

Global Oil-soluble Azo Initiator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G27DA6FCE749EN.html>

Date: January 2026

Pages: 123

Price: US\$ 4,480.00 (Single User License)

ID: G27DA6FCE749EN

Abstracts

The global Oil-soluble Azo Initiator market size is expected to reach \$ 380 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032). Oil-soluble azo initiators are a class of organic compounds containing azo groups that decompose upon heating or exposure to light, generating free radicals. They are used to initiate the polymerization of monomers such as acrylates and styrene in non-aqueous systems. Representative examples include azobisisobutyronitrile (AIBN) and azobis(2-methylpropionitrile) (ABVN). Their characteristics include controllable decomposition, good stability, and insolubility in water.

The upstream of its industrial chain consists of basic chemical raw materials, mainly involving various fine chemicals such as organic nitriles, amines, and esters required for the synthesis of specific azo compounds. Downstream applications are highly concentrated in the field of polymer material synthesis, where it serves as an important initiator for the production of polyvinyl chloride, polyacrylic acid, and other polymers. Global sales are projected to be approximately 42,235 tons in 2025, with an average market price of approximately US\$6,800 per ton. The industry's gross profit margin ranges from 14% to 30%.

Oil-soluble azo initiators belong to a well-established free radical initiation system. As the 'heart' of bulk and solution polymerization, their stable reaction, the absence of oxygen-containing free radicals, and the prevention of polymer oxidative degradation give them unique advantages over initiators such as persulfates in various fields. Compared to organic peroxides, the industry generally considers azo systems to be more conducive to obtaining more linear polymer structures and easier process control. This report studies the global Oil-soluble Azo Initiator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil-soluble Azo Initiator and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil-soluble Azo Initiator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil-soluble Azo Initiator total production and demand, 2021-2032, (Tons)

Global Oil-soluble Azo Initiator total production value, 2021-2032, (USD Million)

Global Oil-soluble Azo Initiator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Oil-soluble Azo Initiator consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Oil-soluble Azo Initiator domestic production, consumption, key domestic manufacturers and share

Global Oil-soluble Azo Initiator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Oil-soluble Azo Initiator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Oil-soluble Azo Initiator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Oil-soluble Azo Initiator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Chemours, Otsuka Chemical, FUJIFILM, Arkema, Mitsubishi Gas Chemical Next Company, Qingdao Kexin, Anda Jiacheng Chemical, Binzhou Haichuan Biotechnology, Daqing Fengyi Chemical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil-soluble Azo Initiator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil-soluble Azo Initiator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil-soluble Azo Initiator Market, Segmentation by Type:

AIBN

AMBN

ADVN

Other

Global Oil-soluble Azo Initiator Market, Segmentation by Assay:

Assay?98.0%

Assay?99.0%

Global Oil-soluble Azo Initiator Market, Segmentation by Temperature:

Low-Temperature Initiated Type

Medium-Temperature Initiated Type

High-Temperature Initiated Type

Global Oil-soluble Azo Initiator Market, Segmentation by Application:

Polyacrylamide

Polyacrylic Acid

Polyvinyl Chloride

Polyvinyl Alcohol

Other

Companies Profiled:

Nouryon

Chemours

Otsuka Chemical

FUJIFILM

Arkema

Mitsubishi Gas Chemical Next Company

Qingdao Kexin

Anda Jiacheng Chemical

Binzhou Haichuan Biotechnology

Daqing Fengyi Chemical Technology

Zibo Hui Gangchuan Chemical Technology

Key Questions Answered:

