

Global Online Estate Planning Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Online Estate Planning market size was valued at US\$ 1264 million in 2025 and is forecast to a readjusted size of US\$ 1905 million by 2032 with a CAGR of 6.1% during review period.

Online estate planning refers to a service model that utilizes internet platforms, cloud software, and digital legal services to provide individuals, families, or businesses with estate arrangements, asset transfer, and post-mortem management. Users can complete processes such as will drafting, trust establishment, power of attorney preparation, medical directive signing, digital asset inheritance management, beneficiary designation, and estate document storage through online systems. This model typically combines electronic signatures, identity authentication, automated legal document generation, human lawyer review, and online consultation services, reducing the costs of traditional legal services while improving the convenience, standardization, and coverage of estate planning. Online estate planning has become an important sub-sector of legal technology, wealth management, and digital financial services.

The online estate planning market is in a phase of rapid growth, primarily driven by factors such as global population aging, increased household wealth accumulation, the expansion of digital assets, and the digital transformation of legal technology. As the baby boomer generation enters its peak wealth transfer period, the next 20 to 30 years will see the largest intergenerational wealth transfer in history globally, with the United States alone projected to see over \$80 trillion in assets transferred across generations. Meanwhile, a growing number of consumers prefer to complete estate planning through low-cost, self-service, and remote methods, rather than the traditional high-fee law firm model. Furthermore, the continued growth in demand for the inheritance of digital

assets such as cryptocurrencies, online accounts, digital copyrights, and online financial accounts is driving innovation in online estate planning platforms. In the future, technologies such as AI legal assistants, automated compliance reviews, smart will generation, blockchain-based evidence storage, and cross-border estate management will further improve industry efficiency. It is projected that online estate planning will become one of the fastest-growing segments in the global legal technology sector over the next five to ten years.

This report is a detailed and comprehensive analysis for global Online Estate Planning market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Online Estate Planning market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Online Estate Planning market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Online Estate Planning market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Online Estate Planning market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Online Estate Planning

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Online Estate Planning market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanilla, WealthCounsel, Clio, CARET Legal, LEAP US, Wealth Docx Complete, InterActive Legal, Asset-Map, eState Planner, MyCase, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Online Estate Planning market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-premises

Cloud-based

Market segment by Asset Types

Inheritance of Real Estate

Inheritance of Financial Assets

Inheritance of Corporate Assets

Inheritance of Digital Assets

Others

Market segment by Technical Architecture

SaaS Platform

LegalTech Platform

AI Legal Assistant Platform

Blockchain Estate Management Platform

Market segment by Application

Inheritance of Real Estate

Inheritance of Financial Assets

Inheritance of Corporate Assets

Inheritance of Digital Assets

Others

Market segment by players, this report covers

Vanilla

WealthCounsel

Clio

CARET Legal

LEAP US

Wealth Docx Complete

InterActive Legal

Asset-Map

eState Planner

MyCase

Trust & Will

DecisionVault

Gentreo

Arken.legal

Farewill

Octopus Legacy

Hongo Tsuji Tax & Consulting

Souzoku-isan

Hana Bank Trust Service

KB Kookmin Bank

Ping An Insurance (Group) Company of China, Ltd.

CITIC Group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Online Estate Planning product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Online Estate Planning, with revenue, gross margin, and global market share of Online Estate Planning from 2021 to 2026.

Chapter 3, the Online Estate Planning competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Online Estate Planning market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Online Estate Planning.

Chapter 13, to describe Online Estate Planning research findings and conclusion.

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