

Global On-Site Drilling and Tapping Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global On-Site Drilling and Tapping Services market size was valued at US\$ 220 million in 2025 and is forecast to a readjusted size of US\$ 275 million by 2032 with a CAGR of 2.9% during review period.

In 2025, global On-Site Drilling and Tapping Services reached approximately 535 thousand units, with the average price at about 400 dollars per unit. On-Site Drilling and Tapping Services refer to specialized field machining services performed directly at a customer's location to create, enlarge, or repair holes (drilling) and to cut internal threads (tapping) in metal structures, machinery frames, pipelines, heavy equipment, and industrial components without dismantling or transporting them to a workshop. These services are typically delivered using portable magnetic drills, pneumatic or hydraulic drilling units, line-boring and tapping machines, and precision alignment tools. The primary value proposition lies in minimizing downtime, avoiding costly disassembly, and ensuring dimensional accuracy in situ. On-site drilling and tapping are widely applied in industries such as oil and gas, mining, shipbuilding, power generation, construction, steel mills, cement plants, heavy manufacturing, and infrastructure maintenance. Compared with conventional workshop machining, field machining emphasizes mobility, rapid response, adaptability to confined or hazardous environments, and compliance with strict safety standards. From a profitability perspective, the gross margin of On-Site Drilling and Tapping Services typically ranges between 30% and 50%, depending on project complexity, geographic region, labor cost structure, equipment utilization rate, and service specialization. In developed markets such as North America and Western Europe, where labor costs are higher but pricing power is strong due to technical expertise and safety certification requirements, gross

margins often fall within the 40%?50% range. In emerging markets, margins may be slightly lower (30%?40%) due to competitive pricing and lower labor rates. High-margin projects usually involve emergency shutdown repairs, precision critical equipment, or specialized materials (e.g., high-strength alloys, stainless steel, or offshore structures), where technical know-how and rapid mobilization justify premium pricing. Since these services are labor- and skill-intensive rather than material-intensive, cost structures are primarily composed of skilled technician wages, equipment depreciation, transportation, insurance, and safety compliance expenses. The global market for On-Site Drilling and Tapping Services is closely linked to capital-intensive industries and maintenance, repair, and overhaul (MRO) activities. As industrial assets age worldwide, demand for maintenance and life-extension services continues to rise. Infrastructure renewal programs, offshore energy investments, renewable power installations (such as wind towers requiring large-diameter bolting and tapping), and heavy industrial retrofits further stimulate service demand. The shift toward predictive maintenance and asset integrity management also supports stable growth, as companies increasingly outsource specialized field machining tasks to professional service providers rather than maintaining in-house machining teams. Market growth is particularly evident in regions with expanding energy, mining, and construction sectors, including Asia-Pacific, the Middle East, and parts of Africa. Additionally, supply chain disruptions in recent years have reinforced the importance of localized, rapid-response maintenance capabilities, benefiting on-site machining providers. The industry chain of On-Site Drilling and Tapping Services can be divided into upstream equipment and tool suppliers, midstream service providers, and downstream industrial clients. Upstream participants include manufacturers of portable drilling machines, tapping units, cutting tools, carbide bits, magnetic bases, hydraulic systems, and precision measurement instruments. Leading global industrial tool brands play a significant role in providing reliable, high-performance equipment. Midstream consists of specialized field machining service companies, ranging from small regional contractors to multinational industrial service firms offering comprehensive on-site machining solutions (including line boring, milling, flange facing, and stud removal). Downstream customers are primarily asset-intensive industries such as oil refineries, petrochemical plants, shipyards, mining operations, thermal and renewable power plants, heavy equipment manufacturers, and large infrastructure construction companies. Demand drivers are primarily tied to equipment wear, corrosion, vibration damage, misalignment, and structural modifications that require precision hole repair or thread restoration. Emergency breakdowns often create urgent service needs, making responsiveness a competitive advantage. Furthermore, increasing safety regulations and quality standards in industrial sectors require certified, professional service providers capable of delivering traceable, high-precision work under strict compliance frameworks. As industrial

