

Global Omnidirectional Microphone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Omnidirectional Microphone market size was valued at US\$ 1568 million in 2025 and is forecast to a readjusted size of US\$ 2121 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Omni-directional MEMS Microphone Sensor production reached approximately 952.5 k units with an average global market price of around US\$16 per unit. Single-line annual production capacity averages 115 k units with a gross margin of approximately 36-39%. The upstream supply chain for omnidirectional microphones is concentrated in the semiconductor sector, specifically in MEMS transducers, Application-Specific Integrated Circuits (ASICs), and precision packaging. Downstream demand is predominantly led by consumer electronics, which accounts for over 60% of consumption, while other sectors such as automotive electronics (approx. 15%), medical (approx. 10%), and industrial (approx. 8%) collectively share the remainder of the market. The demand and business opportunities for omnidirectional microphones, initially driven by quality enhancements in consumer electronics, are now accelerating penetration into high-value-added fields including intelligent automotive interaction, remote medical monitoring, and industrial IoT monitoring. The core opportunity lies in developing differentiated products capable of deep integration with AI and adaptation to complex acoustic environments.

The core transducer in an omnidirectional microphone typically consists of a semiconductor-based electret condenser capsule, where a thin, permanently polarized dielectric diaphragm vibrates in response to sound waves arriving from any direction, inducing capacitance variations between the diaphragm and a fixed backplate; this setup converts acoustic pressure into electrical signals via an integrated field-effect

transistor (FET) preamplifier that amplifies the weak charge fluctuations while minimizing noise through high input impedance. By design, the capsule's symmetrical structure ensures uniform sensitivity across a full 360-degree spherical pickup pattern, capturing sound with equal fidelity regardless of source orientation, which allows for natural reproduction of ambient acoustics but can introduce challenges like increased susceptibility to background interference in uncontrolled environments, necessitating careful acoustic porting and shielding to balance omnidirectionality with signal clarity. The FET's low-power operation enables compact integration into miniature devices, though it demands precise biasing to avoid distortion from overload, and the electret material's stability over time reduces calibration needs compared to traditional condensers, yet environmental factors such as humidity can degrade performance if not mitigated by hermetic sealing.

In the future, the development of the omnidirectional microphone industry will primarily revolve around deep integration with artificial intelligence, technological upgrades in wireless and miniaturization, sustained market expansion, and diversification of application scenarios. Among these, the integration of artificial intelligence will become the core driving force, enhancing the intelligence level of audio capture through functionalities like beamforming, noise suppression, real-time transcription, and spatial audio rendering. This will enable predictive noise cancellation and seamless multi-device interoperability, catering to the demand for studio-grade call quality in hybrid work environments. Concurrently, advancements in wireless technologies such as RF, Bluetooth, and Wi-Fi, coupled with the widespread adoption of Micro-Electro-Mechanical Systems (MEMS), will make omnidirectional microphones more compact, lightweight, and low-power. They will support dynamic switching of pickup patterns and enable voice-activated control and ambient recording in wearable devices and IoT hubs, although this may also amplify challenges related to battery life and signal stability. The demand for omnidirectional types will rise significantly in broadcasting, virtual meetings, and outdoor interviews, driven by the surge in remote work, live streaming, podcasting, and entertainment events; however, supply chain fluctuations and rising raw material costs could constrain expansion in some regions. Furthermore, application expansion will cover conference rooms (the largest segment), concerts (the fastest-growing segment), classrooms, and telecommunications, driving the proliferation of portable and AI-enhanced models. Yet, compatibility will require further optimization to address diverse interface demands like multi-platform drivers, USB-C, and Bluetooth LE Audio, while environmental factors such as noise interference may necessitate more advanced shielding technologies to maintain uniform pickup.

