

Global OIS Camera Modules Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global OIS Camera Modules market size is expected to reach \$ 37379 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

In 2025, global OIS camera module output reached about 1.6 billion units, with 2.1 billion units in annual capacity. The average unit price is around USD 12, and gross margins are approximately 28%. OIS (Optical Image Stabilization) camera modules are integrated imaging units used in smartphones, tablets, automotive cameras, and other portable electronics that incorporate a lens-shift or sensor-shift stabilization mechanism to compensate for hand shake or motion blur in real time. An OIS module typically consists of the CMOS image sensor, lens stack, voice coil motor (VCM) or MEMS actuator for stabilization, gyroscope sensors, flexible printed circuits (FPC), driver ICs, and precision mechanical housing. The supply chain begins upstream with semiconductor manufacturers producing CMOS image sensors and driver ICs, rare-earth magnet and copper coil suppliers for VCM actuators, precision glass/plastic lens makers, and MEMS gyroscope producers; midstream involves actuator manufacturing, lens assembly, and module integration by camera module specialists; downstream, the fully assembled OIS camera modules are supplied to smartphone OEMs, automotive Tier-1 suppliers, AR/VR device makers, and other consumer electronics brands, where they are integrated into end devices and calibrated through software algorithms for image stabilization performance.

This report studies the global OIS Camera Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for OIS Camera Modules and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of OIS Camera Modules that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global OIS Camera Modules total production and demand, 2021-2032, (K Units)

Global OIS Camera Modules total production value, 2021-2032, (USD Million)

Global OIS Camera Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global OIS Camera Modules consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: OIS Camera Modules domestic production, consumption, key domestic manufacturers and share

Global OIS Camera Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global OIS Camera Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global OIS Camera Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global OIS Camera Modules market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sony, LG Innotek, Sunny Optical, Samsung, OFILM Group, Hon Hai Technology, Chicony Electronics, OmniVision, STMicroelectronics, Sharp Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World OIS Camera Modules market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global OIS Camera Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global OIS Camera Modules Market, Segmentation by Type:

Lens-Shift OIS

Sensor-Shift OIS

Hybrid OIS

Global OIS Camera Modules Market, Segmentation by Axis Stabilization Capability:

2-Axis OIS

3-Axis OIS

5-Axis OIS

Global OIS Camera Modules Market, Segmentation by Application:

Smartphones

Digital Cameras

Automotive Cameras

Drones & Robotics

AR/VR Devices

Others

Companies Profiled:

Sony

LG Innotek

Sunny Optical

Samsung

OFILM Group

Hon Hai Technology

Chicony Electronics

OmniVision

STMicroelectronics

Sharp Corporation

Cowell E

Lite-On Technology

Alps Alpine

Mitsumi Electric

TDK Corporation

Jahwa Electronics

New Shicoh Motor

Haesung Optics

Shanghai B.L Electronics

Key Questions Answered:

1. How big is the global OIS Camera Modules market?
2. What is the demand of the global OIS Camera Modules market?
3. What is the year over year growth of the global OIS Camera Modules market?
4. What is the production and production value of the global OIS Camera Modules market?
5. Who are the key producers in the global OIS Camera Modules market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 OIS Camera Modules Introduction
- 1.2 World OIS Camera Modules Supply & Forecast
 - 1.2.1 World OIS Camera Modules Production Value (2021 & 2025 & 2032)
 - 1.2.2 World OIS Camera Modules Production (2021-2032)
 - 1.2.3 World OIS Camera Modules Pricing Trends (2021-2032)
- 1.3 World OIS Camera Modules Production by Region (Based on Production Site)
 - 1.3.1 World OIS Camera Modules Production Value by Region (2021-2032)
 - 1.3.2 World OIS Camera Modules Production by Region (2021-2032)
 - 1.3.3 World OIS Camera Modules Average Price by Region (2021-2032)
 - 1.3.4 North America OIS Camera Modules Production (2021-2032)
 - 1.3.5 Europe OIS Camera Modules Production (2021-2032)
 - 1.3.6 China OIS Camera Modules Production (2021-2032)
 - 1.3.7 Japan OIS Camera Modules Production (2021-2032)
 - 1.3.8 South Korea OIS Camera Modules Production (2021-2032)
 - 1.3.9 Southeast Asia OIS Camera Modules Production (2021-2032)
 - 1.3.10 China Taiwan OIS Camera Modules Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 OIS Camera Modules Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 OIS Camera Modules Major Market Trends

