

Global One Component Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global One Component Adhesive market size is expected to reach \$ 38312 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global One Component Adhesive production reached approximately 2.56 million tons , with an average global market price of around US\$9k per ton.

One-component adhesives are pre-formulated adhesive systems that require no mixing and cure upon exposure to environmental triggers such as moisture, heat, UV light, or oxygen. They are typically based on chemistries such as polyurethane, silicone, epoxy, acrylic, or modified polymers (e.g., MS polymers), and cure via mechanisms like moisture curing, thermal curing, or UV curing. These adhesives offer ease of use, process consistency, compatibility with automated production, and improved safety, making them widely used in construction, automotive, electronics, appliances, and industrial assembly applications.

The upstream of one-component adhesives includes base resins (polyurethane prepolymers, silicones, epoxy resins), solvents, fillers (calcium carbonate, silica), plasticizers, curing agents, and functional additives, supplied by companies such as BASF, Dow, Wacker Chemie, Arkema, Evonik, and 3M. The midstream consists of adhesive manufacturers like Henkel, Sika, H.B. Fuller, 3M, and Bostik. Downstream applications include automotive manufacturing (e.g., Toyota, Volkswagen), electronics (e.g., Apple supply chain, Foxconn), construction, home appliances (Haier, Midea), packaging, and industrial assembly sectors.

One component adhesives are extensively used in the automotive sector for various

applications such as structural bonding, sealants, and exterior body panel adhesion. As the automotive industry continues to grow, the demand for one component adhesives is also expected to increase. The construction industry is another major driver for the one component adhesive market. These adhesives are used for various applications in construction, such as bonding of different materials, sealing, and filling gaps. With the increasing construction activities worldwide, the demand for one component adhesives is on the rise. The one component adhesive market is expected to witness steady growth in the coming years, driven by various industries' increasing needs for efficient and reliable bonding solutions. Adhesive manufacturers' focus on innovation, sustainability, and industry-specific formulations will further contribute to market expansion.

This report studies the global One Component Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for One Component Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of One Component Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global One Component Adhesive total production and demand, 2021-2032, (Kilotons)

Global One Component Adhesive total production value, 2021-2032, (USD Million)

Global One Component Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global One Component Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: One Component Adhesive domestic production, consumption, key domestic manufacturers and share

Global One Component Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global One Component Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global One Component Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global One Component Adhesive market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M (US), AEC Polymers (FR), Arkema (FR), CAMP Srl (IT), Carl Roth (DE), CARVER srl (IT), Wacker (DE), BASF (DE), Chemique Adhesives (GB), ContiTech (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World One Component Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global One Component Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global One Component Adhesive Market, Segmentation by Type:

Epoxy Resin

Polyurethane

Others

Global One Component Adhesive Market, Segmentation by Curing Method:

Moisture Cure

Heat Cure

UV Cure

Global One Component Adhesive Market, Segmentation by Viscosity:

1,000 ? 10,000 mPa?s

10,000 ? 50,000 mPa?s

50,000 ? 200,000 mPa?s

200,000 ? 500,000 mPa?s

500,000 ? 1,000,000 mPa?s

Others

Global One Component Adhesive Market, Segmentation by Application:

Electronic Industry

Automobile Industry

Aerospace

Packaging Industry

Others

Companies Profiled:

3M (US)

AEC Polymers (FR)

Arkema (FR)

CAMP Srl (IT)

Carl Roth (DE)

CARVER srl (IT)

Wacker (DE)

BASF (DE)

Chemique Adhesives (GB)

ContiTech (DE)

CRC Industries (US)

Dow (US)

Evonik (DE)

ISOMAT (GR)

Henkel (DE)

Lohmann (DE)

Mastek (IN)

Master Bond (US)

Mereco (US)

Momentive (US)

Parson Adhesives (US)

QUIADSA (ES)

Reka Klebetechnik (DE)

Sika (CH)

VETA Industry (DK)

Bostik (FR)

H.B. Fuller (US)

Dupont (US)

Hongjin Technology (CN)

Sup-bond (CN)

Delang Glue (CN)

Kangda New Materials (CN)

Key Questions Answered:

1. How big is the global One Component Adhesive market?
2. What is the demand of the global One Component Adhesive market?
3. What is the year over year growth of the global One Component Adhesive market?
4. What is the production and production value of the global One Component Adhesive market?

5. Who are the key producers in the global One Component Adhesive market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 One Component Adhesive Introduction
- 1.2 World One Component Adhesive Supply & Forecast
 - 1.2.1 World One Component Adhesive Production Value (2021 & 2025 & 2032)
 - 1.2.2 World One Component Adhesive Production (2021-2032)
 - 1.2.3 World One Component Adhesive Pricing Trends (2021-2032)
- 1.3 World One Component Adhesive Production by Region (Based on Production Site)
 - 1.3.1 World One Component Adhesive Production Value by Region (2021-2032)
 - 1.3.2 World One Component Adhesive Production by Region (2021-2032)
 - 1.3.3 World One Component Adhesive Average Price by Region (2021-2032)
 - 1.3.4 North America One Component Adhesive Production (2021-2032)
 - 1.3.5 Europe One Component Adhesive Production (2021-2032)
 - 1.3.6 China One Component Adhesive Production (2021-2032)
 - 1.3.7 Japan One Component Adhesive Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 One Component Adhesive Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 One Component Adhesive Major Market Trends