This report is a detailed and comprehensive analysis for global Omnidirectional

Microphone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Omnidirectional Microphone market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional Microphone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional Microphone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional Microphone market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Omnidirectional Microphone

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Omnidirectional Microphone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Analog Devices, Infineon, BSE,

STMicroelectronics, TDK Corporation, Hosiden, PUI Audio, Syntiant, DB Unlimited, BeStar Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Omnidirectional Microphone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ceramic Type

Electret Type

Market segment by Output Signal Type

Analog MEMS Microphone

Digital MEMS Microphone

Market segment by Structure Type

Bottom-ported

Top-ported

Market segment by Application

Consumer Electronics

Automotive Electronics

Medical

Industrial

Others

Major players covered

Analog Devices

Infineon

BSE

STMicroelectronics

TDK Corporation

Hosiden

PUI Audio

Syntiant

DB Unlimited

BeStar Technologies

Knowles Syfer

Bosch (Akustica)

Goermicro Microphones

Wuxi Silicon Sources

Shenzhen Hotchip Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Omnidirectional Microphone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Omnidirectional Microphone, with price, sales quantity, revenue, and global market share of Omnidirectional Microphone from 2021 to 2026.

Chapter 3, the Omnidirectional Microphone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Omnidirectional Microphone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Omnidirectional Microphone market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Omnidirectional Microphone.

Chapter 14 and 15, to describe Omnidirectional Microphone sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Omnidirectional Microphone Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Ceramic Type

1.3.3 Electret Type

1.4 Market Analysis by Output Signal Type

1.4.1 Overview: Global Omnidirectional Microphone Consumption Value by Output Signal Type: 2021 Versus 2025 Versus 2032

1.4.2 Analog MEMS Microphone

1.4.3 Digital MEMS Microphone

1.5 Market Analysis by Structure Type

1.5.1 Overview: Global Omnidirectional Microphone Consumption Value by Structure Type: 2021 Versus 2025 Versus 2032

1.5.2 Bottom-ported

1.5.3 Top-ported

1.6 Market Analysis by Application

1.6.1 Overview: Global Omnidirectional Microphone Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Consumer Electronics

1.6.3 Automotive Electronics

1.6.4 Medical

1.6.5 Industrial

1.6.6 Others

1.7 Global Omnidirectional Microphone Market Size & Forecast

1.7.1 Global Omnidirectional Microphone Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Omnidirectional Microphone Sales Quantity (2021-2032)

1.7.3 Global Omnidirectional Microphone Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Analog Devices

2.1.1 Analog Devices Details

2.1.2 Analog Devices Major Business

- 2.1.3 Analog Devices Omnidirectional Microphone Product and Services
- 2.1.4 Analog Devices Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Analog Devices Recent Developments/Updates
- 2.2 Infineon
 - 2.2.1 Infineon Details
 - 2.2.2 Infineon Major Business
 - 2.2.3 Infineon Omnidirectional Microphone Product and Services
 - 2.2.4 Infineon Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Infineon Recent Developments/Updates
- 2.3 BSE
 - 2.3.1 BSE Details
 - 2.3.2 BSE Major Business
 - 2.3.3 BSE Omnidirectional Microphone Product and Services
 - 2.3.4 BSE Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 BSE Recent Developments/Updates
- 2.4 STMicroelectronics
 - 2.4.1 STMicroelectronics Details
 - 2.4.2 STMicroelectronics Major Business
 - 2.4.3 STMicroelectronics Omnidirectional Microphone Product and Services
 - 2.4.4 STMicroelectronics Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 STMicroelectronics Recent Developments/Updates
- 2.5 TDK Corporation
 - 2.5.1 TDK Corporation Details
 - 2.5.2 TDK Corporation Major Business
 - 2.5.3 TDK Corporation Omnidirectional Microphone Product and Services
 - 2.5.4 TDK Corporation Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 TDK Corporation Recent Developments/Updates
- 2.6 Hosiden
 - 2.6.1 Hosiden Details
 - 2.6.2 Hosiden Major Business
 - 2.6.3 Hosiden Omnidirectional Microphone Product and Services
 - 2.6.4 Hosiden Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Hosiden Recent Developments/Updates

