

Global Omalizumab Monoclonal Antibody Biosimilars Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Omalizumab Monoclonal Antibody Biosimilars market size is expected to reach \$ 606 million by 2032, rising at a market growth of 11.0% CAGR during the forecast period (2026-2032).

In 2025, global Omalizumab Monoclonal Antibody Biosimilars production reached approximately 909 k doses, with an average global market price of around US\$ 319 per dose. Gross margin is about 43%. The cost is 182 usd, the production is 1200 k doses. Omalizumab monoclonal antibody biosimilar is a medication used to treat asthma, nasal polyps, and urticaria. Omalizumab is a recombinant DNA-derived humanized IgG1k monoclonal antibody that specifically binds to free human immunoglobulin E (IgE) in the blood and interstitial fluid and to membrane-bound form of IgE (mIgE) on the surface of mIgE-expressing B lymphocytes. Unlike an ordinary anti-IgE antibody, it does not bind to IgE that is already bound by the high affinity IgE receptor (Fc γ RI) on the surface of mast cells, basophils, and antigen-presenting dendritic cells.

The market is entering a rapid commercialization stage

As the first omalizumab biosimilars gain approval in major markets such as Europe and the United States, the market is shifting from development and regulatory preparation to commercialization and competition. More biosimilar manufacturers are expected to enter the market, accelerating adoption and increasing competition.

Price competition will become increasingly important

As more omalizumab biosimilars are launched, price competition is expected to intensify. Lower treatment costs will improve patient access and encourage hospitals,

insurers, and healthcare systems to promote biosimilar substitution over the original branded drug.

Interchangeability will become a key competitive advantage

In the United States, interchangeability status is likely to become an important factor influencing market share. Biosimilars with interchangeable designation may gain stronger acceptance from pharmacies, payers, and physicians because they can be substituted more easily for the original product.

More dosage forms and specifications will be introduced

Manufacturers are expected to launch additional dosage strengths, pre-filled syringes, auto-injectors, and patient-friendly packaging formats. Competition will increasingly depend on product portfolios, ease of administration, and compatibility with existing treatment practices.

Expansion of indications will increase long-term market potential

As the original omalizumab product continues to gain approvals for new indications such as food allergy, nasal polyps, and other IgE-mediated diseases, biosimilars are also expected to benefit from a larger addressable market in the future.

This report studies the global Omalizumab Monoclonal Antibody Biosimilars production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Omalizumab Monoclonal Antibody Biosimilars and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Omalizumab Monoclonal Antibody Biosimilars that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Omalizumab Monoclonal Antibody Biosimilars total production and demand, 2021-2032, (K Dose)

Global Omalizumab Monoclonal Antibody Biosimilars total production value, 2021-2032, (USD Million)

Global Omalizumab Monoclonal Antibody Biosimilars production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Omalizumab Monoclonal Antibody Biosimilars consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Omalizumab Monoclonal Antibody Biosimilars domestic production, consumption, key domestic manufacturers and share

Global Omalizumab Monoclonal Antibody Biosimilars production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Omalizumab Monoclonal Antibody Biosimilars production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Omalizumab Monoclonal Antibody Biosimilars production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Omalizumab Monoclonal Antibody Biosimilars market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Novartis, Glenmark Pharmaceuticals, Selexis, Generium, CuraTeQ, Celltrion Healthcare, Alvotech, BiosanaPharma, Mabpharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Omalizumab Monoclonal Antibody Biosimilars market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Omalizumab Monoclonal Antibody Biosimilars Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Omalizumab Monoclonal Antibody Biosimilars Market, Segmentation by Type:

150 mg/mL

75 mg/0.5 mL

Global Omalizumab Monoclonal Antibody Biosimilars Market, Segmentation by Age:

For Adults

For Teenagers

For Children

Global Omalizumab Monoclonal Antibody Biosimilars Market, Segmentation by Frequency:

Every 2 Weeks

Every 4 Weeks

Individualized Dosing Regimen

Global Omalizumab Monoclonal Antibody Biosimilars Market, Segmentation by Application:

Persistent Asthma

Nasal Polyps

Chronic Idiopathic Urticaria

Companies Profiled:

Roche

Novartis

Glenmark Pharmaceuticals

Selexis

Generium

CuraTeQ

Celltrion Healthcare

Alvotech

BiosanaPharma

Mabpharm

CSPC Pharmaceutical Group

Biomabs

HisunPharm

Key Questions Answered:

1. How big is the global Omalizumab Monoclonal Antibody Biosimilars market?
2. What is the demand of the global Omalizumab Monoclonal Antibody Biosimilars market?
3. What is the year over year growth of the global Omalizumab Monoclonal Antibody Biosimilars market?
4. What is the production and production value of the global Omalizumab Monoclonal Antibody Biosimilars market?
5. Who are the key producers in the global Omalizumab Monoclonal Antibody Biosimilars market?
6. What are the growth factors driving the market demand?

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