

Global Omnidirectional MEMS Microphone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G97B22CDCE3AEN.html>

Date: July 2026

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: G97B22CDCE3AEN

Abstracts

According to our (Global Info Research) latest study, the global Omnidirectional MEMS Microphone market size was valued at US\$ 1087 million in 2025 and is forecast to a readjusted size of US\$ 1470 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Omnidirectional MEMS Microphone production reached approximately 621.2 k units with an average global market price of around US\$17 per unit. Single-line annual production capacity averages 100 k units with a gross margin of approximately 35-40%. The upstream segment of the Omnidirectional MEMS Microphone industry is concentrated in the semiconductor manufacturing sector, encompassing silicon wafers, Application-Specific Integrated Circuits (ASICs), and packaging and testing materials. Downstream applications are led by consumer electronics, which account for 60-70% of consumption, followed by automotive electronics at 15-20%. Consequently, its demand and commercial opportunities stem from the need for high-definition voice interaction in consumer electronics, intelligent cockpit systems within automotive applications, and deeper penetration into high-value-added scenarios such as medical devices and the Industrial Internet of Things (IIoT).

An omnidirectional MEMS microphone fundamentally captures sound pressure with equal sensitivity across all directions, achieved by its diaphragm's symmetric design and acoustic port configuration that eliminates directional bias, ensuring the transducer responds purely to pressure changes rather than pressure gradients. This uniform acoustic response is critical for accurately reproducing sound fields in their natural spatial context, as it avoids the coloration and off-axis attenuation inherent in directional microphones, thereby preserving the integrity of complex audio environments where sound sources are diffuse or dynamically positioned. Functionally, this enables precise

measurement and recording of ambient soundscapes, reverberant spaces, and multi-source scenarios without favoring any specific angle, which is essential for applications requiring high-fidelity capture of acoustic energy distribution. Additionally, the omnidirectional pattern minimizes proximity effect, maintaining consistent frequency response regardless of sound source distance, while its inherent simplicity in design?eschousing complex acoustic networks?enhances stability, reduces phase distortion, and ensures predictable performance under varying acoustic conditions, making it a robust solution for accurate and reliable sound pressure detection.

The future development of the omnidirectional MEMS microphone industry will be deeply driven by emerging scenarios such as remote working, online education, and live streaming e-commerce, requiring enterprises to focus on improving sound pickup quality and noise reduction effects to meet increasingly stringent market demands. Industry technology trends will focus on intelligence and integration, optimizing voice recognition, noise suppression, and far-field pickup functions by combining AI technology to enhance product competitiveness in high-end markets. With the deep integration of IoT and 5G technologies, omnidirectional MEMS microphones will be widely incorporated into smart homes and smart city systems, expanding new revenue sources for enterprises. Furthermore, to adapt to diversified environmental applications, improving product portability, water resistance, and dustproof performance will become important means for enterprises to increase profit margins. Leading enterprises will dominate the high-end market share through continuous technological innovation and product iteration, thereby establishing a long-term stable profit model.

This report is a detailed and comprehensive analysis for global Omnidirectional MEMS Microphone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Omnidirectional MEMS Microphone market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional MEMS Microphone market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional MEMS Microphone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Omnidirectional MEMS Microphone market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Omnidirectional MEMS Microphone

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Omnidirectional MEMS Microphone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, STMicroelectronics, TDK Corporation, Hosiden, PUI Audio, Syntiant, DB Unlimited, Bosch (Akustica), Solid State System, BSE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Omnidirectional MEMS Microphone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Analog MEMS Microphone

Digital MEMS Microphone

Market segment by Structure Type

Bottom-ported

Top-ported

Market segment by Signal-to-Noise Ratio

60?64dB

64?68dB

68?72dB

Above 72 dB

Market segment by Application

Consumer Electronics

Automotive Electronics

Medical

Industrial

Others

Major players covered

Infineon

STMicroelectronics

TDK Corporation

Hosiden

PUI Audio

Syntiant

DB Unlimited

Bosch (Akustica)

Solid State System

BSE

AAC Technologies

BeStar Technologies

Gettop Acoustic

Goermicro Microphones

Wuxi Silicon Sources

Shenzhen Hotchip Technology

Hangzhou Silan Microelectronics

Goertek

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Omnidirectional MEMS Microphone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Omnidirectional MEMS Microphone, with price, sales quantity, revenue, and global market share of Omnidirectional MEMS Microphone from 2021 to 2026.

Chapter 3, the Omnidirectional MEMS Microphone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Omnidirectional MEMS Microphone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Omnidirectional MEMS Microphone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Omnidirectional MEMS Microphone.

Chapter 14 and 15, to describe Omnidirectional MEMS Microphone sales channel, distributors, customers, research findings and conclusion.

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