

Global On-Site Line Boring Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global On-Site Line Boring Services market size was valued at US\$ 355 million in 2025 and is forecast to a readjusted size of US\$ 455 million by 2032 with a CAGR of 3.6% during review period.

In 2025, global On-Site Line Boring Services reached approximately 574 thousand units, with the average price at about 600 dollars per unit. On-Site Line Boring Services refer to a precision machining service performed directly at the client's industrial site to repair, restore, or align worn bores and critical mating surfaces of heavy equipment, machinery frames, or structural components. This service eliminates the need to dismantle or transport large, heavy, or fixed equipment to an offsite machine shop. The gross margin for On-Site Line Boring Services typically ranges between 25% and 40%, depending on several factors such as project complexity, location, equipment utilization, labor costs, and value-added services. The market for On-Site Line Boring Services has been steadily expanding as heavy industries seek ways to reduce downtime, lower maintenance costs, and extend the life of capital equipment without the logistical challenges of moving massive components offsite. Line boring is a precision machining process used to restore worn bores, align bearing journals, and correct worn mating surfaces in engines, gearboxes, construction machinery, turbines, and heavy equipment frames. Unlike traditional shop-based machining, on-site line boring brings specialized equipment and highly skilled technicians directly to the asset, enabling repairs with minimal disassembly and reduced transportation costs. This service is increasingly indispensable in sectors where equipment scale or complexity makes relocation impractical. The market drivers for on-site line boring are multifaceted. First, aging industrial infrastructure in power generation, mining, and oil & gas means that worn components are ubiquitous and often critical to operations. As capital assets age

beyond their original design life, companies face a choice between costly replacement or refurbishment; on-site line boring supports the latter by enabling precision restoration of worn bores and mating surfaces. Second, the rise of predictive maintenance and asset health monitoring has shifted maintenance strategies from reactive to proactive, increasing demand for precision repair services that can be scheduled and executed with minimal disruption. Third, global supply chain constraints and the push toward operational continuity have made off-site repairs less attractive, positioning on-site services as a valuable alternative. In terms of industry sectors, the largest end-users include power generation (steam and gas turbines), petrochemical and refining, oil & gas (both upstream and midstream), mining and heavy equipment, marine and shipbuilding, and industrial manufacturing. Within power plants, for example, line boring is regularly used to correct journal bores on turbines and generators during planned outages. In mining, excavators, crushers, and large drill rigs depend on line boring for maintaining bores in frames and pin connections. The oil & gas sector demands bore alignment in compressors and pump sets, while marine applications focus on propulsion and gearbox repairs where precision alignment is essential for vibration control and fuel efficiency. The industry value chain for on-site line boring services begins with equipment manufacturers who supply portable boring bars, drives, fixturing systems, and CNC controlled portable machines. These manufacturers are often specialized, and their products balance rigidity, modularity, and precision to perform in challenging field environments. The next layer consists of service providers and field machining contractors who deploy the equipment, combine it with technical expertise, and manage project execution. These service organizations often integrate welding and build-up services, measurement and alignment, and final inspection into the line boring process, providing a one-stop repair capability. At the client end of the chain are end-users' plant operators and OEM maintenance departments who contract line boring as part of maintenance, repair, and overhaul (MRO) programs. Support services such as logistics, travel, and onsite safety compliance are also integral parts of the value chain, particularly for projects in remote or hazardous locations. Market demand is driven by both maintenance and upgrade cycles. In mature markets such as North America and Europe, replacement cycles for heavy industrial assets are lengthening due to tighter capital budgets and the emphasis on extending useful life. This boosts demand for refurbishment services, including line boring. In emerging economies, rapid industrialization and infrastructure expansion create new demand for both installation support and future maintenance services. In addition, sectors like renewable energy—especially wind turbine tower flanges and generator housings—are beginning to adopt field machining solutions once reserved for traditional heavy industries. From a business opportunity perspective, several trends stand out. The adoption of CNC-controlled portable line boring machines increases

accuracy and reduces cycle time, enabling service providers to differentiate based on precision and turnaround. The integration of digital measurement and alignment tools also enhances quality assurance and supports predictive analytics. There is substantial opportunity in developing regional service hubs to reduce mobilization costs and improve responsiveness, especially in geographically dispersed markets such as Latin America and Southeast Asia. Another growth avenue lies in service contracts and long-term maintenance agreements, which provide recurring revenue and deeper client relationships.

