

Global OLED Moisture Getters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global OLED Moisture Getters market size was valued at US\$ 36.38 million in 2025 and is forecast to a readjusted size of US\$ 51.29 million by 2032 with a CAGR of 5.1% during review period.

OLED encapsulation moisture getters are functional moisture control materials used inside or alongside the encapsulation structure of OLED displays, OLED lighting panels, and organic electronic devices. Their main role is to absorb residual moisture and water vapor that may remain in or penetrate the encapsulated device, thereby reducing moisture induced degradation of organic emitting layers, cathodes, electrode interfaces, adhesive layers, and other sensitive functional stacks. The product scope mainly covers moisture getter sheets, moisture getter films, desiccant sheets, liquid desiccants, coatable getter materials, transparent moisture getters, dispensable getters, and active getter filler systems designed for OLED packaging structures. Typical active chemistries include metal oxides, alkaline earth metal oxides, moisture absorbing resins, composite inorganic fillers, and polymer carrier systems. Key specifications include moisture absorption capacity, absorption rate, residual moisture control performance, low outgassing, optical transparency, thickness uniformity, cleanliness level, ionic impurity control, thermal stability, curing compatibility, and material compatibility with sealants, cover glass, metal lids, polymer substrates, and thin film encapsulation related layers. In 2025, the global average gross margin of OLED encapsulation moisture getter materials is estimated at about 35% to 55%.

The industry nature of OLED encapsulation moisture getter materials is not general desiccant sales, but a high cleanliness functional material capability built around OLED device lifetime, dark spot control, and encapsulation reliability. The upstream supply

chain mainly includes metal oxides, alkaline earth metal oxides, inorganic moisture absorbing fillers, moisture absorbing resins, polymer carriers, release films, base films, adhesive systems, and clean coating materials. The midstream segment consists of moisture getter sheets, moisture getter films, desiccant sheets, liquid desiccants, coatable getter materials, transparent moisture getters, and dispensable getter materials. Downstream applications mainly serve OLED panels, OLED lighting, organic sensors, OPV devices, and other organic electronic device packaging. Asia Pacific is the largest demand region, driven by OLED panel manufacturing, packaging validation, and material adoption systems in South Korea, mainland China, Japan, and Taiwan. Since OLED emitting layers, cathodes, and interface materials are extremely sensitive to moisture and oxygen, the value of this industry lies more in low outgassing, low ionic contamination, stable moisture absorption, encapsulation compatibility, and long term reliability than in simple material consumption.

The global competitive landscape is characterized by a small market size, high qualification barriers, and a limited number of core suppliers. Japanese and European companies have deeper experience in OLED specific moisture getter materials, coatable desiccants, transparent getter systems, and long term reliability data, while suppliers in mainland China and Taiwan are building complementary supply capabilities in OLED dry films, liquid desiccants, and encapsulation consumables. The entry barrier of this industry does not come only from formulation technology, but also from clean manufacturing, trace moisture control, material outgassing control, customer qualification cycles, and mass production consistency. Once an OLED encapsulation material enters a mass production system, replacement risk is relatively high. Therefore, downstream panel makers usually maintain stable supplier relationships, while gradually introducing local alternatives under localization and supply chain security requirements.

In this landscape, the value of a company is not reflected only in a single moisture getter product, but in its ability to match material systems with encapsulation structures and customer process conditions. SAES Getters S.p.A. is valued for its dispensable high capacity desiccants, transparent active moisture absorbing coatings, active edge sealant materials, and thin film encapsulation related moisture control materials. These products are mainly used in OLED and organic electronic encapsulation, with advantages in broad product coverage, strong reliability foundations, and suitability for demanding packaging structures. DYNIC CORPORATION is valued for sheet type moisture getter materials such as HG Sheet, mainly used in cavity or sealed package structures for OLEDs, OPVs, and organic electronic devices. Its advantages lie in mature product form, clear usage method, and the ability to reduce dark spots and lifetime degradation caused by residual moisture. FUTABA CORPORATION is valued

for its OleDry series coatable desiccants, mainly used in organic EL displays, organic EL lighting, and small size cavity encapsulation routes. Its advantages lie in strong coatability and suitability for thinner encapsulation designs in specific device structures.

Future growth will not come from the expansion of general desiccant demand, but from changes in OLED application structures and upgrades in packaging routes. Traditional desiccant sheets have limited room in smartphone AMOLED applications, especially as thin film encapsulation becomes more mature and the use of standalone getter sheets is reduced. However, OLED tablets, automotive displays, monitors, OLED lighting, organic sensors, and new organic electronic devices can still bring selective growth opportunities. Policy environment and supply chain security are also changing material procurement logic. Localization of new display materials, semiconductor and display supply chain security, green manufacturing, and support for high reliability electronic materials will encourage more local suppliers to enter qualification stages. The main industry risks come from substitution pressure from thin film encapsulation, multilayer barrier films, and high performance encapsulation adhesives, as well as fluctuations in OLED end market shipment cycles. In the long term, OLED encapsulation moisture getter materials will remain a key auxiliary material for improving the reliability of organic electronic devices, and the industry will maintain a small scale, high technical density, and steady growth profile.

This report is a detailed and comprehensive analysis for global OLED Moisture Getters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global OLED Moisture Getters market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global OLED Moisture Getters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global OLED Moisture Getters market size and forecasts, by Type and by Application,

in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global OLED Moisture Getters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for OLED Moisture Getters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global OLED Moisture Getters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAES Getters S.p.A., DYNIC CORPORATION, FUTABA CORPORATION, Pan Asian Microvent Tech (Jiangsu) Corporation, Luminescence Technology Corp., MacDermid Alpha Electronics Solutions, Hi-Rel Group, Kunshan Wisepac Desiccant Co., Ltd., WiseSorbent Technology LLC, ACE Display, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

OLED Moisture Getters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Moisture Getter Sheets

Coatable Getter Pastes

Liquid Desiccants

Others

Market segment by Optical Property

Opaque Getters

Semi Transparent Getters

Transparent Getters

Others

Market segment by Application

Consumer Electronics

Automotive and Transportation

Display and Lighting Manufacturing

Industrial and Specialty Electronics

Research and Academic Use

Others

Major players covered

SAES Getters S.p.A.

DYNIC CORPORATION

FUTABA CORPORATION

Pan Asian Microvent Tech (Jiangsu) Corporation

Luminescence Technology Corp.

MacDermid Alpha Electronics Solutions

Hi-Rel Group

Kunshan Wisepac Desiccant Co., Ltd.

WiseSorbent Technology LLC

ACE Display

Furukawa Electric Power Systems Co., Ltd.

Sekisui Kasei Co., Ltd.

Flow Dry Technology, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe OLED Moisture Getters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of OLED Moisture Getters, with price, sales quantity, revenue, and global market share of OLED Moisture Getters from 2021 to 2026.

Chapter 3, the OLED Moisture Getters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the OLED Moisture Getters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and OLED Moisture Getters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of OLED Moisture Getters.

Chapter 14 and 15, to describe OLED Moisture Getters sales channel, distributors, customers, research findings and conclusion.

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