1. How big is the global Oil-soluble Azo Initiator market?
2. What is the demand of the global Oil-soluble Azo Initiator market?
3. What is the year over year growth of the global Oil-soluble Azo Initiator market?
4. What is the production and production value of the global Oil-soluble Azo Initiator market?
5. Who are the key producers in the global Oil-soluble Azo Initiator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Oil-soluble Azo Initiator Introduction
- 1.2 World Oil-soluble Azo Initiator Supply & Forecast
 - 1.2.1 World Oil-soluble Azo Initiator Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Oil-soluble Azo Initiator Production (2021-2032)
 - 1.2.3 World Oil-soluble Azo Initiator Pricing Trends (2021-2032)
- 1.3 World Oil-soluble Azo Initiator Production by Region (Based on Production Site)
 - 1.3.1 World Oil-soluble Azo Initiator Production Value by Region (2021-2032)
 - 1.3.2 World Oil-soluble Azo Initiator Production by Region (2021-2032)
 - 1.3.3 World Oil-soluble Azo Initiator Average Price by Region (2021-2032)
 - 1.3.4 North America Oil-soluble Azo Initiator Production (2021-2032)
 - 1.3.5 Europe Oil-soluble Azo Initiator Production (2021-2032)
 - 1.3.6 China Oil-soluble Azo Initiator Production (2021-2032)
 - 1.3.7 Japan Oil-soluble Azo Initiator Production (2021-2032)
 - 1.3.8 India Oil-soluble Azo Initiator Production (2021-2032)
 - 1.3.9 Southeast Asia Oil-soluble Azo Initiator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Oil-soluble Azo Initiator Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Oil-soluble Azo Initiator Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Oil-soluble Azo Initiator Demand (2021-2032)
- 2.2 World Oil-soluble Azo Initiator Consumption by Region
 - 2.2.1 World Oil-soluble Azo Initiator Consumption by Region (2021-2026)
 - 2.2.2 World Oil-soluble Azo Initiator Consumption Forecast by Region (2027-2032)
- 2.3 United States Oil-soluble Azo Initiator Consumption (2021-2032)
- 2.4 China Oil-soluble Azo Initiator Consumption (2021-2032)
- 2.5 Europe Oil-soluble Azo Initiator Consumption (2021-2032)
- 2.6 Japan Oil-soluble Azo Initiator Consumption (2021-2032)
- 2.7 South Korea Oil-soluble Azo Initiator Consumption (2021-2032)
- 2.8 ASEAN Oil-soluble Azo Initiator Consumption (2021-2032)
- 2.9 India Oil-soluble Azo Initiator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Oil-soluble Azo Initiator Production Value by Manufacturer (2021-2026)
- 3.2 World Oil-soluble Azo Initiator Production by Manufacturer (2021-2026)
- 3.3 World Oil-soluble Azo Initiator Average Price by Manufacturer (2021-2026)
- 3.4 Oil-soluble Azo Initiator Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Oil-soluble Azo Initiator Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Oil-soluble Azo Initiator in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Oil-soluble Azo Initiator in 2025
- 3.6 Oil-soluble Azo Initiator Market: Overall Company Footprint Analysis
 - 3.6.1 Oil-soluble Azo Initiator Market: Region Footprint
 - 3.6.2 Oil-soluble Azo Initiator Market: Company Product Type Footprint
 - 3.6.3 Oil-soluble Azo Initiator Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Oil-soluble Azo Initiator Production Value Comparison
 - 4.1.1 United States VS China: Oil-soluble Azo Initiator Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Oil-soluble Azo Initiator Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Oil-soluble Azo Initiator Production Comparison
 - 4.2.1 United States VS China: Oil-soluble Azo Initiator Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Oil-soluble Azo Initiator Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Oil-soluble Azo Initiator Consumption Comparison
 - 4.3.1 United States VS China: Oil-soluble Azo Initiator Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Oil-soluble Azo Initiator Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Oil-soluble Azo Initiator Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Oil-soluble Azo Initiator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Oil-soluble Azo Initiator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Oil-soluble Azo Initiator Production (2021-2026)

4.5 China Based Oil-soluble Azo Initiator Manufacturers and Market Share

4.5.1 China Based Oil-soluble Azo Initiator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Oil-soluble Azo Initiator Production Value (2021-2026)

4.5.3 China Based Manufacturers Oil-soluble Azo Initiator Production (2021-2026)

4.6 Rest of World Based Oil-soluble Azo Initiator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Oil-soluble Azo Initiator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Oil-soluble Azo Initiator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Oil-soluble Azo Initiator Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Oil-soluble Azo Initiator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 AIBN

5.2.2 AMBN

5.2.3 ADVN

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Oil-soluble Azo Initiator Production by Type (2021-2032)