This report is a detailed and comprehensive analysis for global On-Site Line Boring Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global On-Site Line Boring Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global On-Site Line Boring Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global On-Site Line Boring Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global On-Site Line Boring Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for On-Site Line Boring Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global On-Site Line Boring Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include In-Place Machining Company, Metalock Engineering, Hydratight, Goltens, ANROLD, Halliburton, Siemens Energy, Atlas Machine & Supply, Inc., SKF, Metal Machines, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

On-Site Line Boring Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conventional

CNC-Controlled

Market segment by Diameter

Small Diameter:

Medium Diameter: 100?400 mm

Large Diameter: > 400 mm

Market segment by Application

Energy and Power

Oil & Gas and Chemical

Industrial Manufacture

Municipal Infrastructure

Others

Market segment by players, this report covers

In-Place Machining Company

Metalock Engineering

Hydratight

Goltens

ANROLD

Halliburton

Siemens Energy

Atlas Machine & Supply, Inc.

SKF

Metal Machines

De Wiel Services

BLJ In-situ Solutions

EMHA BV

Machine Cutting Services

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe On-Site Line Boring Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of On-Site Line Boring Services, with revenue, gross margin, and global market share of On-Site Line Boring Services from 2021 to 2026.

Chapter 3, the On-Site Line Boring Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and On-Site Line Boring Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of On-Site Line Boring Services.

Chapter 13, to describe On-Site Line Boring Services research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of On-Site Line Boring Services by Type

1.3.1 Overview: Global On-Site Line Boring Services Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global On-Site Line Boring Services Consumption Value Market Share by Type in 2025

1.3.3 Conventional

1.3.4 CNC-Controlled

1.4 Classification of On-Site Line Boring Services by Diameter

1.4.1 Overview: Global On-Site Line Boring Services Market Size by Diameter: 2021 Versus 2025 Versus 2032

1.4.2 Global On-Site Line Boring Services Consumption Value Market Share by Diameter in 2025

1.4.3 Small Diameter: 100-400 mm

1.4.4 Medium Diameter: 100-400 mm

1.4.5 Large Diameter: > 400 mm

1.5 Global On-Site Line Boring Services Market by Application

1.5.1 Overview: Global On-Site Line Boring Services Market Size by Application: 2021 Versus 2025 Versus 2032

1.5.2 Energy and Power

1.5.3 Oil & Gas and Chemical

1.5.4 Industrial Manufacture

1.5.5 Municipal Infrastructure

1.5.6 Others

1.6 Global On-Site Line Boring Services Market Size & Forecast

1.7 Global On-Site Line Boring Services Market Size and Forecast by Region

1.7.1 Global On-Site Line Boring Services Market Size by Region: 2021 VS 2025 VS 2032

1.7.2 Global On-Site Line Boring Services Market Size by Region, (2021-2032)

1.7.3 North America On-Site Line Boring Services Market Size and Prospect (2021-2032)

1.7.4 Europe On-Site Line Boring Services Market Size and Prospect (2021-2032)

1.7.5 Asia-Pacific On-Site Line Boring Services Market Size and Prospect (2021-2032)

1.7.6 South America On-Site Line Boring Services Market Size and Prospect (2021-2032)

1.7.7 Middle East & Africa On-Site Line Boring Services Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 In-Place Machining Company

2.1.1 In-Place Machining Company Details

2.1.2 In-Place Machining Company Major Business

2.1.3 In-Place Machining Company On-Site Line Boring Services Product and Solutions

2.1.4 In-Place Machining Company On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 In-Place Machining Company Recent Developments and Future Plans

2.2 Metalock Engineering

2.2.1 Metalock Engineering Details

2.2.2 Metalock Engineering Major Business

2.2.3 Metalock Engineering On-Site Line Boring Services Product and Solutions

2.2.4 Metalock Engineering On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Metalock Engineering Recent Developments and Future Plans