systems become larger and more complex, the economic advantage of performing machining on-site rather than dismantling and transporting heavy components becomes even more pronounced. In terms of business opportunities, the market presents several promising directions. First, integrating digital inspection technologies such as laser alignment, 3D scanning, and condition monitoring with drilling and tapping services can enhance value-added offerings. Second, expanding into high-growth renewable energy sectors?such as offshore wind installation and maintenance?creates new revenue streams. Third, forming long-term maintenance contracts with industrial operators ensures recurring income and stabilizes cash flow. Fourth, emerging markets undergoing industrialization provide strong expansion potential for service providers with advanced technical capabilities. Finally, adopting advanced tooling materials and automation-assisted portable machining systems can improve efficiency and differentiate service quality. Overall, On-Site Drilling and Tapping Services represent a technically specialized, moderately high-margin, and steadily growing segment within the broader industrial maintenance and field machining market, supported by long-term infrastructure, energy, and heavy industry investment trends.

This report is a detailed and comprehensive analysis for global On-Site Drilling and Tapping Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global On-Site Drilling and Tapping Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global On-Site Drilling and Tapping Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global On-Site Drilling and Tapping Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global On-Site Drilling and Tapping Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for On-Site Drilling and Tapping Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global On-Site Drilling and Tapping Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tacquet-Industries, De Wiel Services, In-Place Machining Company, JIMS LTD, MOSS Mechanical On-Site Services, HSOS Industrial Services, Calex Group, Global Mozon Industrial Services, SVI BREMCO Industrial Services, Metalock Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

On-Site Drilling and Tapping Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conventional

CNC-Controlled

Market segment by Hole Size

Small:

Medium: 20?60 mm

Large: > 60 mm

Market segment by Application

Energy and Power

Oil & Gas and Chemical

Industrial Manufacture

Municipal Infrastructure

Others

Market segment by players, this report covers

Tacquet-Industries

De Wiel Services

In-Place Machining Company

JIMS LTD

MOSS Mechanical On?Site Services

HSOS Industrial Services

Calex Group

Global Mozon Industrial Services

SVI BREMCO Industrial Services

Metalock Engineering

Hydratight

Goltens

ANROLD

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe On-Site Drilling and Tapping Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of On-Site Drilling and Tapping Services, with revenue, gross margin, and global market share of On-Site Drilling and Tapping Services from 2021 to 2026.

Chapter 3, the On-Site Drilling and Tapping Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and On-Site

Drilling and Tapping Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of On-Site Drilling and Tapping Services.

Chapter 13, to describe On-Site Drilling and Tapping Services research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of On-Site Drilling and Tapping Services by Type

1.3.1 Overview: Global On-Site Drilling and Tapping Services Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global On-Site Drilling and Tapping Services Consumption Value Market Share by Type in 2025

1.3.3 Conventional

1.3.4 CNC-Controlled

1.4 Classification of On-Site Drilling and Tapping Services by Hole Size

1.4.1 Overview: Global On-Site Drilling and Tapping Services Market Size by Hole Size: 2021 Versus 2025 Versus 2032

1.4.2 Global On-Site Drilling and Tapping Services Consumption Value Market Share by Hole Size in 2025

1.4.3 Small: 1.4.4 Medium: 20?60 mm

1.4.5 Large: > 60 mm

1.5 Global On-Site Drilling and Tapping Services Market by Application

1.5.1 Overview: Global On-Site Drilling and Tapping Services Market Size by Application: 2021 Versus 2025 Versus 2032

1.5.2 Energy and Power

1.5.3 Oil & Gas and Chemical

1.5.4 Industrial Manufacture

1.5.5 Municipal Infrastructure

1.5.6 Others

1.6 Global On-Site Drilling and Tapping Services Market Size & Forecast

1.7 Global On-Site Drilling and Tapping Services Market Size and Forecast by Region

1.7.1 Global On-Site Drilling and Tapping Services Market Size by Region: 2021 VS 2025 VS 2032

1.7.2 Global On-Site Drilling and Tapping Services Market Size by Region, (2021-2032)

1.7.3 North America On-Site Drilling and Tapping Services Market Size and Prospect (2021-2032)

1.7.4 Europe On-Site Drilling and Tapping Services Market Size and Prospect (2021-2032)

1.7.5 Asia-Pacific On-Site Drilling and Tapping Services Market Size and Prospect

(2021-2032)

1.7.6 South America On-Site Drilling and Tapping Services Market Size and Prospect (2021-2032)

1.7.7 Middle East & Africa On-Site Drilling and Tapping Services Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Tacquet-Industries

