

Global One-Component Polyurethane Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global One-Component Polyurethane Structural Adhesive market size is expected to reach \$ 2234 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global One-Component Polyurethane Structural Adhesive production reached approximately 94.5k tons , with an average global market price of around US\$15k per ton.

One-component polyurethane structural adhesive is a high-strength structural bonding material based on polyurethane prepolymers that cures through reaction with moisture in the air or on substrate surfaces. It features no mixing requirement, convenient application, high bonding strength, excellent flexibility, and strong fatigue resistance. This type of structural adhesive can provide reliable structural bonding for metals, glass, plastics, composite materials, and coated surfaces, while also offering vibration damping, sealing, and weather resistance. It is widely used in automotive body assembly, new energy battery systems, rail transportation, curtain wall construction, construction machinery, and industrial equipment. Compared with traditional welding or mechanical fastening methods, one-component polyurethane structural adhesives can effectively reduce structural weight, improve NVH performance, and enhance assembly automation, and are evolving toward higher strength, lower VOC emissions, faster curing, and environmentally friendly formulations.

The upstream of the one-component polyurethane structural adhesive industry mainly includes suppliers of MDI/TDI isocyanates, polyether polyols, polyester polyols, catalysts, plasticizers, fillers, silane coupling agents, and functional additives.

Representative companies include BASF, Covestro, Wanhua Chemical, Dow, Huntsman, Evonik, LANXESS, and Arkema. The midstream consists of polyurethane structural adhesive manufacturers such as Henkel, Sika, 3M, H.B. Fuller, Bostik, Mapei, Huitian New Material, which are responsible for formulation design, polymerization, automated packaging, and industrial application solution development. The downstream mainly covers automotive manufacturing, new energy batteries, rail transportation, curtain wall construction, industrial equipment, and electronics companies including Tesla, BYD, Volkswagen, Toyota, CATL, CRRC, Huawei, and Foxconn, with wide applications in body structural bonding, battery pack sealing, composite material joining, and industrial structural assembly.

The one-component polyurethane structural adhesive market continues to grow driven by demand from new energy vehicle lightweighting, power battery encapsulation, and prefabricated construction applications. Products are evolving toward higher strength, lower VOC emissions, and faster curing performance. Increasing demand for automotive body structural bonding, composite material joining, and automated dispensing is further promoting the application of high-performance polyurethane structural adhesives. Meanwhile, stricter environmental regulations, lightweight design trends, and the replacement of traditional welding processes are accelerating industry upgrades. However, the industry is still affected by fluctuations in isocyanate raw material prices, technical barriers for advanced formulations, and increasingly stringent environmental requirements. Overall, the one-component polyurethane structural adhesive market is moving toward higher performance, greener sustainability, and better compatibility with intelligent manufacturing systems.

This report studies the global One-Component Polyurethane Structural Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for One-Component Polyurethane Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of One-Component Polyurethane Structural Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global One-Component Polyurethane Structural Adhesive total production and demand, 2021-2032, (Kilotons)

Global One-Component Polyurethane Structural Adhesive total production value,

2021-2032, (USD Million)

Global One-Component Polyurethane Structural Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global One-Component Polyurethane Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: One-Component Polyurethane Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global One-Component Polyurethane Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global One-Component Polyurethane Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global One-Component Polyurethane Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global One-Component Polyurethane Structural Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World One-Component Polyurethane Structural Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global One-Component Polyurethane Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global One-Component Polyurethane Structural Adhesive Market, Segmentation by Type:

Moisture Curing

Thermal Reaction Curing

Radiation Curing

Global One-Component Polyurethane Structural Adhesive Market, Segmentation by Performance:

High Modulus Type

Low Modulus Type

Global One-Component Polyurethane Structural Adhesive Market, Segmentation by Viscosity:

1000 ? 10000 cps

10000 ? 100000 cps

100000 ? 1000000 cps

Others

Global One-Component Polyurethane Structural Adhesive Market, Segmentation by Application:

Automotive

Aerospace

Architecture

Electronic

Others

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Key Questions Answered:

1. How big is the global One-Component Polyurethane Structural Adhesive market?
2. What is the demand of the global One-Component Polyurethane Structural Adhesive market?
3. What is the year over year growth of the global One-Component Polyurethane

Structural Adhesive market?

4. What is the production and production value of the global One-Component Polyurethane Structural Adhesive market?
5. Who are the key producers in the global One-Component Polyurethane Structural Adhesive market?
6. What are the growth factors driving the market demand?

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