

Global One Component Polyurethane Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global One Component Polyurethane Adhesive market size is expected to reach \$ 2234 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global One Component Polyurethane Adhesive production reached approximately 94.5k tons , with an average global market price of around US\$15k per ton.

One component polyurethane adhesive is a high-performance adhesive material based on isocyanate-terminated polyurethane prepolymers that cure through reaction with moisture in the air or on substrate surfaces. It features no mixing requirement, easy application, high bonding strength, excellent flexibility, and strong weather resistance. These adhesives are widely used in automotive manufacturing, curtain wall construction, rail transportation, electronics, photovoltaic modules, furniture, and industrial assembly applications, enabling reliable bonding and sealing for metals, glass, plastics, wood, and composite materials. Compared with two-component polyurethane systems, one component products offer advantages in automated dispensing, consistency control, and on-site application convenience, and are evolving toward low-VOC, solvent-free, high-durability, and environmentally friendly formulations.

The upstream of the one component polyurethane adhesive industry mainly includes suppliers of MDI/TDI isocyanates, polyether polyols, polyester polyols, plasticizers, catalysts, fillers, silane coupling agents, and packaging materials. Representative companies include BASF, Covestro, Wanhua Chemical, Dow, Huntsman, Evonik, LANXESS, and Arkema. The midstream consists of polyurethane adhesive manufacturers such as Henkel, Sika, 3M, H.B. Fuller, Bostik, Mapei, Huitian New

Material, which are responsible for formulation development, polymerization, filling, packaging, and industrial application integration. The downstream mainly covers automotive manufacturing, construction engineering, electronics, rail transportation, photovoltaic modules, and industrial assembly companies including Toyota, Volkswagen, Tesla, BYD, CATL, Huawei, Foxconn, and Vestas, with broad applications in structural bonding, sealing, waterproofing, and vibration reduction.

The one component polyurethane adhesive market continues to grow driven by demand from new energy vehicles, energy-efficient construction, electronic encapsulation, and photovoltaic modules. Products are evolving toward low-VOC, high weather resistance, and environmentally friendly formulations. Increasing demand for automated dispensing, lightweight structural bonding, and high-reliability sealing is further boosting the application of high-performance polyurethane adhesives. Meanwhile, solvent-free systems, rapid curing, and high-durability formulations are becoming important industry trends. However, the industry is still affected by fluctuations in isocyanate raw material prices, stricter environmental regulations, and technical barriers for advanced formulations. Overall, the one component polyurethane adhesive market is moving toward higher performance, green sustainability, and functional specialization.

This report studies the global One Component Polyurethane Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for One Component Polyurethane Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of One Component Polyurethane Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global One Component Polyurethane Adhesive total production and demand, 2021-2032, (Kilotons)

Global One Component Polyurethane Adhesive total production value, 2021-2032, (USD Million)

Global One Component Polyurethane Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global One Component Polyurethane Adhesive consumption by region & country,

CAGR, 2021-2032 & (Kilotons)

U.S. VS China: One Component Polyurethane Adhesive domestic production, consumption, key domestic manufacturers and share

Global One Component Polyurethane Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global One Component Polyurethane Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global One Component Polyurethane Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global One Component Polyurethane Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Graco Inc, 3M, Henkel, Sika, Dow, Bostik, Wacker, Mapei, H.B. Fuller, Huntsman, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World One Component Polyurethane Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global One Component Polyurethane Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global One Component Polyurethane Adhesive Market, Segmentation by Type:

Reactive Type

Non Reactive Type

Global One Component Polyurethane Adhesive Market, Segmentation by Performance:

High Modulus Type

Low Modulus Type

Global One Component Polyurethane Adhesive Market, Segmentation by Viscosity:

1000 ? 10000 cps

10000 ? 100000 cps

100000 ? 1000000 cps

Others

Global One Component Polyurethane Adhesive Market, Segmentation by Application:

Architecture

Automobile

Electronic

Aerospace

Other

Companies Profiled:

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

Mapei

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

Key Questions Answered:

1. How big is the global One Component Polyurethane Adhesive market?
2. What is the demand of the global One Component Polyurethane Adhesive market?
3. What is the year over year growth of the global One Component Polyurethane Adhesive market?
4. What is the production and production value of the global One Component Polyurethane Adhesive market?
5. Who are the key producers in the global One Component Polyurethane Adhesive market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 One Component Polyurethane Adhesive Introduction
- 1.2 World One Component Polyurethane Adhesive Supply & Forecast
 - 1.2.1 World One Component Polyurethane Adhesive Production Value (2021 & 2025 & 2032)
 - 1.2.2 World One Component Polyurethane Adhesive Production (2021-2032)
 - 1.2.3 World One Component Polyurethane Adhesive Pricing Trends (2021-2032)
- 1.3 World One Component Polyurethane Adhesive Production by Region (Based on Production Site)
 - 1.3.1 World One Component Polyurethane Adhesive Production Value by Region (2021-2032)
 - 1.3.2 World One Component Polyurethane Adhesive Production by Region (2021-2032)
 - 1.3.3 World One Component Polyurethane Adhesive Average Price by Region (2021-2032)
 - 1.3.4 North America One Component Polyurethane Adhesive Production (2021-2032)
 - 1.3.5 Europe One Component Polyurethane Adhesive Production (2021-2032)
 - 1.3.6 China One Component Polyurethane Adhesive Production (2021-2032)
 - 1.3.7 Japan One Component Polyurethane Adhesive Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 One Component Polyurethane Adhesive Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 One Component Polyurethane Adhesive Major Market Trends

