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# Global Online Single-Parameter Water Quality Analyzer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Online Single-Parameter Water Quality Analyzer market size is expected to reach $ 1390 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Online Single-Parameter Water Quality Analyzer refers to automatic water monitoring equipment complying with ISO 15839 standards. Each unit can continuously and automatically measure only one single water quality parameter via in-situ probe or partial flow sampling. Adopting electrochemical, optical scattering or spectrophotometric detection principles, it supports auto-calibration, auto-cleaning, real-time data logging and signal output for process control. It differs from multi-parameter analyzers which detect multiple indicators simultaneously, and is widely deployed in municipal water, industrial wastewater, petrochemical and environmental monitoring fields.The prices of online single-parameter water quality analyzers vary widely. Basic electrode instruments are priced at USD 1,100–3,500, imported standard meters USD 2,000–6,000, while cabinet-type reagent analyzers for COD and heavy metals range from USD 5,000–30,000, with recurring costs from maintenance and consumables. The industrial chain operates globally. High-end sensors, optical modules and chips are mainly supplied by overseas suppliers, and domestic component localization is accelerating. Midstream participants include global leaders and local manufacturers engaged in equipment integration. Downstream demand covers municipal water, petrochemical, chemical, food & beverage sectors worldwide. International brands dominate high-end segments, while Chinese manufacturers expand into mid-tier and emerging markets relying on cost advantages.

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## Report Scope

This report studies the global Online Single-Parameter Water Quality Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Online Single-Parameter Water Quality Analyzer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Online Single-Parameter Water Quality Analyzer that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Online Single-Parameter Water Quality Analyzer total production and demand, 2021-2032, (K Units)

Global Online Single-Parameter Water Quality Analyzer total production value, 2021-2032, (USD Million)

Global Online Single-Parameter Water Quality Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Online Single-Parameter Water Quality Analyzer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Online Single-Parameter Water Quality Analyzer domestic production, consumption, key domestic manufacturers and share

Global Online Single-Parameter Water Quality Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Online Single-Parameter Water Quality Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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Global Online Single-Parameter Water Quality Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Online Single-Parameter Water Quality Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Endress+Hauser, Hach, Emerson, Yokogawa, ABB, Thermo Fisher Scientific, Mettler Toledo, Xylem, Honeywell, Krohne Messtechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Online Single-Parameter Water Quality Analyzer market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Online Single-Parameter Water Quality Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

## Market Segmentation

### Global Online Single-Parameter Water Quality Analyzer Market, Segmentation by Type:

pH/ORP Analyzers

Dissolved Oxygen Analyzers

Conductivity/TDS Analyzers

Turbidity and Suspended Solids Analyzers

Chlorine and Disinfectant Analyzers

Nutrient and Ion Analyzers

Others

### Global Online Single-Parameter Water Quality Analyzer Market, Segmentation by Detection Principle:

Electrochemical Electrode Analyzers

Optical Scattering & Transmission Analyzers

Spectrophotometric Reagent-based Analyzers

Special Biological & Ion Analyzers

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Other

## Global Online Single-Parameter Water Quality Analyzer Market, Segmentation by Installation Structure:

Panel-mounted Compact Electrode Meters

Wall-mounted Integrated Analysis Cabinets

Submersible & Pipeline Probe Equipment

Cabinet-type Automatic Reagent Analyzers

Other

## Global Online Single-Parameter Water Quality Analyzer Market, Segmentation by Application:

Municipal Water Treatment Industry

Industrial Wastewater Treatment Industry

Chemical Manufacturing Industry

Petrochemical Industry

Food & Beverage Processing Industry

Others

# Companies Profiled:

Endress+Hauser

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Hach

Emerson

Yokogawa

ABB

Thermo Fisher Scientific

Mettler Toledo

Xylem

Honeywell

Krohne Messtechnik

GF Piping Systems

Horiba Ltd.

Schneider

Dkk-Toa Corporation

Knick Elektronische Messgeräte

Swan Analytical Instruments

Jumo

Burkert

Sensorex

FPI

GMM Pfaudler

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INESA Scientific Instrument

ProMinent GmbH

Badger Meter

Metrohm Process Analytics

Process Instruments(Pi)

Shimadzu

Veolia Water Technologies

Process Insights

Aqualabo

SYSTEA

Kuntze Instruments

Walchem

## Key Questions Answered

1. How big is the global Online Single-Parameter Water Quality Analyzer market?
2. What is the demand of the global Online Single-Parameter Water Quality Analyzer market?
3. What is the year over year growth of the global Online Single-Parameter Water Quality Analyzer market?
4. What is the total value of the global Online Single-Parameter Water Quality Analyzer market?
5. Who are the Major Players in the global Online Single-Parameter Water Quality Analyzer market?
6. What are the growth factors driving the market demand?

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