2.7 PUI Audio

2.7.1 PUI Audio Details

2.7.2 PUI Audio Major Business

2.7.3 PUI Audio Omnidirectional Microphone Product and Services

2.7.4 PUI Audio Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 PUI Audio Recent Developments/Updates

2.8 Syntiant

2.8.1 Syntiant Details

2.8.2 Syntiant Major Business

2.8.3 Syntiant Omnidirectional Microphone Product and Services

2.8.4 Syntiant Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Syntiant Recent Developments/Updates

2.9 DB Unlimited

2.9.1 DB Unlimited Details

2.9.2 DB Unlimited Major Business

2.9.3 DB Unlimited Omnidirectional Microphone Product and Services

2.9.4 DB Unlimited Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 DB Unlimited Recent Developments/Updates

2.10 BeStar Technologies

2.10.1 BeStar Technologies Details

2.10.2 BeStar Technologies Major Business

2.10.3 BeStar Technologies Omnidirectional Microphone Product and Services

2.10.4 BeStar Technologies Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 BeStar Technologies Recent Developments/Updates

2.11 Knowles Syfer

2.11.1 Knowles Syfer Details

2.11.2 Knowles Syfer Major Business

2.11.3 Knowles Syfer Omnidirectional Microphone Product and Services

2.11.4 Knowles Syfer Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Knowles Syfer Recent Developments/Updates

2.12 Bosch (Akustica)

2.12.1 Bosch (Akustica) Details

2.12.2 Bosch (Akustica) Major Business

2.12.3 Bosch (Akustica) Omnidirectional Microphone Product and Services

2.12.4 Bosch (Akustica) Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Bosch (Akustica) Recent Developments/Updates

2.13 Goermicro Microphones

2.13.1 Goermicro Microphones Details

2.13.2 Goermicro Microphones Major Business

2.13.3 Goermicro Microphones Omnidirectional Microphone Product and Services

2.13.4 Goermicro Microphones Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Goermicro Microphones Recent Developments/Updates

2.14 Wuxi Silicon Sources

2.14.1 Wuxi Silicon Sources Details

2.14.2 Wuxi Silicon Sources Major Business

2.14.3 Wuxi Silicon Sources Omnidirectional Microphone Product and Services

2.14.4 Wuxi Silicon Sources Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Wuxi Silicon Sources Recent Developments/Updates

2.15 Shenzhen Hotchip Technology

2.15.1 Shenzhen Hotchip Technology Details

2.15.2 Shenzhen Hotchip Technology Major Business

2.15.3 Shenzhen Hotchip Technology Omnidirectional Microphone Product and Services

2.15.4 Shenzhen Hotchip Technology Omnidirectional Microphone Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Shenzhen Hotchip Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OMNIDIRECTIONAL MICROPHONE BY MANUFACTURER

3.1 Global Omnidirectional Microphone Sales Quantity by Manufacturer (2021-2026)

3.2 Global Omnidirectional Microphone Revenue by Manufacturer (2021-2026)

3.3 Global Omnidirectional Microphone Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Omnidirectional Microphone by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Omnidirectional Microphone Manufacturer Market Share in 2025

3.4.3 Top 6 Omnidirectional Microphone Manufacturer Market Share in 2025

3.5 Omnidirectional Microphone Market: Overall Company Footprint Analysis

3.5.1 Omnidirectional Microphone Market: Region Footprint

- 3.5.2 Omnidirectional Microphone Market: Company Product Type Footprint
- 3.5.3 Omnidirectional Microphone Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Omnidirectional Microphone Market Size by Region
 - 4.1.1 Global Omnidirectional Microphone Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Omnidirectional Microphone Consumption Value by Region (2021-2032)
 - 4.1.3 Global Omnidirectional Microphone Average Price by Region (2021-2032)
- 4.2 North America Omnidirectional Microphone Consumption Value (2021-2032)
- 4.3 Europe Omnidirectional Microphone Consumption Value (2021-2032)
- 4.4 Asia-Pacific Omnidirectional Microphone Consumption Value (2021-2032)
- 4.5 South America Omnidirectional Microphone Consumption Value (2021-2032)
- 4.6 Middle East & Africa Omnidirectional Microphone Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Omnidirectional Microphone Sales Quantity by Type (2021-2032)
- 5.2 Global Omnidirectional Microphone Consumption Value by Type (2021-2032)
- 5.3 Global Omnidirectional Microphone Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Omnidirectional Microphone Sales Quantity by Application (2021-2032)
- 6.2 Global Omnidirectional Microphone Consumption Value by Application (2021-2032)
- 6.3 Global Omnidirectional Microphone Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Omnidirectional Microphone Sales Quantity by Type (2021-2032)
- 7.2 North America Omnidirectional Microphone Sales Quantity by Application (2021-2032)
- 7.3 North America Omnidirectional Microphone Market Size by Country
 - 7.3.1 North America Omnidirectional Microphone Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Omnidirectional Microphone Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Omnidirectional Microphone Sales Quantity by Type (2021-2032)