2 DEMAND SUMMARY

- 2.1 World One Component Adhesive Demand (2021-2032)
- 2.2 World One Component Adhesive Consumption by Region
 - 2.2.1 World One Component Adhesive Consumption by Region (2021-2026)
 - 2.2.2 World One Component Adhesive Consumption Forecast by Region (2027-2032)
- 2.3 United States One Component Adhesive Consumption (2021-2032)
- 2.4 China One Component Adhesive Consumption (2021-2032)
- 2.5 Europe One Component Adhesive Consumption (2021-2032)
- 2.6 Japan One Component Adhesive Consumption (2021-2032)
- 2.7 South Korea One Component Adhesive Consumption (2021-2032)
- 2.8 ASEAN One Component Adhesive Consumption (2021-2032)
- 2.9 India One Component Adhesive Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World One Component Adhesive Production Value by Manufacturer (2021-2026)

- 3.2 World One Component Adhesive Production by Manufacturer (2021-2026)
- 3.3 World One Component Adhesive Average Price by Manufacturer (2021-2026)
- 3.4 One Component Adhesive Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global One Component Adhesive Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for One Component Adhesive in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for One Component Adhesive in 2025
- 3.6 One Component Adhesive Market: Overall Company Footprint Analysis
 - 3.6.1 One Component Adhesive Market: Region Footprint
 - 3.6.2 One Component Adhesive Market: Company Product Type Footprint
 - 3.6.3 One Component Adhesive Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: One Component Adhesive Production Value Comparison
 - 4.1.1 United States VS China: One Component Adhesive Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: One Component Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: One Component Adhesive Production Comparison
 - 4.2.1 United States VS China: One Component Adhesive Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: One Component Adhesive Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: One Component Adhesive Consumption Comparison
 - 4.3.1 United States VS China: One Component Adhesive Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: One Component Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based One Component Adhesive Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based One Component Adhesive Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers One Component Adhesive Production Value (2021-2026)

4.4.3 United States Based Manufacturers One Component Adhesive Production (2021-2026)

4.5 China Based One Component Adhesive Manufacturers and Market Share

4.5.1 China Based One Component Adhesive Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers One Component Adhesive Production Value (2021-2026)

4.5.3 China Based Manufacturers One Component Adhesive Production (2021-2026)

4.6 Rest of World Based One Component Adhesive Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based One Component Adhesive Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers One Component Adhesive Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers One Component Adhesive Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World One Component Adhesive Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Epoxy Resin

5.2.2 Polyurethane

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World One Component Adhesive Production by Type (2021-2032)

5.3.2 World One Component Adhesive Production Value by Type (2021-2032)

5.3.3 World One Component Adhesive Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CURING METHOD

6.1 World One Component Adhesive Market Size Overview by Curing Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Curing Method

6.2.1 Moisture Cure

6.2.2 Heat Cure

6.2.3 UV Cure

6.3 Market Segment by Curing Method

6.3.1 World One Component Adhesive Production by Curing Method (2021-2032)

6.3.2 World One Component Adhesive Production Value by Curing Method (2021-2032)

6.3.3 World One Component Adhesive Average Price by Curing Method (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY

7.1 World One Component Adhesive Market Size Overview by Viscosity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Viscosity

7.2.1 1,000 ? 10,000 mPa?s

7.2.2 10,000 ? 50,000 mPa?s

7.2.3 50,000 ? 200,000 mPa?s

7.2.4 200,000 ? 500,000 mPa?s

7.2.5 500,000 ? 1,000,000 mPa?s

7.2.6 Others

7.3 Market Segment by Viscosity

7.3.1 World One Component Adhesive Production by Viscosity (2021-2032)

7.3.2 World One Component Adhesive Production Value by Viscosity (2021-2032)

7.3.3 World One Component Adhesive Average Price by Viscosity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World One Component Adhesive Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronic Industry

8.2.2 Automobile Industry

8.2.3 Aerospace

8.2.4 Packaging Industry

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World One Component Adhesive Production by Application (2021-2032)

8.3.2 World One Component Adhesive Production Value by Application (2021-2032)

8.3.3 World One Component Adhesive Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 3M (US)

9.1.1 3M (US) Details

9.1.2 3M (US) Major Business

9.1.3 3M (US) One Component Adhesive Product and Services

9.1.4 3M (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 3M (US) Recent Developments/Updates

9.1.6 3M (US) Competitive Strengths & Weaknesses

9.2 AEC Polymers (FR)

9.2.1 AEC Polymers (FR) Details

9.2.2 AEC Polymers (FR) Major Business

9.2.3 AEC Polymers (FR) One Component Adhesive Product and Services

9.2.4 AEC Polymers (FR) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 AEC Polymers (FR) Recent Developments/Updates

