

Global OLED Moisture Getters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global OLED Moisture Getters market size is expected to reach \$ 51.29 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

OLED encapsulation moisture getters are functional moisture control materials used inside or alongside the encapsulation structure of OLED displays, OLED lighting panels, and organic electronic devices. Their main role is to absorb residual moisture and water vapor that may remain in or penetrate the encapsulated device, thereby reducing moisture induced degradation of organic emitting layers, cathodes, electrode interfaces, adhesive layers, and other sensitive functional stacks. The product scope mainly covers moisture getter sheets, moisture getter films, desiccant sheets, liquid desiccants, coatable getter materials, transparent moisture getters, dispensable getters, and active getter filler systems designed for OLED packaging structures. Typical active chemistries include metal oxides, alkaline earth metal oxides, moisture absorbing resins, composite inorganic fillers, and polymer carrier systems. Key specifications include moisture absorption capacity, absorption rate, residual moisture control performance, low outgassing, optical transparency, thickness uniformity, cleanliness level, ionic impurity control, thermal stability, curing compatibility, and material compatibility with sealants, cover glass, metal lids, polymer substrates, and thin film encapsulation related layers. In 2025, the global average gross margin of OLED encapsulation moisture getter materials is estimated at about 35% to 55%.

The industry nature of OLED encapsulation moisture getter materials is not general desiccant sales, but a high cleanliness functional material capability built around OLED device lifetime, dark spot control, and encapsulation reliability. The upstream supply chain mainly includes metal oxides, alkaline earth metal oxides, inorganic moisture absorbing fillers, moisture absorbing resins, polymer carriers, release films, base films,

adhesive systems, and clean coating materials. The midstream segment consists of moisture getter sheets, moisture getter films, desiccant sheets, liquid desiccants, coatable getter materials, transparent moisture getters, and dispensable getter materials. Downstream applications mainly serve OLED panels, OLED lighting, organic sensors, OPV devices, and other organic electronic device packaging. Asia Pacific is the largest demand region, driven by OLED panel manufacturing, packaging validation, and material adoption systems in South Korea, mainland China, Japan, and Taiwan. Since OLED emitting layers, cathodes, and interface materials are extremely sensitive to moisture and oxygen, the value of this industry lies more in low outgassing, low ionic contamination, stable moisture absorption, encapsulation compatibility, and long term reliability than in simple material consumption.

The global competitive landscape is characterized by a small market size, high qualification barriers, and a limited number of core suppliers. Japanese and European companies have deeper experience in OLED specific moisture getter materials, coatable desiccants, transparent getter systems, and long term reliability data, while suppliers in mainland China and Taiwan are building complementary supply capabilities in OLED dry films, liquid desiccants, and encapsulation consumables. The entry barrier of this industry does not come only from formulation technology, but also from clean manufacturing, trace moisture control, material outgassing control, customer qualification cycles, and mass production consistency. Once an OLED encapsulation material enters a mass production system, replacement risk is relatively high. Therefore, downstream panel makers usually maintain stable supplier relationships, while gradually introducing local alternatives under localization and supply chain security requirements.

In this landscape, the value of a company is not reflected only in a single moisture getter product, but in its ability to match material systems with encapsulation structures and customer process conditions. SAES Getters S.p.A. is valued for its dispensable high capacity desiccants, transparent active moisture absorbing coatings, active edge sealant materials, and thin film encapsulation related moisture control materials. These products are mainly used in OLED and organic electronic encapsulation, with advantages in broad product coverage, strong reliability foundations, and suitability for demanding packaging structures. DYNIC CORPORATION is valued for sheet type moisture getter materials such as HG Sheet, mainly used in cavity or sealed package structures for OLEDs, OPVs, and organic electronic devices. Its advantages lie in mature product form, clear usage method, and the ability to reduce dark spots and lifetime degradation caused by residual moisture. FUTABA CORPORATION is valued for its OleDry series coatable desiccants, mainly used in organic EL displays, organic EL lighting, and small size cavity encapsulation routes. Its advantages lie in strong

coatability and suitability for thinner encapsulation designs in specific device structures.