5.3.2 World Oil-soluble Azo Initiator Production Value by Type (2021-2032)

5.3.3 World Oil-soluble Azo Initiator Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ASSAY

6.1 World Oil-soluble Azo Initiator Market Size Overview by Assay: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Assay

6.2.1 Assay?98.0%

6.2.2 Assay?99.0%

6.3 Market Segment by Assay

6.3.1 World Oil-soluble Azo Initiator Production by Assay (2021-2032)

6.3.2 World Oil-soluble Azo Initiator Production Value by Assay (2021-2032)

6.3.3 World Oil-soluble Azo Initiator Average Price by Assay (2021-2032)

7 MARKET ANALYSIS BY TEMPERATURE

7.1 World Oil-soluble Azo Initiator Market Size Overview by Temperature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Temperature

7.2.1 Low-Temperature Initiated Type

7.2.2 Medium-Temperature Initiated Type

7.2.3 High-Temperature Initiated Type

7.3 Market Segment by Temperature

7.3.1 World Oil-soluble Azo Initiator Production by Temperature (2021-2032)

7.3.2 World Oil-soluble Azo Initiator Production Value by Temperature (2021-2032)

7.3.3 World Oil-soluble Azo Initiator Average Price by Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Oil-soluble Azo Initiator Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Polyacrylamide

8.2.2 Polyacrylic Acid

8.2.3 Polyvinyl Chloride

8.2.4 Polyvinyl Alcohol

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Oil-soluble Azo Initiator Production by Application (2021-2032)

8.3.2 World Oil-soluble Azo Initiator Production Value by Application (2021-2032)

8.3.3 World Oil-soluble Azo Initiator Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Nouryon

- 9.1.1 Nouryon Details
- 9.1.2 Nouryon Major Business
- 9.1.3 Nouryon Oil-soluble Azo Initiator Product and Services
- 9.1.4 Nouryon Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Nouryon Recent Developments/Updates
- 9.1.6 Nouryon Competitive Strengths & Weaknesses
- 9.2 Chemours
 - 9.2.1 Chemours Details
 - 9.2.2 Chemours Major Business
 - 9.2.3 Chemours Oil-soluble Azo Initiator Product and Services
 - 9.2.4 Chemours Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Chemours Recent Developments/Updates
 - 9.2.6 Chemours Competitive Strengths & Weaknesses
- 9.3 Otsuka Chemical
 - 9.3.1 Otsuka Chemical Details
 - 9.3.2 Otsuka Chemical Major Business
 - 9.3.3 Otsuka Chemical Oil-soluble Azo Initiator Product and Services
 - 9.3.4 Otsuka Chemical Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Otsuka Chemical Recent Developments/Updates
 - 9.3.6 Otsuka Chemical Competitive Strengths & Weaknesses
- 9.4 FUJIFILM
 - 9.4.1 FUJIFILM Details
 - 9.4.2 FUJIFILM Major Business
 - 9.4.3 FUJIFILM Oil-soluble Azo Initiator Product and Services
 - 9.4.4 FUJIFILM Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 FUJIFILM Recent Developments/Updates
 - 9.4.6 FUJIFILM Competitive Strengths & Weaknesses
- 9.5 Arkema
 - 9.5.1 Arkema Details
 - 9.5.2 Arkema Major Business
 - 9.5.3 Arkema Oil-soluble Azo Initiator Product and Services
 - 9.5.4 Arkema Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Arkema Recent Developments/Updates
 - 9.5.6 Arkema Competitive Strengths & Weaknesses

9.6 Mitsubishi Gas Chemical Next Company

9.6.1 Mitsubishi Gas Chemical Next Company Details

9.6.2 Mitsubishi Gas Chemical Next Company Major Business

9.6.3 Mitsubishi Gas Chemical Next Company Oil-soluble Azo Initiator Product and Services

9.6.4 Mitsubishi Gas Chemical Next Company Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Mitsubishi Gas Chemical Next Company Recent Developments/Updates