2 DEMAND SUMMARY

- 2.1 World One Component Polyurethane Adhesive Demand (2021-2032)
- 2.2 World One Component Polyurethane Adhesive Consumption by Region
 - 2.2.1 World One Component Polyurethane Adhesive Consumption by Region (2021-2026)
 - 2.2.2 World One Component Polyurethane Adhesive Consumption Forecast by Region (2027-2032)
- 2.3 United States One Component Polyurethane Adhesive Consumption (2021-2032)
- 2.4 China One Component Polyurethane Adhesive Consumption (2021-2032)
- 2.5 Europe One Component Polyurethane Adhesive Consumption (2021-2032)
- 2.6 Japan One Component Polyurethane Adhesive Consumption (2021-2032)

2.7 South Korea One Component Polyurethane Adhesive Consumption (2021-2032)

2.8 ASEAN One Component Polyurethane Adhesive Consumption (2021-2032)

2.9 India One Component Polyurethane Adhesive Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World One Component Polyurethane Adhesive Production Value by Manufacturer (2021-2026)

3.2 World One Component Polyurethane Adhesive Production by Manufacturer (2021-2026)

3.3 World One Component Polyurethane Adhesive Average Price by Manufacturer (2021-2026)

3.4 One Component Polyurethane Adhesive Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global One Component Polyurethane Adhesive Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for One Component Polyurethane Adhesive in 2025

3.5.3 Global Concentration Ratios (CR8) for One Component Polyurethane Adhesive in 2025

3.6 One Component Polyurethane Adhesive Market: Overall Company Footprint Analysis

3.6.1 One Component Polyurethane Adhesive Market: Region Footprint

3.6.2 One Component Polyurethane Adhesive Market: Company Product Type Footprint

3.6.3 One Component Polyurethane Adhesive Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: One Component Polyurethane Adhesive Production Value Comparison

4.1.1 United States VS China: One Component Polyurethane Adhesive Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: One Component Polyurethane Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: One Component Polyurethane Adhesive Production Comparison

4.2.1 United States VS China: One Component Polyurethane Adhesive Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: One Component Polyurethane Adhesive Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: One Component Polyurethane Adhesive Consumption Comparison

4.3.1 United States VS China: One Component Polyurethane Adhesive Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: One Component Polyurethane Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based One Component Polyurethane Adhesive Manufacturers and Market Share, 2021-2026

4.4.1 United States Based One Component Polyurethane Adhesive Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers One Component Polyurethane Adhesive Production Value (2021-2026)

4.4.3 United States Based Manufacturers One Component Polyurethane Adhesive Production (2021-2026)

4.5 China Based One Component Polyurethane Adhesive Manufacturers and Market Share

4.5.1 China Based One Component Polyurethane Adhesive Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers One Component Polyurethane Adhesive Production Value (2021-2026)

4.5.3 China Based Manufacturers One Component Polyurethane Adhesive Production (2021-2026)

4.6 Rest of World Based One Component Polyurethane Adhesive Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based One Component Polyurethane Adhesive Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers One Component Polyurethane Adhesive Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers One Component Polyurethane Adhesive Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World One Component Polyurethane Adhesive Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Reactive Type

5.2.2 Non Reactive Type

5.3 Market Segment by Type

5.3.1 World One Component Polyurethane Adhesive Production by Type (2021-2032)

5.3.2 World One Component Polyurethane Adhesive Production Value by Type
(2021-2032)

5.3.3 World One Component Polyurethane Adhesive Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY PERFORMANCE

6.1 World One Component Polyurethane Adhesive Market Size Overview by
Performance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Performance

6.2.1 High Modulus Type

6.2.2 Low Modulus Type

6.3 Market Segment by Performance

6.3.1 World One Component Polyurethane Adhesive Production by Performance
(2021-2032)

6.3.2 World One Component Polyurethane Adhesive Production Value by
Performance (2021-2032)

6.3.3 World One Component Polyurethane Adhesive Average Price by Performance
(2021-2032)

7 MARKET ANALYSIS BY VISCOSITY

7.1 World One Component Polyurethane Adhesive Market Size Overview by Viscosity:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Viscosity

