

Global Omni-directional Mobile Robot Base Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Omni-directional Mobile Robot Base market size is expected to reach \$ 2797 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

Omni-directional Mobile Robot Base refers to a mobile robotic platform that can move freely in any direction without needing to rotate its chassis first. It typically uses specialized wheel mechanisms such as Mecanum wheels, omni wheels, or spherical drive systems to achieve lateral, diagonal, and rotational movement simultaneously. This type of robot base provides high maneuverability, precise positioning, and smooth motion control, making it ideal for environments that require flexible navigation, such as warehouses, hospitals, laboratories, factories, and service robotics applications. In 2025, global Omni-directional Mobile Robot Base production reached approximately 102 K units, with an average global market price of around US\$ 12,000 per unit. Annual production capacity is 128 K units. Gross Profit Margin: 34.47%. The industry chain of omni-directional mobile robot bases starts upstream with core components such as aluminum alloy structures, precision gearboxes, servo or brushless DC motors, motor drivers, lithium battery systems, and control boards. Sensor suppliers providing encoders, IMUs, and safety LiDAR also play an important supporting role. Midstream manufacturers integrate mechanical design, motion control algorithms, and embedded software to produce standardized or customized chassis platforms. Downstream, these bases are adopted by system integrators and robot OEMs in sectors like warehouse automation, hospital logistics, service robotics, research institutions, and industrial material handling, where the base becomes the mobility foundation of a complete robotic system. Omni-directional mobile robot bases sit at a strategic intersection between core robotic hardware and application-level innovation. As labor costs rise and automation scenarios become more flexible and space-constrained, the demand for

highly maneuverable platforms is likely to grow steadily. In the future, competition will shift from purely mechanical performance to integrated capabilities such as smarter motion control, easier secondary development, and better compatibility with autonomous navigation systems. Companies that can balance cost, reliability, and open system architecture will have the strongest long-term advantage.

This report studies the global Omni-directional Mobile Robot Base production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Omni-directional Mobile Robot Base and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Omni-directional Mobile Robot Base that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Omni-directional Mobile Robot Base total production and demand, 2021-2032, (K Units)

Global Omni-directional Mobile Robot Base total production value, 2021-2032, (USD Million)

Global Omni-directional Mobile Robot Base production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Omni-directional Mobile Robot Base consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Omni-directional Mobile Robot Base domestic production, consumption, key domestic manufacturers and share

Global Omni-directional Mobile Robot Base production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Omni-directional Mobile Robot Base production by Payload Capacity, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Omni-directional Mobile Robot Base production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Omni-directional Mobile Robot Base market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mobile Industrial Robots (Denmark), OTTO Motors (Canada), Omron (Japan), Agilox Services (Germany), Capra Robotics (Denmark), Geek+ (China), Fetch Robotics (United States), Seegrid (United States),

VisionNav Robotics (United States), FOXTECH ROBOTIC (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Omni-directional Mobile Robot Base market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Payload Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Omni-directional Mobile Robot Base Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Omni-directional Mobile Robot Base Market, Segmentation by Payload Capacity:

Light-duty Omni Base

Medium-duty Omni Base

Heavy-duty Omni Base

Ultra-heavy-duty Industrial Omni Base

Global Omni-directional Mobile Robot Base Market, Segmentation by Integration Level:

Bare Chassis Omni Base

Drive-integrated Omni Base

Controller-integrated Omni Base

Navigation-ready Smart Omni Base

Global Omni-directional Mobile Robot Base Market, Segmentation by Wheel Mechanism:

Mecanum Wheel Base

Omni Wheel Base

Spherical Wheel Drive Base

Omni-directional Tracked Hybrid Base

Global Omni-directional Mobile Robot Base Market, Segmentation by Application:

Research & Education

Commercial Service

Industrial Automation

Special-purpose / Harsh-environment

Companies Profiled:

Mobile Industrial Robots (Denmark)

OTTO Motors (Canada)

Omron (Japan)

Agilox Services (Germany)

Capra Robotics (Denmark)

Geek+ (China)

Fetch Robotics (United States)

Seegrid (United States)

VisionNav Robotics (United States)

FOXTECH ROBOTIC (China)

Cothinkrobotics (China)

Hangzhou RoboCT Technology (China)

Zhejiang Tongzhu Technology (China)

Beijing Topsy Century Holding (China)

Shanghai Chuangwang Industrial (China)

Fdata Robot (China)

Robotnik Automation (Spain)

Agilex Robotics (China)

KUKA (Germany)

TinyMobileRobots (Denmark)

Key Questions Answered:

1. How big is the global Omni-directional Mobile Robot Base market?
2. What is the demand of the global Omni-directional Mobile Robot Base market?
3. What is the year over year growth of the global Omni-directional Mobile Robot Base market?
4. What is the production and production value of the global Omni-directional Mobile Robot Base market?
5. Who are the key producers in the global Omni-directional Mobile Robot Base market?
6. What are the growth factors driving the market demand?

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