

Global Online Water Quality Monitoring Analyzer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB00A06AE008EN.html>

Date: June 2026

Pages: 157

Price: US\$ 4,480.00 (Single User License)

ID: GB00A06AE008EN

Abstracts

The global Online Water Quality Monitoring Analyzer market size is expected to reach \$ 1644 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Online Water Quality Monitoring Analyzer refers to a fixed analytical instrument installed at water sources, water supply systems, wastewater treatment facilities, industrial discharge outlets, river and lake monitoring sections or other aquatic monitoring points to continuously or periodically measure physicochemical indicators, pollutant indicators and routine water quality parameters. It typically consists of a sampling unit, pretreatment unit, sensor or analytical module, reagent system, data acquisition and transmission module and control software. The analyzer can monitor parameters such as pH, dissolved oxygen, conductivity, turbidity, temperature, COD, ammonia nitrogen, total phosphorus, total nitrogen, residual chlorine, heavy metals and other target indicators, and is mainly used for water quality supervision, process control, pollution early warning and operational management. The unit price of Online Water Quality Monitoring Analyzer typically ranges from several thousand to tens of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of the Online Water Quality Monitoring Analyzer market mainly includes sensors, electrodes, optical detection modules, fluid control components, sampling pumps, valves, tubing, reagents, standard solutions, electronic components, data communication modules, cabinets and software control systems. Sensor stability, reagent quality, anti-fouling design, data acquisition accuracy and automatic cleaning capability directly affect the overall performance of the analyzer. The midstream segment consists of online water quality analyzer manufacturers and system integrators, which are responsible for equipment design, analytical module integration,

software development, calibration testing, on-site installation and operation and maintenance services. Downstream users mainly include environmental regulators, municipal water supply and wastewater treatment companies, industrial enterprises, industrial parks, water resources and watershed management agencies, third-party service providers and smart water platforms, using the equipment for discharge supervision, drinking water safety, wastewater process control, watershed water quality early warning and industrial water management.

The Online Water Quality Monitoring Analyzer market is being driven by stricter environmental regulation, digital transformation of municipal water utilities, industrial discharge compliance and more refined water resource management. The value of these products is shifting beyond single-point water quality measurement toward continuous monitoring, remote data transmission, alarm linkage, operation and maintenance services and integration with smart water platforms. As wastewater treatment plants, industrial parks, drinking water sources, river and lake monitoring sections and discharge outlets increasingly rely on real-time data and automated supervision, online analyzers with high stability, low maintenance requirements, multi-parameter integration and data connectivity are expected to gain stronger market acceptance.

This report studies the global Online Water Quality Monitoring Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Online Water Quality Monitoring Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Online Water Quality Monitoring Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Online Water Quality Monitoring Analyzer total production and demand, 2021-2032, (K Units)

Global Online Water Quality Monitoring Analyzer total production value, 2021-2032, (USD Million)

Global Online Water Quality Monitoring Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Online Water Quality Monitoring Analyzer consumption by region & country,

CAGR, 2021-2032 & (K Units)

U.S. VS China: Online Water Quality Monitoring Analyzer domestic production, consumption, key domestic manufacturers and share

Global Online Water Quality Monitoring Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Online Water Quality Monitoring Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Online Water Quality Monitoring Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Online Water Quality Monitoring Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Thermo Fisher Scientific, ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Shimadzu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Online Water Quality Monitoring Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Online Water Quality Monitoring Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Online Water Quality Monitoring Analyzer Market, Segmentation by Type:

Basic Type

Smart Type

Global Online Water Quality Monitoring Analyzer Market, Segmentation by Detection Parameter:

Single-parameter

Multi-parameter

Global Online Water Quality Monitoring Analyzer Market, Segmentation by Detection Technology:

Electrochemical Method

Optical Method

Others

Global Online Water Quality Monitoring Analyzer Market, Segmentation by Application:

Environmental Water Testing

Drinking Water Testing

Wastewater Testing

Others

Companies Profiled:

Veolia

Thermo Fisher Scientific

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Shimadzu

Horiba

Badger Meter

B?rkert

Metrohm

DKK-TOA

SWAN Analytical Instruments

Focused Photonics

Sailhero

SDL

Lihe Technology

CREATEC

INESA Scientific Instrument

Key Questions Answered:

1. How big is the global Online Water Quality Monitoring Analyzer market?
2. What is the demand of the global Online Water Quality Monitoring Analyzer market?
3. What is the year over year growth of the global Online Water Quality Monitoring Analyzer market?
4. What is the production and production value of the global Online Water Quality Monitoring Analyzer market?
5. Who are the key producers in the global Online Water Quality Monitoring Analyzer market?
6. What are the growth factors driving the market demand?

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