7.2.1 1000 ? 10000 cps

7.2.2 10000 ? 100000 cps

7.2.3 100000 ? 1000000 cps

7.2.4 Others

7.3 Market Segment by Viscosity

7.3.1 World One Component Polyurethane Adhesive Production by Viscosity
(2021-2032)

7.3.2 World One Component Polyurethane Adhesive Production Value by Viscosity
(2021-2032)

7.3.3 World One Component Polyurethane Adhesive Average Price by Viscosity
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World One Component Polyurethane Adhesive Market Size Overview by
Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Architecture

8.2.2 Automobile

8.2.3 Electronic

8.2.4 Aerospace

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World One Component Polyurethane Adhesive Production by Application
(2021-2032)

8.3.2 World One Component Polyurethane Adhesive Production Value by Application
(2021-2032)

8.3.3 World One Component Polyurethane Adhesive Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Graco Inc

9.1.1 Graco Inc Details

9.1.2 Graco Inc Major Business

9.1.3 Graco Inc One Component Polyurethane Adhesive Product and Services

9.1.4 Graco Inc One Component Polyurethane Adhesive Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.1.5 Graco Inc Recent Developments/Updates

9.1.6 Graco Inc Competitive Strengths & Weaknesses

9.2 3M

9.2.1 3M Details

9.2.2 3M Major Business

- 9.2.3 3M One Component Polyurethane Adhesive Product and Services
- 9.2.4 3M One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 3M Recent Developments/Updates
- 9.2.6 3M Competitive Strengths & Weaknesses
- 9.3 Henkel
 - 9.3.1 Henkel Details
 - 9.3.2 Henkel Major Business
 - 9.3.3 Henkel One Component Polyurethane Adhesive Product and Services
 - 9.3.4 Henkel One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Henkel Recent Developments/Updates
 - 9.3.6 Henkel Competitive Strengths & Weaknesses
- 9.4 Sika
 - 9.4.1 Sika Details
 - 9.4.2 Sika Major Business
 - 9.4.3 Sika One Component Polyurethane Adhesive Product and Services
 - 9.4.4 Sika One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sika Recent Developments/Updates
 - 9.4.6 Sika Competitive Strengths & Weaknesses
- 9.5 Dow
 - 9.5.1 Dow Details
 - 9.5.2 Dow Major Business
 - 9.5.3 Dow One Component Polyurethane Adhesive Product and Services
 - 9.5.4 Dow One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Dow Recent Developments/Updates
 - 9.5.6 Dow Competitive Strengths & Weaknesses
- 9.6 Bostik
 - 9.6.1 Bostik Details
 - 9.6.2 Bostik Major Business
 - 9.6.3 Bostik One Component Polyurethane Adhesive Product and Services
 - 9.6.4 Bostik One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Bostik Recent Developments/Updates
 - 9.6.6 Bostik Competitive Strengths & Weaknesses
- 9.7 Wacker
 - 9.7.1 Wacker Details

- 9.7.2 Wacker Major Business
- 9.7.3 Wacker One Component Polyurethane Adhesive Product and Services
- 9.7.4 Wacker One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Wacker Recent Developments/Updates
- 9.7.6 Wacker Competitive Strengths & Weaknesses
- 9.8 Mapei
 - 9.8.1 Mapei Details
 - 9.8.2 Mapei Major Business
 - 9.8.3 Mapei One Component Polyurethane Adhesive Product and Services
 - 9.8.4 Mapei One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Mapei Recent Developments/Updates
 - 9.8.6 Mapei Competitive Strengths & Weaknesses
- 9.9 H.B. Fuller
 - 9.9.1 H.B. Fuller Details
 - 9.9.2 H.B. Fuller Major Business
 - 9.9.3 H.B. Fuller One Component Polyurethane Adhesive Product and Services
 - 9.9.4 H.B. Fuller One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 H.B. Fuller Recent Developments/Updates
 - 9.9.6 H.B. Fuller Competitive Strengths & Weaknesses
- 9.10 Huntsman
 - 9.10.1 Huntsman Details
 - 9.10.2 Huntsman Major Business
 - 9.10.3 Huntsman One Component Polyurethane Adhesive Product and Services
 - 9.10.4 Huntsman One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Huntsman Recent Developments/Updates
 - 9.10.6 Huntsman Competitive Strengths & Weaknesses
- 9.11 Arkema
 - 9.11.1 Arkema Details
 - 9.11.2 Arkema Major Business
 - 9.11.3 Arkema One Component Polyurethane Adhesive Product and Services
 - 9.11.4 Arkema One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Arkema Recent Developments/Updates
 - 9.11.6 Arkema Competitive Strengths & Weaknesses
- 9.12 Ashland