9.6.6 Mitsubishi Gas Chemical Next Company Competitive Strengths & Weaknesses

9.7 Qingdao Kexin

9.7.1 Qingdao Kexin Details

9.7.2 Qingdao Kexin Major Business

9.7.3 Qingdao Kexin Oil-soluble Azo Initiator Product and Services

9.7.4 Qingdao Kexin Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Qingdao Kexin Recent Developments/Updates

9.7.6 Qingdao Kexin Competitive Strengths & Weaknesses

9.8 Anda Jiacheng Chemical

9.8.1 Anda Jiacheng Chemical Details

9.8.2 Anda Jiacheng Chemical Major Business

9.8.3 Anda Jiacheng Chemical Oil-soluble Azo Initiator Product and Services

9.8.4 Anda Jiacheng Chemical Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Anda Jiacheng Chemical Recent Developments/Updates

9.8.6 Anda Jiacheng Chemical Competitive Strengths & Weaknesses

9.9 Binzhou Haichuan Biotechnology

9.9.1 Binzhou Haichuan Biotechnology Details

9.9.2 Binzhou Haichuan Biotechnology Major Business

9.9.3 Binzhou Haichuan Biotechnology Oil-soluble Azo Initiator Product and Services

9.9.4 Binzhou Haichuan Biotechnology Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Binzhou Haichuan Biotechnology Recent Developments/Updates

9.9.6 Binzhou Haichuan Biotechnology Competitive Strengths & Weaknesses

9.10 Daqing Fengyi Chemical Technology

9.10.1 Daqing Fengyi Chemical Technology Details

9.10.2 Daqing Fengyi Chemical Technology Major Business

9.10.3 Daqing Fengyi Chemical Technology Oil-soluble Azo Initiator Product and Services

9.10.4 Daqing Fengyi Chemical Technology Oil-soluble Azo Initiator Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.10.5 Daqing Fengyi Chemical Technology Recent Developments/Updates

9.10.6 Daqing Fengyi Chemical Technology Competitive Strengths & Weaknesses

9.11 Zibo Hui Gangchuan Chemical Technology

9.11.1 Zibo Hui Gangchuan Chemical Technology Details

9.11.2 Zibo Hui Gangchuan Chemical Technology Major Business

9.11.3 Zibo Hui Gangchuan Chemical Technology Oil-soluble Azo Initiator Product and Services

9.11.4 Zibo Hui Gangchuan Chemical Technology Oil-soluble Azo Initiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Zibo Hui Gangchuan Chemical Technology Recent Developments/Updates

9.11.6 Zibo Hui Gangchuan Chemical Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Oil-soluble Azo Initiator Industry Chain

10.2 Oil-soluble Azo Initiator Upstream Analysis

10.2.1 Oil-soluble Azo Initiator Core Raw Materials

10.2.2 Main Manufacturers of Oil-soluble Azo Initiator Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Oil-soluble Azo Initiator Production Mode

10.6 Oil-soluble Azo Initiator Procurement Model

10.7 Oil-soluble Azo Initiator Industry Sales Model and Sales Channels

10.7.1 Oil-soluble Azo Initiator Sales Model

10.7.2 Oil-soluble Azo Initiator Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Oil-soluble Azo Initiator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Oil-soluble Azo Initiator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Oil-soluble Azo Initiator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Oil-soluble Azo Initiator Production Value Market Share by Region (2021-2026)

Table 5. World Oil-soluble Azo Initiator Production Value Market Share by Region (2027-2032)

Table 6. World Oil-soluble Azo Initiator Production by Region (2021-2026) & (Tons)

Table 7. World Oil-soluble Azo Initiator Production by Region (2027-2032) & (Tons)

Table 8. World Oil-soluble Azo Initiator Production Market Share by Region (2021-2026)

Table 9. World Oil-soluble Azo Initiator Production Market Share by Region (2027-2032)

Table 10. World Oil-soluble Azo Initiator Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Oil-soluble Azo Initiator Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Oil-soluble Azo Initiator Major Market Trends

Table 13. World Oil-soluble Azo Initiator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Oil-soluble Azo Initiator Consumption by Region (2021-2026) & (Tons)

Table 15. World Oil-soluble Azo Initiator Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Oil-soluble Azo Initiator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Oil-soluble Azo Initiator Producers in 2025

Table 18. World Oil-soluble Azo Initiator Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Oil-soluble Azo Initiator Producers in 2025

Table 20. World Oil-soluble Azo Initiator Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Oil-soluble Azo Initiator Company Evaluation Quadrant

