

Global Omnidirectional Steering Wheel Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9BE8B13ACC2EN.html>

Date: August 2026

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: G9BE8B13ACC2EN

Abstracts

According to our (Global Info Research) latest study, the global Omnidirectional Steering Wheel Module market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 291 million by 2032 with a CAGR of 3.1% during review period.

In 2025, global Omnidirectional Steering Wheel Module production reached approximately 3,667 k units with an average global market price of around US\$ 60 per unit, and a gross profit margin of approximately 20%-40%. Omnidirectional Steering Wheel Modules are integrated electromechanical drive assemblies designed to provide independent wheel propulsion and steering for automated guided vehicles, autonomous mobile robots, and industrial mobile platforms. A typical module combines a drive motor, steering motor, precision reducer, wheel, encoder, brake, bearings, controller, and structural housing. By independently controlling wheel speed and steering angle, multiple modules enable forward, backward, lateral, diagonal, curved, and in-place rotational movement. The category includes vertical, horizontal, differential, single-wheel, dual-wheel, and heavy-duty steering modules but excludes passive casters, conventional fixed drive wheels, and standalone Mecanum wheels. The industrial chain of Omnidirectional Steering Wheel Modules covers upstream materials and components such as permanent magnets, electrical steel, copper wire, aluminum housings, polyurethane wheels, bearings, gears, planetary reducers, encoders, brakes, servo drives, controllers, sensors, cables, and connectors. The midstream includes electromagnetic design, motor winding, gear machining, reducer assembly, wheel molding, structural processing, electronic-control development, module integration, software calibration, load testing, steering-accuracy testing, durability testing, and quality inspection. Downstream applications include automated guided vehicles,

autonomous mobile robots, robotic forklifts, heavy-load transport platforms, assembly-line carriers, inspection robots, service robots, and specialized industrial vehicles. Supporting activities include system integration, installation, commissioning, maintenance, replacement, and technical services.

This report is a detailed and comprehensive analysis for global Omnidirectional Steering Wheel Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Omnidirectional Steering Wheel Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional Steering Wheel Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional Steering Wheel Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional Steering Wheel Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Omnidirectional Steering Wheel Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Omnidirectional Steering Wheel Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ebm-papst, Framo Morat, SPINEA, Metalrota, Motiontech, TUKU Singapore, Nidec Drive Technology, Zhongda Leader Intelligent Transmission, MOONS?, Shanghai Tongyi Automation Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Omnidirectional Steering Wheel Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Horizontal

Vertical

Market segment by Wheel Diameter

Wheel Diameter: 150mm

Wheel Diameter: 200mm

Wheel Diameter: 250mm

Others

Market segment by Application

Automated Guided Vehicles (AGVs)

Autonomous Mobile Robots (AMRs)

Unmanned Forklifts

Others

Major players covered

ebm-papst

Framo Morat

SPINEA

Metalrota

Motiontech

TUKU Singapore

Nidec Drive Technology

Zhongda Leader Intelligent Transmission

MOONS?

Shanghai Tongyi Automation Technology

H-EDrive

Hubei Kofon Intelligent Transmission

PhoenixPower

TZBOT

BeUDMKE

HKT Robot

EED Transmission

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Omnidirectional Steering Wheel Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Omnidirectional Steering Wheel Module, with price, sales quantity, revenue, and global market share of Omnidirectional Steering Wheel Module from 2021 to 2026.

Chapter 3, the Omnidirectional Steering Wheel Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Omnidirectional Steering Wheel Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Omnidirectional Steering Wheel Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Omnidirectional Steering Wheel Module.

Chapter 14 and 15, to describe Omnidirectional Steering Wheel Module sales channel, distributors, customers, research findings and conclusion.

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