

Global On-board Forklift Truck Scale Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global On-board Forklift Truck Scale market size is expected to reach \$ 77.32 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

On-board Forklift Truck Scale is an integrated weighing system installed on a forklift that enables the operator to measure load weight during lifting and transport without leaving the handling cycle. It combines a sensing method that converts lifting force into a weight signal, a vehicle-mounted indicator that displays and records results, and supporting functions such as zeroing, tare, overload alerts, and basic reporting. By weighing at the point of movement, it enables faster receiving, picking, kitting, batching, and shipping checks while reducing reliance on fixed floor scales and minimizing material rehandling. The unit price of an on-board forklift truck scale ranges from \$4,000 to \$8,000, depending on capacity, features, and brand, with a gross margin between 20% and 40%.

Upstream, the supply chain begins with sensor and measurement components such as pressure transducers or load cells, strain-gauge elements, signal conditioning electronics, cables, and ruggedized displays, alongside mechanical mounting hardware designed for fork carriages and mast assemblies. These parts feed into system integrators and forklift scale specialists that assemble kits, develop embedded firmware, and add connectivity modules and human-machine interfaces, often sourcing enclosures and harnesses from industrial electronics suppliers. Downstream, channels include forklift dealers, attachments distributors, industrial scale resellers, and direct sales to large logistics operators, with installation typically performed by dealer service teams or authorized technicians and value realized through calibration services, maintenance contracts, operator training, and integration into warehouse processes such as inbound verification, load building, and shipping documentation.

The on-board forklift truck scale market is steadily shifting from a convenience add-on

toward an operational control layer on the warehouse floor, driven by tighter dispatch windows, rising labor costs, and growing pressure to reduce rehandling and shipping errors. Adoption tends to concentrate in high-throughput distribution, manufacturing internal logistics, and bulk materials handling where every extra trip to a floor scale is pure waste. Competition is bifurcating between value-oriented hydraulic pressure based solutions that meet basic process needs and higher accuracy load-sensing architectures that support traceability, integration with warehouse systems, and repeatable performance across varied load centers. Over time, differentiation is moving away from the indicator itself and toward workflow software, connectivity, calibration discipline, and service coverage, which together determine whether weighing becomes a trusted part of daily decisions or a feature that operators ignore.

This report studies the global On-board Forklift Truck Scale production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for On-board Forklift Truck Scale and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of On-board Forklift Truck Scale that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global On-board Forklift Truck Scale total production and demand, 2021-2032, (Units)

Global On-board Forklift Truck Scale total production value, 2021-2032, (USD Million)

Global On-board Forklift Truck Scale production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global On-board Forklift Truck Scale consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: On-board Forklift Truck Scale domestic production, consumption, key domestic manufacturers and share

Global On-board Forklift Truck Scale production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global On-board Forklift Truck Scale production by Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global On-board Forklift Truck Scale production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global On-board Forklift Truck Scale market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cascade Corporation, Fairbanks Scales, Avery Weigh-Tronix, Dini Argeo, RAVAS, Gram Group, Weightron Bilanciali, KPZ Waagen, Shkila, Longhe Intelligent Manufacture, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World On-board Forklift Truck Scale market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global On-board Forklift Truck Scale Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global On-board Forklift Truck Scale Market, Segmentation by Capacity:

2500kg Below

2500kg and Above

Global On-board Forklift Truck Scale Market, Segmentation by Display:

Wireless

Wired

Global On-board Forklift Truck Scale Market, Segmentation by Carriage Width:

200mm Below

200mm Above

Global On-board Forklift Truck Scale Market, Segmentation by Application:

Warehousing and Logistics

Industrial Production

Others

Companies Profiled:

Cascade Corporation

Fairbanks Scales

Avery Weigh-Tronix

Dini Argeo

RAVAS

Gram Group

Weightron Bilanciai

KPZ Waagen

Shkila

Longhe Intelligent Manufacture

Leap Technology

Key Questions Answered:

1. How big is the global On-board Forklift Truck Scale market?
2. What is the demand of the global On-board Forklift Truck Scale market?
3. What is the year over year growth of the global On-board Forklift Truck Scale market?
4. What is the production and production value of the global On-board Forklift Truck Scale market?
5. Who are the key producers in the global On-board Forklift Truck Scale market?
6. What are the growth factors driving the market demand?

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