- 9.12.1 Ashland Details
- 9.12.2 Ashland Major Business
- 9.12.3 Ashland One Component Polyurethane Adhesive Product and Services
- 9.12.4 Ashland One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Ashland Recent Developments/Updates
- 9.12.6 Ashland Competitive Strengths & Weaknesses
- 9.13 Permabond
 - 9.13.1 Permabond Details
 - 9.13.2 Permabond Major Business
 - 9.13.3 Permabond One Component Polyurethane Adhesive Product and Services
 - 9.13.4 Permabond One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Permabond Recent Developments/Updates
 - 9.13.6 Permabond Competitive Strengths & Weaknesses
- 9.14 Master Bond
 - 9.14.1 Master Bond Details
 - 9.14.2 Master Bond Major Business
 - 9.14.3 Master Bond One Component Polyurethane Adhesive Product and Services
 - 9.14.4 Master Bond One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Master Bond Recent Developments/Updates
 - 9.14.6 Master Bond Competitive Strengths & Weaknesses
- 9.15 ITW Performance Polymers
 - 9.15.1 ITW Performance Polymers Details
 - 9.15.2 ITW Performance Polymers Major Business
 - 9.15.3 ITW Performance Polymers One Component Polyurethane Adhesive Product and Services
 - 9.15.4 ITW Performance Polymers One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 ITW Performance Polymers Recent Developments/Updates
 - 9.15.6 ITW Performance Polymers Competitive Strengths & Weaknesses
- 9.16 Shychmat
 - 9.16.1 Shychmat Details
 - 9.16.2 Shychmat Major Business
 - 9.16.3 Shychmat One Component Polyurethane Adhesive Product and Services
 - 9.16.4 Shychmat One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Shychmat Recent Developments/Updates

- 9.16.6 Shychmat Competitive Strengths & Weaknesses
- 9.17 Jiadi New Materials
 - 9.17.1 Jiadi New Materials Details
 - 9.17.2 Jiadi New Materials Major Business
 - 9.17.3 Jiadi New Materials One Component Polyurethane Adhesive Product and Services
 - 9.17.4 Jiadi New Materials One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Jiadi New Materials Recent Developments/Updates
 - 9.17.6 Jiadi New Materials Competitive Strengths & Weaknesses
- 9.18 Comens New Materials
 - 9.18.1 Comens New Materials Details
 - 9.18.2 Comens New Materials Major Business
 - 9.18.3 Comens New Materials One Component Polyurethane Adhesive Product and Services
 - 9.18.4 Comens New Materials One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Comens New Materials Recent Developments/Updates
 - 9.18.6 Comens New Materials Competitive Strengths & Weaknesses
- 9.19 Jointas Chemical
 - 9.19.1 Jointas Chemical Details
 - 9.19.2 Jointas Chemical Major Business
 - 9.19.3 Jointas Chemical One Component Polyurethane Adhesive Product and Services
 - 9.19.4 Jointas Chemical One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Jointas Chemical Recent Developments/Updates
 - 9.19.6 Jointas Chemical Competitive Strengths & Weaknesses
- 9.20 Huitian New Materials
 - 9.20.1 Huitian New Materials Details
 - 9.20.2 Huitian New Materials Major Business
 - 9.20.3 Huitian New Materials One Component Polyurethane Adhesive Product and Services
 - 9.20.4 Huitian New Materials One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Huitian New Materials Recent Developments/Updates
 - 9.20.6 Huitian New Materials Competitive Strengths & Weaknesses
- 9.21 Darbond Technology
 - 9.21.1 Darbond Technology Details

- 9.21.2 Darbond Technology Major Business
- 9.21.3 Darbond Technology One Component Polyurethane Adhesive Product and Services
- 9.21.4 Darbond Technology One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Darbond Technology Recent Developments/Updates
- 9.21.6 Darbond Technology Competitive Strengths & Weaknesses
- 9.22 Colltech
 - 9.22.1 Colltech Details
 - 9.22.2 Colltech Major Business
 - 9.22.3 Colltech One Component Polyurethane Adhesive Product and Services
 - 9.22.4 Colltech One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Colltech Recent Developments/Updates
 - 9.22.6 Colltech Competitive Strengths & Weaknesses
- 9.23 Baiyun Technology
 - 9.23.1 Baiyun Technology Details
 - 9.23.2 Baiyun Technology Major Business
 - 9.23.3 Baiyun Technology One Component Polyurethane Adhesive Product and Services
 - 9.23.4 Baiyun Technology One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Baiyun Technology Recent Developments/Updates
 - 9.23.6 Baiyun Technology Competitive Strengths & Weaknesses
- 9.24 Hinnel New Material
 - 9.24.1 Hinnel New Material Details
 - 9.24.2 Hinnel New Material Major Business
 - 9.24.3 Hinnel New Material One Component Polyurethane Adhesive Product and Services
 - 9.24.4 Hinnel New Material One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Hinnel New Material Recent Developments/Updates
 - 9.24.6 Hinnel New Material Competitive Strengths & Weaknesses
- 9.25 KingFuler
 - 9.25.1 KingFuler Details
 - 9.25.2 KingFuler Major Business
 - 9.25.3 KingFuler One Component Polyurethane Adhesive Product and Services
 - 9.25.4 KingFuler One Component Polyurethane Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 KingFuler Recent Developments/Updates