2.1.1 Tacquet-Industries Details

2.1.2 Tacquet-Industries Major Business

2.1.3 Tacquet-Industries On-Site Drilling and Tapping Services Product and Solutions

2.1.4 Tacquet-Industries On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Tacquet-Industries Recent Developments and Future Plans

2.2 De Wiel Services

2.2.1 De Wiel Services Details

2.2.2 De Wiel Services Major Business

2.2.3 De Wiel Services On-Site Drilling and Tapping Services Product and Solutions

2.2.4 De Wiel Services On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 De Wiel Services Recent Developments and Future Plans

2.3 In-Place Machining Company

2.3.1 In-Place Machining Company Details

2.3.2 In-Place Machining Company Major Business

2.3.3 In-Place Machining Company On-Site Drilling and Tapping Services Product and Solutions

2.3.4 In-Place Machining Company On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 In-Place Machining Company Recent Developments and Future Plans

2.4 JIMS LTD

2.4.1 JIMS LTD Details

2.4.2 JIMS LTD Major Business

2.4.3 JIMS LTD On-Site Drilling and Tapping Services Product and Solutions

2.4.4 JIMS LTD On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 JIMS LTD Recent Developments and Future Plans

2.5 MOSS Mechanical On-Site Services

2.5.1 MOSS Mechanical On-Site Services Details

- 2.5.2 MOSS Mechanical On-Site Services Major Business
- 2.5.3 MOSS Mechanical On-Site Services On-Site Drilling and Tapping Services Product and Solutions
- 2.5.4 MOSS Mechanical On-Site Services On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 MOSS Mechanical On-Site Services Recent Developments and Future Plans
- 2.6 HSOS Industrial Services
 - 2.6.1 HSOS Industrial Services Details
 - 2.6.2 HSOS Industrial Services Major Business
 - 2.6.3 HSOS Industrial Services On-Site Drilling and Tapping Services Product and Solutions
 - 2.6.4 HSOS Industrial Services On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 HSOS Industrial Services Recent Developments and Future Plans
- 2.7 Calex Group
 - 2.7.1 Calex Group Details
 - 2.7.2 Calex Group Major Business
 - 2.7.3 Calex Group On-Site Drilling and Tapping Services Product and Solutions
 - 2.7.4 Calex Group On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Calex Group Recent Developments and Future Plans
- 2.8 Global Mozon Industrial Services
 - 2.8.1 Global Mozon Industrial Services Details
 - 2.8.2 Global Mozon Industrial Services Major Business
 - 2.8.3 Global Mozon Industrial Services On-Site Drilling and Tapping Services Product and Solutions
 - 2.8.4 Global Mozon Industrial Services On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Global Mozon Industrial Services Recent Developments and Future Plans
- 2.9 SVI BREMCO Industrial Services
 - 2.9.1 SVI BREMCO Industrial Services Details
 - 2.9.2 SVI BREMCO Industrial Services Major Business
 - 2.9.3 SVI BREMCO Industrial Services On-Site Drilling and Tapping Services Product and Solutions
 - 2.9.4 SVI BREMCO Industrial Services On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 SVI BREMCO Industrial Services Recent Developments and Future Plans
- 2.10 Metalock Engineering
 - 2.10.1 Metalock Engineering Details

- 2.10.2 Metalock Engineering Major Business
- 2.10.3 Metalock Engineering On-Site Drilling and Tapping Services Product and Solutions
- 2.10.4 Metalock Engineering On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
- 2.10.5 Metalock Engineering Recent Developments and Future Plans
- 2.11 Hydratight
 - 2.11.1 Hydratight Details
 - 2.11.2 Hydratight Major Business
 - 2.11.3 Hydratight On-Site Drilling and Tapping Services Product and Solutions
 - 2.11.4 Hydratight On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Hydratight Recent Developments and Future Plans
- 2.12 Goltens
 - 2.12.1 Goltens Details
 - 2.12.2 Goltens Major Business
 - 2.12.3 Goltens On-Site Drilling and Tapping Services Product and Solutions
 - 2.12.4 Goltens On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Goltens Recent Developments and Future Plans
- 2.13 ANROLD
 - 2.13.1 ANROLD Details
 - 2.13.2 ANROLD Major Business
 - 2.13.3 ANROLD On-Site Drilling and Tapping Services Product and Solutions
 - 2.13.4 ANROLD On-Site Drilling and Tapping Services Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 ANROLD Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global On-Site Drilling and Tapping Services Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of On-Site Drilling and Tapping Services by Company Revenue
 - 3.2.2 Top 3 On-Site Drilling and Tapping Services Players Market Share in 2025
 - 3.2.3 Top 6 On-Site Drilling and Tapping Services Players Market Share in 2025
- 3.3 On-Site Drilling and Tapping Services Market: Overall Company Footprint Analysis
 - 3.3.1 On-Site Drilling and Tapping Services Market: Region Footprint
 - 3.3.2 On-Site Drilling and Tapping Services Market: Company Product Type Footprint

