

Global Omalizumab Injection Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Omalizumab Injection market size was valued at US\$ 5518 million in 2025 and is forecast to a readjusted size of US\$ 8274 million by 2032 with a CAGR of 6.1% during review period.

Omalizumab injection is a targeted biological agent. It is a humanized monoclonal antibody that can precisely bind to and block immunoglobulin E (IgE), thereby preventing the release of inflammatory mediators such as histamine. It is often used to treat allergic asthma and chronic spontaneous urticaria (CSU) that do not respond well to traditional drugs (such as antihistamines), allowing patients to get rid of the troubles caused by allergic reactions and improve their quality of life.

Global production of omalizumab injection is projected to reach 7.15 million vials by 2025, with an average price of \$750 per vial. Gross profit margins typically range from 65% to 80%.

The upstream supply chain of omalizumab injection mainly includes culture media and additives required for recombinant cell line construction and culture, protein purification resins and filtration consumables, disposable bioreactors and aseptic filling consumables, and packaging materials such as pre-filled glass needles or vials. The upstream supply chain has extremely high requirements for quality consistency and compliance systems. Downstream applications are the core of demand, mainly concentrated in the treatment of immune-related diseases such as severe allergic asthma and chronic spontaneous urticaria. In clinical settings, omalizumab, as an IgE-targeting biologic, is typically used for patients with insufficient response to conventional treatments, with a clear evidence-based medical foundation. It is mainly used in the

respiratory, allergy, and dermatology departments of tertiary hospitals. With guideline recommendations and the accumulation of real-world data, its position in standardized long-term management is solid. In terms of payment, inclusion in medical insurance and local supplementary insurance plays a decisive role in increasing sales volume, and patient compliance and ease of administration directly affect the usage structure. Downstream customers are primarily hospitals and the medical insurance system, resulting in highly concentrated procurement, significant price negotiation, and barriers to entry.

The industry's development trend is characterized by the gradual market launch of biosimilars, driving down prices and improving accessibility. Simultaneously, optimized subcutaneous administration and an expanded patient population are contributing to structural growth. The main driving factors are the rising prevalence of allergic diseases, the promotion of standardized treatment, and expanded medical insurance coverage. Obstacles include intensified competition among biosimilars, price pressure from centralized volume-based procurement, and the substitution risk from other new mechanism biologics.

This report is a detailed and comprehensive analysis for global Omalizumab Injection market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Omalizumab Injection market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Omalizumab Injection market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Omalizumab Injection market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Omalizumab Injection market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Omalizumab Injection

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Omalizumab Injection market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novartis, Celltrion, Reliance, Genentech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Omalizumab Injection market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pre-Filled Subcutaneous Injection Solution

Lyophilized Subcutaneous Injection Solution

Market segment by Specifications

75mg

100mg

150mg

Market segment by Purity

More than 99.0%

98.5%-99%

98.0%-98.5%

Market segment by Application

Allergic Asthma

Chronic Spontaneous Urticaria (CSU)

Major players covered

Novartis

Celltrion

Reliance

Genentech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Omalizumab Injection product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Omalizumab Injection, with price, sales quantity, revenue, and global market share of Omalizumab Injection from 2021 to 2026.

Chapter 3, the Omalizumab Injection competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Omalizumab Injection breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Omalizumab Injection market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Omalizumab Injection.

Chapter 14 and 15, to describe Omalizumab Injection sales channel, distributors,

customers, research findings and conclusion.

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