2.3 Hydratight

2.3.1 Hydratight Details

2.3.2 Hydratight Major Business

2.3.3 Hydratight On-Site Line Boring Services Product and Solutions

2.3.4 Hydratight On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Hydratight Recent Developments and Future Plans

2.4 Goltens

2.4.1 Goltens Details

2.4.2 Goltens Major Business

2.4.3 Goltens On-Site Line Boring Services Product and Solutions

2.4.4 Goltens On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Goltens Recent Developments and Future Plans

2.5 ANROLD

2.5.1 ANROLD Details

2.5.2 ANROLD Major Business

2.5.3 ANROLD On-Site Line Boring Services Product and Solutions

2.5.4 ANROLD On-Site Line Boring Services Revenue, Gross Margin and Market

Share (2021-2026)

2.5.5 ANROLD Recent Developments and Future Plans

2.6 Halliburton

2.6.1 Halliburton Details

2.6.2 Halliburton Major Business

2.6.3 Halliburton On-Site Line Boring Services Product and Solutions

2.6.4 Halliburton On-Site Line Boring Services Revenue, Gross Margin and Market

Share (2021-2026)

2.6.5 Halliburton Recent Developments and Future Plans

2.7 Siemens Energy

2.7.1 Siemens Energy Details

2.7.2 Siemens Energy Major Business

2.7.3 Siemens Energy On-Site Line Boring Services Product and Solutions

2.7.4 Siemens Energy On-Site Line Boring Services Revenue, Gross Margin and

Market Share (2021-2026)

2.7.5 Siemens Energy Recent Developments and Future Plans

2.8 Atlas Machine & Supply, Inc.

2.8.1 Atlas Machine & Supply, Inc. Details

2.8.2 Atlas Machine & Supply, Inc. Major Business

2.8.3 Atlas Machine & Supply, Inc. On-Site Line Boring Services Product and Solutions

2.8.4 Atlas Machine & Supply, Inc. On-Site Line Boring Services Revenue, Gross

Margin and Market Share (2021-2026)

2.8.5 Atlas Machine & Supply, Inc. Recent Developments and Future Plans

2.9 SKF

2.9.1 SKF Details

2.9.2 SKF Major Business

2.9.3 SKF On-Site Line Boring Services Product and Solutions

2.9.4 SKF On-Site Line Boring Services Revenue, Gross Margin and Market Share

(2021-2026)

2.9.5 SKF Recent Developments and Future Plans

2.10 Metal Machines

2.10.1 Metal Machines Details

2.10.2 Metal Machines Major Business

2.10.3 Metal Machines On-Site Line Boring Services Product and Solutions

2.10.4 Metal Machines On-Site Line Boring Services Revenue, Gross Margin and

Market Share (2021-2026)

2.10.5 Metal Machines Recent Developments and Future Plans

2.11 De Wiel Services

2.11.1 De Wiel Services Details

- 2.11.2 De Wiel Services Major Business
- 2.11.3 De Wiel Services On-Site Line Boring Services Product and Solutions
- 2.11.4 De Wiel Services On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 De Wiel Services Recent Developments and Future Plans
- 2.12 BLJ In-situ Solutions
 - 2.12.1 BLJ In-situ Solutions Details
 - 2.12.2 BLJ In-situ Solutions Major Business
 - 2.12.3 BLJ In-situ Solutions On-Site Line Boring Services Product and Solutions
 - 2.12.4 BLJ In-situ Solutions On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 BLJ In-situ Solutions Recent Developments and Future Plans
- 2.13 EMHA BV
 - 2.13.1 EMHA BV Details
 - 2.13.2 EMHA BV Major Business
 - 2.13.3 EMHA BV On-Site Line Boring Services Product and Solutions
 - 2.13.4 EMHA BV On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 EMHA BV Recent Developments and Future Plans
- 2.14 Machine Cutting Services
 - 2.14.1 Machine Cutting Services Details
 - 2.14.2 Machine Cutting Services Major Business
 - 2.14.3 Machine Cutting Services On-Site Line Boring Services Product and Solutions
 - 2.14.4 Machine Cutting Services On-Site Line Boring Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Machine Cutting Services Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global On-Site Line Boring Services Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of On-Site Line Boring Services by Company Revenue
 - 3.2.2 Top 3 On-Site Line Boring Services Players Market Share in 2025
 - 3.2.3 Top 6 On-Site Line Boring Services Players Market Share in 2025
- 3.3 On-Site Line Boring Services Market: Overall Company Footprint Analysis
 - 3.3.1 On-Site Line Boring Services Market: Region Footprint
 - 3.3.2 On-Site Line Boring Services Market: Company Product Type Footprint
 - 3.3.3 On-Site Line Boring Services Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global On-Site Line Boring Services Consumption Value and Market Share by Type (2021-2026)