3.3.3 On-Site Drilling and Tapping Services Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global On-Site Drilling and Tapping Services Consumption Value and Market Share by Type (2021-2026)

4.2 Global On-Site Drilling and Tapping Services Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global On-Site Drilling and Tapping Services Consumption Value Market Share by Application (2021-2026)

5.2 Global On-Site Drilling and Tapping Services Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America On-Site Drilling and Tapping Services Consumption Value by Type (2021-2032)

6.2 North America On-Site Drilling and Tapping Services Market Size by Application (2021-2032)

6.3 North America On-Site Drilling and Tapping Services Market Size by Country

6.3.1 North America On-Site Drilling and Tapping Services Consumption Value by Country (2021-2032)

6.3.2 United States On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

6.3.3 Canada On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

6.3.4 Mexico On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe On-Site Drilling and Tapping Services Consumption Value by Type (2021-2032)

7.2 Europe On-Site Drilling and Tapping Services Consumption Value by Application

(2021-2032)

7.3 Europe On-Site Drilling and Tapping Services Market Size by Country

7.3.1 Europe On-Site Drilling and Tapping Services Consumption Value by Country
(2021-2032)

7.3.2 Germany On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

7.3.3 France On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

7.3.4 United Kingdom On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

7.3.5 Russia On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

7.3.6 Italy On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Type
(2021-2032)

8.2 Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by
Application (2021-2032)

8.3 Asia-Pacific On-Site Drilling and Tapping Services Market Size by Region

8.3.1 Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by
Region (2021-2032)

8.3.2 China On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

8.3.3 Japan On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

8.3.4 South Korea On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

8.3.5 India On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

8.3.6 Southeast Asia On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

8.3.7 Australia On-Site Drilling and Tapping Services Market Size and Forecast
(2021-2032)

9 SOUTH AMERICA

9.1 South America On-Site Drilling and Tapping Services Consumption Value by Type (2021-2032)

9.2 South America On-Site Drilling and Tapping Services Consumption Value by Application (2021-2032)

9.3 South America On-Site Drilling and Tapping Services Market Size by Country

9.3.1 South America On-Site Drilling and Tapping Services Consumption Value by Country (2021-2032)

9.3.2 Brazil On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

9.3.3 Argentina On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Type (2021-2032)

10.2 Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Application (2021-2032)

10.3 Middle East & Africa On-Site Drilling and Tapping Services Market Size by Country

10.3.1 Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Country (2021-2032)

10.3.2 Turkey On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

10.3.4 UAE On-Site Drilling and Tapping Services Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 On-Site Drilling and Tapping Services Market Drivers

11.2 On-Site Drilling and Tapping Services Market Restraints

11.3 On-Site Drilling and Tapping Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 On-Site Drilling and Tapping Services Industry Chain
- 12.2 On-Site Drilling and Tapping Services Upstream Analysis
- 12.3 On-Site Drilling and Tapping Services Midstream Analysis
- 12.4 On-Site Drilling and Tapping Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global On-Site Drilling and Tapping Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global On-Site Drilling and Tapping Services Consumption Value by Hole Size, (USD Million), 2021 & 2025 & 2032

Table 3. Global On-Site Drilling and Tapping Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Global On-Site Drilling and Tapping Services Consumption Value by Region (2021-2026) & (USD Million)

Table 5. Global On-Site Drilling and Tapping Services Consumption Value by Region (2027-2032) & (USD Million)

Table 6. Tacquet-Industries Company Information, Head Office, and Major Competitors