Future growth will not come from the expansion of general desiccant demand, but from changes in OLED application structures and upgrades in packaging routes. Traditional desiccant sheets have limited room in smartphone AMOLED applications, especially as thin film encapsulation becomes more mature and the use of standalone getter sheets is reduced. However, OLED tablets, automotive displays, monitors, OLED lighting, organic sensors, and new organic electronic devices can still bring selective growth opportunities. Policy environment and supply chain security are also changing material procurement logic. Localization of new display materials, semiconductor and display supply chain security, green manufacturing, and support for high reliability electronic materials will encourage more local suppliers to enter qualification stages. The main industry risks come from substitution pressure from thin film encapsulation, multilayer barrier films, and high performance encapsulation adhesives, as well as fluctuations in OLED end market shipment cycles. In the long term, OLED encapsulation moisture getter materials will remain a key auxiliary material for improving the reliability of organic electronic devices, and the industry will maintain a small scale, high technical density, and steady growth profile.

This report studies the global OLED Moisture Getters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for OLED Moisture Getters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OLED Moisture Getters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global OLED Moisture Getters total production and demand, 2021-2032, (K Sqm)

Global OLED Moisture Getters total production value, 2021-2032, (USD Million)

Global OLED Moisture Getters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global OLED Moisture Getters consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: OLED Moisture Getters domestic production, consumption, key domestic manufacturers and share

Global OLED Moisture Getters production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K Sqm)

Global OLED Moisture Getters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global OLED Moisture Getters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global OLED Moisture Getters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAES Getters S.p.A., DYNIC CORPORATION, FUTABA CORPORATION, Pan Asian Microvent Tech (Jiangsu) Corporation, Luminescence Technology Corp., MacDermid Alpha Electronics Solutions, Hi-Rel Group, Kunshan Wisepac Desiccant Co., Ltd., WiseSorbent Technology LLC, ACE Display, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World OLED Moisture Getters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OLED Moisture Getters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global OLED Moisture Getters Market, Segmentation by Type:

Moisture Getter Sheets

Coatable Getter Pastes

Liquid Desiccants

Others

Global OLED Moisture Getters Market, Segmentation by Optical Property:

Opaque Getters

Semi Transparent Getters

Transparent Getters

Others

Global OLED Moisture Getters Market, Segmentation by Application:

Consumer Electronics

Automotive and Transportation

Display and Lighting Manufacturing

Industrial and Specialty Electronics

Research and Academic Use

Others

Companies Profiled:

SAES Getters S.p.A.

DYNIC CORPORATION

FUTABA CORPORATION

Pan Asian Microvent Tech (Jiangsu) Corporation

Luminescence Technology Corp.

MacDermid Alpha Electronics Solutions

Hi-Rel Group

Kunshan Wisepac Desiccant Co., Ltd.

WiseSorbent Technology LLC

ACE Display

Furukawa Electric Power Systems Co., Ltd.

Sekisui Kasei Co., Ltd.

Flow Dry Technology, Inc.

Key Questions Answered:

1. How big is the global OLED Moisture Getters market?
2. What is the demand of the global OLED Moisture Getters market?

3. What is the year over year growth of the global OLED Moisture Getters market?
4. What is the production and production value of the global OLED Moisture Getters market?
5. Who are the key producers in the global OLED Moisture Getters market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 OLED Moisture Getters Introduction
- 1.2 World OLED Moisture Getters Supply & Forecast
 - 1.2.1 World OLED Moisture Getters Production Value (2021 & 2025 & 2032)
 - 1.2.2 World OLED Moisture Getters Production (2021-2032)
 - 1.2.3 World OLED Moisture Getters Pricing Trends (2021-2032)
- 1.3 World OLED Moisture Getters Production by Region (Based on Production Site)
 - 1.3.1 World OLED Moisture Getters Production Value by Region (2021-2032)
 - 1.3.2 World OLED Moisture Getters Production by Region (2021-2032)
 - 1.3.3 World OLED Moisture Getters Average Price by Region (2021-2032)
 - 1.3.4 North America OLED Moisture Getters Production (2021-2032)
 - 1.3.5 Europe OLED Moisture Getters Production (2021-2032)
 - 1.3.6 China OLED Moisture Getters Production (2021-2032)
 - 1.3.7 Japan OLED Moisture Getters Production (2021-2032)
 - 1.3.8 South Korea OLED Moisture Getters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 OLED Moisture Getters Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 OLED Moisture Getters Major Market Trends