2 DEMAND SUMMARY

- 2.1 World OIS Camera Modules Demand (2021-2032)
- 2.2 World OIS Camera Modules Consumption by Region
 - 2.2.1 World OIS Camera Modules Consumption by Region (2021-2026)
 - 2.2.2 World OIS Camera Modules Consumption Forecast by Region (2027-2032)
- 2.3 United States OIS Camera Modules Consumption (2021-2032)
- 2.4 China OIS Camera Modules Consumption (2021-2032)
- 2.5 Europe OIS Camera Modules Consumption (2021-2032)
- 2.6 Japan OIS Camera Modules Consumption (2021-2032)
- 2.7 South Korea OIS Camera Modules Consumption (2021-2032)
- 2.8 ASEAN OIS Camera Modules Consumption (2021-2032)
- 2.9 India OIS Camera Modules Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World OIS Camera Modules Production Value by Manufacturer (2021-2026)
- 3.2 World OIS Camera Modules Production by Manufacturer (2021-2026)
- 3.3 World OIS Camera Modules Average Price by Manufacturer (2021-2026)
- 3.4 OIS Camera Modules Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global OIS Camera Modules Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for OIS Camera Modules in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for OIS Camera Modules in 2025
- 3.6 OIS Camera Modules Market: Overall Company Footprint Analysis
 - 3.6.1 OIS Camera Modules Market: Region Footprint
 - 3.6.2 OIS Camera Modules Market: Company Product Type Footprint
 - 3.6.3 OIS Camera Modules Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: OIS Camera Modules Production Value Comparison
 - 4.1.1 United States VS China: OIS Camera Modules Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: OIS Camera Modules Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: OIS Camera Modules Production Comparison
 - 4.2.1 United States VS China: OIS Camera Modules Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: OIS Camera Modules Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: OIS Camera Modules Consumption Comparison
 - 4.3.1 United States VS China: OIS Camera Modules Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: OIS Camera Modules Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based OIS Camera Modules Manufacturers and Market Share,

2021-2026

4.4.1 United States Based OIS Camera Modules Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers OIS Camera Modules Production Value (2021-2026)

4.4.3 United States Based Manufacturers OIS Camera Modules Production (2021-2026)

4.5 China Based OIS Camera Modules Manufacturers and Market Share

4.5.1 China Based OIS Camera Modules Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers OIS Camera Modules Production Value (2021-2026)

4.5.3 China Based Manufacturers OIS Camera Modules Production (2021-2026)

4.6 Rest of World Based OIS Camera Modules Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based OIS Camera Modules Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers OIS Camera Modules Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers OIS Camera Modules Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World OIS Camera Modules Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lens-Shift OIS

5.2.2 Sensor-Shift OIS

5.2.3 Hybrid OIS

5.3 Market Segment by Type

5.3.1 World OIS Camera Modules Production by Type (2021-2032)

5.3.2 World OIS Camera Modules Production Value by Type (2021-2032)

5.3.3 World OIS Camera Modules Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AXIS STABILIZATION CAPABILITY

6.1 World OIS Camera Modules Market Size Overview by Axis Stabilization Capability: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Axis Stabilization Capability

