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Global Online Single-Parameter Water Quality Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Online Single-Parameter Water Quality Analyzer market size was valued at US$ 947 million in 2025 and is forecast to a readjusted size of US$ 1390 million by 2032 with a CAGR of 5.5% during review period.

Online Single-Parameter Water Quality Analyzer refers to automatic water monitoring equipment complying with ISO 15839 standards. Each unit can continuously and automatically measure only one single water quality parameter via in-situ probe or partial flow sampling. Adopting electrochemical, optical scattering or spectrophotometric detection principles, it supports auto-calibration, auto-cleaning, real-time data logging and signal output for process control. It differs from multi-parameter analyzers which detect multiple indicators simultaneously, and is widely deployed in municipal water, industrial wastewater, petrochemical and environmental monitoring fields.The prices of online single-parameter water quality analyzers vary widely. Basic electrode instruments are priced at USD 1,100–3,500, imported standard meters USD 2,000–6,000, while cabinet-type reagent analyzers for COD and heavy metals range from USD 5,000–30,000, with recurring costs from maintenance and consumables. The industrial chain operates globally. High-end sensors, optical modules and chips are mainly supplied by overseas suppliers, and domestic component localization is accelerating. Midstream participants include global leaders and local manufacturers engaged in equipment integration. Downstream demand covers municipal water, petrochemical, chemical, food & beverage sectors worldwide. International brands dominate high-end segments, while Chinese manufacturers expand into mid-tier and emerging markets relying on cost advantages.

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Report Scope

This report is a detailed and comprehensive analysis for global Online Single-Parameter Water Quality Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Online Single-Parameter Water Quality Analyzer market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Online Single-Parameter Water Quality Analyzer market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Online Single-Parameter Water Quality Analyzer market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Online Single-Parameter Water Quality Analyzer market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Online Single-Parameter Water Quality Analyzer

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Online Single-Parameter Water Quality Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Endress+Hauser, Hach, Emerson, Yokogawa, ABB, Thermo Fisher Scientific, Mettler Toledo, Xylem, Honeywell, Krohne Messtechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Online Single-Parameter Water Quality Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

pH/ORP Analyzers

Dissolved Oxygen Analyzers

Conductivity/TDS Analyzers

Turbidity and Suspended Solids Analyzers

Chlorine and Disinfectant Analyzers

Nutrient and Ion Analyzers

Others

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Market segment by Detection Principle

Electrochemical Electrode Analyzers

Optical Scattering & Transmission Analyzers

Spectrophotometric Reagent-based Analyzers

Special Biological & Ion Analyzers

Other

Market segment by Installation Structure

Panel-mounted Compact Electrode Meters

Wall-mounted Integrated Analysis Cabinets

Submersible & Pipeline Probe Equipment

Cabinet-type Automatic Reagent Analyzers

Other

Market segment by Application

Municipal Water Treatment Industry

Industrial Wastewater Treatment Industry

Chemical Manufacturing Industry

Petrochemical Industry

Food & Beverage Processing Industry

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Others

Major players covered

Endress+Hauser

Hach

Emerson

Yokogawa

ABB

Thermo Fisher Scientific

Mettler Toledo

Xylem

Honeywell

Krohne Messtechnik

GF Piping Systems

Horiba Ltd.

Schneider

Dkk-Toa Corporation

Knick Elektronische Messgeräte

Swan Analytical Instruments

Jumo

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Burkert

Sensorex

FPI

GMM Pfaudler

INESA Scientific Instrument

ProMinent GmbH

Badger Meter

Metrohm Process Analytics

Process Instruments(Pi)

Shimadzu

Veolia Water Technologies

Process Insights

Aqualabo

SYSTEA

Kuntze Instruments

Walchem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

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Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Online Single-Parameter Water Quality Analyzer product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Online Single-Parameter Water Quality Analyzer, with price, sales quantity, revenue, and global market share of Online Single-Parameter Water Quality Analyzer from 2021 to 2026.
Chapter 3, the Online Single-Parameter Water Quality Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Online Single-Parameter Water Quality Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Online Single-Parameter Water Quality Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Online Single-Parameter Water Quality Analyzer.
Chapter 14 and 15, to describe Online Single-Parameter Water Quality Analyzer sales channel, distributors, customers, research findings and conclusion.

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