

Global One-Component Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global One-Component Structural Adhesive market size is expected to reach \$ 10595 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global One-Component Structural Adhesive production reached approximately 1.24 million tons, with an average global market price of around US\$6k per ton.

One-component structural adhesive is an industrial adhesive supplied as a pre-mixed single material that does not require on-site mixing of two components. It cures through moisture, heat, UV light, anaerobic reaction, or other curing mechanisms to form a high-strength structural bond. It is used for load-bearing bonding, sealing-bonding, and assembly fixation between substrates such as metals, plastics, composites, glass, ceramics, wood, and concrete. Common chemistries include one-component epoxy, one-component polyurethane, one-component silicone structural adhesive, MS/silane-modified polymer adhesive, anaerobic structural adhesive, and one-component acrylic adhesive. Compared with two-component structural adhesives, one-component products offer easier application, lower mixing error, better compatibility with automated dispensing, and more stable storage and processing. They are widely used in automotive manufacturing, building facades, electronics, new energy, rail transit, aerospace, industrial assembly, and consumer electronics.

The upstream supply chain of one-component structural adhesives includes epoxy resins, polyurethane prepolymers, silicone polymers, MS/silane-modified polyethers, acrylic monomers, isocyanates, curing agents, catalysts, plasticizers, tougheners, coupling agents, fillers, pigments, flame retardants, stabilizers, cartridges, and dispensing equipment. Representative upstream suppliers include Dow, Wacker

Chemie, Momentive, Shin-Etsu Chemical, Evonik, BASF, Covestro, Huntsman, Kaneka, Arkema, 3M, Henkel, and H.B. Fuller. The midstream segment consists of adhesive formulators and manufacturers responsible for resin modification, formulation design, curing-system development, reliability testing, packaging, and application support. Representative companies include Henkel, Sika, 3M, H.B. Fuller, Bostik, Dow, Wacker, ITW. Downstream applications include automotive, building facades, photovoltaic modules, new-energy batteries, electronics, rail transit, aerospace, shipbuilding, construction machinery, and industrial assembly. Representative end users include Tesla, BYD, Toyota, Volkswagen, BMW, Mercedes-Benz, CATL, LG Energy Solution, Panasonic Energy, LONGi, JinkoSolar, Trina Solar, Apple, Samsung Electronics, Huawei, CRRC, Boeing, and Airbus.

The one-component structural adhesive market is currently experiencing both application expansion and product upgrading. Automotive lightweighting, new-energy batteries, photovoltaic modules, building facades, electronics, and automated industrial assembly are driving the replacement of welding, riveting, and mechanical fastening with structural bonding. Key trends include higher strength, better elasticity, lower VOCs, solvent-free formulations, faster curing, compatibility with automated dispensing, improved humidity resistance, and stronger aging durability. Growth drivers include the expansion of electric vehicles and power batteries, simplified assembly processes, increasing demand for bonding dissimilar materials, upgrades in energy-efficient building facades, and manufacturers' need for noise reduction, weight reduction, and sealing reliability. Main challenges include raw-material price volatility for epoxy resins, isocyanates, and silane-modified polymers, long customer qualification cycles, strong international-brand presence in high-end markets, intense homogenized competition in low-end products, and the sensitivity of final performance to application and curing conditions. Overall, one-component structural adhesives are a higher-value segment of the adhesive industry, with future growth increasingly driven by electric vehicles, electronics, new energy, and advanced industrial assembly.

This report studies the global One-Component Structural Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for One-Component Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of One-Component Structural Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global One-Component Structural Adhesive total production and demand, 2021-2032, (Kilotons)

Global One-Component Structural Adhesive total production value, 2021-2032, (USD Million)

Global One-Component Structural Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global One-Component Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: One-Component Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global One-Component Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global One-Component Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global One-Component Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global One-Component Structural Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World One-Component Structural Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global One-Component Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global One-Component Structural Adhesive Market, Segmentation by Type:

One-Component Epoxy Structural Adhesive

One-Component Polyurethane Structural Adhesive

One-Component Silicone Structural Adhesive

Others

Global One-Component Structural Adhesive Market, Segmentation by Curing Method:

Moisture Curing

Heat Curing

UV Curing

Anaerobic Curing

Others

Global One-Component Structural Adhesive Market, Segmentation by Viscosity:

5000-50000 mPa?s

50000-200000 mPa?s

200000-800000 mPa?s

800000-2000000 mPa?s

Global One-Component Structural Adhesive Market, Segmentation by Application:

Automotive

Aerospace

Architecture

Electronic

Others

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Parker Hannifin

Scott Bader

Scigrip

L&L Products

Delo

Parson Adhesives

Dymax

Hernon Manufacturing

Weicon

Hoenle

Uniseal

RiedBV

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Key Questions Answered:

1. How big is the global One-Component Structural Adhesive market?
2. What is the demand of the global One-Component Structural Adhesive market?
3. What is the year over year growth of the global One-Component Structural Adhesive market?
4. What is the production and production value of the global One-Component Structural Adhesive market?
5. Who are the key producers in the global One-Component Structural Adhesive market?
6. What are the growth factors driving the market demand?

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