9.2.6 AEC Polymers (FR) Competitive Strengths & Weaknesses

9.3 Arkema (FR)

9.3.1 Arkema (FR) Details

9.3.2 Arkema (FR) Major Business

9.3.3 Arkema (FR) One Component Adhesive Product and Services

9.3.4 Arkema (FR) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Arkema (FR) Recent Developments/Updates

9.3.6 Arkema (FR) Competitive Strengths & Weaknesses

9.4 CAMP Srl (IT)

9.4.1 CAMP Srl (IT) Details

9.4.2 CAMP Srl (IT) Major Business

9.4.3 CAMP Srl (IT) One Component Adhesive Product and Services

9.4.4 CAMP Srl (IT) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 CAMP Srl (IT) Recent Developments/Updates

9.4.6 CAMP Srl (IT) Competitive Strengths & Weaknesses

9.5 Carl Roth (DE)

9.5.1 Carl Roth (DE) Details

9.5.2 Carl Roth (DE) Major Business

9.5.3 Carl Roth (DE) One Component Adhesive Product and Services

9.5.4 Carl Roth (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Carl Roth (DE) Recent Developments/Updates

9.5.6 Carl Roth (DE) Competitive Strengths & Weaknesses

9.6 CARVER srl (IT)

9.6.1 CARVER srl (IT) Details

9.6.2 CARVER srl (IT) Major Business

9.6.3 CARVER srl (IT) One Component Adhesive Product and Services

9.6.4 CARVER srl (IT) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 CARVER srl (IT) Recent Developments/Updates

9.6.6 CARVER srl (IT) Competitive Strengths & Weaknesses

9.7 Wacker (DE)

9.7.1 Wacker (DE) Details

9.7.2 Wacker (DE) Major Business

9.7.3 Wacker (DE) One Component Adhesive Product and Services

9.7.4 Wacker (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Wacker (DE) Recent Developments/Updates

9.7.6 Wacker (DE) Competitive Strengths & Weaknesses

9.8 BASF (DE)

9.8.1 BASF (DE) Details

9.8.2 BASF (DE) Major Business

9.8.3 BASF (DE) One Component Adhesive Product and Services

9.8.4 BASF (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 BASF (DE) Recent Developments/Updates

9.8.6 BASF (DE) Competitive Strengths & Weaknesses

9.9 Chemique Adhesives (GB)

9.9.1 Chemique Adhesives (GB) Details

9.9.2 Chemique Adhesives (GB) Major Business

9.9.3 Chemique Adhesives (GB) One Component Adhesive Product and Services

9.9.4 Chemique Adhesives (GB) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Chemique Adhesives (GB) Recent Developments/Updates

9.9.6 Chemique Adhesives (GB) Competitive Strengths & Weaknesses

9.10 ContiTech (DE)

9.10.1 ContiTech (DE) Details

9.10.2 ContiTech (DE) Major Business

9.10.3 ContiTech (DE) One Component Adhesive Product and Services

9.10.4 ContiTech (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 ContiTech (DE) Recent Developments/Updates
- 9.10.6 ContiTech (DE) Competitive Strengths & Weaknesses
- 9.11 CRC Industries (US)
 - 9.11.1 CRC Industries (US) Details
 - 9.11.2 CRC Industries (US) Major Business
 - 9.11.3 CRC Industries (US) One Component Adhesive Product and Services
 - 9.11.4 CRC Industries (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 CRC Industries (US) Recent Developments/Updates
 - 9.11.6 CRC Industries (US) Competitive Strengths & Weaknesses
- 9.12 Dow (US)
 - 9.12.1 Dow (US) Details
 - 9.12.2 Dow (US) Major Business
 - 9.12.3 Dow (US) One Component Adhesive Product and Services
 - 9.12.4 Dow (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Dow (US) Recent Developments/Updates
 - 9.12.6 Dow (US) Competitive Strengths & Weaknesses
- 9.13 Evonik (DE)
 - 9.13.1 Evonik (DE) Details
 - 9.13.2 Evonik (DE) Major Business
 - 9.13.3 Evonik (DE) One Component Adhesive Product and Services
 - 9.13.4 Evonik (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Evonik (DE) Recent Developments/Updates
 - 9.13.6 Evonik (DE) Competitive Strengths & Weaknesses
- 9.14 ISOMAT (GR)
 - 9.14.1 ISOMAT (GR) Details
 - 9.14.2 ISOMAT (GR) Major Business
 - 9.14.3 ISOMAT (GR) One Component Adhesive Product and Services
 - 9.14.4 ISOMAT (GR) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 ISOMAT (GR) Recent Developments/Updates
 - 9.14.6 ISOMAT (GR) Competitive Strengths & Weaknesses
- 9.15 Henkel (DE)
 - 9.15.1 Henkel (DE) Details
 - 9.15.2 Henkel (DE) Major Business
 - 9.15.3 Henkel (DE) One Component Adhesive Product and Services
 - 9.15.4 Henkel (DE) One Component Adhesive Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.15.5 Henkel (DE) Recent Developments/Updates