2 DEMAND SUMMARY

- 2.1 World OLED Moisture Getters Demand (2021-2032)
- 2.2 World OLED Moisture Getters Consumption by Region
 - 2.2.1 World OLED Moisture Getters Consumption by Region (2021-2026)
 - 2.2.2 World OLED Moisture Getters Consumption Forecast by Region (2027-2032)
- 2.3 United States OLED Moisture Getters Consumption (2021-2032)
- 2.4 China OLED Moisture Getters Consumption (2021-2032)
- 2.5 Europe OLED Moisture Getters Consumption (2021-2032)
- 2.6 Japan OLED Moisture Getters Consumption (2021-2032)
- 2.7 South Korea OLED Moisture Getters Consumption (2021-2032)
- 2.8 ASEAN OLED Moisture Getters Consumption (2021-2032)
- 2.9 India OLED Moisture Getters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World OLED Moisture Getters Production Value by Manufacturer (2021-2026)
- 3.2 World OLED Moisture Getters Production by Manufacturer (2021-2026)
- 3.3 World OLED Moisture Getters Average Price by Manufacturer (2021-2026)
- 3.4 OLED Moisture Getters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global OLED Moisture Getters Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for OLED Moisture Getters in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for OLED Moisture Getters in 2025
- 3.6 OLED Moisture Getters Market: Overall Company Footprint Analysis
 - 3.6.1 OLED Moisture Getters Market: Region Footprint
 - 3.6.2 OLED Moisture Getters Market: Company Product Type Footprint
 - 3.6.3 OLED Moisture Getters Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: OLED Moisture Getters Production Value Comparison
 - 4.1.1 United States VS China: OLED Moisture Getters Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: OLED Moisture Getters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: OLED Moisture Getters Production Comparison
 - 4.2.1 United States VS China: OLED Moisture Getters Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: OLED Moisture Getters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: OLED Moisture Getters Consumption Comparison
 - 4.3.1 United States VS China: OLED Moisture Getters Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: OLED Moisture Getters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based OLED Moisture Getters Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based OLED Moisture Getters Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers OLED Moisture Getters Production Value (2021-2026)

4.4.3 United States Based Manufacturers OLED Moisture Getters Production (2021-2026)

4.5 China Based OLED Moisture Getters Manufacturers and Market Share

4.5.1 China Based OLED Moisture Getters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers OLED Moisture Getters Production Value (2021-2026)

4.5.3 China Based Manufacturers OLED Moisture Getters Production (2021-2026)

4.6 Rest of World Based OLED Moisture Getters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based OLED Moisture Getters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers OLED Moisture Getters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers OLED Moisture Getters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World OLED Moisture Getters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Moisture Getter Sheets

5.2.2 Coatable Getter Pastes

5.2.3 Liquid Desiccants

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World OLED Moisture Getters Production by Type (2021-2032)

5.3.2 World OLED Moisture Getters Production Value by Type (2021-2032)

5.3.3 World OLED Moisture Getters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPTICAL PROPERTY

6.1 World OLED Moisture Getters Market Size Overview by Optical Property: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Optical Property

- 6.2.1 Opaque Getters
- 6.2.2 Semi Transparent Getters
- 6.2.3 Transparent Getters
- 6.2.4 Others
- 6.3 Market Segment by Optical Property
 - 6.3.1 World OLED Moisture Getters Production by Optical Property (2021-2032)
 - 6.3.2 World OLED Moisture Getters Production Value by Optical Property (2021-2032)
 - 6.3.3 World OLED Moisture Getters Average Price by Optical Property (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World OLED Moisture Getters Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Consumer Electronics
 - 7.2.2 Automotive and Transportation
 - 7.2.3 Display and Lighting Manufacturing
 - 7.2.4 Industrial and Specialty Electronics
 - 7.2.5 Research and Academic Use
 - 7.2.6 Others
- 7.3 Market Segment by Application
 - 7.3.1 World OLED Moisture Getters Production by Application (2021-2032)
 - 7.3.2 World OLED Moisture Getters Production Value by Application (2021-2032)
 - 7.3.3 World OLED Moisture Getters Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 SAES Getters S.p.A.
 - 8.1.1 SAES Getters S.p.A. Details
 - 8.1.2 SAES Getters S.p.A. Major Business
 - 8.1.3 SAES Getters S.p.A. OLED Moisture Getters Product and Services
 - 8.1.4 SAES Getters S.p.A. OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 SAES Getters S.p.A. Recent Developments/Updates
 - 8.1.6 SAES Getters S.p.A. Competitive Strengths & Weaknesses
- 8.2 DYNIC CORPORATION
 - 8.2.1 DYNIC CORPORATION Details
 - 8.2.2 DYNIC CORPORATION Major Business
 - 8.2.3 DYNIC CORPORATION OLED Moisture Getters Product and Services