Table 22. World Oil-soluble Azo Initiator Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Oil-soluble Azo Initiator Production Site of Key Manufacturer

Table 24. Oil-soluble Azo Initiator Market: Company Product Type Footprint

Table 25. Oil-soluble Azo Initiator Market: Company Product Application Footprint

Table 26. Oil-soluble Azo Initiator Competitive Factors

Table 27. Oil-soluble Azo Initiator New Entrant and Capacity Expansion Plans

Table 28. Oil-soluble Azo Initiator Mergers & Acquisitions Activity

Table 29. United States VS China Oil-soluble Azo Initiator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Oil-soluble Azo Initiator Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Oil-soluble Azo Initiator Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Oil-soluble Azo Initiator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Oil-soluble Azo Initiator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Oil-soluble Azo Initiator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Oil-soluble Azo Initiator Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Oil-soluble Azo Initiator Production Market Share (2021-2026)

Table 37. China Based Oil-soluble Azo Initiator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Oil-soluble Azo Initiator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Oil-soluble Azo Initiator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Oil-soluble Azo Initiator Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Oil-soluble Azo Initiator Production Market Share (2021-2026)

Table 42. Rest of World Based Oil-soluble Azo Initiator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Oil-soluble Azo Initiator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Oil-soluble Azo Initiator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Oil-soluble Azo Initiator Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Oil-soluble Azo Initiator Production Market Share (2021-2026)

Table 47. World Oil-soluble Azo Initiator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Oil-soluble Azo Initiator Production by Type (2021-2026) & (Tons)

Table 49. World Oil-soluble Azo Initiator Production by Type (2027-2032) & (Tons)

Table 50. World Oil-soluble Azo Initiator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Oil-soluble Azo Initiator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Oil-soluble Azo Initiator Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Oil-soluble Azo Initiator Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Oil-soluble Azo Initiator Production Value by Assay, (USD Million), 2021 & 2025 & 2032

Table 55. World Oil-soluble Azo Initiator Production by Assay (2021-2026) & (Tons)

Table 56. World Oil-soluble Azo Initiator Production by Assay (2027-2032) & (Tons)

Table 57. World Oil-soluble Azo Initiator Production Value by Assay (2021-2026) & (USD Million)

Table 58. World Oil-soluble Azo Initiator Production Value by Assay (2027-2032) & (USD Million)

Table 59. World Oil-soluble Azo Initiator Average Price by Assay (2021-2026) & (US\$/Ton)

Table 60. World Oil-soluble Azo Initiator Average Price by Assay (2027-2032) & (US\$/Ton)

Table 61. World Oil-soluble Azo Initiator Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Oil-soluble Azo Initiator Production by Temperature (2021-2026) & (Tons)

Table 63. World Oil-soluble Azo Initiator Production by Temperature (2027-2032) & (Tons)

Table 64. World Oil-soluble Azo Initiator Production Value by Temperature (2021-2026) & (USD Million)

Table 65. World Oil-soluble Azo Initiator Production Value by Temperature (2027-2032) & (USD Million)

Table 66. World Oil-soluble Azo Initiator Average Price by Temperature (2021-2026) &

(US\$/Ton)

Table 67. World Oil-soluble Azo Initiator Average Price by Temperature (2027-2032) & (US\$/Ton)

Table 68. World Oil-soluble Azo Initiator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Oil-soluble Azo Initiator Production by Application (2021-2026) & (Tons)

Table 70. World Oil-soluble Azo Initiator Production by Application (2027-2032) & (Tons)

Table 71. World Oil-soluble Azo Initiator Production Value by Application (2021-2026) & (USD Million)

Table 72. World Oil-soluble Azo Initiator Production Value by Application (2027-2032) & (USD Million)

Table 73. World Oil-soluble Azo Initiator Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Oil-soluble Azo Initiator Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nouryon Basic Information, Manufacturing Base and Competitors

Table 76. Nouryon Major Business

Table 77. Nouryon Oil-soluble Azo Initiator Product and Services

Table 78. Nouryon Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nouryon Recent Developments/Updates

Table 80. Nouryon Competitive Strengths & Weaknesses

Table 81. Chemours Basic Information, Manufacturing Base and Competitors

Table 82. Chemours Major Business

Table 83. Chemours Oil-soluble Azo Initiator Product and Services

Table 84. Chemours Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Chemours Recent Developments/Updates

