

# Global Online Dissolved Gas Analyzer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Online Dissolved Gas Analyzer market size was valued at USD 116.5 million in 2023 and is forecast to a readjusted size of USD 173.5 million by 2030 with a CAGR of 5.9% during review period.

This report focus on Online Dissolved Gas Analyzer. Dissolved Gas Analyzer is used to determine the concentrations of specific gasses dissolved in the oil. Insulating materials within transformers and electrical equipment break down to liberate gases within the unit. The distribution of these gases can be related to the type of electrical fault, and the rate of gas generation can indicate the severity of the fault. The identity of the gases being generated by a particular unit can be very useful information in any preventative maintenance program.

The laboratory services segment accounted for a major share of the market, due to the increasing rising awareness regarding transformer supervising and the elevating need for advanced process analytics. Increasing investment in power transformers and industrial infrastructures is anticipated to drive the global dissolved gas analyzers market. Dissolved gas analyzers help to extract even small traces of fault gasses in the transformer oil at the initial stages. Several governments across the globe are planning to automate their electricity distribution system. For instance, in 2019, The Myanmar National Electrification Plan announced that it will automate 100% of the electricity distribution system by 2030. A rising number of regulations on reducing carbon footprints and environmental pollution across the globe is expected to drive the dissolved gas analyzer market during the forecast period. The key restraint of the market is its high cost and limitations in diagnosis techniques to precisely locate the



fault. Dissolve gas analyzers have a high cost of ownership, which consists of installation, lifetime service operation, and maintenance.

The Global Info Research report includes an overview of the development of the Online Dissolved Gas Analyzer industry chain, the market status of Power Transformer (Multi Gas Analyzers, Single Gas Analyzers), Transmission & Distributor Transformer (Multi Gas Analyzers, Single Gas Analyzers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Online Dissolved Gas Analyzer.

Regionally, the report analyzes the Online Dissolved Gas Analyzer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Online Dissolved Gas Analyzer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Online Dissolved Gas Analyzer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Online Dissolved Gas Analyzer industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Multi Gas Analyzers, Single Gas Analyzers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Online Dissolved Gas Analyzer market.

Regional Analysis: The report involves examining the Online Dissolved Gas Analyzer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Online Dissolved Gas Analyzer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Online Dissolved Gas Analyzer:

Company Analysis: Report covers individual Online Dissolved Gas Analyzer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Online Dissolved Gas Analyzer This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Transformer, Transmission & Distributor Transformer).

Technology Analysis: Report covers specific technologies relevant to Online Dissolved Gas Analyzer. It assesses the current state, advancements, and potential future developments in Online Dissolved Gas Analyzer areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Online Dissolved Gas Analyzer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Online Dissolved Gas Analyzer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Multi Gas Analyzers



Single Gas Analyzers

Market segment by Application

**Power Transformer** 

Transmission & Distributor Transformer

Others

Major players covered

General Electric

ABB

Qualitrol

Morgan Schaffer

Sieyuan Electric

Advanced Energy Company

Weidmann Electrical Technology

Gatron

**SDMyers** 

Drallim

MTE Meter Test Equipment AG

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Online Dissolved Gas Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Online Dissolved Gas Analyzer, with price, sales, revenue and global market share of Online Dissolved Gas Analyzer from 2019 to 2024.

Chapter 3, the Online Dissolved Gas Analyzer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Online Dissolved Gas Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Online Dissolved Gas Analyzer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Online Dissolved Gas Analyzer.

Chapter 14 and 15, to describe Online Dissolved Gas Analyzer sales channel, distributors, customers, research findings and conclusion.



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