8.2.4 DYNIC CORPORATION OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 DYNIC CORPORATION Recent Developments/Updates

8.2.6 DYNIC CORPORATION Competitive Strengths & Weaknesses

8.3 FUTABA CORPORATION

8.3.1 FUTABA CORPORATION Details

8.3.2 FUTABA CORPORATION Major Business

8.3.3 FUTABA CORPORATION OLED Moisture Getters Product and Services

8.3.4 FUTABA CORPORATION OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 FUTABA CORPORATION Recent Developments/Updates

8.3.6 FUTABA CORPORATION Competitive Strengths & Weaknesses

8.4 Pan Asian Microvent Tech (Jiangsu) Corporation

8.4.1 Pan Asian Microvent Tech (Jiangsu) Corporation Details

8.4.2 Pan Asian Microvent Tech (Jiangsu) Corporation Major Business

8.4.3 Pan Asian Microvent Tech (Jiangsu) Corporation OLED Moisture Getters Product and Services

8.4.4 Pan Asian Microvent Tech (Jiangsu) Corporation OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Pan Asian Microvent Tech (Jiangsu) Corporation Recent Developments/Updates

8.4.6 Pan Asian Microvent Tech (Jiangsu) Corporation Competitive Strengths & Weaknesses

8.5 Luminescence Technology Corp.

8.5.1 Luminescence Technology Corp. Details

8.5.2 Luminescence Technology Corp. Major Business

8.5.3 Luminescence Technology Corp. OLED Moisture Getters Product and Services

8.5.4 Luminescence Technology Corp. OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Luminescence Technology Corp. Recent Developments/Updates

8.5.6 Luminescence Technology Corp. Competitive Strengths & Weaknesses

8.6 MacDermid Alpha Electronics Solutions

8.6.1 MacDermid Alpha Electronics Solutions Details

8.6.2 MacDermid Alpha Electronics Solutions Major Business

8.6.3 MacDermid Alpha Electronics Solutions OLED Moisture Getters Product and Services

8.6.4 MacDermid Alpha Electronics Solutions OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 MacDermid Alpha Electronics Solutions Recent Developments/Updates

8.6.6 MacDermid Alpha Electronics Solutions Competitive Strengths & Weaknesses

8.7 Hi-Rel Group

8.7.1 Hi-Rel Group Details

8.7.2 Hi-Rel Group Major Business

8.7.3 Hi-Rel Group OLED Moisture Getters Product and Services

8.7.4 Hi-Rel Group OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Hi-Rel Group Recent Developments/Updates

8.7.6 Hi-Rel Group Competitive Strengths & Weaknesses

8.8 Kunshan Wisepac Desiccant Co., Ltd.

8.8.1 Kunshan Wisepac Desiccant Co., Ltd. Details

8.8.2 Kunshan Wisepac Desiccant Co., Ltd. Major Business

8.8.3 Kunshan Wisepac Desiccant Co., Ltd. OLED Moisture Getters Product and Services

8.8.4 Kunshan Wisepac Desiccant Co., Ltd. OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Kunshan Wisepac Desiccant Co., Ltd. Recent Developments/Updates

