

Global Onboard Incinerators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Onboard Incinerators market size is expected to reach \$ 527 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global production of onboard incinerators reached 4,110 units, with an estimated average selling price of \$86,000 per unit. Onboard incinerators are specialized environmental protection systems installed on vessels—including merchant ships, cruise ships, oil tankers, container ships, bulk carriers, offshore support vessels, and naval ships—designed to perform thermal treatment (reducing volume and rendering waste harmless) on ship-generated waste. This waste includes oily residues, sludge, oil-contaminated rags and cotton waste, domestic refuse, packaging materials, food scraps, and other materials permitted for incineration under regulations. Typically comprising a primary combustion chamber, secondary combustion chamber, burner, sludge supply and atomization system, solid waste feeding mechanism, combustion air fan, induced draft and exhaust system, refractory insulation, PLC control system, temperature and pressure monitoring devices, ash discharge mechanism, and safety interlock modules, these units serve the core functions of minimizing the onboard storage volume of sludge and solid waste, reducing the costs and operational burdens associated with port-side waste disposal, and assisting shipowners in complying with pollution prevention and waste management requirements. The upstream segment of the industry chain primarily includes heat-resistant steel plates, stainless steel plates, refractory bricks, refractory castables, ceramic fiber insulation materials, burners, diesel or fuel oil supply systems, waste oil pumps, nozzles, waste oil agitation and heating units, fans, valves, thermocouples, pressure sensors, oxygen monitoring devices, PLC control cabinets, marine electrical components, exhaust piping, stacks, ash handling components, and classification society certification services. The midstream segment involves manufacturers handling thermal design, furnace body welding, refractory lining

installation, integration of combustion and air supply systems, configuration of waste oil atomization systems, automatic control program development, performance testing, IMO type approval, classification society inspection, and installation support for newbuilds or retrofits. The downstream segment primarily comprises shipyards, shipowners, ship management companies, shipping companies, offshore equipment operators, naval shipbuilders, ship retrofitters, ship repair enterprises, and port service providers. Gross profit margins range from approximately 20% to 38%.

Regionally, demand is concentrated in the Asia-Pacific—specifically China, South Korea, and Japan—while European demand is driven primarily by the manufacture of eco-friendly marine equipment, cruise ships, offshore engineering, and high-end vessel retrofitting. North America focuses on cruise ships, naval vessels, offshore support vessels, and high-standard environmental retrofitting projects. The Middle East market is driven by oil tankers, LNG carriers, offshore support vessels, and large-scale port and shipping operations. Latin American demand centers on bulk cargo and oil/gas transport, as well as the renewal of regional port fleets. Looking ahead, the industry will evolve toward integrated treatment of oily sludge and solid waste, low-fuel-consumption combustion, low NOx emissions, compatibility with high-water-content sludge, automated sludge supply, intelligent combustion control, remote diagnostics, compact installation, compatibility with alternative fuels, and integration with ship digital management systems.

This report studies the global Onboard Incinerators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onboard Incinerators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onboard Incinerators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Onboard Incinerators total production and demand, 2021-2032, (Units)
Global Onboard Incinerators total production value, 2021-2032, (USD Million)
Global Onboard Incinerators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Onboard Incinerators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Onboard Incinerators domestic production, consumption, key domestic manufacturers and share

Global Onboard Incinerators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Onboard Incinerators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Onboard Incinerators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Onboard Incinerators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TeamTec, Atlas Incinerators, Detegasa, Sunflame Co., Ltd., Volcano, MIURA CO., LTD., W?rtsil?, ACS, Inc, Kangrim Heavy Industries, Zenyan (Shanghai) Marine Equipment Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Onboard Incinerators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Onboard Incinerators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Onboard Incinerators Market, Segmentation by Type:

Liquid Waste Incinerator

Solid Waste Incinerator

Multi-Waste (Composite) Incinerator

Global Onboard Incinerators Market, Segmentation by Furnace Configuration and Combustion Method:

Horizontal

Vertical

Global Onboard Incinerators Market, Segmentation by Thermal Load and Processing Capacity:

Small-Scale Equipment

Medium-Scale Equipment

Large-Scale High-Capacity Equipment

Global Onboard Incinerators Market, Segmentation by Automation Level:

Manual Feeding

Semi-Automatic Equipment

PLC Controlled Automatic Equipment

Intelligent Equipment

Global Onboard Incinerators Market, Segmentation by Application:

Merchant Ship

Cruise Ship

Oil Tanker

Container Ship

Bulk Carriers

Offshore Support Vessel

Naval Vessel

Other Vessels

Companies Profiled:

TeamTec

Atlas Incinerators

Detegasa

Sunflame Co., Ltd.

Volcano

MIURA CO., LTD.

W?rtsil?

ACS, Inc

Kangrim Heavy Industries

Zenyan (Shanghai) Marine Equipment Technology

Haipu Ou Environmental Protection Group

Key Questions Answered:

1. How big is the global Onboard Incinerators market?
2. What is the demand of the global Onboard Incinerators market?
3. What is the year over year growth of the global Onboard Incinerators market?
4. What is the production and production value of the global Onboard Incinerators market?
5. Who are the key producers in the global Onboard Incinerators market?
6. What are the growth factors driving the market demand?

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