

Global Online Particle Monitoring System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1F149AF13DDEN.html>

Date: July 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G1F149AF13DDEN

Abstracts

The global Online Particle Monitoring System market size is expected to reach \$ 663 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Online Particle Monitoring System refers to an industrial-grade real-time contamination monitoring equipment and networked monitoring platform used to continuously detect particle concentration, particle size distribution, and cleanliness levels in air, liquids, and ultra-pure process media. The system typically consists of laser particle counters, optical scattering detection modules, sampling units, flow control systems, remote communication terminals, monitoring software, and alarm management platforms. Major product forms include cleanroom remote particle monitoring systems, online liquid particle monitoring systems, ultra-pure water contamination monitoring systems, pharmaceutical environmental monitoring systems, and semiconductor chemical particle monitoring platforms. Core technologies involve laser light scattering detection, ultra-low-noise photoelectric sensing, precision flow control, ISO 21501 calibration, continuous data acquisition, and cleanroom communication architecture. Key specifications generally cover particle detection ranges from 0.1 μ m to 100 μ m while supporting ISO 14644, GMP, and SEMI contamination control standards. These systems are widely deployed in semiconductor fabrication plants, pharmaceutical manufacturing, medical device production, ultra-pure water systems, precision electronics, and aerospace clean manufacturing environments. In 2025, the global online particle monitoring system industry maintained an average gross margin of approximately 48%-55%, while the average selling price of a complete monitoring system was estimated at US\$15,000-120,000 per unit.

Online particle monitoring systems have become a critical component of high-end clean

manufacturing and industrial contamination control infrastructure, with industry barriers primarily concentrated in laser scattering detection, ultra-low-noise photoelectric sensing, long-term calibration stability, and continuous cleanroom operation reliability. The upstream supply chain mainly involves lasers, optical components, precision flow controllers, and sensing devices, while midstream activities focus on particle counter manufacturing and integrated monitoring platforms. Downstream demand is highly concentrated in semiconductor fabrication, biopharmaceutical production, medical device manufacturing, ultra-pure process systems, and precision electronics. As advanced manufacturing standards continue to tighten, the industry is shifting from periodic contamination inspection toward fully continuous real-time monitoring architectures with stronger requirements for data integrity, remote connectivity, and automated contamination tracking.

The expansion of advanced semiconductor capacity, pharmaceutical GMP upgrades, and sustained investment in high-cleanliness industrial facilities are supporting long-term market growth. Asia-Pacific has emerged as the fastest-growing regional market due to aggressive investments in wafer fabrication plants, advanced display manufacturing, and sterile pharmaceutical facilities. At the same time, the industry is moving toward lower particle size detection thresholds, higher system integration, and stronger automation capabilities. Online liquid particle monitoring, ultra-pure water contamination control, and semiconductor chemical monitoring are becoming increasingly important growth areas. Product integration, acquisition activities, and regional manufacturing localization strategies are also reshaping long-term competitive positioning across the semiconductor and pharmaceutical supply chains.

The global market remains relatively concentrated, with North American, European, and Japanese suppliers maintaining dominant positions in core technologies and high-end applications, particularly in semiconductor cleanrooms and pharmaceutical environmental monitoring systems. The Chinese market has experienced rapid growth in cleanroom engineering support and mid-range monitoring solutions, although high-end laser particle counting capability, ultra-low particle detection performance, and long-term calibration reliability are still largely controlled by overseas suppliers. Looking forward, the industry is expected to continue benefiting from advanced semiconductor manufacturing, life science investment, high-grade clean production expansion, and industrial digitalization trends, while also facing increasing pricing pressure in lower-end segments and accelerated localization competition in regional markets.

This report studies the global Online Particle Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Online Particle Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Online Particle Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Online Particle Monitoring System total production and demand, 2021-2032, (Units)

Global Online Particle Monitoring System total production value, 2021-2032, (USD Million)

Global Online Particle Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Online Particle Monitoring System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Online Particle Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Online Particle Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Online Particle Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Online Particle Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Online Particle Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Particle Measuring Systems (PMS), Lighthouse Worldwide Solutions, TSI Incorporated, RION Co., Ltd., Kanomax Japan Inc., PAMAS GmbH, Palas GmbH, Chemtrac Systems, Inc., Entegris, Climeet Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Online Particle Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Online Particle Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Online Particle Monitoring System Market, Segmentation by Type:

Liquid Particle Monitoring Systems

Gas Particle Monitoring Systems

Multi-medium Integrated Monitoring Systems

Others

Global Online Particle Monitoring System Market, Segmentation by Detection

Technology:

- Laser Light Scattering Technology
- Optical Particle Counting Technology
- Condensation Particle Counting Technology
- Imaging-based Particle Detection Technology
- Hybrid Detection Technology
- Others

Global Online Particle Monitoring System Market, Segmentation by Detectable Particle Size Range:

- Sub-0.1 μ m Monitoring Systems
- 0.1-0.3 μ m Monitoring Systems
- 0.3-1 μ m Monitoring Systems
- Above 1 μ m Monitoring Systems
- Multi-range Monitoring Systems

Global Online Particle Monitoring System Market, Segmentation by Application:

- Semiconductor and Electronics
- Pharmaceuticals and Biotechnology
- Medical Devices
- Aerospace and Defense

Industrial Manufacturing

Others

Companies Profiled:

Particle Measuring Systems (PMS)

Lighthouse Worldwide Solutions

TSI Incorporated

RION Co., Ltd.

Kanomax Japan Inc.

PAMAS GmbH

Palas GmbH

Chemtrac Systems, Inc.

Entegris

Climet Instruments

Beckman Coulter Life Sciences

Suzhou Sujing Automation Instrument Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Online Particle Monitoring System market?
2. What is the demand of the global Online Particle Monitoring System market?
3. What is the year over year growth of the global Online Particle Monitoring System market?
4. What is the production and production value of the global Online Particle Monitoring System market?

5. Who are the key producers in the global Online Particle Monitoring System market?
6. What are the growth factors driving the market demand?

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