8.8.6 Kunshan Wisepac Desiccant Co., Ltd. Competitive Strengths & Weaknesses

8.9 WiseSorbent Technology LLC

8.9.1 WiseSorbent Technology LLC Details

8.9.2 WiseSorbent Technology LLC Major Business

8.9.3 WiseSorbent Technology LLC OLED Moisture Getters Product and Services

8.9.4 WiseSorbent Technology LLC OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 WiseSorbent Technology LLC Recent Developments/Updates

8.9.6 WiseSorbent Technology LLC Competitive Strengths & Weaknesses

8.10 ACE Display

8.10.1 ACE Display Details

8.10.2 ACE Display Major Business

8.10.3 ACE Display OLED Moisture Getters Product and Services

8.10.4 ACE Display OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 ACE Display Recent Developments/Updates

8.10.6 ACE Display Competitive Strengths & Weaknesses

8.11 Furukawa Electric Power Systems Co., Ltd.

8.11.1 Furukawa Electric Power Systems Co., Ltd. Details

8.11.2 Furukawa Electric Power Systems Co., Ltd. Major Business

8.11.3 Furukawa Electric Power Systems Co., Ltd. OLED Moisture Getters Product and Services

8.11.4 Furukawa Electric Power Systems Co., Ltd. OLED Moisture Getters Production,

Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Furukawa Electric Power Systems Co., Ltd. Recent Developments/Updates

8.11.6 Furukawa Electric Power Systems Co., Ltd. Competitive Strengths & Weaknesses

8.12 Sekisui Kasei Co., Ltd.

8.12.1 Sekisui Kasei Co., Ltd. Details

8.12.2 Sekisui Kasei Co., Ltd. Major Business

8.12.3 Sekisui Kasei Co., Ltd. OLED Moisture Getters Product and Services

8.12.4 Sekisui Kasei Co., Ltd. OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Sekisui Kasei Co., Ltd. Recent Developments/Updates

8.12.6 Sekisui Kasei Co., Ltd. Competitive Strengths & Weaknesses

8.13 Flow Dry Technology, Inc.

8.13.1 Flow Dry Technology, Inc. Details

8.13.2 Flow Dry Technology, Inc. Major Business

8.13.3 Flow Dry Technology, Inc. OLED Moisture Getters Product and Services

8.13.4 Flow Dry Technology, Inc. OLED Moisture Getters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Flow Dry Technology, Inc. Recent Developments/Updates

8.13.6 Flow Dry Technology, Inc. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 OLED Moisture Getters Industry Chain

9.2 OLED Moisture Getters Upstream Analysis

9.2.1 OLED Moisture Getters Core Raw Materials

9.2.2 Main Manufacturers of OLED Moisture Getters Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 OLED Moisture Getters Production Mode

9.6 OLED Moisture Getters Procurement Model

9.7 OLED Moisture Getters Industry Sales Model and Sales Channels

9.7.1 OLED Moisture Getters Sales Model

9.7.2 OLED Moisture Getters Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World OLED Moisture Getters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World OLED Moisture Getters Production Value by Region (2021-2026) & (USD Million)

Table 3. World OLED Moisture Getters Production Value by Region (2027-2032) & (USD Million)

Table 4. World OLED Moisture Getters Production Value Market Share by Region (2021-2026)

Table 5. World OLED Moisture Getters Production Value Market Share by Region (2027-2032)

Table 6. World OLED Moisture Getters Production by Region (2021-2026) & (K Sqm)

Table 7. World OLED Moisture Getters Production by Region (2027-2032) & (K Sqm)

Table 8. World OLED Moisture Getters Production Market Share by Region (2021-2026)

Table 9. World OLED Moisture Getters Production Market Share by Region (2027-2032)

Table 10. World OLED Moisture Getters Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World OLED Moisture Getters Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. OLED Moisture Getters Major Market Trends

Table 13. World OLED Moisture Getters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World OLED Moisture Getters Consumption by Region (2021-2026) & (K Sqm)

Table 15. World OLED Moisture Getters Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World OLED Moisture Getters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key OLED Moisture Getters Producers in 2025

Table 18. World OLED Moisture Getters Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key OLED Moisture Getters Producers in 2025

Table 20. World OLED Moisture Getters Average Price by Manufacturer (2021-2026) &

(US\$/Sq m)