4.2 Global On-Site Line Boring Services Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global On-Site Line Boring Services Consumption Value Market Share by Application (2021-2026)

5.2 Global On-Site Line Boring Services Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America On-Site Line Boring Services Consumption Value by Type (2021-2032)

6.2 North America On-Site Line Boring Services Market Size by Application (2021-2032)

6.3 North America On-Site Line Boring Services Market Size by Country

6.3.1 North America On-Site Line Boring Services Consumption Value by Country (2021-2032)

6.3.2 United States On-Site Line Boring Services Market Size and Forecast (2021-2032)

6.3.3 Canada On-Site Line Boring Services Market Size and Forecast (2021-2032)

6.3.4 Mexico On-Site Line Boring Services Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe On-Site Line Boring Services Consumption Value by Type (2021-2032)

7.2 Europe On-Site Line Boring Services Consumption Value by Application (2021-2032)

7.3 Europe On-Site Line Boring Services Market Size by Country

7.3.1 Europe On-Site Line Boring Services Consumption Value by Country (2021-2032)

7.3.2 Germany On-Site Line Boring Services Market Size and Forecast (2021-2032)

7.3.3 France On-Site Line Boring Services Market Size and Forecast (2021-2032)

7.3.4 United Kingdom On-Site Line Boring Services Market Size and Forecast (2021-2032)

7.3.5 Russia On-Site Line Boring Services Market Size and Forecast (2021-2032)

7.3.6 Italy On-Site Line Boring Services Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific On-Site Line Boring Services Consumption Value by Type (2021-2032)

8.2 Asia-Pacific On-Site Line Boring Services Consumption Value by Application (2021-2032)

8.3 Asia-Pacific On-Site Line Boring Services Market Size by Region

8.3.1 Asia-Pacific On-Site Line Boring Services Consumption Value by Region (2021-2032)

8.3.2 China On-Site Line Boring Services Market Size and Forecast (2021-2032)

8.3.3 Japan On-Site Line Boring Services Market Size and Forecast (2021-2032)

8.3.4 South Korea On-Site Line Boring Services Market Size and Forecast (2021-2032)

8.3.5 India On-Site Line Boring Services Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia On-Site Line Boring Services Market Size and Forecast (2021-2032)

8.3.7 Australia On-Site Line Boring Services Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America On-Site Line Boring Services Consumption Value by Type (2021-2032)

9.2 South America On-Site Line Boring Services Consumption Value by Application (2021-2032)

9.3 South America On-Site Line Boring Services Market Size by Country

9.3.1 South America On-Site Line Boring Services Consumption Value by Country (2021-2032)

9.3.2 Brazil On-Site Line Boring Services Market Size and Forecast (2021-2032)

9.3.3 Argentina On-Site Line Boring Services Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa On-Site Line Boring Services Consumption Value by Type (2021-2032)

10.2 Middle East & Africa On-Site Line Boring Services Consumption Value by Application (2021-2032)

10.3 Middle East & Africa On-Site Line Boring Services Market Size by Country

10.3.1 Middle East & Africa On-Site Line Boring Services Consumption Value by Country (2021-2032)

10.3.2 Turkey On-Site Line Boring Services Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia On-Site Line Boring Services Market Size and Forecast (2021-2032)

10.3.4 UAE On-Site Line Boring Services Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 On-Site Line Boring Services Market Drivers

11.2 On-Site Line Boring Services Market Restraints

11.3 On-Site Line Boring Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 On-Site Line Boring Services Industry Chain

12.2 On-Site Line Boring Services Upstream Analysis

12.3 On-Site Line Boring Services Midstream Analysis

12.4 On-Site Line Boring Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global On-Site Line Boring Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global On-Site Line Boring Services Consumption Value by Diameter, (USD Million), 2021 & 2025 & 2032