6.2.1 2-Axis OIS

6.2.2 3-Axis OIS

6.2.3 5-Axis OIS

6.3 Market Segment by Axis Stabilization Capability

6.3.1 World OIS Camera Modules Production by Axis Stabilization Capability
(2021-2032)

6.3.2 World OIS Camera Modules Production Value by Axis Stabilization Capability
(2021-2032)

6.3.3 World OIS Camera Modules Average Price by Axis Stabilization Capability
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World OIS Camera Modules Market Size Overview by Application: 2021 VS 2025
VS 2032

7.2 Segment Introduction by Application

7.2.1 Smartphones

7.2.2 Digital Cameras

7.2.3 Automotive Cameras

7.2.4 Drones & Robotics

7.2.5 AR/VR Devices

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World OIS Camera Modules Production by Application (2021-2032)

7.3.2 World OIS Camera Modules Production Value by Application (2021-2032)

7.3.3 World OIS Camera Modules Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Sony

8.1.1 Sony Details

8.1.2 Sony Major Business

8.1.3 Sony OIS Camera Modules Product and Services

8.1.4 Sony OIS Camera Modules Production, Price, Value, Gross Margin and Market
Share (2021-2026)

8.1.5 Sony Recent Developments/Updates

8.1.6 Sony Competitive Strengths & Weaknesses

8.2 LG Innotek

8.2.1 LG Innotek Details

- 8.2.2 LG Innotek Major Business
- 8.2.3 LG Innotek OIS Camera Modules Product and Services
- 8.2.4 LG Innotek OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 LG Innotek Recent Developments/Updates
- 8.2.6 LG Innotek Competitive Strengths & Weaknesses
- 8.3 Sunny Optical
 - 8.3.1 Sunny Optical Details
 - 8.3.2 Sunny Optical Major Business
 - 8.3.3 Sunny Optical OIS Camera Modules Product and Services
 - 8.3.4 Sunny Optical OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Sunny Optical Recent Developments/Updates
 - 8.3.6 Sunny Optical Competitive Strengths & Weaknesses
- 8.4 Samsung
 - 8.4.1 Samsung Details
 - 8.4.2 Samsung Major Business
 - 8.4.3 Samsung OIS Camera Modules Product and Services
 - 8.4.4 Samsung OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Samsung Recent Developments/Updates
 - 8.4.6 Samsung Competitive Strengths & Weaknesses
- 8.5 OFILM Group
 - 8.5.1 OFILM Group Details
 - 8.5.2 OFILM Group Major Business
 - 8.5.3 OFILM Group OIS Camera Modules Product and Services
 - 8.5.4 OFILM Group OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 OFILM Group Recent Developments/Updates
 - 8.5.6 OFILM Group Competitive Strengths & Weaknesses
- 8.6 Hon Hai Technology
 - 8.6.1 Hon Hai Technology Details
 - 8.6.2 Hon Hai Technology Major Business
 - 8.6.3 Hon Hai Technology OIS Camera Modules Product and Services
 - 8.6.4 Hon Hai Technology OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Hon Hai Technology Recent Developments/Updates
 - 8.6.6 Hon Hai Technology Competitive Strengths & Weaknesses
- 8.7 Chicony Electronics