Table 7. Tacquet-Industries Major Business

Table 8. Tacquet-Industries On-Site Drilling and Tapping Services Product and Solutions

Table 9. Tacquet-Industries On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Tacquet-Industries Recent Developments and Future Plans

Table 11. De Wiel Services Company Information, Head Office, and Major Competitors

Table 12. De Wiel Services Major Business

Table 13. De Wiel Services On-Site Drilling and Tapping Services Product and Solutions

Table 14. De Wiel Services On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. De Wiel Services Recent Developments and Future Plans

Table 16. In-Place Machining Company Company Information, Head Office, and Major Competitors

Table 17. In-Place Machining Company Major Business

Table 18. In-Place Machining Company On-Site Drilling and Tapping Services Product and Solutions

Table 19. In-Place Machining Company On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. JIMS LTD Company Information, Head Office, and Major Competitors

Table 21. JIMS LTD Major Business

Table 22. JIMS LTD On-Site Drilling and Tapping Services Product and Solutions

Table 23. JIMS LTD On-Site Drilling and Tapping Services Revenue (USD Million),

Gross Margin and Market Share (2021-2026)

Table 24. JIMS LTD Recent Developments and Future Plans

Table 25. MOSS Mechanical On-Site Services Company Information, Head Office, and Major Competitors

Table 26. MOSS Mechanical On-Site Services Major Business

Table 27. MOSS Mechanical On-Site Services On-Site Drilling and Tapping Services Product and Solutions

Table 28. MOSS Mechanical On-Site Services On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. MOSS Mechanical On-Site Services Recent Developments and Future Plans

Table 30. HSOS Industrial Services Company Information, Head Office, and Major Competitors

Table 31. HSOS Industrial Services Major Business

Table 32. HSOS Industrial Services On-Site Drilling and Tapping Services Product and Solutions

Table 33. HSOS Industrial Services On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. HSOS Industrial Services Recent Developments and Future Plans

Table 35. Calex Group Company Information, Head Office, and Major Competitors

Table 36. Calex Group Major Business

Table 37. Calex Group On-Site Drilling and Tapping Services Product and Solutions

Table 38. Calex Group On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Calex Group Recent Developments and Future Plans

Table 40. Global Mozon Industrial Services Company Information, Head Office, and Major Competitors

Table 41. Global Mozon Industrial Services Major Business

Table 42. Global Mozon Industrial Services On-Site Drilling and Tapping Services Product and Solutions

Table 43. Global Mozon Industrial Services On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Global Mozon Industrial Services Recent Developments and Future Plans

Table 45. SVI BREMCO Industrial Services Company Information, Head Office, and Major Competitors

Table 46. SVI BREMCO Industrial Services Major Business

Table 47. SVI BREMCO Industrial Services On-Site Drilling and Tapping Services Product and Solutions

Table 48. SVI BREMCO Industrial Services On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. SVI BREMCO Industrial Services Recent Developments and Future Plans

Table 50. Metalock Engineering Company Information, Head Office, and Major Competitors

Table 51. Metalock Engineering Major Business

Table 52. Metalock Engineering On-Site Drilling and Tapping Services Product and Solutions

Table 53. Metalock Engineering On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Metalock Engineering Recent Developments and Future Plans

Table 55. Hydratight Company Information, Head Office, and Major Competitors

Table 56. Hydratight Major Business

Table 57. Hydratight On-Site Drilling and Tapping Services Product and Solutions

Table 58. Hydratight On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Hydratight Recent Developments and Future Plans

Table 60. Goltens Company Information, Head Office, and Major Competitors

Table 61. Goltens Major Business

Table 62. Goltens On-Site Drilling and Tapping Services Product and Solutions

Table 63. Goltens On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Goltens Recent Developments and Future Plans

Table 65. ANROLD Company Information, Head Office, and Major Competitors

Table 66. ANROLD Major Business

Table 67. ANROLD On-Site Drilling and Tapping Services Product and Solutions

Table 68. ANROLD On-Site Drilling and Tapping Services Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. ANROLD Recent Developments and Future Plans

Table 70. Global On-Site Drilling and Tapping Services Revenue (USD Million) by Players (2021-2026)

Table 71. Global On-Site Drilling and Tapping Services Revenue Share by Players (2021-2026)

Table 72. Breakdown of On-Site Drilling and Tapping Services by Company Type (Tier 1, Tier 2, and Tier 3)