Table 86. Chemours Competitive Strengths & Weaknesses

Table 87. Otsuka Chemical Basic Information, Manufacturing Base and Competitors

Table 88. Otsuka Chemical Major Business

Table 89. Otsuka Chemical Oil-soluble Azo Initiator Product and Services

Table 90. Otsuka Chemical Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Otsuka Chemical Recent Developments/Updates

Table 92. Otsuka Chemical Competitive Strengths & Weaknesses

Table 93. FUJIFILM Basic Information, Manufacturing Base and Competitors

Table 94. FUJIFILM Major Business

Table 95. FUJIFILM Oil-soluble Azo Initiator Product and Services

Table 96. FUJIFILM Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. FUJIFILM Recent Developments/Updates

Table 98. FUJIFILM Competitive Strengths & Weaknesses

Table 99. Arkema Basic Information, Manufacturing Base and Competitors

Table 100. Arkema Major Business

Table 101. Arkema Oil-soluble Azo Initiator Product and Services

Table 102. Arkema Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Arkema Recent Developments/Updates

Table 104. Arkema Competitive Strengths & Weaknesses

Table 105. Mitsubishi Gas Chemical Next Company Basic Information, Manufacturing Base and Competitors

Table 106. Mitsubishi Gas Chemical Next Company Major Business

Table 107. Mitsubishi Gas Chemical Next Company Oil-soluble Azo Initiator Product and Services

Table 108. Mitsubishi Gas Chemical Next Company Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Mitsubishi Gas Chemical Next Company Recent Developments/Updates

Table 110. Mitsubishi Gas Chemical Next Company Competitive Strengths & Weaknesses

Table 111. Qingdao Kexin Basic Information, Manufacturing Base and Competitors

Table 112. Qingdao Kexin Major Business

Table 113. Qingdao Kexin Oil-soluble Azo Initiator Product and Services

Table 114. Qingdao Kexin Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Qingdao Kexin Recent Developments/Updates

Table 116. Qingdao Kexin Competitive Strengths & Weaknesses

Table 117. Anda Jiacheng Chemical Basic Information, Manufacturing Base and Competitors

Table 118. Anda Jiacheng Chemical Major Business

Table 119. Anda Jiacheng Chemical Oil-soluble Azo Initiator Product and Services

Table 120. Anda Jiacheng Chemical Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Anda Jiacheng Chemical Recent Developments/Updates

- Table 122. Anda Jiacheng Chemical Competitive Strengths & Weaknesses
- Table 123. Binzhou Haichuan Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 124. Binzhou Haichuan Biotechnology Major Business
- Table 125. Binzhou Haichuan Biotechnology Oil-soluble Azo Initiator Product and Services
- Table 126. Binzhou Haichuan Biotechnology Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Binzhou Haichuan Biotechnology Recent Developments/Updates
- Table 128. Binzhou Haichuan Biotechnology Competitive Strengths & Weaknesses
- Table 129. Daqing Fengyi Chemical Technology Basic Information, Manufacturing Base and Competitors
- Table 130. Daqing Fengyi Chemical Technology Major Business
- Table 131. Daqing Fengyi Chemical Technology Oil-soluble Azo Initiator Product and Services
- Table 132. Daqing Fengyi Chemical Technology Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Daqing Fengyi Chemical Technology Recent Developments/Updates
- Table 134. Daqing Fengyi Chemical Technology Competitive Strengths & Weaknesses
- Table 135. Zibo Hui Gangchuan Chemical Technology Basic Information, Manufacturing Base and Competitors
- Table 136. Zibo Hui Gangchuan Chemical Technology Major Business
- Table 137. Zibo Hui Gangchuan Chemical Technology Oil-soluble Azo Initiator Product and Services
- Table 138. Zibo Hui Gangchuan Chemical Technology Oil-soluble Azo Initiator Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zibo Hui Gangchuan Chemical Technology Recent Developments/Updates
- Table 140. Zibo Hui Gangchuan Chemical Technology Competitive Strengths & Weaknesses
- Table 141. Global Key Players of Oil-soluble Azo Initiator Upstream (Raw Materials)
- Table 142. Global Oil-soluble Azo Initiator Typical Customers
- Table 143. Oil-soluble Azo Initiator Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Oil-soluble Azo Initiator Picture