8.2 Europe Omnidirectional Microphone Sales Quantity by Application (2021-2032)

8.3 Europe Omnidirectional Microphone Market Size by Country

8.3.1 Europe Omnidirectional Microphone Sales Quantity by Country (2021-2032)

8.3.2 Europe Omnidirectional Microphone Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Omnidirectional Microphone Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Omnidirectional Microphone Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Omnidirectional Microphone Market Size by Region

9.3.1 Asia-Pacific Omnidirectional Microphone Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Omnidirectional Microphone Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Omnidirectional Microphone Sales Quantity by Type (2021-2032)

10.2 South America Omnidirectional Microphone Sales Quantity by Application
(2021-2032)

10.3 South America Omnidirectional Microphone Market Size by Country

10.3.1 South America Omnidirectional Microphone Sales Quantity by Country

(2021-2032)

10.3.2 South America Omnidirectional Microphone Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Omnidirectional Microphone Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Omnidirectional Microphone Sales Quantity by Application

(2021-2032)

11.3 Middle East & Africa Omnidirectional Microphone Market Size by Country

11.3.1 Middle East & Africa Omnidirectional Microphone Sales Quantity by Country

(2021-2032)

11.3.2 Middle East & Africa Omnidirectional Microphone Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Omnidirectional Microphone Market Drivers

12.2 Omnidirectional Microphone Market Restraints

12.3 Omnidirectional Microphone Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Omnidirectional Microphone and Key Manufacturers

13.2 Manufacturing Costs Percentage of Omnidirectional Microphone

13.3 Omnidirectional Microphone Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Omnidirectional Microphone Typical Distributors

14.3 Omnidirectional Microphone Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Omnidirectional Microphone Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Omnidirectional Microphone Consumption Value by Output Signal Type, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Omnidirectional Microphone Consumption Value by Structure Type, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Omnidirectional Microphone Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Analog Devices Basic Information, Manufacturing Base and Competitors
- Table 6. Analog Devices Major Business
- Table 7. Analog Devices Omnidirectional Microphone Product and Services
- Table 8. Analog Devices Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Analog Devices Recent Developments/Updates
- Table 10. Infineon Basic Information, Manufacturing Base and Competitors
- Table 11. Infineon Major Business
- Table 12. Infineon Omnidirectional Microphone Product and Services
- Table 13. Infineon Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Infineon Recent Developments/Updates
- Table 15. BSE Basic Information, Manufacturing Base and Competitors
- Table 16. BSE Major Business
- Table 17. BSE Omnidirectional Microphone Product and Services
- Table 18. BSE Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. BSE Recent Developments/Updates
- Table 20. STMicroelectronics Basic Information, Manufacturing Base and Competitors
- Table 21. STMicroelectronics Major Business
- Table 22. STMicroelectronics Omnidirectional Microphone Product and Services
- Table 23. STMicroelectronics Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. STMicroelectronics Recent Developments/Updates
- Table 25. TDK Corporation Basic Information, Manufacturing Base and Competitors

- Table 26. TDK Corporation Major Business
- Table 27. TDK Corporation Omnidirectional Microphone Product and Services
- Table 28. TDK Corporation Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. TDK Corporation Recent Developments/Updates
- Table 30. Hosiden Basic Information, Manufacturing Base and Competitors
- Table 31. Hosiden Major Business
- Table 32. Hosiden Omnidirectional Microphone Product and Services
- Table 33. Hosiden Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Hosiden Recent Developments/Updates
- Table 35. PUI Audio Basic Information, Manufacturing Base and Competitors
- Table 36. PUI Audio Major Business
- Table 37. PUI Audio Omnidirectional Microphone Product and Services
- Table 38. PUI Audio Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. PUI Audio Recent Developments/Updates
- Table 40. Syntiant Basic Information, Manufacturing Base and Competitors
- Table 41. Syntiant Major Business
- Table 42. Syntiant Omnidirectional Microphone Product and Services
- Table 43. Syntiant Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Syntiant Recent Developments/Updates
- Table 45. DB Unlimited Basic Information, Manufacturing Base and Competitors
- Table 46. DB Unlimited Major Business
- Table 47. DB Unlimited Omnidirectional Microphone Product and Services
- Table 48. DB Unlimited Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. DB Unlimited Recent Developments/Updates
- Table 50. BeStar Technologies Basic Information, Manufacturing Base and Competitors
- Table 51. BeStar Technologies Major Business
- Table 52. BeStar Technologies Omnidirectional Microphone Product and Services
- Table 53. BeStar Technologies Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. BeStar Technologies Recent Developments/Updates