- 8.7.1 Chicony Electronics Details
- 8.7.2 Chicony Electronics Major Business
- 8.7.3 Chicony Electronics OIS Camera Modules Product and Services
- 8.7.4 Chicony Electronics OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Chicony Electronics Recent Developments/Updates
- 8.7.6 Chicony Electronics Competitive Strengths & Weaknesses
- 8.8 OmniVision
 - 8.8.1 OmniVision Details
 - 8.8.2 OmniVision Major Business
 - 8.8.3 OmniVision OIS Camera Modules Product and Services
 - 8.8.4 OmniVision OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 OmniVision Recent Developments/Updates
 - 8.8.6 OmniVision Competitive Strengths & Weaknesses
- 8.9 STMicroelectronics
 - 8.9.1 STMicroelectronics Details
 - 8.9.2 STMicroelectronics Major Business
 - 8.9.3 STMicroelectronics OIS Camera Modules Product and Services
 - 8.9.4 STMicroelectronics OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 STMicroelectronics Recent Developments/Updates
 - 8.9.6 STMicroelectronics Competitive Strengths & Weaknesses
- 8.10 Sharp Corporation
 - 8.10.1 Sharp Corporation Details
 - 8.10.2 Sharp Corporation Major Business
 - 8.10.3 Sharp Corporation OIS Camera Modules Product and Services
 - 8.10.4 Sharp Corporation OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Sharp Corporation Recent Developments/Updates
 - 8.10.6 Sharp Corporation Competitive Strengths & Weaknesses
- 8.11 Cowell E
 - 8.11.1 Cowell E Details
 - 8.11.2 Cowell E Major Business
 - 8.11.3 Cowell E OIS Camera Modules Product and Services
 - 8.11.4 Cowell E OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Cowell E Recent Developments/Updates
 - 8.11.6 Cowell E Competitive Strengths & Weaknesses

8.12 Lite-On Technology

8.12.1 Lite-On Technology Details

8.12.2 Lite-On Technology Major Business

8.12.3 Lite-On Technology OIS Camera Modules Product and Services

8.12.4 Lite-On Technology OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Lite-On Technology Recent Developments/Updates

8.12.6 Lite-On Technology Competitive Strengths & Weaknesses

8.13 Alps Alpine

8.13.1 Alps Alpine Details

8.13.2 Alps Alpine Major Business

8.13.3 Alps Alpine OIS Camera Modules Product and Services

8.13.4 Alps Alpine OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Alps Alpine Recent Developments/Updates

8.13.6 Alps Alpine Competitive Strengths & Weaknesses

8.14 Mitsumi Electric

8.14.1 Mitsumi Electric Details

8.14.2 Mitsumi Electric Major Business

8.14.3 Mitsumi Electric OIS Camera Modules Product and Services

8.14.4 Mitsumi Electric OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Mitsumi Electric Recent Developments/Updates

8.14.6 Mitsumi Electric Competitive Strengths & Weaknesses

8.15 TDK Corporation

8.15.1 TDK Corporation Details

8.15.2 TDK Corporation Major Business

8.15.3 TDK Corporation OIS Camera Modules Product and Services

8.15.4 TDK Corporation OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 TDK Corporation Recent Developments/Updates

8.15.6 TDK Corporation Competitive Strengths & Weaknesses

8.16 Jahwa Electronics

8.16.1 Jahwa Electronics Details

8.16.2 Jahwa Electronics Major Business

8.16.3 Jahwa Electronics OIS Camera Modules Product and Services

8.16.4 Jahwa Electronics OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Jahwa Electronics Recent Developments/Updates

- 8.16.6 Jahwa Electronics Competitive Strengths & Weaknesses
- 8.17 New Shicoh Motor
 - 8.17.1 New Shicoh Motor Details
 - 8.17.2 New Shicoh Motor Major Business
 - 8.17.3 New Shicoh Motor OIS Camera Modules Product and Services
 - 8.17.4 New Shicoh Motor OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 New Shicoh Motor Recent Developments/Updates
 - 8.17.6 New Shicoh Motor Competitive Strengths & Weaknesses
- 8.18 Haesung Optics
 - 8.18.1 Haesung Optics Details
 - 8.18.2 Haesung Optics Major Business
 - 8.18.3 Haesung Optics OIS Camera Modules Product and Services
 - 8.18.4 Haesung Optics OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Haesung Optics Recent Developments/Updates
 - 8.18.6 Haesung Optics Competitive Strengths & Weaknesses
- 8.19 Shanghai B.L Electronics
 - 8.19.1 Shanghai B.L Electronics Details
 - 8.19.2 Shanghai B.L Electronics Major Business
 - 8.19.3 Shanghai B.L Electronics OIS Camera Modules Product and Services
 - 8.19.4 Shanghai B.L Electronics OIS Camera Modules Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Shanghai B.L Electronics Recent Developments/Updates
 - 8.19.6 Shanghai B.L Electronics Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 OIS Camera Modules Industry Chain
- 9.2 OIS Camera Modules Upstream Analysis
 - 9.2.1 OIS Camera Modules Core Raw Materials
 - 9.2.2 Main Manufacturers of OIS Camera Modules Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 OIS Camera Modules Production Mode
- 9.6 OIS Camera Modules Procurement Model
- 9.7 OIS Camera Modules Industry Sales Model and Sales Channels
 - 9.7.1 OIS Camera Modules Sales Model
 - 9.7.2 OIS Camera Modules Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World OIS Camera Modules Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World OIS Camera Modules Production Value by Region (2021-2026) & (USD Million)