Figure 2. World Oil-soluble Azo Initiator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Oil-soluble Azo Initiator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 5. World Oil-soluble Azo Initiator Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Oil-soluble Azo Initiator Production Value Market Share by Region (2021-2032)

Figure 7. World Oil-soluble Azo Initiator Production Market Share by Region (2021-2032)

Figure 8. North America Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 9. Europe Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 10. China Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 11. Japan Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 12. India Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Oil-soluble Azo Initiator Production (2021-2032) & (Tons)

Figure 14. Oil-soluble Azo Initiator Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 17. World Oil-soluble Azo Initiator Consumption Market Share by Region (2021-2032)

Figure 18. United States Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 19. China Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 20. Europe Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 21. Japan Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 22. South Korea Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 24. India Oil-soluble Azo Initiator Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Oil-soluble Azo Initiator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Oil-soluble Azo Initiator Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Oil-soluble Azo Initiator Markets in 2025

Figure 28. United States VS China: Oil-soluble Azo Initiator Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Oil-soluble Azo Initiator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Oil-soluble Azo Initiator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Oil-soluble Azo Initiator Production Market Share 2025

Figure 32. China Based Manufacturers Oil-soluble Azo Initiator Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Oil-soluble Azo Initiator Production Market Share 2025

Figure 34. World Oil-soluble Azo Initiator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Oil-soluble Azo Initiator Production Value Market Share by Type in 2025

Figure 36. AIBN

Figure 37. AMBN

Figure 38. ADVN

Figure 39. Other

Figure 40. World Oil-soluble Azo Initiator Production Market Share by Type (2021-2032)

Figure 41. World Oil-soluble Azo Initiator Production Value Market Share by Type (2021-2032)

Figure 42. World Oil-soluble Azo Initiator Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Oil-soluble Azo Initiator Production Value by Assay, (USD Million), 2021 & 2025 & 2032

Figure 44. World Oil-soluble Azo Initiator Production Value Market Share by Assay in 2025

Figure 45. Assay?98.0%

Figure 46. Assay?99.0%

Figure 47. World Oil-soluble Azo Initiator Production Market Share by Assay (2021-2032)

Figure 48. World Oil-soluble Azo Initiator Production Value Market Share by Assay (2021-2032)

Figure 49. World Oil-soluble Azo Initiator Average Price by Assay (2021-2032) & (US\$/Ton)

Figure 50. World Oil-soluble Azo Initiator Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

- Figure 51. World Oil-soluble Azo Initiator Production Value Market Share by Temperature in 2025
- Figure 52. Low-Temperature Initiated Type
- Figure 53. Medium-Temperature Initiated Type
- Figure 54. High-Temperature Initiated Type
- Figure 55. World Oil-soluble Azo Initiator Production Market Share by Temperature (2021-2032)
- Figure 56. World Oil-soluble Azo Initiator Production Value Market Share by Temperature (2021-2032)
- Figure 57. World Oil-soluble Azo Initiator Average Price by Temperature (2021-2032) & (US\$/Ton)
- Figure 58. World Oil-soluble Azo Initiator Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 59. World Oil-soluble Azo Initiator Production Value Market Share by Application in 2025
- Figure 60. Polyacrylamide
- Figure 61. Polyacrylic Acid
- Figure 62. Polyvinyl Chloride
- Figure 63. Polyvinyl Alcohol
- Figure 64. Other
- Figure 65. World Oil-soluble Azo Initiator Production Market Share by Application (2021-2032)
- Figure 66. World Oil-soluble Azo Initiator Production Value Market Share by Application (2021-2032)
- Figure 67. World Oil-soluble Azo Initiator Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 68. Oil-soluble Azo Initiator Industry Chain
- Figure 69. Oil-soluble Azo Initiator Procurement Model
- Figure 70. Oil-soluble Azo Initiator Sales Model
- Figure 71. Oil-soluble Azo Initiator Sales Channels, Direct Sales, and Distribution
- Figure 72. Methodology
- Figure 73. Research Process and Data Source

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