Table 21. Global OLED Moisture Getters Company Evaluation Quadrant

Table 22. World OLED Moisture Getters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and OLED Moisture Getters Production Site of Key Manufacturer

Table 24. OLED Moisture Getters Market: Company Product Type Footprint

Table 25. OLED Moisture Getters Market: Company Product Application Footprint

Table 26. OLED Moisture Getters Competitive Factors

Table 27. OLED Moisture Getters New Entrant and Capacity Expansion Plans

Table 28. OLED Moisture Getters Mergers & Acquisitions Activity

Table 29. United States VS China OLED Moisture Getters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China OLED Moisture Getters Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China OLED Moisture Getters Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based OLED Moisture Getters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers OLED Moisture Getters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers OLED Moisture Getters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers OLED Moisture Getters Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers OLED Moisture Getters Production Market Share (2021-2026)

Table 37. China Based OLED Moisture Getters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers OLED Moisture Getters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers OLED Moisture Getters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers OLED Moisture Getters Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers OLED Moisture Getters Production Market Share (2021-2026)

Table 42. Rest of World Based OLED Moisture Getters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers OLED Moisture Getters Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers OLED Moisture Getters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers OLED Moisture Getters Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers OLED Moisture Getters Production Market Share (2021-2026)

Table 47. World OLED Moisture Getters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World OLED Moisture Getters Production by Type (2021-2026) & (K Sqm)

Table 49. World OLED Moisture Getters Production by Type (2027-2032) & (K Sqm)

Table 50. World OLED Moisture Getters Production Value by Type (2021-2026) & (USD Million)

Table 51. World OLED Moisture Getters Production Value by Type (2027-2032) & (USD Million)

Table 52. World OLED Moisture Getters Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World OLED Moisture Getters Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World OLED Moisture Getters Production Value by Optical Property, (USD Million), 2021 & 2025 & 2032

Table 55. World OLED Moisture Getters Production by Optical Property (2021-2026) & (K Sqm)

Table 56. World OLED Moisture Getters Production by Optical Property (2027-2032) & (K Sqm)

Table 57. World OLED Moisture Getters Production Value by Optical Property (2021-2026) & (USD Million)

Table 58. World OLED Moisture Getters Production Value by Optical Property (2027-2032) & (USD Million)

Table 59. World OLED Moisture Getters Average Price by Optical Property (2021-2026) & (US\$/Sq m)

Table 60. World OLED Moisture Getters Average Price by Optical Property (2027-2032) & (US\$/Sq m)

Table 61. World OLED Moisture Getters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World OLED Moisture Getters Production by Application (2021-2026) & (K Sqm)

Table 63. World OLED Moisture Getters Production by Application (2027-2032) & (K Sqm)

Table 64. World OLED Moisture Getters Production Value by Application (2021-2026) & (USD Million)

Table 65. World OLED Moisture Getters Production Value by Application (2027-2032) & (USD Million)

Table 66. World OLED Moisture Getters Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World OLED Moisture Getters Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. SAES Getters S.p.A. Basic Information, Manufacturing Base and Competitors

Table 69. SAES Getters S.p.A. Major Business

Table 70. SAES Getters S.p.A. OLED Moisture Getters Product and Services

Table 71. SAES Getters S.p.A. OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. SAES Getters S.p.A. Recent Developments/Updates

Table 73. SAES Getters S.p.A. Competitive Strengths & Weaknesses

Table 74. DYNIC CORPORATION Basic Information, Manufacturing Base and Competitors

Table 75. DYNIC CORPORATION Major Business

Table 76. DYNIC CORPORATION OLED Moisture Getters Product and Services

Table 77. DYNIC CORPORATION OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. DYNIC CORPORATION Recent Developments/Updates

Table 79. DYNIC CORPORATION Competitive Strengths & Weaknesses

Table 80. FUTABA CORPORATION Basic Information, Manufacturing Base and Competitors

Table 81. FUTABA CORPORATION Major Business

Table 82. FUTABA CORPORATION OLED Moisture Getters Product and Services

Table 83. FUTABA CORPORATION OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. FUTABA CORPORATION Recent Developments/Updates

Table 85. FUTABA CORPORATION Competitive Strengths & Weaknesses

Table 86. Pan Asian Microvent Tech (Jiangsu) Corporation Basic Information, Manufacturing Base and Competitors