Table 3. World OIS Camera Modules Production Value by Region (2027-2032) & (USD Million)

Table 4. World OIS Camera Modules Production Value Market Share by Region (2021-2026)

Table 5. World OIS Camera Modules Production Value Market Share by Region (2027-2032)

Table 6. World OIS Camera Modules Production by Region (2021-2026) & (K Units)

Table 7. World OIS Camera Modules Production by Region (2027-2032) & (K Units)

Table 8. World OIS Camera Modules Production Market Share by Region (2021-2026)

Table 9. World OIS Camera Modules Production Market Share by Region (2027-2032)

Table 10. World OIS Camera Modules Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World OIS Camera Modules Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. OIS Camera Modules Major Market Trends

Table 13. World OIS Camera Modules Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World OIS Camera Modules Consumption by Region (2021-2026) & (K Units)

Table 15. World OIS Camera Modules Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World OIS Camera Modules Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key OIS Camera Modules Producers in 2025

Table 18. World OIS Camera Modules Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key OIS Camera Modules Producers in 2025

Table 20. World OIS Camera Modules Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global OIS Camera Modules Company Evaluation Quadrant

Table 22. World OIS Camera Modules Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and OIS Camera Modules Production Site of Key Manufacturer

Table 24. OIS Camera Modules Market: Company Product Type Footprint

Table 25. OIS Camera Modules Market: Company Product Application Footprint

Table 26. OIS Camera Modules Competitive Factors

Table 27. OIS Camera Modules New Entrant and Capacity Expansion Plans

Table 28. OIS Camera Modules Mergers & Acquisitions Activity

Table 29. United States VS China OIS Camera Modules Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China OIS Camera Modules Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China OIS Camera Modules Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based OIS Camera Modules Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers OIS Camera Modules Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers OIS Camera Modules Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers OIS Camera Modules Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers OIS Camera Modules Production Market Share (2021-2026)

Table 37. China Based OIS Camera Modules Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers OIS Camera Modules Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers OIS Camera Modules Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers OIS Camera Modules Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers OIS Camera Modules Production Market Share (2021-2026)

Table 42. Rest of World Based OIS Camera Modules Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers OIS Camera Modules Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers OIS Camera Modules Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers OIS Camera Modules Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers OIS Camera Modules Production Market Share (2021-2026)

Table 47. World OIS Camera Modules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World OIS Camera Modules Production by Type (2021-2026) & (K Units)

Table 49. World OIS Camera Modules Production by Type (2027-2032) & (K Units)

Table 50. World OIS Camera Modules Production Value by Type (2021-2026) & (USD Million)

Table 51. World OIS Camera Modules Production Value by Type (2027-2032) & (USD Million)

Table 52. World OIS Camera Modules Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World OIS Camera Modules Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World OIS Camera Modules Production Value by Axis Stabilization Capability, (USD Million), 2021 & 2025 & 2032

Table 55. World OIS Camera Modules Production by Axis Stabilization Capability (2021-2026) & (K Units)