9.15.6 Henkel (DE) Competitive Strengths & Weaknesses

9.16 Lohmann (DE)

9.16.1 Lohmann (DE) Details

9.16.2 Lohmann (DE) Major Business

9.16.3 Lohmann (DE) One Component Adhesive Product and Services

9.16.4 Lohmann (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Lohmann (DE) Recent Developments/Updates

9.16.6 Lohmann (DE) Competitive Strengths & Weaknesses

9.17 Mastek (IN)

9.17.1 Mastek (IN) Details

9.17.2 Mastek (IN) Major Business

9.17.3 Mastek (IN) One Component Adhesive Product and Services

9.17.4 Mastek (IN) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Mastek (IN) Recent Developments/Updates

9.17.6 Mastek (IN) Competitive Strengths & Weaknesses

9.18 Master Bond (US)

9.18.1 Master Bond (US) Details

9.18.2 Master Bond (US) Major Business

9.18.3 Master Bond (US) One Component Adhesive Product and Services

9.18.4 Master Bond (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Master Bond (US) Recent Developments/Updates

9.18.6 Master Bond (US) Competitive Strengths & Weaknesses

9.19 Mereco (US)

9.19.1 Mereco (US) Details

9.19.2 Mereco (US) Major Business

9.19.3 Mereco (US) One Component Adhesive Product and Services

9.19.4 Mereco (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Mereco (US) Recent Developments/Updates

9.19.6 Mereco (US) Competitive Strengths & Weaknesses

9.20 Momenitive (US)

9.20.1 Momenitive (US) Details

9.20.2 Momenitive (US) Major Business

9.20.3 Momenitive (US) One Component Adhesive Product and Services

- 9.20.4 Momenitive (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Momenitive (US) Recent Developments/Updates
- 9.20.6 Momenitive (US) Competitive Strengths & Weaknesses
- 9.21 Parson Adhesives (US)
 - 9.21.1 Parson Adhesives (US) Details
 - 9.21.2 Parson Adhesives (US) Major Business
 - 9.21.3 Parson Adhesives (US) One Component Adhesive Product and Services
 - 9.21.4 Parson Adhesives (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Parson Adhesives (US) Recent Developments/Updates
 - 9.21.6 Parson Adhesives (US) Competitive Strengths & Weaknesses
- 9.22 QUIADSA (ES)
 - 9.22.1 QUIADSA (ES) Details
 - 9.22.2 QUIADSA (ES) Major Business
 - 9.22.3 QUIADSA (ES) One Component Adhesive Product and Services
 - 9.22.4 QUIADSA (ES) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 QUIADSA (ES) Recent Developments/Updates
 - 9.22.6 QUIADSA (ES) Competitive Strengths & Weaknesses
- 9.23 Reka Klebetechnik (DE)
 - 9.23.1 Reka Klebetechnik (DE) Details
 - 9.23.2 Reka Klebetechnik (DE) Major Business
 - 9.23.3 Reka Klebetechnik (DE) One Component Adhesive Product and Services
 - 9.23.4 Reka Klebetechnik (DE) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Reka Klebetechnik (DE) Recent Developments/Updates
 - 9.23.6 Reka Klebetechnik (DE) Competitive Strengths & Weaknesses
- 9.24 Sika (CH)
 - 9.24.1 Sika (CH) Details
 - 9.24.2 Sika (CH) Major Business
 - 9.24.3 Sika (CH) One Component Adhesive Product and Services
 - 9.24.4 Sika (CH) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Sika (CH) Recent Developments/Updates
 - 9.24.6 Sika (CH) Competitive Strengths & Weaknesses
- 9.25 VETA Industry (DK)
 - 9.25.1 VETA Industry (DK) Details
 - 9.25.2 VETA Industry (DK) Major Business

- 9.25.3 VETA Industry (DK) One Component Adhesive Product and Services
- 9.25.4 VETA Industry (DK) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 VETA Industry (DK) Recent Developments/Updates
- 9.25.6 VETA Industry (DK) Competitive Strengths & Weaknesses
- 9.26 Bostik (FR)
 - 9.26.1 Bostik (FR) Details
 - 9.26.2 Bostik (FR) Major Business
 - 9.26.3 Bostik (FR) One Component Adhesive Product and Services
 - 9.26.4 Bostik (FR) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Bostik (FR) Recent Developments/Updates
 - 9.26.6 Bostik (FR) Competitive Strengths & Weaknesses
- 9.27 H.B. Fuller (US)
 - 9.27.1 H.B. Fuller (US) Details
 - 9.27.2 H.B. Fuller (US) Major Business
 - 9.27.3 H.B. Fuller (US) One Component Adhesive Product and Services
 - 9.27.4 H.B. Fuller (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 H.B. Fuller (US) Recent Developments/Updates
 - 9.27.6 H.B. Fuller (US) Competitive Strengths & Weaknesses
- 9.28 Dupont (US)
 - 9.28.1 Dupont (US) Details
 - 9.28.2 Dupont (US) Major Business
 - 9.28.3 Dupont (US) One Component Adhesive Product and Services
 - 9.28.4 Dupont (US) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Dupont (US) Recent Developments/Updates
 - 9.28.6 Dupont (US) Competitive Strengths & Weaknesses
- 9.29 Hongjin Technology (CN)
 - 9.29.1 Hongjin Technology (CN) Details
 - 9.29.2 Hongjin Technology (CN) Major Business
 - 9.29.3 Hongjin Technology (CN) One Component Adhesive Product and Services
 - 9.29.4 Hongjin Technology (CN) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Hongjin Technology (CN) Recent Developments/Updates
 - 9.29.6 Hongjin Technology (CN) Competitive Strengths & Weaknesses
- 9.30 Sup-bond (CN)
 - 9.30.1 Sup-bond (CN) Details

