

Global One-Component Polyurethane Structural Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global One-Component Polyurethane Structural Adhesive market size was valued at US\$ 1459 million in 2025 and is forecast to a readjusted size of US\$ 2234 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global One-Component Polyurethane Structural Adhesive production reached approximately 94.5k tons , with an average global market price of around US\$15k per ton.

One-component polyurethane structural adhesive is a high-strength structural bonding material based on polyurethane prepolymers that cures through reaction with moisture in the air or on substrate surfaces. It features no mixing requirement, convenient application, high bonding strength, excellent flexibility, and strong fatigue resistance. This type of structural adhesive can provide reliable structural bonding for metals, glass, plastics, composite materials, and coated surfaces, while also offering vibration damping, sealing, and weather resistance. It is widely used in automotive body assembly, new energy battery systems, rail transportation, curtain wall construction, construction machinery, and industrial equipment. Compared with traditional welding or mechanical fastening methods, one-component polyurethane structural adhesives can effectively reduce structural weight, improve NVH performance, and enhance assembly automation, and are evolving toward higher strength, lower VOC emissions, faster curing, and environmentally friendly formulations.

The upstream of the one-component polyurethane structural adhesive industry mainly includes suppliers of MDI/TDI isocyanates, polyether polyols, polyester polyols,

catalysts, plasticizers, fillers, silane coupling agents, and functional additives. Representative companies include BASF, Covestro, Wanhua Chemical, Dow, Huntsman, Evonik, LANXESS, and Arkema. The midstream consists of polyurethane structural adhesive manufacturers such as Henkel, Sika, 3M, H.B. Fuller, Bostik, Mapei, Huitian New Material, which are responsible for formulation design, polymerization, automated packaging, and industrial application solution development. The downstream mainly covers automotive manufacturing, new energy batteries, rail transportation, curtain wall construction, industrial equipment, and electronics companies including Tesla, BYD, Volkswagen, Toyota, CATL, CRRC, Huawei, and Foxconn, with wide applications in body structural bonding, battery pack sealing, composite material joining, and industrial structural assembly.

The one-component polyurethane structural adhesive market continues to grow driven by demand from new energy vehicle lightweighting, power battery encapsulation, and prefabricated construction applications. Products are evolving toward higher strength, lower VOC emissions, and faster curing performance. Increasing demand for automotive body structural bonding, composite material joining, and automated dispensing is further promoting the application of high-performance polyurethane structural adhesives. Meanwhile, stricter environmental regulations, lightweight design trends, and the replacement of traditional welding processes are accelerating industry upgrades. However, the industry is still affected by fluctuations in isocyanate raw material prices, technical barriers for advanced formulations, and increasingly stringent environmental requirements. Overall, the one-component polyurethane structural adhesive market is moving toward higher performance, greener sustainability, and better compatibility with intelligent manufacturing systems.

This report is a detailed and comprehensive analysis for global One-Component Polyurethane Structural Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global One-Component Polyurethane Structural Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global One-Component Polyurethane Structural Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global One-Component Polyurethane Structural Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global One-Component Polyurethane Structural Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for One-Component Polyurethane Structural Adhesive

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global One-Component Polyurethane Structural Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

One-Component Polyurethane Structural Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms

of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Moisture Curing

Thermal Reaction Curing

Radiation Curing

Market segment by Performance

High Modulus Type

Low Modulus Type

Market segment by Viscosity

1000 ? 10000 cps

10000 ? 100000 cps

100000 ? 1000000 cps

Others

Market segment by Application

Automotive

Aerospace

Architecture

Electronic

Others

Major players covered

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe One-Component Polyurethane Structural Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of One-Component Polyurethane Structural Adhesive, with price, sales quantity, revenue, and global market share

of One-Component Polyurethane Structural Adhesive from 2021 to 2026.

Chapter 3, the One-Component Polyurethane Structural Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the One-Component Polyurethane Structural Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and One-Component Polyurethane Structural Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of One-Component Polyurethane Structural Adhesive.

Chapter 14 and 15, to describe One-Component Polyurethane Structural Adhesive sales channel, distributors, customers, research findings and conclusion.

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