Table 56. World OIS Camera Modules Production by Axis Stabilization Capability (2027-2032) & (K Units)

Table 57. World OIS Camera Modules Production Value by Axis Stabilization Capability (2021-2026) & (USD Million)

Table 58. World OIS Camera Modules Production Value by Axis Stabilization Capability (2027-2032) & (USD Million)

Table 59. World OIS Camera Modules Average Price by Axis Stabilization Capability (2021-2026) & (US\$/Unit)

Table 60. World OIS Camera Modules Average Price by Axis Stabilization Capability (2027-2032) & (US\$/Unit)

Table 61. World OIS Camera Modules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World OIS Camera Modules Production by Application (2021-2026) & (K Units)

Table 63. World OIS Camera Modules Production by Application (2027-2032) & (K Units)

Table 64. World OIS Camera Modules Production Value by Application (2021-2026) & (USD Million)

Table 65. World OIS Camera Modules Production Value by Application (2027-2032) & (USD Million)

Table 66. World OIS Camera Modules Average Price by Application (2021-2026) &

(US\$/Unit)

Table 67. World OIS Camera Modules Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Sony Basic Information, Manufacturing Base and Competitors

Table 69. Sony Major Business

Table 70. Sony OIS Camera Modules Product and Services

Table 71. Sony OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Sony Recent Developments/Updates

Table 73. Sony Competitive Strengths & Weaknesses

Table 74. LG Innotek Basic Information, Manufacturing Base and Competitors

Table 75. LG Innotek Major Business

Table 76. LG Innotek OIS Camera Modules Product and Services

Table 77. LG Innotek OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. LG Innotek Recent Developments/Updates

Table 79. LG Innotek Competitive Strengths & Weaknesses

Table 80. Sunny Optical Basic Information, Manufacturing Base and Competitors

Table 81. Sunny Optical Major Business

Table 82. Sunny Optical OIS Camera Modules Product and Services

Table 83. Sunny Optical OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Sunny Optical Recent Developments/Updates

Table 85. Sunny Optical Competitive Strengths & Weaknesses

Table 86. Samsung Basic Information, Manufacturing Base and Competitors

Table 87. Samsung Major Business

Table 88. Samsung OIS Camera Modules Product and Services

Table 89. Samsung OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Samsung Recent Developments/Updates

Table 91. Samsung Competitive Strengths & Weaknesses

Table 92. OFILM Group Basic Information, Manufacturing Base and Competitors

Table 93. OFILM Group Major Business

Table 94. OFILM Group OIS Camera Modules Product and Services

Table 95. OFILM Group OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. OFILM Group Recent Developments/Updates

Table 97. OFILM Group Competitive Strengths & Weaknesses

Table 98. Hon Hai Technology Basic Information, Manufacturing Base and Competitors

Table 99. Hon Hai Technology Major Business

Table 100. Hon Hai Technology OIS Camera Modules Product and Services

Table 101. Hon Hai Technology OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Hon Hai Technology Recent Developments/Updates

Table 103. Hon Hai Technology Competitive Strengths & Weaknesses

Table 104. Chicony Electronics Basic Information, Manufacturing Base and Competitors

Table 105. Chicony Electronics Major Business

Table 106. Chicony Electronics OIS Camera Modules Product and Services

Table 107. Chicony Electronics OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Chicony Electronics Recent Developments/Updates

Table 109. Chicony Electronics Competitive Strengths & Weaknesses

Table 110. OmniVision Basic Information, Manufacturing Base and Competitors

Table 111. OmniVision Major Business

Table 112. OmniVision OIS Camera Modules Product and Services

Table 113. OmniVision OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. OmniVision Recent Developments/Updates

Table 115. OmniVision Competitive Strengths & Weaknesses

Table 116. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 117. STMicroelectronics Major Business

Table 118. STMicroelectronics OIS Camera Modules Product and Services

Table 119. STMicroelectronics OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. STMicroelectronics Recent Developments/Updates