- 9.30.2 Sup-bond (CN) Major Business
- 9.30.3 Sup-bond (CN) One Component Adhesive Product and Services
- 9.30.4 Sup-bond (CN) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.30.5 Sup-bond (CN) Recent Developments/Updates
- 9.30.6 Sup-bond (CN) Competitive Strengths & Weaknesses
- 9.31 Delang Glue (CN)
 - 9.31.1 Delang Glue (CN) Details
 - 9.31.2 Delang Glue (CN) Major Business
 - 9.31.3 Delang Glue (CN) One Component Adhesive Product and Services
 - 9.31.4 Delang Glue (CN) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.31.5 Delang Glue (CN) Recent Developments/Updates
 - 9.31.6 Delang Glue (CN) Competitive Strengths & Weaknesses
- 9.32 Kangda New Materials (CN)
 - 9.32.1 Kangda New Materials (CN) Details
 - 9.32.2 Kangda New Materials (CN) Major Business
 - 9.32.3 Kangda New Materials (CN) One Component Adhesive Product and Services
 - 9.32.4 Kangda New Materials (CN) One Component Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.32.5 Kangda New Materials (CN) Recent Developments/Updates
 - 9.32.6 Kangda New Materials (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 One Component Adhesive Industry Chain
- 10.2 One Component Adhesive Upstream Analysis
 - 10.2.1 One Component Adhesive Core Raw Materials
 - 10.2.2 Main Manufacturers of One Component Adhesive Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 One Component Adhesive Production Mode
- 10.6 One Component Adhesive Procurement Model
- 10.7 One Component Adhesive Industry Sales Model and Sales Channels
 - 10.7.1 One Component Adhesive Sales Model
 - 10.7.2 One Component Adhesive Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World One Component Adhesive Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World One Component Adhesive Production Value by Region (2021-2026) & (USD Million)

Table 3. World One Component Adhesive Production Value by Region (2027-2032) & (USD Million)

Table 4. World One Component Adhesive Production Value Market Share by Region (2021-2026)

Table 5. World One Component Adhesive Production Value Market Share by Region (2027-2032)

Table 6. World One Component Adhesive Production by Region (2021-2026) & (Kilotons)

Table 7. World One Component Adhesive Production by Region (2027-2032) & (Kilotons)

Table 8. World One Component Adhesive Production Market Share by Region (2021-2026)

Table 9. World One Component Adhesive Production Market Share by Region (2027-2032)

Table 10. World One Component Adhesive Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World One Component Adhesive Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. One Component Adhesive Major Market Trends

Table 13. World One Component Adhesive Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World One Component Adhesive Consumption by Region (2021-2026) & (Kilotons)

Table 15. World One Component Adhesive Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World One Component Adhesive Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key One Component Adhesive Producers in 2025

Table 18. World One Component Adhesive Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key One Component Adhesive Producers in 2025

Table 20. World One Component Adhesive Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global One Component Adhesive Company Evaluation Quadrant

Table 22. World One Component Adhesive Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and One Component Adhesive Production Site of Key Manufacturer

Table 24. One Component Adhesive Market: Company Product Type Footprint

Table 25. One Component Adhesive Market: Company Product Application Footprint

Table 26. One Component Adhesive Competitive Factors

Table 27. One Component Adhesive New Entrant and Capacity Expansion Plans

Table 28. One Component Adhesive Mergers & Acquisitions Activity

Table 29. United States VS China One Component Adhesive Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China One Component Adhesive Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China One Component Adhesive Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based One Component Adhesive Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers One Component Adhesive Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers One Component Adhesive Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers One Component Adhesive Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers One Component Adhesive Production Market Share (2021-2026)

Table 37. China Based One Component Adhesive Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers One Component Adhesive Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers One Component Adhesive Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers One Component Adhesive Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers One Component Adhesive Production Market

Share (2021-2026)

Table 42. Rest of World Based One Component Adhesive Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers One Component Adhesive Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers One Component Adhesive Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers One Component Adhesive Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers One Component Adhesive Production Market Share (2021-2026)

Table 47. World One Component Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World One Component Adhesive Production by Type (2021-2026) & (Kilotons)

Table 49. World One Component Adhesive Production by Type (2027-2032) & (Kilotons)

Table 50. World One Component Adhesive Production Value by Type (2021-2026) & (USD Million)

Table 51. World One Component Adhesive Production Value by Type (2027-2032) & (USD Million)

Table 52. World One Component Adhesive Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World One Component Adhesive Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World One Component Adhesive Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Table 55. World One Component Adhesive Production by Curing Method (2021-2026) & (Kilotons)

Table 56. World One Component Adhesive Production by Curing Method (2027-2032) & (Kilotons)

Table 57. World One Component Adhesive Production Value by Curing Method (2021-2026) & (USD Million)

Table 58. World One Component Adhesive Production Value by Curing Method (2027-2032) & (USD Million)

Table 59. World One Component Adhesive Average Price by Curing Method (2021-2026) & (US\$/Ton)

Table 60. World One Component Adhesive Average Price by Curing Method (2027-2032) & (US\$/Ton)

Table 61. World One Component Adhesive Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Table 62. World One Component Adhesive Production by Viscosity (2021-2026) & (Kilotons)

Table 63. World One Component Adhesive Production by Viscosity (2027-2032) & (Kilotons)

Table 64. World One Component Adhesive Production Value by Viscosity (2021-2026) & (USD Million)

Table 65. World One Component Adhesive Production Value by Viscosity (2027-2032) & (USD Million)

Table 66. World One Component Adhesive Average Price by Viscosity (2021-2026) & (US\$/Ton)

Table 67. World One Component Adhesive Average Price by Viscosity (2027-2032) & (US\$/Ton)

Table 68. World One Component Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World One Component Adhesive Production by Application (2021-2026) & (Kilotons)

