

Global Oilfield Temporary Plugging Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oilfield Temporary Plugging Agent market size is expected to reach \$ 505 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Oilfield Temporary Plugging Agent was approximately 52,000 tons, with a mainstream ex-factory average price of about USD 5,855 per ton. The gross margin of major manufacturers was approximately 30%-45%.

Oilfield Temporary Plugging Agent is a temporary sealing material used in oil and gas well operations, including drilling, completion, fracturing, acidizing, refracturing, and reservoir protection. Its core function is to temporarily plug fractures, pore throats, perforations, high-permeability channels, or lost-circulation zones in the wellbore or reservoir. By doing so, drilling fluid, fracturing fluid, acid fluid, and other treatment fluid are prevented from preferentially entering existing dominant flow paths and are instead diverted to under-stimulated or target intervals. This helps improve reservoir contact, enhance fracturing or acidizing performance, reduce fluid loss, and minimize reservoir damage. In practical applications, Oilfield Temporary Plugging Agent is usually selected according to formation temperature, pressure, pore-throat size, fracture width, treatment-fluid system, and flowback conditions. An ideal Oilfield Temporary Plugging Agent should provide good plugging strength, injectability, particle-size compatibility, temperature and pressure resistance, and removability. It should form an effective temporary plug during treatment and then be removed after the operation through dissolution, degradation, gel breaking, or flowback, thereby reducing long-term damage to oil and gas reservoirs.

At present, Oilfield Temporary Plugging Agent is mainly used in fracturing diversion,

acidizing diversion, drilling lost-circulation temporary plugging, and reservoir protection temporary plugging. Among these applications, fracturing diversion and acidizing diversion are the most typical, especially in horizontal well multistage fracturing, refracturing of mature wells, low-permeability reservoirs, and unconventional oil and gas development. With increasing demand for shale oil and gas, tight oil and gas, and production enhancement in mature oilfields, degradable, dissolvable, low-residue, high-temperature-resistant, and composite Oilfield Temporary Plugging Agent is becoming a key development direction in the industry.

Report Scope

This report studies the global Oilfield Temporary Plugging Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oilfield Temporary Plugging Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oilfield Temporary Plugging Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oilfield Temporary Plugging Agent total production and demand, 2021-2032, (Tons)

Global Oilfield Temporary Plugging Agent total production value, 2021-2032, (USD Million)

Global Oilfield Temporary Plugging Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Oilfield Temporary Plugging Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Oilfield Temporary Plugging Agent domestic production, consumption, key domestic manufacturers and share

Global Oilfield Temporary Plugging Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Oilfield Temporary Plugging Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Oilfield Temporary Plugging Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Oilfield Temporary Plugging Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Weatherford, Innospec, Finoric, Five Star Downhole Services, Anton Oilfield Services Group, PetroGreat Technology, Wuhan Ok Compostable New Material Technology, Xi'an OnaRun New Material, Shandong Hengli Heavy Equipment New Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oilfield Temporary Plugging Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oilfield Temporary Plugging Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oilfield Temporary Plugging Agent Market, Segmentation by Type:

Water-soluble Type

Acid-soluble Type

Oil-soluble Type

Global Oilfield Temporary Plugging Agent Market, Segmentation by Form:

Particle Type

Fiber Type

Ball Type

Gel Type

Global Oilfield Temporary Plugging Agent Market, Segmentation by Temperature Resistance Grade:

Low-temperature Type ($\leq 90^{\circ}\text{C}$)

Medium-temperature Type ($90^{\circ}\text{--}150^{\circ}\text{C}$)

High-temperature Type ($>150^{\circ}\text{C}$)

Global Oilfield Temporary Plugging Agent Market, Segmentation by Application:

Fracturing Diversion

Acidizing Diversion

Drilling Lost-Circulation Temporary Plugging

Reservoir Protection Temporary Plugging

Other

Companies Profiled:

Baker Hughes

Weatherford

Innospec

Finoric

Five Star Downhole Services

Anton Oilfield Services Group

PetroGreat Technology

Wuhan Ok Compostable New Material Technology

Xi'an OnaRun New Material

Shandong Hengli Heavy Equipment New Technology

Shandong Kexing Chemical

Chengdu LEPS Technology

Shanghai Pujing Chemical Technology

Daqing New Wantong Technology Development

Key Questions Answered:

1. How big is the global Oilfield Temporary Plugging Agent market?

2. What is the demand of the global Oilfield Temporary Plugging Agent market?
3. What is the year over year growth of the global Oilfield Temporary Plugging Agent market?
4. What is the production and production value of the global Oilfield Temporary Plugging Agent market?
5. Who are the key producers in the global Oilfield Temporary Plugging Agent market?
6. What are the growth factors driving the market demand?

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