

# Global Oncology Ablation Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Oncology Ablation Device market size is expected to reach \$ 5594 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Oncology ablation devices refer to a class of image-guided medical systems that deliver controlled physical energy—such as radiofrequency, microwave, cryoablation, laser, or high-intensity focused ultrasound—to induce localized thermal or cryogenic destruction of tumor tissues. These systems typically consist of energy generators, ablation probes or electrodes, cooling or energy transmission modules, and imaging navigation and control platforms, enabling precise targeting and real-time treatment under CT, ultrasound, or MRI guidance. Widely used in treating solid tumors such as liver, lung, kidney cancers, and bone metastases, they offer advantages including minimal invasiveness, high safety, rapid recovery, and repeatability. With the advancement of precision medicine and minimally invasive therapies, oncology ablation devices are evolving from supportive tools into core equipment in comprehensive cancer treatment systems, increasingly expanding into early-stage curative and outpatient clinical settings. The average gross profit margin of this product is 72%.

With the rising global cancer incidence and improving early screening systems, oncology treatment is shifting from surgery-dominant approaches to minimally invasive precision therapies, driving sustained growth in oncology ablation devices. Corporate reports and investment research highlight continuous advancements in RF, microwave, and cryo technologies, along with upgrades in imaging navigation and digital control platforms, significantly improving device precision and safety. In addition, government-led initiatives promoting tiered healthcare and day-surgery models are accelerating the penetration of minimally invasive devices into primary and specialty care settings, unlocking substantial structural demand.

The industry still faces challenges such as a lack of standardized clinical pathways and the coexistence of multiple technological approaches, leading to variability in treatment outcomes for complex tumors and high reliance on physician expertise and training systems. High R&D and maintenance costs, combined with lagging reimbursement policies and clinical guideline updates, limit adoption in certain regions. Moreover, traditional surgical and radiotherapy systems remain well-established, creating sustained competitive pressure on device substitution.

Clinical practice is shifting toward multidisciplinary, minimally invasive treatment models, with expanding applications of ablation devices in liver cancer, lung nodules, and metastatic tumors. Increasing patient demand for reduced trauma, shorter recovery times, and improved quality of life is driving the growth of outpatient and day-care procedures. Furthermore, the trend toward chronic cancer management is transforming ablation devices from single-use treatment tools into long-term therapeutic platforms, extending replacement cycles and driving sustained demand.

Key upstream components include RF power modules, microwave generators, cryogenic systems, medical-grade metals, and polymer insulation materials, all critical to energy stability and clinical safety. Industry disclosures and investment research indicate that while domestic precision manufacturing capabilities are improving and partial localization of electronic components is underway, high-end sensors and imaging fusion components still rely on imports. The supply chain is rapidly evolving toward platform-based integration, with upstream players expanding from component supply to system-level solutions, enhancing overall value capture and raising technological barriers.

This report studies the global Oncology Ablation Device demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oncology Ablation Device, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oncology Ablation Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oncology Ablation Device total market, 2021-2032, (USD Million)

Global Oncology Ablation Device total market by region & country, CAGR, 2021-2032,

(USD Million)

U.S. VS China: Oncology Ablation Device total market, key domestic companies, and share, (USD Million)

Global Oncology Ablation Device revenue by player, revenue and market share 2021-2026, (USD Million)

Global Oncology Ablation Device total market by Energy Source, CAGR, 2021-2032, (USD Million)

Global Oncology Ablation Device total market by Procedure Type, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Oncology Ablation Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chongqing Haifu Medical, AngioDynamics, Boston Scientific, Medtronic, Yigao Medical, Haijieya, Beijing Weierfu, Micro Tech Medical, Better Medical, Vison Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Oncology Ablation Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Energy Source, and by Procedure Type. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oncology Ablation Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Oncology Ablation Device Market, Segmentation by Energy Source:

Microwave Ablation

Radiofrequency Ablation

Cryoablation

High-Intensity Focused Ultrasound (HIFU)

Others

#### Global Oncology Ablation Device Market, Segmentation by Procedure Type:

Liver Cancer

Lung Cancer

Breast Cancer

Other

#### Companies Profiled:

Chongqing Haifu Medical

AngioDynamics

Boston Scientific

Medtronic

Yigao Medical

Haijieya

Beijing Weierfu

Micro Tech Medical

Better Medical

Vison Medical

Shanghai Maide

HealthTronics

J &J

EDAP TMS

Sonacare Medical

Misonix

### Key Questions Answered

1. How big is the global Oncology Ablation Device market?
2. What is the demand of the global Oncology Ablation Device market?
3. What is the year over year growth of the global Oncology Ablation Device market?
4. What is the total value of the global Oncology Ablation Device market?
5. Who are the Major Players in the global Oncology Ablation Device market?
6. What are the growth factors driving the market demand?

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