Table 70. World One Component Adhesive Production by Application (2027-2032) & (Kilotons)

Table 71. World One Component Adhesive Production Value by Application (2021-2026) & (USD Million)

Table 72. World One Component Adhesive Production Value by Application (2027-2032) & (USD Million)

Table 73. World One Component Adhesive Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World One Component Adhesive Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. 3M (US) Basic Information, Manufacturing Base and Competitors

Table 76. 3M (US) Major Business

Table 77. 3M (US) One Component Adhesive Product and Services

Table 78. 3M (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M (US) Recent Developments/Updates

Table 80. 3M (US) Competitive Strengths & Weaknesses

Table 81. AEC Polymers (FR) Basic Information, Manufacturing Base and Competitors

Table 82. AEC Polymers (FR) Major Business

Table 83. AEC Polymers (FR) One Component Adhesive Product and Services

Table 84. AEC Polymers (FR) One Component Adhesive Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AEC Polymers (FR) Recent Developments/Updates

Table 86. AEC Polymers (FR) Competitive Strengths & Weaknesses

Table 87. Arkema (FR) Basic Information, Manufacturing Base and Competitors

Table 88. Arkema (FR) Major Business

Table 89. Arkema (FR) One Component Adhesive Product and Services

Table 90. Arkema (FR) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Arkema (FR) Recent Developments/Updates

Table 92. Arkema (FR) Competitive Strengths & Weaknesses

Table 93. CAMP Srl (IT) Basic Information, Manufacturing Base and Competitors

Table 94. CAMP Srl (IT) Major Business

Table 95. CAMP Srl (IT) One Component Adhesive Product and Services

Table 96. CAMP Srl (IT) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. CAMP Srl (IT) Recent Developments/Updates

Table 98. CAMP Srl (IT) Competitive Strengths & Weaknesses

Table 99. Carl Roth (DE) Basic Information, Manufacturing Base and Competitors

Table 100. Carl Roth (DE) Major Business

Table 101. Carl Roth (DE) One Component Adhesive Product and Services

Table 102. Carl Roth (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Carl Roth (DE) Recent Developments/Updates

Table 104. Carl Roth (DE) Competitive Strengths & Weaknesses

Table 105. CARVER srl (IT) Basic Information, Manufacturing Base and Competitors

Table 106. CARVER srl (IT) Major Business

Table 107. CARVER srl (IT) One Component Adhesive Product and Services

Table 108. CARVER srl (IT) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CARVER srl (IT) Recent Developments/Updates

Table 110. CARVER srl (IT) Competitive Strengths & Weaknesses

Table 111. Wacker (DE) Basic Information, Manufacturing Base and Competitors

Table 112. Wacker (DE) Major Business

Table 113. Wacker (DE) One Component Adhesive Product and Services

Table 114. Wacker (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Wacker (DE) Recent Developments/Updates

Table 116. Wacker (DE) Competitive Strengths & Weaknesses

Table 117. BASF (DE) Basic Information, Manufacturing Base and Competitors

Table 118. BASF (DE) Major Business

Table 119. BASF (DE) One Component Adhesive Product and Services

Table 120. BASF (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. BASF (DE) Recent Developments/Updates

Table 122. BASF (DE) Competitive Strengths & Weaknesses

Table 123. Chemique Adhesives (GB) Basic Information, Manufacturing Base and Competitors

Table 124. Chemique Adhesives (GB) Major Business

Table 125. Chemique Adhesives (GB) One Component Adhesive Product and Services

Table 126. Chemique Adhesives (GB) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Chemique Adhesives (GB) Recent Developments/Updates

Table 128. Chemique Adhesives (GB) Competitive Strengths & Weaknesses

Table 129. ContiTech (DE) Basic Information, Manufacturing Base and Competitors

Table 130. ContiTech (DE) Major Business

Table 131. ContiTech (DE) One Component Adhesive Product and Services

Table 132. ContiTech (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ContiTech (DE) Recent Developments/Updates

Table 134. ContiTech (DE) Competitive Strengths & Weaknesses

Table 135. CRC Industries (US) Basic Information, Manufacturing Base and Competitors

Table 136. CRC Industries (US) Major Business

Table 137. CRC Industries (US) One Component Adhesive Product and Services

Table 138. CRC Industries (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CRC Industries (US) Recent Developments/Updates

Table 140. CRC Industries (US) Competitive Strengths & Weaknesses

Table 141. Dow (US) Basic Information, Manufacturing Base and Competitors
Table 142. Dow (US) Major Business
Table 143. Dow (US) One Component Adhesive Product and Services
Table 144. Dow (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Dow (US) Recent Developments/Updates
Table 146. Dow (US) Competitive Strengths & Weaknesses
Table 147. Evonik (DE) Basic Information, Manufacturing Base and Competitors
Table 148. Evonik (DE) Major Business
Table 149. Evonik (DE) One Component Adhesive Product and Services
Table 150. Evonik (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Evonik (DE) Recent Developments/Updates
Table 152. Evonik (DE) Competitive Strengths & Weaknesses
Table 153. ISOMAT (GR) Basic Information, Manufacturing Base and Competitors
Table 154. ISOMAT (GR) Major Business
Table 155. ISOMAT (GR) One Component Adhesive Product and Services
Table 156. ISOMAT (GR) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. ISOMAT (GR) Recent Developments/Updates
Table 158. ISOMAT (GR) Competitive Strengths & Weaknesses
Table 159. Henkel (DE) Basic Information, Manufacturing Base and Competitors
Table 160. Henkel (DE) Major Business
Table 161. Henkel (DE) One Component Adhesive Product and Services
Table 162. Henkel (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Henkel (DE) Recent Developments/Updates
Table 164. Henkel (DE) Competitive Strengths & Weaknesses
Table 165. Lohmann (DE) Basic Information, Manufacturing Base and Competitors
Table 166. Lohmann (DE) Major Business
Table 167. Lohmann (DE) One Component Adhesive Product and Services
Table 168. Lohmann (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Lohmann (DE) Recent Developments/Updates
Table 170. Lohmann (DE) Competitive Strengths & Weaknesses