Table 73. Market Position of Players in On-Site Drilling and Tapping Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office of Key On-Site Drilling and Tapping Services Players

Table 75. On-Site Drilling and Tapping Services Market: Company Product Type Footprint

Table 76. On-Site Drilling and Tapping Services Market: Company Product Application

Footprint

Table 77. On-Site Drilling and Tapping Services New Market Entrants and Barriers to Market Entry

Table 78. On-Site Drilling and Tapping Services Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global On-Site Drilling and Tapping Services Consumption Value (USD Million) by Type (2021-2026)

Table 80. Global On-Site Drilling and Tapping Services Consumption Value Share by Type (2021-2026)

Table 81. Global On-Site Drilling and Tapping Services Consumption Value Forecast by Type (2027-2032)

Table 82. Global On-Site Drilling and Tapping Services Consumption Value by Application (2021-2026)

Table 83. Global On-Site Drilling and Tapping Services Consumption Value Forecast by Application (2027-2032)

Table 84. North America On-Site Drilling and Tapping Services Consumption Value by Type (2021-2026) & (USD Million)

Table 85. North America On-Site Drilling and Tapping Services Consumption Value by Type (2027-2032) & (USD Million)

Table 86. North America On-Site Drilling and Tapping Services Consumption Value by Application (2021-2026) & (USD Million)

Table 87. North America On-Site Drilling and Tapping Services Consumption Value by Application (2027-2032) & (USD Million)

Table 88. North America On-Site Drilling and Tapping Services Consumption Value by Country (2021-2026) & (USD Million)

Table 89. North America On-Site Drilling and Tapping Services Consumption Value by Country (2027-2032) & (USD Million)

Table 90. Europe On-Site Drilling and Tapping Services Consumption Value by Type (2021-2026) & (USD Million)

Table 91. Europe On-Site Drilling and Tapping Services Consumption Value by Type (2027-2032) & (USD Million)

Table 92. Europe On-Site Drilling and Tapping Services Consumption Value by Application (2021-2026) & (USD Million)

Table 93. Europe On-Site Drilling and Tapping Services Consumption Value by Application (2027-2032) & (USD Million)

Table 94. Europe On-Site Drilling and Tapping Services Consumption Value by Country (2021-2026) & (USD Million)

Table 95. Europe On-Site Drilling and Tapping Services Consumption Value by Country (2027-2032) & (USD Million)

Table 96. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Type (2021-2026) & (USD Million)

Table 97. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Type (2027-2032) & (USD Million)

Table 98. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Application (2021-2026) & (USD Million)

Table 99. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Application (2027-2032) & (USD Million)

Table 100. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value by Region (2027-2032) & (USD Million)

Table 102. South America On-Site Drilling and Tapping Services Consumption Value by Type (2021-2026) & (USD Million)

Table 103. South America On-Site Drilling and Tapping Services Consumption Value by Type (2027-2032) & (USD Million)

Table 104. South America On-Site Drilling and Tapping Services Consumption Value by Application (2021-2026) & (USD Million)

Table 105. South America On-Site Drilling and Tapping Services Consumption Value by Application (2027-2032) & (USD Million)

Table 106. South America On-Site Drilling and Tapping Services Consumption Value by Country (2021-2026) & (USD Million)

Table 107. South America On-Site Drilling and Tapping Services Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Type (2021-2026) & (USD Million)

Table 109. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Type (2027-2032) & (USD Million)

Table 110. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Application (2021-2026) & (USD Million)

Table 111. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Application (2027-2032) & (USD Million)

Table 112. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Global Key Players of On-Site Drilling and Tapping Services Upstream (Raw Materials)