Table 87. Pan Asian Microvent Tech (Jiangsu) Corporation Major Business

Table 88. Pan Asian Microvent Tech (Jiangsu) Corporation OLED Moisture Getters Product and Services

Table 89. Pan Asian Microvent Tech (Jiangsu) Corporation OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Pan Asian Microvent Tech (Jiangsu) Corporation Recent Developments/Updates

Table 91. Pan Asian Microvent Tech (Jiangsu) Corporation Competitive Strengths & Weaknesses

Table 92. Luminescence Technology Corp. Basic Information, Manufacturing Base and Competitors

Table 93. Luminescence Technology Corp. Major Business

Table 94. Luminescence Technology Corp. OLED Moisture Getters Product and Services

Table 95. Luminescence Technology Corp. OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Luminescence Technology Corp. Recent Developments/Updates

Table 97. Luminescence Technology Corp. Competitive Strengths & Weaknesses

Table 98. MacDermid Alpha Electronics Solutions Basic Information, Manufacturing Base and Competitors

Table 99. MacDermid Alpha Electronics Solutions Major Business

Table 100. MacDermid Alpha Electronics Solutions OLED Moisture Getters Product and Services

Table 101. MacDermid Alpha Electronics Solutions OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. MacDermid Alpha Electronics Solutions Recent Developments/Updates

Table 103. MacDermid Alpha Electronics Solutions Competitive Strengths & Weaknesses

Table 104. Hi-Rel Group Basic Information, Manufacturing Base and Competitors

Table 105. Hi-Rel Group Major Business

Table 106. Hi-Rel Group OLED Moisture Getters Product and Services

Table 107. Hi-Rel Group OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Hi-Rel Group Recent Developments/Updates

Table 109. Hi-Rel Group Competitive Strengths & Weaknesses

Table 110. Kunshan Wisepac Desiccant Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 111. Kunshan Wisepac Desiccant Co., Ltd. Major Business

Table 112. Kunshan Wisepac Desiccant Co., Ltd. OLED Moisture Getters Product and

Services

Table 113. Kunshan Wisepac Desiccant Co., Ltd. OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Kunshan Wisepac Desiccant Co., Ltd. Recent Developments/Updates

Table 115. Kunshan Wisepac Desiccant Co., Ltd. Competitive Strengths & Weaknesses

Table 116. WiseSorbent Technology LLC Basic Information, Manufacturing Base and Competitors

Table 117. WiseSorbent Technology LLC Major Business

Table 118. WiseSorbent Technology LLC OLED Moisture Getters Product and Services

Table 119. WiseSorbent Technology LLC OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. WiseSorbent Technology LLC Recent Developments/Updates

Table 121. WiseSorbent Technology LLC Competitive Strengths & Weaknesses

Table 122. ACE Display Basic Information, Manufacturing Base and Competitors

Table 123. ACE Display Major Business

Table 124. ACE Display OLED Moisture Getters Product and Services

Table 125. ACE Display OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. ACE Display Recent Developments/Updates

Table 127. ACE Display Competitive Strengths & Weaknesses

Table 128. Furukawa Electric Power Systems Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 129. Furukawa Electric Power Systems Co., Ltd. Major Business

Table 130. Furukawa Electric Power Systems Co., Ltd. OLED Moisture Getters Product and Services

Table 131. Furukawa Electric Power Systems Co., Ltd. OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Furukawa Electric Power Systems Co., Ltd. Recent Developments/Updates

Table 133. Furukawa Electric Power Systems Co., Ltd. Competitive Strengths & Weaknesses

Table 134. Sekisui Kasei Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 135. Sekisui Kasei Co., Ltd. Major Business

Table 136. Sekisui Kasei Co., Ltd. OLED Moisture Getters Product and Services

Table 137. Sekisui Kasei Co., Ltd. OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 138. Sekisui Kasei Co., Ltd. Recent Developments/Updates

Table 139. Sekisui Kasei Co., Ltd. Competitive Strengths & Weaknesses

Table 140. Flow Dry Technology, Inc. Basic Information, Manufacturing Base and Competitors

