

Global Omega-3 Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Omega-3 market size was valued at USD 13730 million in 2023 and is forecast to a readjusted size of USD 20420 million by 2030 with a CAGR of 5.8% during review period.

Omega-3, also called ?-3 fatty acids or n-3 fatty acids, are polyunsaturated fatty acids (PUFAs) with a double bond (C=C) at the third carbon atom from the end of the carbon chain. Three types of omega-3 PUFA involved in human physiology are ?-linolenic acid (ALA) (found in plant oils), eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) (both commonly found in marine oils). They are considered essential fatty acids and necessary for human health but the body can't make them. Also they play a role in brain health as well as normal growth and development.

Global Omega-3 main players are DSM, BASF, Marine Ingredients, OLVEA Fish Oils, etc. Global top four manufacturers hold a share over 40%. North America is the largest market, with a share nearly 35%.

The Global Info Research report includes an overview of the development of the Omega-3 industry chain, the market status of Dietary Supplements (Marine Omega-3, Algae Omega-3), Fortified Food and Beverage (Marine Omega-3, Algae Omega-3), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Omega-3.

Regionally, the report analyzes the Omega-3 markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Omega-3 market, with robust domestic demand, supportive policies, and a strong



manufacturing base.

Key Features:

The report presents comprehensive understanding of the Omega-3 market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Omega-3 industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Marine Omega-3, Algae Omega-3).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Omega-3 market.

Regional Analysis: The report involves examining the Omega-3 market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Omega-3 market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Omega-3:

Company Analysis: Report covers individual Omega-3 manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Omega-3 This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Dietary Supplements, Fortified Food and Beverage).



Technology Analysis: Report covers specific technologies relevant to Omega-3. It assesses the current state, advancements, and potential future developments in Omega-3 areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Omega-3 market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Omega-3 market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Marine Omega-3

Algae Omega-3

Market segment by Application

Dietary Supplements

Fortified Food and Beverage

Infant Formula

Pharmaceuticals

Pet Foods

Others



Major players covered		
Г	DSM	
Е	BASF	
E	EPAX	
C	Golden Omega	
Т	ΓASA	
C	Omega Protein	
C	Croda	
k	KD Pharma (Marine Ingredients)	
C	GC Rieber	
F	Polaris	
A	Auqi	
k	Kinomega	
8	Skuny	
>	Kinzhou	
P	Anti-Cancer	
S	Sinomega	
(Orkla Health	
L	YSI	



OLVEA Fish Oils

Hofseth BioCare

Nippon Suisan Kaisha

Bioprocess Algae

Shandong Yuwang Pharmaceutical

Maruha Nichiro Foods

Solutex

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Omega-3 product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Omega-3, with price, sales, revenue and global market share of Omega-3 from 2019 to 2024.

Chapter 3, the Omega-3 competitive situation, sales quantity, revenue and global



market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Omega-3 breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Omega-3 market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Omega-3.

Chapter 14 and 15, to describe Omega-3 sales channel, distributors, customers, research findings and conclusion.



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