Table 171. Mastek (IN) Basic Information, Manufacturing Base and Competitors

Table 172. Mastek (IN) Major Business

Table 173. Mastek (IN) One Component Adhesive Product and Services

Table 174. Mastek (IN) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Mastek (IN) Recent Developments/Updates

Table 176. Mastek (IN) Competitive Strengths & Weaknesses

Table 177. Master Bond (US) Basic Information, Manufacturing Base and Competitors

Table 178. Master Bond (US) Major Business

Table 179. Master Bond (US) One Component Adhesive Product and Services

Table 180. Master Bond (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Master Bond (US) Recent Developments/Updates

Table 182. Master Bond (US) Competitive Strengths & Weaknesses

Table 183. Mereco (US) Basic Information, Manufacturing Base and Competitors

Table 184. Mereco (US) Major Business

Table 185. Mereco (US) One Component Adhesive Product and Services

Table 186. Mereco (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Mereco (US) Recent Developments/Updates

Table 188. Mereco (US) Competitive Strengths & Weaknesses

Table 189. Momentive (US) Basic Information, Manufacturing Base and Competitors

Table 190. Momentive (US) Major Business

Table 191. Momentive (US) One Component Adhesive Product and Services

Table 192. Momentive (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Momentive (US) Recent Developments/Updates

Table 194. Momentive (US) Competitive Strengths & Weaknesses

Table 195. Parson Adhesives (US) Basic Information, Manufacturing Base and Competitors

Table 196. Parson Adhesives (US) Major Business

Table 197. Parson Adhesives (US) One Component Adhesive Product and Services

Table 198. Parson Adhesives (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Parson Adhesives (US) Recent Developments/Updates
Table 200. Parson Adhesives (US) Competitive Strengths & Weaknesses
Table 201. QUIADSA (ES) Basic Information, Manufacturing Base and Competitors
Table 202. QUIADSA (ES) Major Business
Table 203. QUIADSA (ES) One Component Adhesive Product and Services
Table 204. QUIADSA (ES) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. QUIADSA (ES) Recent Developments/Updates
Table 206. QUIADSA (ES) Competitive Strengths & Weaknesses
Table 207. Reka Klebetechnik (DE) Basic Information, Manufacturing Base and Competitors
Table 208. Reka Klebetechnik (DE) Major Business
Table 209. Reka Klebetechnik (DE) One Component Adhesive Product and Services
Table 210. Reka Klebetechnik (DE) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Reka Klebetechnik (DE) Recent Developments/Updates
Table 212. Reka Klebetechnik (DE) Competitive Strengths & Weaknesses
Table 213. Sika (CH) Basic Information, Manufacturing Base and Competitors
Table 214. Sika (CH) Major Business
Table 215. Sika (CH) One Component Adhesive Product and Services
Table 216. Sika (CH) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Sika (CH) Recent Developments/Updates
Table 218. Sika (CH) Competitive Strengths & Weaknesses
Table 219. VETA Industry (DK) Basic Information, Manufacturing Base and Competitors
Table 220. VETA Industry (DK) Major Business
Table 221. VETA Industry (DK) One Component Adhesive Product and Services
Table 222. VETA Industry (DK) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. VETA Industry (DK) Recent Developments/Updates
Table 224. VETA Industry (DK) Competitive Strengths & Weaknesses
Table 225. Bostik (FR) Basic Information, Manufacturing Base and Competitors
Table 226. Bostik (FR) Major Business
Table 227. Bostik (FR) One Component Adhesive Product and Services
Table 228. Bostik (FR) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 229. Bostik (FR) Recent Developments/Updates

Table 230. Bostik (FR) Competitive Strengths & Weaknesses

Table 231. H.B. Fuller (US) Basic Information, Manufacturing Base and Competitors

Table 232. H.B. Fuller (US) Major Business

Table 233. H.B. Fuller (US) One Component Adhesive Product and Services

Table 234. H.B. Fuller (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 235. H.B. Fuller (US) Recent Developments/Updates

Table 236. H.B. Fuller (US) Competitive Strengths & Weaknesses

Table 237. Dupont (US) Basic Information, Manufacturing Base and Competitors

Table 238. Dupont (US) Major Business

Table 239. Dupont (US) One Component Adhesive Product and Services

Table 240. Dupont (US) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 241. Dupont (US) Recent Developments/Updates

Table 242. Dupont (US) Competitive Strengths & Weaknesses

Table 243. Hongjin Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 244. Hongjin Technology (CN) Major Business