Table 55. Knowles Syfer Basic Information, Manufacturing Base and Competitors

Table 56. Knowles Syfer Major Business

Table 57. Knowles Syfer Omnidirectional Microphone Product and Services

Table 58. Knowles Syfer Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Knowles Syfer Recent Developments/Updates

Table 60. Bosch (Akustica) Basic Information, Manufacturing Base and Competitors

Table 61. Bosch (Akustica) Major Business

Table 62. Bosch (Akustica) Omnidirectional Microphone Product and Services

Table 63. Bosch (Akustica) Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Bosch (Akustica) Recent Developments/Updates

Table 65. Goermicro Microphones Basic Information, Manufacturing Base and Competitors

Table 66. Goermicro Microphones Major Business

Table 67. Goermicro Microphones Omnidirectional Microphone Product and Services

Table 68. Goermicro Microphones Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Goermicro Microphones Recent Developments/Updates

Table 70. Wuxi Silicon Sources Basic Information, Manufacturing Base and Competitors

Table 71. Wuxi Silicon Sources Major Business

Table 72. Wuxi Silicon Sources Omnidirectional Microphone Product and Services

Table 73. Wuxi Silicon Sources Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Wuxi Silicon Sources Recent Developments/Updates

Table 75. Shenzhen Hotchip Technology Basic Information, Manufacturing Base and Competitors

Table 76. Shenzhen Hotchip Technology Major Business

Table 77. Shenzhen Hotchip Technology Omnidirectional Microphone Product and Services

Table 78. Shenzhen Hotchip Technology Omnidirectional Microphone Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Shenzhen Hotchip Technology Recent Developments/Updates

Table 80. Global Omnidirectional Microphone Sales Quantity by Manufacturer

(2021-2026) & (Million Units)

Table 81. Global Omnidirectional Microphone Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Omnidirectional Microphone Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 83. Market Position of Manufacturers in Omnidirectional Microphone, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Omnidirectional Microphone Production Site of Key Manufacturer

Table 85. Omnidirectional Microphone Market: Company Product Type Footprint

Table 86. Omnidirectional Microphone Market: Company Product Application Footprint

Table 87. Omnidirectional Microphone New Market Entrants and Barriers to Market Entry

Table 88. Omnidirectional Microphone Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Omnidirectional Microphone Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Omnidirectional Microphone Sales Quantity by Region (2021-2026) & (Million Units)

Table 91. Global Omnidirectional Microphone Sales Quantity by Region (2027-2032) & (Million Units)

Table 92. Global Omnidirectional Microphone Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Omnidirectional Microphone Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Omnidirectional Microphone Average Price by Region (2021-2026) & (US\$/Unit)

Table 95. Global Omnidirectional Microphone Average Price by Region (2027-2032) & (US\$/Unit)

Table 96. Global Omnidirectional Microphone Sales Quantity by Type (2021-2026) & (Million Units)

Table 97. Global Omnidirectional Microphone Sales Quantity by Type (2027-2032) & (Million Units)

Table 98. Global Omnidirectional Microphone Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Omnidirectional Microphone Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Omnidirectional Microphone Average Price by Type (2021-2026) & (US\$/Unit)

Table 101. Global Omnidirectional Microphone Average Price by Type (2027-2032) & (US\$/Unit)

Table 102. Global Omnidirectional Microphone Sales Quantity by Application (2021-2026) & (Million Units)

Table 103. Global Omnidirectional Microphone Sales Quantity by Application (2027-2032) & (Million Units)

