

Global Online Double Conversion UPS Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Online Double Conversion UPS market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Online double conversion UPS (Uninterruptible Power Supply, uninterruptible power supply system) is a high-reliability power protection device. Regardless of whether the voltage is normal, the AC voltage used by the load must pass through the inverter circuit device. That is, the inverter circuit is always in working condition, ensuring that the power supply of the load is not affected by fluctuations or interruptions in the mains power. The online double conversion UPS first converts the input alternating current (AC) into direct current (DC) through a rectifier, stores it in the battery, and powers the inverter at the same time. The inverter then converts the DC into high-quality sinusoidal AC and outputs it to the load. When the mains power is interrupted, the battery will immediately discharge to the inverter to ensure uninterrupted power supply to the load. Since the load is always powered by the inverter and the inverter is always in working condition, the online double conversion UPS can provide almost zero interruption power supply. When the mains power returns to normal, the online double conversion UPS can automatically switch from battery power mode back to mains power mode without manual intervention.

In recent years, with the development of digital transformation and information

technology, the reliability requirements for power supply have become increasingly higher, which has promoted the continuous growth of the online double-conversion UPS market. Driven by the development trends of high-density and green data centers, UPS products are developing in the direction of high power, energy saving and low carbon, modularization and integration. As one of the mainstream products in the UPS market, online double-conversion UPS also shows this development trend. In addition, China has successively issued a series of relevant policy documents on UPS technology to guide the development direction of UPS technology. For example, the 'Recommended Catalog of Energy-Saving Technology and Equipment in the Field of National Industry and Information Technology' and other documents issued by the Ministry of Industry and Information Technology regard high-power modular UPS as one of the key technical products to be promoted, providing strong policy support and promotion for the development of the online double-conversion UPS market. In summary, the online double-conversion UPS market shows the development status and dynamics of continuous growth in technological innovation and upgrading. In the future, the online double-conversion UPS market is expected to continue to maintain a steady growth trend.

This report is a detailed and comprehensive analysis for global Online Double Conversion UPS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Online Double Conversion UPS market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Online Double Conversion UPS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Online Double Conversion UPS market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Online Double Conversion UPS market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Online Double Conversion UPS

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Online Double Conversion UPS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, Kehua DATA, Vertiv, KSTAR, SANTAK, Schneider Electric, Huawei, Emerson, Taiyuan Electric, Easy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Online Double Conversion UPS market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Modular

Fixed Power

Class Modular

Market segment by Application

Data Center

Communication Base Station

Medical Equipment

Industrial Control

Other

Major players covered

Eaton

Kehua DATA

Vertiv

KSTAR

SANTAK

Schneider Electric

Huawei

Emerson

Taiyuan Electric

Easy

Delta

Costar

Lian Measurement and Control Technology

Orland

Shenzhen Kangside Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Online Double Conversion UPS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Online Double Conversion UPS, with price, sales quantity, revenue, and global market share of Online Double Conversion UPS from 2020 to 2025.

Chapter 3, the Online Double Conversion UPS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Online Double Conversion UPS breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Online Double Conversion UPS market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Online Double Conversion UPS.

Chapter 14 and 15, to describe Online Double Conversion UPS sales channel, distributors, customers, research findings and conclusion.

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