fast deployment in onshore fields. Its core value lies

in combining polymer liners, steel or non-metallic reinforcement layers, outer covers and dedicated end fittings to provide corrosion resistance, flexibility, spoolable transportation, reduced welding and better adaptability to complex terrain. It is particularly suitable for produced water, water injection, CO₂/H₂S corrosive environments, low- to medium/high-pressure gathering, aging-pipeline replacement and rapid development of marginal well sites. API Spec 15S provides manufacturing and qualification requirements for spoolable reinforced plastic line pipe used in oilfield and energy applications, including transport of multiphase fluids, hydrocarbon gases, hydrocarbon liquids, oilfield production chemicals and nonpotable water, and identifies such line pipe as spoolable for storage, transportation and installation.

In terms of industry trends, onshore oil and gas flexible pipe is moving toward higher pressure capability, corrosion resistance, spoolability, faster installation, longer service life, lower maintenance and digital integrity management. Conventional onshore steel pipelines face limitations related to corrosion, welding, construction lead time, leakage repair and adaptability to difficult terrain, while flexible composite and reinforced thermoplastic pipes can reduce weld count through long continuous reels, shorten installation windows and lower corrosion-protection and maintenance burdens. In material design, thermoplastic liners improve media compatibility and corrosion resistance; steel wire or aramid, glass-fiber and carbon-fiber reinforcement layers carry pressure and tensile loads; and outer covers provide mechanical and environmental protection. DNV also notes that RTP and TCP technologies are challenging conventional steel pipe by offering lightweight, ductile, spoolable and corrosion-free solutions for liquid and gas transport. However, wider adoption still requires qualification of long-term internal pressure strength, end-fitting reliability, rapid gas decompression resistance, temperature-pressure operating envelopes, UV or mechanical damage resistance, permeation control and field connection quality.

The main growth drivers come from three areas. First, onshore oilfields continue to require gathering, water injection, produced-water handling and aging-line replacement, while corrosion failures and leakage risks push operators toward more corrosion-resistant and lower-maintenance flexible pipeline solutions. Second, shale oil and gas, marginal wells, distributed well pads and temporary production facilities require pipelines that can be installed quickly, relocated more easily and routed through complex terrain, giving flexible pipes advantages in reduced welding, shorter construction time and lower installation cost. Third, operators increasingly focus on lifecycle cost, safety, environmental compliance and production-loss control, shifting pipeline selection from material-price comparison toward a broader evaluation of installation efficiency, corrosion life, maintenance frequency, leakage risk and integrity-

management capability.

This report is a detailed and comprehensive analysis for global Onshore Oil & Gas Flexible Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Onshore Oil & Gas Flexible Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Onshore Oil & Gas Flexible Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Onshore Oil & Gas Flexible Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Onshore Oil & Gas Flexible Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Onshore Oil & Gas Flexible Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Onshore Oil & Gas Flexible Pipe market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Strohm, SoluForce, HAT-FLEX Group, NOV Inc., Hizenflex, Mattr Corp., FlexSteel Pipe, OPR Offshore Engineering Equipment, Yuelong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Onshore Oil & Gas Flexible Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Reinforced Thermoplastic Pipe (RTP)

Flexible Composite Pipe (FCP)

Others

Market segment by Transported Medium

Crude Oil and Multiphase Fluids

Produced Water

Injection Water

Natural Gas and Associated Gas

Others

Market segment by Application

Oilfield Gathering Lines

Produced Water Transfer and Disposal

Water Injection Lines

Gas Gathering and Transmission

Others

Major players covered

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

NOV Inc.

Hizenflex

Mattr Corp.

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

CNPC Tubular

Shengli Xinda New Materials

Future Pipe Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Onshore Oil & Gas Flexible Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Onshore Oil & Gas Flexible Pipe, with price, sales quantity, revenue, and global market share of Onshore Oil & Gas Flexible Pipe from 2021 to 2026.

Chapter 3, the Onshore Oil & Gas Flexible Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Onshore Oil & Gas Flexible Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Onshore Oil & Gas Flexible Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Onshore Oil & Gas Flexible Pipe.

Chapter 14 and 15, to describe Onshore Oil & Gas Flexible Pipe sales channel, distributors, customers, research findings and conclusion.

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