Table 104. Global Omnidirectional Microphone Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Omnidirectional Microphone Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Omnidirectional Microphone Average Price by Application (2021-2026) & (US\$/Unit)

Table 107. Global Omnidirectional Microphone Average Price by Application (2027-2032) & (US\$/Unit)

Table 108. North America Omnidirectional Microphone Sales Quantity by Type (2021-2026) & (Million Units)

Table 109. North America Omnidirectional Microphone Sales Quantity by Type (2027-2032) & (Million Units)

Table 110. North America Omnidirectional Microphone Sales Quantity by Application (2021-2026) & (Million Units)

Table 111. North America Omnidirectional Microphone Sales Quantity by Application (2027-2032) & (Million Units)

Table 112. North America Omnidirectional Microphone Sales Quantity by Country (2021-2026) & (Million Units)

Table 113. North America Omnidirectional Microphone Sales Quantity by Country (2027-2032) & (Million Units)

Table 114. North America Omnidirectional Microphone Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Omnidirectional Microphone Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Omnidirectional Microphone Sales Quantity by Type (2021-2026) & (Million Units)

Table 117. Europe Omnidirectional Microphone Sales Quantity by Type (2027-2032) & (Million Units)

Table 118. Europe Omnidirectional Microphone Sales Quantity by Application (2021-2026) & (Million Units)

Table 119. Europe Omnidirectional Microphone Sales Quantity by Application (2027-2032) & (Million Units)

Table 120. Europe Omnidirectional Microphone Sales Quantity by Country (2021-2026)

& (Million Units)

Table 121. Europe Omnidirectional Microphone Sales Quantity by Country (2027-2032)

& (Million Units)

Table 122. Europe Omnidirectional Microphone Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Omnidirectional Microphone Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Omnidirectional Microphone Sales Quantity by Type (2021-2026) & (Million Units)

Table 125. Asia-Pacific Omnidirectional Microphone Sales Quantity by Type (2027-2032) & (Million Units)

Table 126. Asia-Pacific Omnidirectional Microphone Sales Quantity by Application (2021-2026) & (Million Units)

Table 127. Asia-Pacific Omnidirectional Microphone Sales Quantity by Application (2027-2032) & (Million Units)

Table 128. Asia-Pacific Omnidirectional Microphone Sales Quantity by Region (2021-2026) & (Million Units)

Table 129. Asia-Pacific Omnidirectional Microphone Sales Quantity by Region (2027-2032) & (Million Units)

Table 130. Asia-Pacific Omnidirectional Microphone Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Omnidirectional Microphone Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Omnidirectional Microphone Sales Quantity by Type (2021-2026) & (Million Units)

Table 133. South America Omnidirectional Microphone Sales Quantity by Type (2027-2032) & (Million Units)

Table 134. South America Omnidirectional Microphone Sales Quantity by Application (2021-2026) & (Million Units)

Table 135. South America Omnidirectional Microphone Sales Quantity by Application (2027-2032) & (Million Units)

Table 136. South America Omnidirectional Microphone Sales Quantity by Country (2021-2026) & (Million Units)

Table 137. South America Omnidirectional Microphone Sales Quantity by Country (2027-2032) & (Million Units)

Table 138. South America Omnidirectional Microphone Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Omnidirectional Microphone Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Omnidirectional Microphone Sales Quantity by Type (2021-2026) & (Million Units)

Table 141. Middle East & Africa Omnidirectional Microphone Sales Quantity by Type (2027-2032) & (Million Units)

Table 142. Middle East & Africa Omnidirectional Microphone Sales Quantity by Application (2021-2026) & (Million Units)

Table 143. Middle East & Africa Omnidirectional Microphone Sales Quantity by Application (2027-2032) & (Million Units)

Table 144. Middle East & Africa Omnidirectional Microphone Sales Quantity by Country (2021-2026) & (Million Units)

Table 145. Middle East & Africa Omnidirectional Microphone Sales Quantity by Country (2027-2032) & (Million Units)

Table 146. Middle East & Africa Omnidirectional Microphone Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Omnidirectional Microphone Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Omnidirectional Microphone Raw Material