Table 3. Global On-Site Line Boring Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Global On-Site Line Boring Services Consumption Value by Region (2021-2026) & (USD Million)

Table 5. Global On-Site Line Boring Services Consumption Value by Region (2027-2032) & (USD Million)

Table 6. In-Place Machining Company Company Information, Head Office, and Major Competitors

Table 7. In-Place Machining Company Major Business

Table 8. In-Place Machining Company On-Site Line Boring Services Product and Solutions

Table 9. In-Place Machining Company On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. In-Place Machining Company Recent Developments and Future Plans

Table 11. Metalock Engineering Company Information, Head Office, and Major Competitors

Table 12. Metalock Engineering Major Business

Table 13. Metalock Engineering On-Site Line Boring Services Product and Solutions

Table 14. Metalock Engineering On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Metalock Engineering Recent Developments and Future Plans

Table 16. Hydratight Company Information, Head Office, and Major Competitors

Table 17. Hydratight Major Business

Table 18. Hydratight On-Site Line Boring Services Product and Solutions

Table 19. Hydratight On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Goltens Company Information, Head Office, and Major Competitors

Table 21. Goltens Major Business

Table 22. Goltens On-Site Line Boring Services Product and Solutions

Table 23. Goltens On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Goltens Recent Developments and Future Plans

Table 25. ANROLD Company Information, Head Office, and Major Competitors

Table 26. ANROLD Major Business

Table 27. ANROLD On-Site Line Boring Services Product and Solutions

Table 28. ANROLD On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. ANROLD Recent Developments and Future Plans

Table 30. Halliburton Company Information, Head Office, and Major Competitors

Table 31. Halliburton Major Business

Table 32. Halliburton On-Site Line Boring Services Product and Solutions

Table 33. Halliburton On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Halliburton Recent Developments and Future Plans

Table 35. Siemens Energy Company Information, Head Office, and Major Competitors

Table 36. Siemens Energy Major Business

Table 37. Siemens Energy On-Site Line Boring Services Product and Solutions

Table 38. Siemens Energy On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Siemens Energy Recent Developments and Future Plans

Table 40. Atlas Machine & Supply, Inc. Company Information, Head Office, and Major Competitors

Table 41. Atlas Machine & Supply, Inc. Major Business

Table 42. Atlas Machine & Supply, Inc. On-Site Line Boring Services Product and Solutions

Table 43. Atlas Machine & Supply, Inc. On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Atlas Machine & Supply, Inc. Recent Developments and Future Plans

Table 45. SKF Company Information, Head Office, and Major Competitors

Table 46. SKF Major Business

Table 47. SKF On-Site Line Boring Services Product and Solutions

Table 48. SKF On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. SKF Recent Developments and Future Plans

Table 50. Metal Machines Company Information, Head Office, and Major Competitors

Table 51. Metal Machines Major Business

Table 52. Metal Machines On-Site Line Boring Services Product and Solutions

Table 53. Metal Machines On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Metal Machines Recent Developments and Future Plans

- Table 55. De Wiel Services Company Information, Head Office, and Major Competitors
- Table 56. De Wiel Services Major Business
- Table 57. De Wiel Services On-Site Line Boring Services Product and Solutions
- Table 58. De Wiel Services On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. De Wiel Services Recent Developments and Future Plans
- Table 60. BLJ In-situ Solutions Company Information, Head Office, and Major Competitors
- Table 61. BLJ In-situ Solutions Major Business
- Table 62. BLJ In-situ Solutions On-Site Line Boring Services Product and Solutions
- Table 63. BLJ In-situ Solutions On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. BLJ In-situ Solutions Recent Developments and Future Plans
- Table 65. EMHA BV Company Information, Head Office, and Major Competitors
- Table 66. EMHA BV Major Business
- Table 67. EMHA BV On-Site Line Boring Services Product and Solutions
- Table 68. EMHA BV On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. EMHA BV Recent Developments and Future Plans
- Table 70. Machine Cutting Services Company Information, Head Office, and Major Competitors
- Table 71. Machine Cutting Services Major Business
- Table 72. Machine Cutting Services On-Site Line Boring Services Product and Solutions
- Table 73. Machine Cutting Services On-Site Line Boring Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Machine Cutting Services Recent Developments and Future Plans
- Table 75. Global On-Site Line Boring Services Revenue (USD Million) by Players (2021-2026)
- Table 76. Global On-Site Line Boring Services Revenue Share by Players (2021-2026)
- Table 77. Breakdown of On-Site Line Boring Services by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 78. Market Position of Players in On-Site Line Boring Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 79. Head Office of Key On-Site Line Boring Services Players
- Table 80. On-Site Line Boring Services Market: Company Product Type Footprint
- Table 81. On-Site Line Boring Services Market: Company Product Application Footprint
- Table 82. On-Site Line Boring Services New Market Entrants and Barriers to Market Entry
- Table 83. On-Site Line Boring Services Mergers, Acquisition, Agreements, and

