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Global OLED Photoresist Stripping Solution Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global OLED Photoresist Stripping Solution market size was valued at US$ 132 million in 2025 and is forecast to a readjusted size of US$ 222 million by 2032 with a CAGR of 7.5% during review period.

OLED photoresist stripping solution is a functional wet electronic chemical used in the photoresist removal step of OLED display panel manufacturing, mainly in the Array backplane process after exposure, development, etching, or ashing. It is designed to remove residual photoresist and organic residues from glass substrates, flexible substrates, metal interconnects, oxide semiconductor layers, organic insulating layers, and process areas related to pixel definition structures. The product is typically supplied as a liquid chemical in bulk packaging and mainly covers organic strippers, aqueous strippers, semi aqueous strippers, amine based strippers, DMSO based strippers, and low corrosion stripping formulations. Its core manufacturing requirements include high purity raw material blending, metal ion control, particle control, moisture control, corrosion inhibitor formulation, filtration, clean filling, clean packaging, and process matching validation with panel makers production lines. Key specifications usually include metal impurity level, particle count, moisture content, stripping rate, photoresist dissolution capability, corrosion control for aluminum, copper, silver and other metal lines, compatibility with ITO and oxide semiconductor layers, bath life, recycled solution stability, and batch consistency. The product is mainly used in AMOLED smartphone panels, flexible OLED panels, LTPS OLED, LTPO OLED, OLED IT panels, automotive OLED displays, and higher generation OLED production lines. In 2025, the global average price of OLED photoresist stripping solution was approximately US$3,700 per ton, global actual consumption was approximately 30,000 to 40,000 tons, and the

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industry average gross margin was approximately 25% to 40%.

OLED photoresist stripping solution belongs to the wet electronic chemicals used in display panel manufacturing rather than to ordinary cleaning agents or general purpose stripping chemicals. Its upstream supply chain includes high purity organic solvents, amine chemicals, corrosion inhibitors, surfactants, chelating agents, ultra pure water, filtration media, and clean packaging materials. The midstream value chain is centered on formulation development, purification control, metal and particle management, recycled bath stability, corrosion suppression, and process matching with panel makers production lines. The downstream demand is concentrated in the Array backplane process of OLED panel manufacturing. As flexible OLED, LTPO backplanes, OLED IT panels, and automotive OLED displays continue to expand, this product is becoming more important for yield control, residue removal, metal line protection, and long term production stability.

The competitive landscape is led mainly by suppliers from South Korea, Japan, mainland China, and Taiwan. South Korean suppliers benefit from a mature local OLED panel supply chain and long experience in display material qualification and mass production support. Japanese suppliers retain strong capabilities in photoresist ancillary chemicals, high purity reagents, and fine formulation control. Mainland Chinese suppliers are accelerating their upgrade from LCD and FPD process chemicals to OLED compatible stripping solutions, supported by high generation display line investment, local customer collaboration, and electronic chemical localization policies. Taiwanese suppliers maintain a role through their cross exposure to panel, semiconductor, and electronic chemical markets. The market is not expected to fragment quickly because customer qualification, production stability, contamination control, and corrosion management remain difficult entry barriers.

Policy support and capital spending trends are likely to reinforce local supply of OLED stripping solutions. Display materials, semiconductor materials, and key electronic chemicals are increasingly treated as strategic supply chain inputs across major manufacturing regions. Panel makers are also giving more attention to local supply, dual sourcing, recycled solution management, and low corrosion formulations. Future demand will be supported by OLED IT panels, higher generation OLED lines, automotive displays, flexible displays, and material substitution by domestic panel makers. At the same time, recycled stripping solution systems, local price competition, and formula localization will limit pricing upside. The industry outlook is therefore positive but measured, with growth coming from panel area expansion, process complexity, and supplier localization rather than from a short term surge in unit prices.

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This report is a detailed and comprehensive analysis for global OLED Photoresist Stripping Solution market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global OLED Photoresist Stripping Solution market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/ton), 2021-2032

Global OLED Photoresist Stripping Solution market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/ton), 2021-2032

Global OLED Photoresist Stripping Solution market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/ton), 2021-2032

Global OLED Photoresist Stripping Solution market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for OLED Photoresist Stripping Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global OLED Photoresist Stripping Solution market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

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Key companies covered as a part of this study include Dongjin Semichem Co., Ltd., ENF Technology Co., Ltd., LG Chem, Ltd., Nagase ChemteX Corporation, Shenzhen Capchem Technology Co., Ltd., Hangzhou Greenda Electronic Materials Co., Ltd., Jiangyin Jianghua Microelectronics Materials Co., Ltd., Shanghai Shengjian Microelectronics Technology Co., Ltd., San Fu Chemical Co., Ltd., Qnity Electronics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

OLED Photoresist Stripping Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Organic Solvent Stripper

Aqueous Stripper

Semi Aqueous Stripper

Others

Market segment by Backplane Technology

LTPS OLED Stripper

LTPO OLED Stripper

Oxide OLED Stripper

Others

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Market segment by Material Compatibility

- Aluminum Compatible Stripper
- Copper Compatible Stripper
- Silver and ITO Compatible Stripper
- Oxide Semiconductor Compatible Stripper
- Others

Market segment by Application

- Smartphone AMOLED
- Foldable OLED
- OLED IT Panels
- Automotive OLED
- Others

Major players covered

- Dongjin Semichem Co., Ltd.
- ENF Technology Co., Ltd.
- LG Chem, Ltd.
- Nagase ChemteX Corporation
- Shenzhen Capchem Technology Co., Ltd.
- Hangzhou Greenda Electronic Materials Co., Ltd.

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Jiangyin Jianghua Microelectronics Materials Co., Ltd.

Shanghai Shengjian Microelectronics Technology Co., Ltd.

San Fu Chemical Co., Ltd.

Qnity Electronics, Inc.

Entegris, Inc.

Technic Inc.

Allresist GmbH

MicroChemicals GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe OLED Photoresist Stripping Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of OLED Photoresist Stripping Solution, with price, sales quantity, revenue, and global market share of OLED Photoresist Stripping

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Solution from 2021 to 2026.

Chapter 3, the OLED Photoresist Stripping Solution competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the OLED Photoresist Stripping Solution breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and OLED Photoresist Stripping Solution market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of OLED Photoresist Stripping Solution.

Chapter 14 and 15, to describe OLED Photoresist Stripping Solution sales channel, distributors, customers, research findings and conclusion.

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