Table 149. Key Manufacturers of Omnidirectional Microphone Raw Materials

Table 150. Omnidirectional Microphone Typical Distributors

Table 151. Omnidirectional Microphone Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Omnidirectional Microphone Picture
- Figure 2. Global Omnidirectional Microphone Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Omnidirectional Microphone Revenue Market Share by Type in 2025
- Figure 4. Ceramic Type Examples
- Figure 5. Electret Type Examples
- Figure 6. Global Omnidirectional Microphone Revenue by Output Signal Type, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Omnidirectional Microphone Revenue Market Share by Output Signal Type in 2025
- Figure 8. Analog MEMS Microphone Examples
- Figure 9. Digital MEMS Microphone Examples
- Figure 10. Global Omnidirectional Microphone Revenue by Structure Type, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Omnidirectional Microphone Revenue Market Share by Structure Type in 2025
- Figure 12. Bottom-ported Examples
- Figure 13. Top-ported Examples
- Figure 14. Global Omnidirectional Microphone Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Omnidirectional Microphone Revenue Market Share by Application in 2025
- Figure 16. Consumer Electronics Examples
- Figure 17. Automotive Electronics Examples
- Figure 18. Medical Examples
- Figure 19. Industrial Examples
- Figure 20. Others Examples
- Figure 21. Global Omnidirectional Microphone Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Omnidirectional Microphone Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Omnidirectional Microphone Sales Quantity (2021-2032) & (Million Units)
- Figure 24. Global Omnidirectional Microphone Price (2021-2032) & (US\$/Unit)
- Figure 25. Global Omnidirectional Microphone Sales Quantity Market Share by

Manufacturer in 2025

Figure 26. Global Omnidirectional Microphone Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Omnidirectional Microphone by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Omnidirectional Microphone Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Omnidirectional Microphone Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Omnidirectional Microphone Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Omnidirectional Microphone Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Omnidirectional Microphone Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Omnidirectional Microphone Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Omnidirectional Microphone Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Omnidirectional Microphone Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Omnidirectional Microphone Revenue Market Share by Application (2021-2032)

Figure 42. Global Omnidirectional Microphone Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Omnidirectional Microphone Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Omnidirectional Microphone Sales Quantity Market Share by Application (2021-2032)

- Figure 45. North America Omnidirectional Microphone Sales Quantity Market Share by Country (2021-2032)
- Figure 46. North America Omnidirectional Microphone Consumption Value Market Share by Country (2021-2032)
- Figure 47. United States Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 48. Canada Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 49. Mexico Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 50. Europe Omnidirectional Microphone Sales Quantity Market Share by Type (2021-2032)
- Figure 51. Europe Omnidirectional Microphone Sales Quantity Market Share by Application (2021-2032)
- Figure 52. Europe Omnidirectional Microphone Sales Quantity Market Share by Country (2021-2032)
- Figure 53. Europe Omnidirectional Microphone Consumption Value Market Share by Country (2021-2032)
- Figure 54. Germany Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 55. France Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 56. United Kingdom Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 57. Russia Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 58. Italy Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 59. Asia-Pacific Omnidirectional Microphone Sales Quantity Market Share by Type (2021-2032)
- Figure 60. Asia-Pacific Omnidirectional Microphone Sales Quantity Market Share by Application (2021-2032)
- Figure 61. Asia-Pacific Omnidirectional Microphone Sales Quantity Market Share by Region (2021-2032)
- Figure 62. Asia-Pacific Omnidirectional Microphone Consumption Value Market Share by Region (2021-2032)
- Figure 63. China Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)
- Figure 64. Japan Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Million)

Figure 65. South Korea Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 66. India Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Omnidirectional Microphone Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Omnidirectional Microphone Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Omnidirectional Microphone Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Omnidirectional Microphone Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Omnidirectional Microphone Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Omnidirectional Microphone Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Omnidirectional Microphone Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Omnidirectional Microphone Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Omnidirectional Microphone Consumption Value (2021-2032) & (USD Million)

Figure 83. Omnidirectional Microphone Market Drivers

Figure 84. Omnidirectional Microphone Market Restraints

Figure 85. Omnidirectional Microphone Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Omnidirectional Microphone in 2025

Figure 88. Manufacturing Process Analysis of Omnidirectional Microphone

Figure 89. Omnidirectional Microphone Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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