

Global Oleic Acid (CAS 112-80-1) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oleic Acid (CAS 112-80-1) market size is expected to reach \$ 3306 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Oleic acid is a base oleochemical built around a C18 monounsaturated fatty acid structure with the molecular formula C₁₈H₃₄O₂, typically corresponding to the cis double bond at the ninth carbon position. It occurs naturally in vegetable oils and certain animal fats, and is industrially produced through the splitting, hydrolysis, distillation and fractionation of feedstocks such as palm oil, tallow, soybean oil and rapeseed oil. Commercial oleic acid is generally marketed as a pale yellow to colorless liquid fatty acid with favorable lubricity, emulsification compatibility and chemical reactivity. As a core fatty acid intermediate, production is concentrated in Southeast Asia, Europe, China and India, and demand spans personal care, home care, industrial lubricants, metalworking fluids, oilfield chemicals, rubber and plastics additives, pharmaceutical excipients, as well as the manufacture of surfactants, esters, amines and other downstream derivatives.

In 2025, global oleic acid production reached approximately 1.45 million to 1.60 million metric tons, while mainstream FOB prices were generally in the range of USD 1,350 to USD 1,650 per metric ton.

Within the global oleochemical system, oleic acid is benefiting from the combined momentum of renewable feedstock substitution and downstream formulation upgrading. Its expansion is not dependent on a single end market, but rather on a broad mix of recurring consumer and industrial applications. In consumer-oriented formulations, personal care, home care and food-contact related systems continue to shift toward

plant-based, milder and more traceable ingredient platforms, supporting stronger penetration of higher-quality fatty acids. In industrial markets, lubricants, metalworking fluids, oilfield chemicals and surfactant intermediates are also reinforcing demand for raw materials that offer reliable sourcing, balanced performance and a stronger sustainability narrative. The continued investment of leading oleochemical producers in fatty acids, esters and specialty derivatives indicates that oleic acid is not an isolated niche product, but a strategic platform intermediate linking natural oils and fats with higher-value downstream chemistry.

The market, however, faces a clear set of structural constraints. Its cost base remains closely tied to palm oil, soybean oil, rapeseed oil and tallow, meaning feedstock volatility can be transmitted rapidly into the fatty acid chain and compress margins for standard grades. In addition, as global brand owners, home care companies and industrial buyers place greater emphasis on supply-chain transparency, sustainable sourcing and regional supply security, competition is shifting away from price and scale alone toward a more comprehensive contest involving feedstock integration, certification systems, product consistency and application development capability. Looking ahead, the global oleic acid market is likely to become more visibly tiered: large-volume standard grades will continue to compete on scale and cost efficiency, while high-purity, low-odor, low-color and sustainability-certified products are expected to benefit more directly from premium consumer formulations and higher-end industrial demand.

This report studies the global Oleic Acid (CAS 112-80-1) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oleic Acid (CAS 112-80-1) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oleic Acid (CAS 112-80-1) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oleic Acid (CAS 112-80-1) total production and demand, 2021-2032, (Tons)

Global Oleic Acid (CAS 112-80-1) total production value, 2021-2032, (USD Million)

Global Oleic Acid (CAS 112-80-1) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Oleic Acid (CAS 112-80-1) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Oleic Acid (CAS 112-80-1) domestic production, consumption, key

domestic manufacturers and share

Global Oleic Acid (CAS 112-80-1) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Oleic Acid (CAS 112-80-1) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Oleic Acid (CAS 112-80-1) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Oleic Acid (CAS 112-80-1) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wilmar International Limited, KLK OLEO, IOI Oleochemical, Emery Oleochemicals, Oleon NV, VVF (India) Limited, Godrej Industries Limited, Musim Mas Holdings Pte. Ltd., Ecogreen Oleochemicals, Pacific Oleochemicals Sdn. Bhd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oleic Acid (CAS 112-80-1) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oleic Acid (CAS 112-80-1) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oleic Acid (CAS 112-80-1) Market, Segmentation by Type:

Technical Grade

Distilled Grade

High Purity and Personal Care Grade

Global Oleic Acid (CAS 112-80-1) Market, Segmentation by Feedstock Origin:

Palm Based

Tallow Based

Others

Global Oleic Acid (CAS 112-80-1) Market, Segmentation by Application:

Personal Care and Cosmetics

Home Care and Cleaning

Industrial Lubricants and Metalworking

Others

Companies Profiled:

Wilmar International Limited

KLK OLEO

IOI Oleochemical

Emery Oleochemicals

Oleon NV

VVF (India) Limited

Godrej Industries Limited

Musim Mas Holdings Pte. Ltd.

Ecogreen Oleochemicals

Pacific Oleochemicals Sdn. Bhd.

Zanyu Technology Group Co., Ltd.

Hunan Chengcheng Oil & Chemical Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Oleic Acid (CAS 112-80-1) market?
2. What is the demand of the global Oleic Acid (CAS 112-80-1) market?
3. What is the year over year growth of the global Oleic Acid (CAS 112-80-1) market?
4. What is the production and production value of the global Oleic Acid (CAS 112-80-1) market?
5. Who are the key producers in the global Oleic Acid (CAS 112-80-1) market?
6. What are the growth factors driving the market demand?

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