

Global On-premises Security Testing Software Market 2025 by Company, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GD336DD808E0EN.html>

Date: January 2025

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: GD336DD808E0EN

Abstracts

According to our (Global Info Research) latest study, the global On-premises Security Testing Software market size was valued at US\$ 3304 million in 2024 and is forecast to a readjusted size of USD 8600 million by 2031 with a CAGR of 14.8% during review period.

On-premises Security testing involves setting up and managing testing infrastructure in your office or a physical data center that you control. From purchasing of hardware and software to maintaining end-to-end aspects of the testing infrastructure is your responsibility. On-premises performance testing also requires setting up a dedicated testing team with required skills that fit your testing dynamics. This gives you better control over the testing process with increased security.

The security testing software market is experiencing significant growth as organizations increasingly prioritize cybersecurity and the protection of their digital systems and data. Security testing software refers to tools and solutions designed to identify vulnerabilities and weaknesses in software applications, networks, and IT infrastructure, enabling organizations to proactively address potential security threats.

One of the key drivers of the security testing software market is the rising frequency and severity of cyberattacks. With the growing sophistication of hacking techniques and the increasing number of cybercriminals, organizations need robust security measures to protect their digital assets. Security testing software plays a crucial role in identifying vulnerabilities and weaknesses in systems, helping organizations strengthen their security defenses and minimize the risk of cyberattacks.

Another important trend in the market is the shift towards DevSecOps. Organizations

are adopting DevSecOps practices, which integrate security testing into the software development lifecycle. By incorporating security testing early on in the development process, organizations can identify and address security vulnerabilities more efficiently, reducing the time and cost required for remediation.

Furthermore, the increasing adoption of cloud computing and the widespread use of mobile applications are driving the demand for security testing software. Cloud-based environments and mobile applications are susceptible to various types of security threats, including data breaches and unauthorized access. Security testing software helps in identifying and resolving security loopholes in these environments, ensuring the protection of sensitive data and user information.

Moreover, regulatory compliance requirements are compelling organizations to invest in security testing software. Industries such as finance, healthcare, and government have stringent compliance regulations to ensure the security and privacy of data. Security testing software assists organizations in meeting these compliance requirements by detecting vulnerabilities and ensuring the implementation of proper security controls.

In terms of technological advancements, the market is witnessing the integration of artificial intelligence (AI) and machine learning (ML) capabilities in security testing software. AI and ML algorithms can analyze vast amounts of data and identify patterns to detect anomalies and potential security vulnerabilities. This helps in automating the testing process and enhancing the accuracy and effectiveness of security assessments.

Additionally, the market is witnessing increased adoption of cloud-based security testing software solutions. Cloud-based solutions offer scalability, flexibility, and ease of deployment, making them attractive to organizations of all sizes. These solutions also provide regular updates and patches, ensuring organizations have the latest security testing capabilities.

Geographically, North America is expected to dominate the security testing software market. The region has a strong presence of key market players, and industries such as finance, healthcare, and technology are highly focused on cybersecurity. Asia Pacific is also witnessing significant growth due to the increasing adoption of digital technologies and the growing awareness of cybersecurity threats.

Overall, the security testing software market is experiencing substantial growth as organizations recognize the importance of proactive security measures. The shift towards DevSecOps, the adoption of cloud computing and mobile applications, and the

integration of AI and ML capabilities are driving market trends. Regulatory compliance requirements further propel the demand for security testing solutions. North America and Asia Pacific are anticipated to be key regions driving market growth.

This report is a detailed and comprehensive analysis for global On-premises Security Testing Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global On-premises Security Testing Software market size and forecasts, in consumption value (\$ Million), 2020-2031

Global On-premises Security Testing Software market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global On-premises Security Testing Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global On-premises Security Testing Software market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for On-premises Security Testing Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global On-premises Security Testing Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBM (US), SecureWorks (US), Synopsys (Canada), Rapid7 (US), Micro Focus (UK), Cigniti (India), AT&T (US), WhiteHat Security (US), Veracode (US), Checkmarx (Israel), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

On-premises Security Testing Software market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Application Security Testing
- Network Security Testing
- Device Security testing
- Social Engineering

Market segment by Application

- SMEs
- Large enterprises

Market segment by players, this report covers

- IBM (US)
- SecureWorks (US)
- Synopsys (Canada)
- Rapid7 (US)
- Micro Focus (UK)
- Cigniti (India)
- AT&T (US)
- WhiteHat Security (US)
- Veracode (US)
- Checkmarx (Israel)
- McAfee (US)
- Core Security (US)
- ParaSoft (US)
- ScienceSoft (US)
- Data Theorem (US)
- Kryptowire (US)
- LogRhythm. (US)
- PortSwigger (UK)
- ImpactQA (US)
- NowSecure (US)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe On-premises Security Testing Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of On-premises Security Testing Software, with revenue, gross margin, and global market share of On-premises Security Testing Software from 2020 to 2025.

Chapter 3, the On-premises Security Testing Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and On-premises Security Testing Software market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of On-premises Security Testing Software.

Chapter 13, to describe On-premises Security Testing Software research findings and conclusion.

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