Table 141. Flow Dry Technology, Inc. Major Business

Table 142. Flow Dry Technology, Inc. OLED Moisture Getters Product and Services

Table 143. Flow Dry Technology, Inc. OLED Moisture Getters Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Flow Dry Technology, Inc. Recent Developments/Updates

Table 145. Flow Dry Technology, Inc. Competitive Strengths & Weaknesses

Table 146. Global Key Players of OLED Moisture Getters Upstream (Raw Materials)

Table 147. Global OLED Moisture Getters Typical Customers

Table 148. OLED Moisture Getters Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. OLED Moisture Getters Picture

Figure 2. World OLED Moisture Getters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World OLED Moisture Getters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World OLED Moisture Getters Production (2021-2032) & (K Sqm)

Figure 5. World OLED Moisture Getters Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World OLED Moisture Getters Production Value Market Share by Region (2021-2032)

Figure 7. World OLED Moisture Getters Production Market Share by Region (2021-2032)

Figure 8. North America OLED Moisture Getters Production (2021-2032) & (K Sqm)

Figure 9. Europe OLED Moisture Getters Production (2021-2032) & (K Sqm)

Figure 10. China OLED Moisture Getters Production (2021-2032) & (K Sqm)

Figure 11. Japan OLED Moisture Getters Production (2021-2032) & (K Sqm)

Figure 12. South Korea OLED Moisture Getters Production (2021-2032) & (K Sqm)

Figure 13. OLED Moisture Getters Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 16. World OLED Moisture Getters Consumption Market Share by Region (2021-2032)

Figure 17. United States OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 18. China OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 19. Europe OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 20. Japan OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 21. South Korea OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 22. ASEAN OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 23. India OLED Moisture Getters Consumption (2021-2032) & (K Sqm)

Figure 24. Producer Shipments of OLED Moisture Getters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for OLED Moisture Getters Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for OLED Moisture Getters Markets in 2025

Figure 27. United States VS China: OLED Moisture Getters Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: OLED Moisture Getters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: OLED Moisture Getters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers OLED Moisture Getters Production Market Share 2025

Figure 31. China Based Manufacturers OLED Moisture Getters Production Market Share 2025

Figure 32. Rest of World Based Manufacturers OLED Moisture Getters Production Market Share 2025

Figure 33. World OLED Moisture Getters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World OLED Moisture Getters Production Value Market Share by Type in 2025

Figure 35. Moisture Getter Sheets

Figure 36. Coatable Getter Pastes

Figure 37. Liquid Desiccants

Figure 38. Others

Figure 39. World OLED Moisture Getters Production Market Share by Type (2021-2032)

Figure 40. World OLED Moisture Getters Production Value Market Share by Type (2021-2032)

Figure 41. World OLED Moisture Getters Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 42. World OLED Moisture Getters Production Value by Optical Property, (USD Million), 2021 & 2025 & 2032

Figure 43. World OLED Moisture Getters Production Value Market Share by Optical Property in 2025

Figure 44. Opaque Getters

Figure 45. Semi Transparent Getters

Figure 46. Transparent Getters

Figure 47. Others

Figure 48. World OLED Moisture Getters Production Market Share by Optical Property (2021-2032)

Figure 49. World OLED Moisture Getters Production Value Market Share by Optical Property (2021-2032)

Figure 50. World OLED Moisture Getters Average Price by Optical Property (2021-2032) & (US\$/Sq m)

Figure 51. World OLED Moisture Getters Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 52. World OLED Moisture Getters Production Value Market Share by Application in 2025

Figure 53. Consumer Electronics

Figure 54. Automotive and Transportation

Figure 55. Display and Lighting Manufacturing

Figure 56. Industrial and Specialty Electronics

Figure 57. Research and Academic Use

Figure 58. Others

Figure 59. World OLED Moisture Getters Production Market Share by Application (2021-2032)

Figure 60. World OLED Moisture Getters Production Value Market Share by Application (2021-2032)

Figure 61. World OLED Moisture Getters Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 62. OLED Moisture Getters Industry Chain

Figure 63. OLED Moisture Getters Procurement Model

Figure 64. OLED Moisture Getters Sales Model

Figure 65. OLED Moisture Getters Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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