Table 115. Global On-Site Drilling and Tapping Services Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. On-Site Drilling and Tapping Services Picture
- Figure 2. Global On-Site Drilling and Tapping Services Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global On-Site Drilling and Tapping Services Consumption Value Market Share by Type in 2025
- Figure 4. Conventional
- Figure 5. CNC-Controlled
- Figure 6. Global On-Site Drilling and Tapping Services Consumption Value by Hole Size, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global On-Site Drilling and Tapping Services Consumption Value Market Share by Hole Size in 2025
- Figure 8. Small: Figure 9. Medium: 20?60 mm
- Figure 10. Large: > 60 mm
- Figure 11. Global On-Site Drilling and Tapping Services Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 12. On-Site Drilling and Tapping Services Consumption Value Market Share by Application in 2025
- Figure 13. Energy and Power Picture
- Figure 14. Oil & Gas and Chemical Picture
- Figure 15. Industrial Manufacture Picture
- Figure 16. Municipal Infrastructure Picture
- Figure 17. Others Picture
- Figure 18. Global On-Site Drilling and Tapping Services Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global On-Site Drilling and Tapping Services Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global Market On-Site Drilling and Tapping Services Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 21. Global On-Site Drilling and Tapping Services Consumption Value Market Share by Region (2021-2032)
- Figure 22. Global On-Site Drilling and Tapping Services Consumption Value Market Share by Region in 2025
- Figure 23. North America On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)
- Figure 24. Europe On-Site Drilling and Tapping Services Consumption Value

(2021-2032) & (USD Million)

Figure 25. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value

(2021-2032) & (USD Million)

Figure 26. South America On-Site Drilling and Tapping Services Consumption Value

(2021-2032) & (USD Million)

Figure 27. Middle East & Africa On-Site Drilling and Tapping Services Consumption

Value (2021-2032) & (USD Million)

Figure 28. Company Three Recent Developments and Future Plans

Figure 29. Global On-Site Drilling and Tapping Services Revenue Share by Players in 2025

Figure 30. On-Site Drilling and Tapping Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 31. Market Share of On-Site Drilling and Tapping Services by Player Revenue in 2025

Figure 32. Top 3 On-Site Drilling and Tapping Services Players Market Share in 2025

Figure 33. Top 6 On-Site Drilling and Tapping Services Players Market Share in 2025

Figure 34. Global On-Site Drilling and Tapping Services Consumption Value Share by Type (2021-2026)

Figure 35. Global On-Site Drilling and Tapping Services Market Share Forecast by Type (2027-2032)

Figure 36. Global On-Site Drilling and Tapping Services Consumption Value Share by Application (2021-2026)

Figure 37. Global On-Site Drilling and Tapping Services Market Share Forecast by Application (2027-2032)

Figure 38. North America On-Site Drilling and Tapping Services Consumption Value Market Share by Type (2021-2032)

Figure 39. North America On-Site Drilling and Tapping Services Consumption Value Market Share by Application (2021-2032)

Figure 40. North America On-Site Drilling and Tapping Services Consumption Value Market Share by Country (2021-2032)

Figure 41. United States On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe On-Site Drilling and Tapping Services Consumption Value Market Share by Type (2021-2032)

Figure 45. Europe On-Site Drilling and Tapping Services Consumption Value Market

Share by Application (2021-2032)

Figure 46. Europe On-Site Drilling and Tapping Services Consumption Value Market Share by Country (2021-2032)

Figure 47. Germany On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 48. France On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 49. United Kingdom On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 50. Russia On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 51. Italy On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value Market Share by Type (2021-2032)

Figure 53. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value Market Share by Application (2021-2032)

Figure 54. Asia-Pacific On-Site Drilling and Tapping Services Consumption Value Market Share by Region (2021-2032)

Figure 55. China On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 58. India On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 61. South America On-Site Drilling and Tapping Services Consumption Value Market Share by Type (2021-2032)

Figure 62. South America On-Site Drilling and Tapping Services Consumption Value Market Share by Application (2021-2032)

Figure 63. South America On-Site Drilling and Tapping Services Consumption Value Market Share by Country (2021-2032)

Figure 64. Brazil On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 65. Argentina On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 66. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value Market Share by Type (2021-2032)

Figure 67. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value Market Share by Application (2021-2032)

Figure 68. Middle East & Africa On-Site Drilling and Tapping Services Consumption Value Market Share by Country (2021-2032)

Figure 69. Turkey On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 70. Saudi Arabia On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 71. UAE On-Site Drilling and Tapping Services Consumption Value (2021-2032) & (USD Million)

Figure 72. On-Site Drilling and Tapping Services Market Drivers

Figure 73. On-Site Drilling and Tapping Services Market Restraints

Figure 74. On-Site Drilling and Tapping Services Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. On-Site Drilling and Tapping Services Industrial Chain

Figure 77. Methodology

Figure 78. Research Process and Data Source

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