9.25.6 KingFuler Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 One Component Polyurethane Adhesive Industry Chain

10.2 One Component Polyurethane Adhesive Upstream Analysis

10.2.1 One Component Polyurethane Adhesive Core Raw Materials

10.2.2 Main Manufacturers of One Component Polyurethane Adhesive Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 One Component Polyurethane Adhesive Production Mode

10.6 One Component Polyurethane Adhesive Procurement Model

10.7 One Component Polyurethane Adhesive Industry Sales Model and Sales Channels

10.7.1 One Component Polyurethane Adhesive Sales Model

10.7.2 One Component Polyurethane Adhesive Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World One Component Polyurethane Adhesive Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World One Component Polyurethane Adhesive Production Value by Region (2021-2026) & (USD Million)

Table 3. World One Component Polyurethane Adhesive Production Value by Region (2027-2032) & (USD Million)

Table 4. World One Component Polyurethane Adhesive Production Value Market Share by Region (2021-2026)

Table 5. World One Component Polyurethane Adhesive Production Value Market Share by Region (2027-2032)

Table 6. World One Component Polyurethane Adhesive Production by Region (2021-2026) & (Kilotons)

Table 7. World One Component Polyurethane Adhesive Production by Region (2027-2032) & (Kilotons)

Table 8. World One Component Polyurethane Adhesive Production Market Share by Region (2021-2026)

Table 9. World One Component Polyurethane Adhesive Production Market Share by Region (2027-2032)

Table 10. World One Component Polyurethane Adhesive Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World One Component Polyurethane Adhesive Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. One Component Polyurethane Adhesive Major Market Trends

Table 13. World One Component Polyurethane Adhesive Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World One Component Polyurethane Adhesive Consumption by Region (2021-2026) & (Kilotons)

Table 15. World One Component Polyurethane Adhesive Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World One Component Polyurethane Adhesive Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key One Component Polyurethane Adhesive Producers in 2025

Table 18. World One Component Polyurethane Adhesive Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key One Component Polyurethane Adhesive Producers in 2025

Table 20. World One Component Polyurethane Adhesive Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global One Component Polyurethane Adhesive Company Evaluation Quadrant

Table 22. World One Component Polyurethane Adhesive Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and One Component Polyurethane Adhesive Production Site of Key Manufacturer

Table 24. One Component Polyurethane Adhesive Market: Company Product Type Footprint

Table 25. One Component Polyurethane Adhesive Market: Company Product Application Footprint

Table 26. One Component Polyurethane Adhesive Competitive Factors

Table 27. One Component Polyurethane Adhesive New Entrant and Capacity Expansion Plans

Table 28. One Component Polyurethane Adhesive Mergers & Acquisitions Activity

Table 29. United States VS China One Component Polyurethane Adhesive Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China One Component Polyurethane Adhesive Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China One Component Polyurethane Adhesive Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based One Component Polyurethane Adhesive Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers One Component Polyurethane Adhesive Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers One Component Polyurethane Adhesive Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers One Component Polyurethane Adhesive Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers One Component Polyurethane Adhesive Production Market Share (2021-2026)

Table 37. China Based One Component Polyurethane Adhesive Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers One Component Polyurethane Adhesive Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers One Component Polyurethane Adhesive

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers One Component Polyurethane Adhesive Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers One Component Polyurethane Adhesive Production Market Share (2021-2026)

Table 42. Rest of World Based One Component Polyurethane Adhesive Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers One Component Polyurethane Adhesive Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers One Component Polyurethane Adhesive Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers One Component Polyurethane Adhesive Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers One Component Polyurethane Adhesive Production Market Share (2021-2026)

Table 47. World One Component Polyurethane Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World One Component Polyurethane Adhesive Production by Type (2021-2026) & (Kilotons)

Table 49. World One Component Polyurethane Adhesive Production by Type (2027-2032) & (Kilotons)

Table 50. World One Component Polyurethane Adhesive Production Value by Type (2021-2026) & (USD Million)

Table 51. World One Component Polyurethane Adhesive Production Value by Type (2027-2032) & (USD Million)

Table 52. World One Component Polyurethane Adhesive Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World One Component Polyurethane Adhesive Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World One Component Polyurethane Adhesive Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Table 55. World One Component Polyurethane Adhesive Production by Performance (2021-2026) & (Kilotons)