Table 245. Hongjin Technology (CN) One Component Adhesive Product and Services

Table 246. Hongjin Technology (CN) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 247. Hongjin Technology (CN) Recent Developments/Updates

Table 248. Hongjin Technology (CN) Competitive Strengths & Weaknesses

Table 249. Sup-bond (CN) Basic Information, Manufacturing Base and Competitors

Table 250. Sup-bond (CN) Major Business

Table 251. Sup-bond (CN) One Component Adhesive Product and Services

Table 252. Sup-bond (CN) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 253. Sup-bond (CN) Recent Developments/Updates

Table 254. Sup-bond (CN) Competitive Strengths & Weaknesses

Table 255. Delang Glue (CN) Basic Information, Manufacturing Base and Competitors

Table 256. Delang Glue (CN) Major Business

Table 257. Delang Glue (CN) One Component Adhesive Product and Services

Table 258. Delang Glue (CN) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Delang Glue (CN) Recent Developments/Updates

Table 260. Delang Glue (CN) Competitive Strengths & Weaknesses

Table 261. Kangda New Materials (CN) Basic Information, Manufacturing Base and Competitors

Table 262. Kangda New Materials (CN) Major Business

Table 263. Kangda New Materials (CN) One Component Adhesive Product and Services

Table 264. Kangda New Materials (CN) One Component Adhesive Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Kangda New Materials (CN) Recent Developments/Updates

Table 266. Kangda New Materials (CN) Competitive Strengths & Weaknesses

Table 267. Global Key Players of One Component Adhesive Upstream (Raw Materials)

Table 268. Global One Component Adhesive Typical Customers

Table 269. One Component Adhesive Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. One Component Adhesive Picture

Figure 2. World One Component Adhesive Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World One Component Adhesive Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World One Component Adhesive Production (2021-2032) & (Kilotons)

Figure 5. World One Component Adhesive Average Price (2021-2032) & (US\$/Ton)

Figure 6. World One Component Adhesive Production Value Market Share by Region (2021-2032)

Figure 7. World One Component Adhesive Production Market Share by Region (2021-2032)

Figure 8. North America One Component Adhesive Production (2021-2032) & (Kilotons)

Figure 9. Europe One Component Adhesive Production (2021-2032) & (Kilotons)

Figure 10. China One Component Adhesive Production (2021-2032) & (Kilotons)

Figure 11. Japan One Component Adhesive Production (2021-2032) & (Kilotons)

Figure 12. One Component Adhesive Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 15. World One Component Adhesive Consumption Market Share by Region (2021-2032)

Figure 16. United States One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 17. China One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 18. Europe One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 19. Japan One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 22. India One Component Adhesive Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of One Component Adhesive by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for One Component Adhesive Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for One Component Adhesive Markets in 2025

Figure 26. United States VS China: One Component Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: One Component Adhesive Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: One Component Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers One Component Adhesive Production Market Share 2025

Figure 30. China Based Manufacturers One Component Adhesive Production Market Share 2025

Figure 31. Rest of World Based Manufacturers One Component Adhesive Production Market Share 2025

Figure 32. World One Component Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World One Component Adhesive Production Value Market Share by Type in 2025

Figure 34. Epoxy Resin

Figure 35. Polyurethane

Figure 36. Others

Figure 37. World One Component Adhesive Production Market Share by Type (2021-2032)

Figure 38. World One Component Adhesive Production Value Market Share by Type (2021-2032)

Figure 39. World One Component Adhesive Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World One Component Adhesive Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World One Component Adhesive Production Value Market Share by Curing Method in 2025

Figure 42. Moisture Cure

Figure 43. Heat Cure

Figure 44. UV Cure

Figure 45. World One Component Adhesive Production Market Share by Curing Method (2021-2032)

Figure 46. World One Component Adhesive Production Value Market Share by Curing Method (2021-2032)

Figure 47. World One Component Adhesive Average Price by Curing Method (2021-2032) & (US\$/Ton)

Figure 48. World One Component Adhesive Production Value by Viscosity, (USD

Million), 2021 & 2025 & 2032

Figure 49. World One Component Adhesive Production Value Market Share by Viscosity in 2025

Figure 50. 1,000 ? 10,000 mPa?s

Figure 51. 10,000 ? 50,000 mPa?s

Figure 52. 50,000 ? 200,000 mPa?s

Figure 53. 200,000 ? 500,000 mPa?s

Figure 54. 500,000 ? 1,000,000 mPa?s

Figure 55. Others

Figure 56. World One Component Adhesive Production Market Share by Viscosity (2021-2032)

Figure 57. World One Component Adhesive Production Value Market Share by Viscosity (2021-2032)

Figure 58. World One Component Adhesive Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 59. World One Component Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World One Component Adhesive Production Value Market Share by Application in 2025

Figure 61. Electronic Industry

Figure 62. Automobile Industry

Figure 63. Aerospace

Figure 64. Packaging Industry

Figure 65. Others

Figure 66. World One Component Adhesive Production Market Share by Application (2021-2032)

Figure 67. World One Component Adhesive Production Value Market Share by Application (2021-2032)

Figure 68. World One Component Adhesive Average Price by Application (2021-2032) & (US\$/Ton)

Figure 69. One Component Adhesive Industry Chain

Figure 70. One Component Adhesive Procurement Model

Figure 71. One Component Adhesive Sales Model

Figure 72. One Component Adhesive Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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