Collaborations

Table 84. Global On-Site Line Boring Services Consumption Value (USD Million) by Type (2021-2026)

Table 85. Global On-Site Line Boring Services Consumption Value Share by Type (2021-2026)

Table 86. Global On-Site Line Boring Services Consumption Value Forecast by Type (2027-2032)

Table 87. Global On-Site Line Boring Services Consumption Value by Application (2021-2026)

Table 88. Global On-Site Line Boring Services Consumption Value Forecast by Application (2027-2032)

Table 89. North America On-Site Line Boring Services Consumption Value by Type (2021-2026) & (USD Million)

Table 90. North America On-Site Line Boring Services Consumption Value by Type (2027-2032) & (USD Million)

Table 91. North America On-Site Line Boring Services Consumption Value by Application (2021-2026) & (USD Million)

Table 92. North America On-Site Line Boring Services Consumption Value by Application (2027-2032) & (USD Million)

Table 93. North America On-Site Line Boring Services Consumption Value by Country (2021-2026) & (USD Million)

Table 94. North America On-Site Line Boring Services Consumption Value by Country (2027-2032) & (USD Million)

Table 95. Europe On-Site Line Boring Services Consumption Value by Type (2021-2026) & (USD Million)

Table 96. Europe On-Site Line Boring Services Consumption Value by Type (2027-2032) & (USD Million)

Table 97. Europe On-Site Line Boring Services Consumption Value by Application (2021-2026) & (USD Million)

Table 98. Europe On-Site Line Boring Services Consumption Value by Application (2027-2032) & (USD Million)

Table 99. Europe On-Site Line Boring Services Consumption Value by Country (2021-2026) & (USD Million)

Table 100. Europe On-Site Line Boring Services Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Asia-Pacific On-Site Line Boring Services Consumption Value by Type (2021-2026) & (USD Million)

Table 102. Asia-Pacific On-Site Line Boring Services Consumption Value by Type (2027-2032) & (USD Million)

Table 103. Asia-Pacific On-Site Line Boring Services Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Asia-Pacific On-Site Line Boring Services Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Asia-Pacific On-Site Line Boring Services Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific On-Site Line Boring Services Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America On-Site Line Boring Services Consumption Value by Type (2021-2026) & (USD Million)

Table 108. South America On-Site Line Boring Services Consumption Value by Type (2027-2032) & (USD Million)

Table 109. South America On-Site Line Boring Services Consumption Value by Application (2021-2026) & (USD Million)

Table 110. South America On-Site Line Boring Services Consumption Value by Application (2027-2032) & (USD Million)

Table 111. South America On-Site Line Boring Services Consumption Value by Country (2021-2026) & (USD Million)

Table 112. South America On-Site Line Boring Services Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Middle East & Africa On-Site Line Boring Services Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Middle East & Africa On-Site Line Boring Services Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Middle East & Africa On-Site Line Boring Services Consumption Value by Application (2021-2026) & (USD Million)

Table 116. Middle East & Africa On-Site Line Boring Services Consumption Value by Application (2027-2032) & (USD Million)

Table 117. Middle East & Africa On-Site Line Boring Services Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Middle East & Africa On-Site Line Boring Services Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Global Key Players of On-Site Line Boring Services Upstream (Raw Materials)

Table 120. Global On-Site Line Boring Services Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. On-Site Line Boring Services Picture