Table 56. World One Component Polyurethane Adhesive Production by Performance (2027-2032) & (Kilotons)

Table 57. World One Component Polyurethane Adhesive Production Value by Performance (2021-2026) & (USD Million)

Table 58. World One Component Polyurethane Adhesive Production Value by Performance (2027-2032) & (USD Million)

Table 59. World One Component Polyurethane Adhesive Average Price by Performance (2021-2026) & (US\$/Ton)

Table 60. World One Component Polyurethane Adhesive Average Price by Performance (2027-2032) & (US\$/Ton)

Table 61. World One Component Polyurethane Adhesive Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 62. World One Component Polyurethane Adhesive Production by Viscosity (2021-2026) & (Kilotons)

Table 63. World One Component Polyurethane Adhesive Production by Viscosity (2027-2032) & (Kilotons)

Table 64. World One Component Polyurethane Adhesive Production Value by Viscosity (2021-2026) & (USD Million)

Table 65. World One Component Polyurethane Adhesive Production Value by Viscosity (2027-2032) & (USD Million)

Table 66. World One Component Polyurethane Adhesive Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 67. World One Component Polyurethane Adhesive Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 68. World One Component Polyurethane Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World One Component Polyurethane Adhesive Production by Application (2021-2026) & (Kilotons)

Table 70. World One Component Polyurethane Adhesive Production by Application (2027-2032) & (Kilotons)

Table 71. World One Component Polyurethane Adhesive Production Value by Application (2021-2026) & (USD Million)

Table 72. World One Component Polyurethane Adhesive Production Value by Application (2027-2032) & (USD Million)

Table 73. World One Component Polyurethane Adhesive Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World One Component Polyurethane Adhesive Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Graco Inc Basic Information, Manufacturing Base and Competitors

Table 76. Graco Inc Major Business

Table 77. Graco Inc One Component Polyurethane Adhesive Product and Services

Table 78. Graco Inc One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Graco Inc Recent Developments/Updates

Table 80. Graco Inc Competitive Strengths & Weaknesses

Table 81. 3M Basic Information, Manufacturing Base and Competitors

Table 82. 3M Major Business

Table 83. 3M One Component Polyurethane Adhesive Product and Services

Table 84. 3M One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. 3M Recent Developments/Updates

Table 86. 3M Competitive Strengths & Weaknesses

Table 87. Henkel Basic Information, Manufacturing Base and Competitors

Table 88. Henkel Major Business

Table 89. Henkel One Component Polyurethane Adhesive Product and Services

Table 90. Henkel One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Henkel Recent Developments/Updates

Table 92. Henkel Competitive Strengths & Weaknesses

Table 93. Sika Basic Information, Manufacturing Base and Competitors

Table 94. Sika Major Business

Table 95. Sika One Component Polyurethane Adhesive Product and Services

Table 96. Sika One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sika Recent Developments/Updates

Table 98. Sika Competitive Strengths & Weaknesses

Table 99. Dow Basic Information, Manufacturing Base and Competitors

Table 100. Dow Major Business

Table 101. Dow One Component Polyurethane Adhesive Product and Services

Table 102. Dow One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dow Recent Developments/Updates

Table 104. Dow Competitive Strengths & Weaknesses

Table 105. Bostik Basic Information, Manufacturing Base and Competitors

Table 106. Bostik Major Business

Table 107. Bostik One Component Polyurethane Adhesive Product and Services

Table 108. Bostik One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bostik Recent Developments/Updates
Table 110. Bostik Competitive Strengths & Weaknesses
Table 111. Wacker Basic Information, Manufacturing Base and Competitors
Table 112. Wacker Major Business
Table 113. Wacker One Component Polyurethane Adhesive Product and Services
Table 114. Wacker One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Wacker Recent Developments/Updates
Table 116. Wacker Competitive Strengths & Weaknesses
Table 117. Mapei Basic Information, Manufacturing Base and Competitors
Table 118. Mapei Major Business
Table 119. Mapei One Component Polyurethane Adhesive Product and Services
Table 120. Mapei One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Mapei Recent Developments/Updates
Table 122. Mapei Competitive Strengths & Weaknesses
Table 123. H.B. Fuller Basic Information, Manufacturing Base and Competitors
Table 124. H.B. Fuller Major Business
Table 125. H.B. Fuller One Component Polyurethane Adhesive Product and Services
Table 126. H.B. Fuller One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. H.B. Fuller Recent Developments/Updates
Table 128. H.B. Fuller Competitive Strengths & Weaknesses
Table 129. Huntsman Basic Information, Manufacturing Base and Competitors
Table 130. Huntsman Major Business
Table 131. Huntsman One Component Polyurethane Adhesive Product and Services
Table 132. Huntsman One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Huntsman Recent Developments/Updates
Table 134. Huntsman Competitive Strengths & Weaknesses
Table 135. Arkema Basic Information, Manufacturing Base and Competitors
Table 136. Arkema Major Business
Table 137. Arkema One Component Polyurethane Adhesive Product and Services
Table 138. Arkema One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. Arkema Recent Developments/Updates

