

Global Omega-3 PUFA Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GDF955BEB91EN.html>

Date: January 2024

Pages: 138

Price: US\$ 3,480.00 (Single User License)

ID: GDF955BEB91EN

Abstracts

According to our (Global Info Research) latest study, the global Omega-3 PUFA market size was valued at USD 16510 million in 2023 and is forecast to a readjusted size of USD 23800 million by 2030 with a CAGR of 5.4% during review period.

Omega-3 PUFA, also called ω -3 fatty acids or n-3 fatty acids, are polyunsaturated fatty acids (PUFAs) with a double bond (C=C) at the third carbon atom from the end of the carbon chain. Three types of omega-3 PUFA involved in human physiology are ω -linolenic acid (ALA) (found in plant oils), eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) (both commonly found in marine oils). They are considered essential fatty acids and necessary for human health but the body can't make them. Also they play a role in brain health as well as normal growth and development.

The major players in global Omega-3 PUFA market include DSM, BASF, Golden Omega, etc. The top 3 players occupy about 30% shares of the global market. North America and Europe are main markets, they occupy about 60% of the global market. Fish Oil Type is the main type, with a share over 80%. Dietary Supplements is the main application, which holds a share about 60%.

The Global Info Research report includes an overview of the development of the Omega-3 PUFA industry chain, the market status of Dietary Supplements (Fish Oil Type, Linseed Oil Type), Functional F&B (Fish Oil Type, Linseed Oil Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Omega-3 PUFA.

Regionally, the report analyzes the Omega-3 PUFA markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Omega-3 PUFA market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Omega-3 PUFA market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Omega-3 PUFA industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Fish Oil Type, Linseed Oil Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Omega-3 PUFA market.

Regional Analysis: The report involves examining the Omega-3 PUFA market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Omega-3 PUFA market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Omega-3 PUFA:

Company Analysis: Report covers individual Omega-3 PUFA manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Omega-3 PUFA. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Dietary Supplements, Functional F&B).

Technology Analysis: Report covers specific technologies relevant to Omega-3 PUFA. It assesses the current state, advancements, and potential future developments in Omega-3 PUFA areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Omega-3 PUFA market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Omega-3 PUFA market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fish Oil Type

Linseed Oil Type

Algae Oil Type

Other Type

Market segment by Application

Dietary Supplements

Functional F&B

Pharmaceuticals

Infant Formula

Others Field

Major players covered

DSM

BASF

EPAX

Golden Omega

TASA

Omega Protein

Croda

KD Pharma(Marine Ingredients)

GC Rieber

Polaris

Auqi

Kinomega

Skuny

Xinzhou

Anti-Cancer

Sinomega

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Omega-3 PUFA product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Omega-3 PUFA, with price, sales, revenue and global market share of Omega-3 PUFA from 2019 to 2024.

Chapter 3, the Omega-3 PUFA competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Omega-3 PUFA breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Omega-3 PUFA market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Omega-3 PUFA.

Chapter 14 and 15, to describe Omega-3 PUFA sales channel, distributors, customers, research findings and conclusion.

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