Table 121. STMicroelectronics Competitive Strengths & Weaknesses

Table 122. Sharp Corporation Basic Information, Manufacturing Base and Competitors

Table 123. Sharp Corporation Major Business

Table 124. Sharp Corporation OIS Camera Modules Product and Services

Table 125. Sharp Corporation OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Sharp Corporation Recent Developments/Updates

Table 127. Sharp Corporation Competitive Strengths & Weaknesses

Table 128. Cowell E Basic Information, Manufacturing Base and Competitors

- Table 129. Cowell E Major Business
- Table 130. Cowell E OIS Camera Modules Product and Services
- Table 131. Cowell E OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Cowell E Recent Developments/Updates
- Table 133. Cowell E Competitive Strengths & Weaknesses
- Table 134. Lite-On Technology Basic Information, Manufacturing Base and Competitors
- Table 135. Lite-On Technology Major Business
- Table 136. Lite-On Technology OIS Camera Modules Product and Services
- Table 137. Lite-On Technology OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Lite-On Technology Recent Developments/Updates
- Table 139. Lite-On Technology Competitive Strengths & Weaknesses
- Table 140. Alps Alpine Basic Information, Manufacturing Base and Competitors
- Table 141. Alps Alpine Major Business
- Table 142. Alps Alpine OIS Camera Modules Product and Services
- Table 143. Alps Alpine OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Alps Alpine Recent Developments/Updates
- Table 145. Alps Alpine Competitive Strengths & Weaknesses
- Table 146. Mitsumi Electric Basic Information, Manufacturing Base and Competitors
- Table 147. Mitsumi Electric Major Business
- Table 148. Mitsumi Electric OIS Camera Modules Product and Services
- Table 149. Mitsumi Electric OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Mitsumi Electric Recent Developments/Updates
- Table 151. Mitsumi Electric Competitive Strengths & Weaknesses
- Table 152. TDK Corporation Basic Information, Manufacturing Base and Competitors
- Table 153. TDK Corporation Major Business
- Table 154. TDK Corporation OIS Camera Modules Product and Services
- Table 155. TDK Corporation OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. TDK Corporation Recent Developments/Updates
- Table 157. TDK Corporation Competitive Strengths & Weaknesses
- Table 158. Jahwa Electronics Basic Information, Manufacturing Base and Competitors
- Table 159. Jahwa Electronics Major Business

- Table 160. Jahwa Electronics OIS Camera Modules Product and Services
- Table 161. Jahwa Electronics OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Jahwa Electronics Recent Developments/Updates
- Table 163. Jahwa Electronics Competitive Strengths & Weaknesses
- Table 164. New Shicoh Motor Basic Information, Manufacturing Base and Competitors
- Table 165. New Shicoh Motor Major Business
- Table 166. New Shicoh Motor OIS Camera Modules Product and Services
- Table 167. New Shicoh Motor OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. New Shicoh Motor Recent Developments/Updates
- Table 169. New Shicoh Motor Competitive Strengths & Weaknesses
- Table 170. Haesung Optics Basic Information, Manufacturing Base and Competitors
- Table 171. Haesung Optics Major Business
- Table 172. Haesung Optics OIS Camera Modules Product and Services
- Table 173. Haesung Optics OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Haesung Optics Recent Developments/Updates
- Table 175. Haesung Optics Competitive Strengths & Weaknesses
- Table 176. Shanghai B.L Electronics Basic Information, Manufacturing Base and Competitors
- Table 177. Shanghai B.L Electronics Major Business
- Table 178. Shanghai B.L Electronics OIS Camera Modules Product and Services
- Table 179. Shanghai B.L Electronics OIS Camera Modules Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. Shanghai B.L Electronics Recent Developments/Updates
- Table 181. Shanghai B.L Electronics Competitive Strengths & Weaknesses
- Table 182. Global Key Players of OIS Camera Modules Upstream (Raw Materials)
- Table 183. Global OIS Camera Modules Typical Customers
- Table 184. OIS Camera Modules Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. OIS Camera Modules Picture