Table 140. Arkema Competitive Strengths & Weaknesses

Table 141. Ashland Basic Information, Manufacturing Base and Competitors

Table 142. Ashland Major Business

Table 143. Ashland One Component Polyurethane Adhesive Product and Services

Table 144. Ashland One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ashland Recent Developments/Updates

Table 146. Ashland Competitive Strengths & Weaknesses

Table 147. Permabond Basic Information, Manufacturing Base and Competitors

Table 148. Permabond Major Business

Table 149. Permabond One Component Polyurethane Adhesive Product and Services

Table 150. Permabond One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Permabond Recent Developments/Updates

Table 152. Permabond Competitive Strengths & Weaknesses

Table 153. Master Bond Basic Information, Manufacturing Base and Competitors

Table 154. Master Bond Major Business

Table 155. Master Bond One Component Polyurethane Adhesive Product and Services

Table 156. Master Bond One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Master Bond Recent Developments/Updates

Table 158. Master Bond Competitive Strengths & Weaknesses

Table 159. ITW Performance Polymers Basic Information, Manufacturing Base and Competitors

Table 160. ITW Performance Polymers Major Business

Table 161. ITW Performance Polymers One Component Polyurethane Adhesive Product and Services

Table 162. ITW Performance Polymers One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ITW Performance Polymers Recent Developments/Updates

Table 164. ITW Performance Polymers Competitive Strengths & Weaknesses

Table 165. Shychmat Basic Information, Manufacturing Base and Competitors

Table 166. Shychmat Major Business

Table 167. Shychmat One Component Polyurethane Adhesive Product and Services

Table 168. Shychmat One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shychmat Recent Developments/Updates

Table 170. Shychmat Competitive Strengths & Weaknesses

Table 171. Jiadi New Materials Basic Information, Manufacturing Base and Competitors

Table 172. Jiadi New Materials Major Business

Table 173. Jiadi New Materials One Component Polyurethane Adhesive Product and Services

Table 174. Jiadi New Materials One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiadi New Materials Recent Developments/Updates

Table 176. Jiadi New Materials Competitive Strengths & Weaknesses

Table 177. Comens New Materials Basic Information, Manufacturing Base and Competitors

Table 178. Comens New Materials Major Business

Table 179. Comens New Materials One Component Polyurethane Adhesive Product and Services

Table 180. Comens New Materials One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Comens New Materials Recent Developments/Updates

Table 182. Comens New Materials Competitive Strengths & Weaknesses

Table 183. Jointas Chemical Basic Information, Manufacturing Base and Competitors

Table 184. Jointas Chemical Major Business

Table 185. Jointas Chemical One Component Polyurethane Adhesive Product and Services

Table 186. Jointas Chemical One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Jointas Chemical Recent Developments/Updates

Table 188. Jointas Chemical Competitive Strengths & Weaknesses

Table 189. Huitian New Materials Basic Information, Manufacturing Base and Competitors

Table 190. Huitian New Materials Major Business

Table 191. Huitian New Materials One Component Polyurethane Adhesive Product and Services

Table 192. Huitian New Materials One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Huitian New Materials Recent Developments/Updates

Table 194. Huitian New Materials Competitive Strengths & Weaknesses

Table 195. Darbond Technology Basic Information, Manufacturing Base and Competitors

Table 196. Darbond Technology Major Business

Table 197. Darbond Technology One Component Polyurethane Adhesive Product and Services

Table 198. Darbond Technology One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Darbond Technology Recent Developments/Updates

Table 200. Darbond Technology Competitive Strengths & Weaknesses

Table 201. Colltech Basic Information, Manufacturing Base and Competitors

Table 202. Colltech Major Business

Table 203. Colltech One Component Polyurethane Adhesive Product and Services

Table 204. Colltech One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Colltech Recent Developments/Updates

Table 206. Colltech Competitive Strengths & Weaknesses

Table 207. Baiyun Technology Basic Information, Manufacturing Base and Competitors

Table 208. Baiyun Technology Major Business

Table 209. Baiyun Technology One Component Polyurethane Adhesive Product and Services

Table 210. Baiyun Technology One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Baiyun Technology Recent Developments/Updates

Table 212. Baiyun Technology Competitive Strengths & Weaknesses

Table 213. Hinnel New Material Basic Information, Manufacturing Base and Competitors

Table 214. Hinnel New Material Major Business

Table 215. Hinnel New Material One Component Polyurethane Adhesive Product and Services

