

Global Oilfield Temporary Plugging Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oilfield Temporary Plugging Agent market size was valued at US\$ 313 million in 2025 and is forecast to a readjusted size of US\$ 505 million by 2032 with a CAGR of 7.0% during review period.

In 2025, the global sales volume of Oilfield Temporary Plugging Agent was approximately 52,000 tons, with a mainstream ex-factory average price of about USD 5,855 per ton. The gross margin of major manufacturers was approximately 30%-45%.

Oilfield Temporary Plugging Agent is a temporary sealing material used in oil and gas well operations, including drilling, completion, fracturing, acidizing, refracturing, and reservoir protection. Its core function is to temporarily plug fractures, pore throats, perforations, high-permeability channels, or lost-circulation zones in the wellbore or reservoir. By doing so, drilling fluid, fracturing fluid, acid fluid, and other treatment fluid are prevented from preferentially entering existing dominant flow paths and are instead diverted to under-stimulated or target intervals. This helps improve reservoir contact, enhance fracturing or acidizing performance, reduce fluid loss, and minimize reservoir damage. In practical applications, Oilfield Temporary Plugging Agent is usually selected according to formation temperature, pressure, pore-throat size, fracture width, treatment-fluid system, and flowback conditions. An ideal Oilfield Temporary Plugging Agent should provide good plugging strength, injectability, particle-size compatibility, temperature and pressure resistance, and removability. It should form an effective temporary plug during treatment and then be removed after the operation through dissolution, degradation, gel breaking, or flowback, thereby reducing long-term damage to oil and gas reservoirs.

At present, Oilfield Temporary Plugging Agent is mainly used in fracturing diversion, acidizing diversion, drilling lost-circulation temporary plugging, and reservoir protection temporary plugging. Among these applications, fracturing diversion and acidizing diversion are the most typical, especially in horizontal well multistage fracturing, refracturing of mature wells, low-permeability reservoirs, and unconventional oil and gas development. With increasing demand for shale oil and gas, tight oil and gas, and production enhancement in mature oilfields, degradable, dissolvable, low-residue, high-temperature-resistant, and composite Oilfield Temporary Plugging Agent is becoming a key development direction in the industry.

Report Scope

This report is a detailed and comprehensive analysis for global Oilfield Temporary Plugging Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oilfield Temporary Plugging Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Oilfield Temporary Plugging Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Oilfield Temporary Plugging Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Oilfield Temporary Plugging Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oilfield Temporary Plugging Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oilfield Temporary Plugging Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Weatherford, Innospec, Finoric, Five Star Downhole Services, Anton Oilfield Services Group, PetroGreat Technology, Wuhan Ok Compostable New Material Technology, Xi'an OnaRun New Material, Shandong Hengli Heavy Equipment New Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oilfield Temporary Plugging Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-soluble Type

Acid-soluble Type

Oil-soluble Type

Market segment by Form

Particle Type

Fiber Type

Ball Type

Gel Type

Market segment by Temperature Resistance Grade

Low-temperature Type ($\leq 90^{\circ}\text{C}$)

Medium-temperature Type ($90^{\circ}\text{--}150^{\circ}\text{C}$)

High-temperature Type ($>150^{\circ}\text{C}$)

Market segment by Application

Fracturing Diversion

Acidizing Diversion

Drilling Lost-Circulation Temporary Plugging

Reservoir Protection Temporary Plugging

Other

Major players covered

Baker Hughes

Weatherford

Innospec

Finoric

Five Star Downhole Services

Anton Oilfield Services Group

PetroGreat Technology

Wuhan Ok Compostable New Material Technology

Xi'an OnaRun New Material

Shandong Hengli Heavy Equipment New Technology

Shandong Kexing Chemical

Chengdu LEPS Technology

Shanghai Pujing Chemical Technology

Daqing New Wantong Technology Development

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Oilfield Temporary Plugging Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oilfield Temporary Plugging Agent, with price, sales quantity, revenue, and global market share of Oilfield Temporary Plugging Agent from 2021 to 2026.

Chapter 3, the Oilfield Temporary Plugging Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oilfield Temporary Plugging Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oilfield Temporary Plugging Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oilfield Temporary Plugging Agent.

Chapter 14 and 15, to describe Oilfield Temporary Plugging Agent sales channel, distributors, customers, research findings and conclusion.

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