Figure 2. Global On-Site Line Boring Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global On-Site Line Boring Services Consumption Value Market Share by Type in 2025

Figure 4. Conventional

Figure 5. CNC-Controlled

Figure 6. Global On-Site Line Boring Services Consumption Value by Diameter, (USD Million), 2021 & 2025 & 2032

Figure 7. Global On-Site Line Boring Services Consumption Value Market Share by Diameter in 2025

Figure 8. Small Diameter: Figure 9. Medium Diameter: 100?400 mm

Figure 10. Large Diameter: > 400 mm

Figure 11. Global On-Site Line Boring Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. On-Site Line Boring Services Consumption Value Market Share by Application in 2025

Figure 13. Energy and Power Picture

Figure 14. Oil & Gas and Chemical Picture

Figure 15. Industrial Manufacture Picture

Figure 16. Municipal Infrastructure Picture

Figure 17. Others Picture

Figure 18. Global On-Site Line Boring Services Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 19. Global On-Site Line Boring Services Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 20. Global Market On-Site Line Boring Services Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 21. Global On-Site Line Boring Services Consumption Value Market Share by Region (2021-2032)

Figure 22. Global On-Site Line Boring Services Consumption Value Market Share by Region in 2025

Figure 23. North America On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Europe On-Site Line Boring Services Consumption Value (2021-2032) &

(USD Million)

Figure 25. Asia-Pacific On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 26. South America On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 27. Middle East & Africa On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 28. Company Three Recent Developments and Future Plans

Figure 29. Global On-Site Line Boring Services Revenue Share by Players in 2025

Figure 30. On-Site Line Boring Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 31. Market Share of On-Site Line Boring Services by Player Revenue in 2025

Figure 32. Top 3 On-Site Line Boring Services Players Market Share in 2025

Figure 33. Top 6 On-Site Line Boring Services Players Market Share in 2025

Figure 34. Global On-Site Line Boring Services Consumption Value Share by Type (2021-2026)

Figure 35. Global On-Site Line Boring Services Market Share Forecast by Type (2027-2032)

Figure 36. Global On-Site Line Boring Services Consumption Value Share by Application (2021-2026)

Figure 37. Global On-Site Line Boring Services Market Share Forecast by Application (2027-2032)

Figure 38. North America On-Site Line Boring Services Consumption Value Market Share by Type (2021-2032)

Figure 39. North America On-Site Line Boring Services Consumption Value Market Share by Application (2021-2032)

Figure 40. North America On-Site Line Boring Services Consumption Value Market Share by Country (2021-2032)

Figure 41. United States On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe On-Site Line Boring Services Consumption Value Market Share by Type (2021-2032)

Figure 45. Europe On-Site Line Boring Services Consumption Value Market Share by Application (2021-2032)

Figure 46. Europe On-Site Line Boring Services Consumption Value Market Share by

Country (2021-2032)

Figure 47. Germany On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 48. France On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific On-Site Line Boring Services Consumption Value Market Share by Type (2021-2032)

Figure 53. Asia-Pacific On-Site Line Boring Services Consumption Value Market Share by Application (2021-2032)

Figure 54. Asia-Pacific On-Site Line Boring Services Consumption Value Market Share by Region (2021-2032)

Figure 55. China On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 58. India On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 61. South America On-Site Line Boring Services Consumption Value Market Share by Type (2021-2032)

Figure 62. South America On-Site Line Boring Services Consumption Value Market Share by Application (2021-2032)

Figure 63. South America On-Site Line Boring Services Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa On-Site Line Boring Services Consumption Value Market Share by Type (2021-2032)

Figure 67. Middle East & Africa On-Site Line Boring Services Consumption Value Market Share by Application (2021-2032)

Figure 68. Middle East & Africa On-Site Line Boring Services Consumption Value Market Share by Country (2021-2032)

Figure 69. Turkey On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 70. Saudi Arabia On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 71. UAE On-Site Line Boring Services Consumption Value (2021-2032) & (USD Million)

Figure 72. On-Site Line Boring Services Market Drivers

Figure 73. On-Site Line Boring Services Market Restraints

Figure 74. On-Site Line Boring Services Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. On-Site Line Boring Services Industrial Chain

Figure 77. Methodology

Figure 78. Research Process and Data Source

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