Table 216. Hinnel New Material One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 217. Hinnel New Material Recent Developments/Updates

Table 218. Hinnel New Material Competitive Strengths & Weaknesses

Table 219. KingFuler Basic Information, Manufacturing Base and Competitors

Table 220. KingFuler Major Business

Table 221. KingFuler One Component Polyurethane Adhesive Product and Services

Table 222. KingFuler One Component Polyurethane Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. KingFuler Recent Developments/Updates

Table 224. KingFuler Competitive Strengths & Weaknesses

Table 225. Global Key Players of One Component Polyurethane Adhesive Upstream (Raw Materials)

Table 226. Global One Component Polyurethane Adhesive Typical Customers

Table 227. One Component Polyurethane Adhesive Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. One Component Polyurethane Adhesive Picture

Figure 2. World One Component Polyurethane Adhesive Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World One Component Polyurethane Adhesive Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World One Component Polyurethane Adhesive Production (2021-2032) & (Kilotons)

Figure 5. World One Component Polyurethane Adhesive Average Price (2021-2032) & (US\$/Ton)

Figure 6. World One Component Polyurethane Adhesive Production Value Market Share by Region (2021-2032)

Figure 7. World One Component Polyurethane Adhesive Production Market Share by Region (2021-2032)

Figure 8. North America One Component Polyurethane Adhesive Production (2021-2032) & (Kilotons)

Figure 9. Europe One Component Polyurethane Adhesive Production (2021-2032) & (Kilotons)

Figure 10. China One Component Polyurethane Adhesive Production (2021-2032) & (Kilotons)

Figure 11. Japan One Component Polyurethane Adhesive Production (2021-2032) & (Kilotons)

Figure 12. One Component Polyurethane Adhesive Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 15. World One Component Polyurethane Adhesive Consumption Market Share by Region (2021-2032)

Figure 16. United States One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 17. China One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 18. Europe One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 19. Japan One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 22. India One Component Polyurethane Adhesive Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of One Component Polyurethane Adhesive by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for One Component Polyurethane Adhesive Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for One Component Polyurethane Adhesive Markets in 2025

Figure 26. United States VS China: One Component Polyurethane Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: One Component Polyurethane Adhesive Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: One Component Polyurethane Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers One Component Polyurethane Adhesive Production Market Share 2025

Figure 30. China Based Manufacturers One Component Polyurethane Adhesive Production Market Share 2025

Figure 31. Rest of World Based Manufacturers One Component Polyurethane Adhesive Production Market Share 2025

Figure 32. World One Component Polyurethane Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World One Component Polyurethane Adhesive Production Value Market Share by Type in 2025

Figure 34. Reactive Type

Figure 35. Non Reactive Type

Figure 36. World One Component Polyurethane Adhesive Production Market Share by Type (2021-2032)

Figure 37. World One Component Polyurethane Adhesive Production Value Market Share by Type (2021-2032)

Figure 38. World One Component Polyurethane Adhesive Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World One Component Polyurethane Adhesive Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Figure 40. World One Component Polyurethane Adhesive Production Value Market

Share by Performance in 2025

Figure 41. High Modulus Type

Figure 42. Low Modulus Type

Figure 43. World One Component Polyurethane Adhesive Production Market Share by Performance (2021-2032)

Figure 44. World One Component Polyurethane Adhesive Production Value Market Share by Performance (2021-2032)

Figure 45. World One Component Polyurethane Adhesive Average Price by Performance (2021-2032) & (US\$/Ton)

Figure 46. World One Component Polyurethane Adhesive Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 47. World One Component Polyurethane Adhesive Production Value Market Share by Viscosity in 2025

Figure 48. 1000 ? 10000 cps

Figure 49. 10000 ? 100000 cps

Figure 50. 100000 ? 1000000 cps

Figure 51. Others

Figure 52. World One Component Polyurethane Adhesive Production Market Share by Viscosity (2021-2032)

Figure 53. World One Component Polyurethane Adhesive Production Value Market Share by Viscosity (2021-2032)

Figure 54. World One Component Polyurethane Adhesive Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 55. World One Component Polyurethane Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World One Component Polyurethane Adhesive Production Value Market Share by Application in 2025

Figure 57. Architecture

Figure 58. Automobile

Figure 59. Electronic

Figure 60. Aerospace

Figure 61. Other

Figure 62. World One Component Polyurethane Adhesive Production Market Share by Application (2021-2032)

Figure 63. World One Component Polyurethane Adhesive Production Value Market Share by Application (2021-2032)

Figure 64. World One Component Polyurethane Adhesive Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. One Component Polyurethane Adhesive Industry Chain

Figure 66. One Component Polyurethane Adhesive Procurement Model

Figure 67. One Component Polyurethane Adhesive Sales Model

Figure 68. One Component Polyurethane Adhesive Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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