

Global On-Board Diagnostic Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global On-Board Diagnostic Scanner market size was valued at US\$ 1695 million in 2025 and is forecast to a readjusted size of US\$ 2579 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global sales of On-Board Diagnostic Scanners are projected to reach 4.87 million units, with an average price of \$338.3 per unit and a gross profit margin of 29%-38%. As a standard diagnostic tool mandated in most regions globally, the On-Board Diagnostic Scanner is a portable diagnostic device used to read vehicle 'Check Engine' diagnostic trouble codes (DTCs), clear fault lights, and monitor engine and emission system status in real time. It typically connects to the vehicle via a standard OBD-II interface and is compatible with almost all vehicles manufactured after 1996. Known for their ease of use and cost-effectiveness, they are popular among DIY car owners and chain repair shops. On-Board Diagnostic Scanners are a type of fault detection tool developed based on OBD-II and related on-board diagnostic standards. By communicating with the vehicle's ECU (Electronic Control Unit), they can read fault codes, real-time sensor data, and perform some functional tests. They are widely used in automotive aftermarket repair, fleet management, owner self-diagnosis, and emissions testing. In a typical automotive repair shop, each repair bay is usually equipped with at least 1-2 scanners, making them an indispensable basic diagnostic tool.

The production capacity of complete vehicles and parts has shifted from Europe, the United States, and Japan to China, Mexico, Eastern Europe, and Southeast Asia, resulting in the formation of complete automotive industry chains and a massive installed base in these regions. This industrial transfer has two direct consequences:

firstly, local vehicle and parts manufacturers have extensively adopted ECUs, sensors, and drive-by-wire systems, leading to a rapid increase in vehicle electronic sophistication, with OBD interfaces becoming standard; secondly, after-sales service networks have rapidly formed around these emerging production bases, and a large number of small and medium-sized repair shops and chain stores require On-Board Diagnostic Scanners to cover multiple vehicle brands. Simultaneously, consumer upgrading has led car owners to place greater emphasis on driving experience and safety, no longer satisfied with simply 'being able to drive,' and their willingness to pay for services such as fault light elimination, fuel consumption optimization, emissions testing, and used car inspection has increased. This has forced repair shops to upgrade from simple fault light eliminators to On-Board Diagnostic Scanners with data stream capabilities, bidirectional control, and system-level diagnostics. The combination of industrial transfer and consumer upgrading has transformed generic OBD scanners from 'optional gadgets' into essential diagnostic tools in emerging automotive markets, providing a long-term and sustainable demand base for the industry. Against the backdrop of continuously strengthening emissions regulations and repair compliance, OBD, as a legally mandated on-board self-diagnostic system, ensures that universal scanners are 'essential tools.' For example, US regulations have specific requirements for key OBD functions (MIL, DTC, etc.), and European type approval regulations further require the provision of standardized, non-discriminatory access to OBD and repair information for independent repair shops, directly expanding the demand for tools in independent repair and multi-brand service scenarios.

This report is a detailed and comprehensive analysis for global On-Board Diagnostic Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global On-Board Diagnostic Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global On-Board Diagnostic Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global On-Board Diagnostic Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global On-Board Diagnostic Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for On-Board Diagnostic Scanner
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global On-Board Diagnostic Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Snap-On, Bosch, Autel, Launch Tech, TEXA, THINKCAR, Opus IVS, Topdon, Hella Gutmann, Autoland Sciencetech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

On-Board Diagnostic Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

OBD Adapter

Handheld All-in-One Device

Tablet Scanner

Market segment by Function

Basic Code Reader

Full-Function Scanner

Market segment by Deployment Method

On-Premises

On-Premises + Cloud

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Snap-On

Bosch

Autel

Launch Tech

TEXA

THINKCAR

Opus IVS

Topdon

Hella Gutmann

Autoland Scientech

Shenzhen Xtooltech Intelligent

Foxwell

ANCEL

Innova

OBDeleven

Autocom

FCAR Technology

Repairify

Jinbenteng S&T

Gearwrench (Apex Tool)

Autophix Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe On-Board Diagnostic Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of On-Board Diagnostic Scanner, with price, sales quantity, revenue, and global market share of On-Board Diagnostic Scanner from 2021 to 2026.

Chapter 3, the On-Board Diagnostic Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the On-Board Diagnostic Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and On-Board Diagnostic Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of On-Board Diagnostic Scanner.

Chapter 14 and 15, to describe On-Board Diagnostic Scanner sales channel,

distributors, customers, research findings and conclusion.

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