

# Global Onboard Auxiliary Power System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Onboard Auxiliary Power System market size is expected to reach \$ 940 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global Onboard Auxiliary Power System production reached approximately 66,067 units, with an average global market price of around US\$ 8,196 per unit. Gross margin is about 47%. The cost is 4,344 usd, the production is 90,000 units. Onboard Auxiliary Power System is defined as a secondary energy or power supply system installed within a vehicle or mobile platform to provide electrical power, thermal energy, or mechanical support for onboard equipment when the main propulsion system is inactive or operating under low load. It supports functions such as climate control, communication systems, electronic devices, battery charging, and mission-specific equipment operation. These systems improve overall energy efficiency, reduce main engine idling, and enhance operational reliability across applications including commercial vehicles, military platforms, construction machinery, and specialty transport systems.

This report studies the global Onboard Auxiliary Power System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Onboard Auxiliary Power System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Onboard Auxiliary Power System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Onboard Auxiliary Power System total production and demand, 2021-2032, (Units)

Global Onboard Auxiliary Power System total production value, 2021-2032, (USD Million)

Global Onboard Auxiliary Power System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Onboard Auxiliary Power System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Onboard Auxiliary Power System domestic production, consumption, key domestic manufacturers and share

Global Onboard Auxiliary Power System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Onboard Auxiliary Power System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Onboard Auxiliary Power System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Onboard Auxiliary Power System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran (Microturbo), Elbit System, Dewey Electronics, The Marvin Group, Thermo King, Aerosila, Carrier ComfortPro, Green APU, AMETEK, Tepas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Onboard Auxiliary Power System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Onboard Auxiliary Power System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Onboard Auxiliary Power System Market, Segmentation by Type:

Non-electric (Diesel, etc.)

Electric

## Global Onboard Auxiliary Power System Market, Segmentation by Structure:

Integrated APU

External APU

## Global Onboard Auxiliary Power System Market, Segmentation by Application:

For Online

For Offline

**Companies Profiled:**

Safran (Microturbo)

Elbit System

Dewey Electronics

The Marvin Group

Thermo King

Aerosila

Carrier ComfortPro

Green APU

AMETEK

Tepas

Go Green APU

Vikas Group

Dynasys

NERO Industry

China Hangkong Engine Group Co., Ltd.

**Key Questions Answered:**

1. How big is the global Onboard Auxiliary Power System market?
2. What is the demand of the global Onboard Auxiliary Power System market?
3. What is the year over year growth of the global Onboard Auxiliary Power System market?
4. What is the production and production value of the global Onboard Auxiliary Power

System market?

5. Who are the key producers in the global Onboard Auxiliary Power System market?

6. What are the growth factors driving the market demand?

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