

# Global One-side Glazed Kraft Paper Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global One-side Glazed Kraft Paper market size is expected to reach \$ 4564 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

One-side glazed kraft paper is a kraft paper made mainly from unbleached or bleached sulfate wood pulp, recycled fiber or blended pulp. It is dried and glazed on a large MG cylinder, creating one smooth, glossy and printable side while the reverse side remains relatively rough and fibrous. It combines strength, stiffness, tear resistance, bag-making performance, coatability, laminating compatibility and printability, and is widely used in food packaging, shopping bags, wrapping paper, laminate base paper, coating base paper, industrial packaging and branded retail packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached/bleached kraft pulp, recycled fiber, starch, sizing agents, wet-strength agents, grease-resistant additives, water-based barrier coatings, PE/PLA/PBAT coating or laminating materials, inks, adhesives and energy. Midstream processes include pulping, refining, papermaking, MG-cylinder glazing, calendaring, coating, lamination, slitting, printing and bag converting. Downstream applications include food packaging, shopping bags, gift bags, takeaway bags, wrapping paper, medical and hygiene packaging, flexible laminates, coating base paper, industrial packaging and branded retail packaging.

In 2025, global one-side glazed kraft paper production reached approximately 3 million tons, with an average global market price is \$1,100 per ton.

One-side glazed kraft paper is a kraft-based paper in which one side is finished to

achieve higher smoothness and gloss through a Yankee dryer or similar machine-glazing process, while the reverse side retains a more natural fibrous surface, mainly serving food packaging, retail bags, takeaway bags, labels, wrapping paper, coating or lamination base paper and selected paper-based plastic-replacement applications. From a global industry perspective, one-side glazed kraft paper has evolved from a traditional packaging paper into a functional paper-based material that combines packaging strength, surface appearance and downstream converting adaptability. The glazed side supports printing, brand presentation and visual quality, while the reverse side is suitable for coating, lamination, bonding or heat-seal processing. As a result, it is widely used in food bags, bakery packaging, fast-food takeaway packaging, shopping bags, consumer goods packaging and light industrial packaging. As packaging shifts from basic protection toward a broader combination of protection, presentation, sustainability and processing efficiency, the role of one-side glazed kraft paper is expanding from ordinary bags and wrapping papers toward functional coated papers, lower-plastic laminated packaging, heat-sealable papers and recyclable paper-based packaging solutions.

In terms of industry trends, one-side glazed kraft paper is moving toward higher strength at lower grammage, food-grade performance, higher surface smoothness, printability, coatability, heat-sealability, recyclability and reduced-plastic packaging. Traditional one-side glazed papers focused mainly on gloss and basic strength, while current market demand places more emphasis on sheet strength, surface uniformity, print reproduction and converting stability at lower basis weight. For food and takeaway packaging, product upgrades focus on grease resistance, moisture resistance, low odor, low migration, food-contact safety and heat-seal compatibility. For retail and branded packaging, the priorities are visual appearance, stiffness, tactile quality, colour stability and print performance. For coating and lamination base papers, the focus shifts to surface flatness, coating uniformity, reel runnability and recyclable barrier solutions.

The main growth drivers come from three areas. First, growth in takeaway food, bakery packaging, retail paper bags, lightweight e-commerce packaging and consumer goods packaging is increasing demand for one-side glazed kraft paper that combines strength, appearance and converting performance. Second, the global packaging industry is continuing to shift toward paper-based, recyclable and lower-plastic solutions, creating more opportunities for this paper to replace selected plastic bags, plastic films, ordinary wrapping papers and conventional laminated packaging. Third, brand owners and packaging converters are placing greater emphasis on packaging appearance, material lightweighting, converting efficiency and sustainability image, pushing products toward higher strength at lower grammage, functional coating, food safety and broader

application adaptability.

This report studies the global One-side Glazed Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for One-side Glazed Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of One-side Glazed Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global One-side Glazed Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global One-side Glazed Kraft Paper total production value, 2021-2032, (USD Million)

Global One-side Glazed Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global One-side Glazed Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: One-side Glazed Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global One-side Glazed Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global One-side Glazed Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global One-side Glazed Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global One-side Glazed Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Billerud, Mondi Group, Sappi, Gascogne Papier, Ahlstrom, Smurfit Westrock, Stora Enso, Asia Pulp & Paper, Nordic Paper, Siam Nippon Industrial Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World One-side Glazed Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global One-side Glazed Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global One-side Glazed Kraft Paper Market, Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Global One-side Glazed Kraft Paper Market, Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

## Global One-side Glazed Kraft Paper Market, Segmentation by Application:

Food Industry

Consumer Goods

Others

## Companies Profiled:

Billerud

Mondi Group

Sappi

Gascogne Papier

Ahlstrom

Smurfit Westrock

Stora Enso

Asia Pulp & Paper

Nordic Paper

Siam Nippon Industrial Paper

Oji Holdings Corporation

Natron-Hayat

Brandia

Twin Rivers Paper

Koehler Paper

BiOrigin

BPM Inc.

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

Renfeng Special Materials

Union Paper Corporation

#### Key Questions Answered:

1. How big is the global One-side Glazed Kraft Paper market?
2. What is the demand of the global One-side Glazed Kraft Paper market?
3. What is the year over year growth of the global One-side Glazed Kraft Paper market?
4. What is the production and production value of the global One-side Glazed Kraft Paper market?
5. Who are the key producers in the global One-side Glazed Kraft Paper market?
6. What are the growth factors driving the market demand?

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