Figure 2. World OIS Camera Modules Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World OIS Camera Modules Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World OIS Camera Modules Production (2021-2032) & (K Units)

Figure 5. World OIS Camera Modules Average Price (2021-2032) & (US\$/Unit)

Figure 6. World OIS Camera Modules Production Value Market Share by Region (2021-2032)

Figure 7. World OIS Camera Modules Production Market Share by Region (2021-2032)

Figure 8. North America OIS Camera Modules Production (2021-2032) & (K Units)

Figure 9. Europe OIS Camera Modules Production (2021-2032) & (K Units)

Figure 10. China OIS Camera Modules Production (2021-2032) & (K Units)

Figure 11. Japan OIS Camera Modules Production (2021-2032) & (K Units)

Figure 12. South Korea OIS Camera Modules Production (2021-2032) & (K Units)

Figure 13. Southeast Asia OIS Camera Modules Production (2021-2032) & (K Units)

Figure 14. China Taiwan OIS Camera Modules Production (2021-2032) & (K Units)

Figure 15. OIS Camera Modules Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 18. World OIS Camera Modules Consumption Market Share by Region (2021-2032)

Figure 19. United States OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 20. China OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 21. Europe OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 22. Japan OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 23. South Korea OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 24. ASEAN OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 25. India OIS Camera Modules Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of OIS Camera Modules by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for OIS Camera Modules Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for OIS Camera Modules Markets in 2025

Figure 29. United States VS China: OIS Camera Modules Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: OIS Camera Modules Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: OIS Camera Modules Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers OIS Camera Modules Production Market Share 2025

Figure 33. China Based Manufacturers OIS Camera Modules Production Market Share 2025

Figure 34. Rest of World Based Manufacturers OIS Camera Modules Production Market Share 2025

Figure 35. World OIS Camera Modules Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World OIS Camera Modules Production Value Market Share by Type in 2025

Figure 37. Lens-Shift OIS

Figure 38. Sensor-Shift OIS

Figure 39. Hybrid OIS

Figure 40. World OIS Camera Modules Production Market Share by Type (2021-2032)

Figure 41. World OIS Camera Modules Production Value Market Share by Type (2021-2032)

Figure 42. World OIS Camera Modules Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World OIS Camera Modules Production Value by Axis Stabilization Capability, (USD Million), 2021 & 2025 & 2032

Figure 44. World OIS Camera Modules Production Value Market Share by Axis Stabilization Capability in 2025

Figure 45. 2-Axis OIS

Figure 46. 3-Axis OIS

Figure 47. 5-Axis OIS

Figure 48. World OIS Camera Modules Production Market Share by Axis Stabilization Capability (2021-2032)

Figure 49. World OIS Camera Modules Production Value Market Share by Axis Stabilization Capability (2021-2032)

Figure 50. World OIS Camera Modules Average Price by Axis Stabilization Capability (2021-2032) & (US\$/Unit)

Figure 51. World OIS Camera Modules Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World OIS Camera Modules Production Value Market Share by Application

in 2025

Figure 53. Smartphones

Figure 54. Digital Cameras

Figure 55. Automotive Cameras

Figure 56. Drones & Robotics

Figure 57. AR/VR Devices

Figure 58. Others

Figure 59. World OIS Camera Modules Production Market Share by Application
(2021-2032)

Figure 60. World OIS Camera Modules Production Value Market Share by Application
(2021-2032)

Figure 61. World OIS Camera Modules Average Price by Application (2021-2032) &
(US\$/Unit)

Figure 62. OIS Camera Modules Industry Chain

Figure 63. OIS Camera Modules Procurement Model

Figure 64. OIS Camera Modules Sales Model

Figure 65. OIS Camera Modules Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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