

Global Oil Seeds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil Seeds market size is expected to reach \$ 22956 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

Oil seeds are agricultural sowing materials whose core economic value lies in seed oil and the protein-rich by-products generated after crushing. They mainly include soybeans, rapeseed, sunflower, peanuts, sesame, cottonseed, linseed, and other oilseed crop seeds. These products are not harvested commodity oilseeds used for trading and crushing, but seed products delivered to growers after breeding, seed production, processing, coating, inspection, and commercial packaging. They mainly address issues such as oilseed crop yield, oil content, protein quality, disease and stress resistance, herbicide tolerance, regional adaptability, and compatibility with downstream processing. Their core technological paradigms include conventional breeding, hybrid vigor utilization, marker-assisted selection, trait introgression, seed treatment, and regional variety testing. Common delivery forms include untreated seeds, coated seeds, chemically treated seeds, inoculated seeds, and supporting agronomic services. The main users of oil seeds are field crop growers, farms, agricultural cooperatives, seed distribution systems, and contract oilseed crop production organizations. Downstream demand is connected to vegetable oil crushing, plant protein feed, food processing, biofuels, and industrial oils. The industry's competitive foundation lies in germplasm resources, variety approval or registration, regional trial networks, seed production quality control, channel coverage, and agronomic service capabilities. Its revenue structure is mainly based on seed sales and further extends to trait licensing, seed treatment, technical services, and contract-growing synergies.

The core value of the oilseed seed industry is evolving from a single sowing input into

an integrated solution built on germplasm resources, trait combinations, regional adaptability, and agronomic services. Soybean seed, rapeseed and canola seed, and sunflower seed remain the three most commercialized oilseed crop seed categories worldwide. Soybeans provide both vegetable oil and feed protein value, rapeseed and canola combine edible oil, crop rotation, and low-carbon fuel potential, while sunflower seeds have clear demand in high-oleic edible oils, snack processing, and dryland adaptability. Because the profitability of oilseed crops depends not only on yield but also on oil content, protein level, fatty acid profile, disease and stress resistance, and harvest stability, seed companies are expanding their breeding objectives from high yield to high yield combined with quality and management convenience. This shift is making hybrid vigor, marker-assisted selection, disease resistance, herbicide tolerance, low erucic acid, high oleic content, and high-oleic low-linolenic profiles increasingly important competitive directions. For growers, oilseed seed is not just an input but a key production material that determines annual yield, oil quality, and compatibility with downstream procurement. For crushing, feed, biofuel, and food companies, stable variety systems help secure raw material quality, improve crushing efficiency, and reduce supply-chain volatility.

The global oilseed seed market has a clear regionalized competitive structure. European companies have deep capabilities in rapeseed, sunflower, and multi-crop seed portfolios, and their product pages commonly emphasize winter rapeseed, spring rapeseed, disease resistance, virus resistance, high oleic content, and regional adaptability, indicating that variety segmentation and agronomic stability are central to the European market. The North American market highlights trait licensing systems for field crops such as soybean, canola, and cotton, where herbicide tolerance, seed treatment, branded distribution, and agronomic data create commercial barriers. China's growth logic comes from domestic oilseed security, import substitution, regional soybean and peanut variety renewal, and expansion demand for rapeseed and specialty oilseed crops. As China places greater emphasis on the supply security of soybeans, rapeseed, and edible vegetable oils, domestic seed companies still have considerable room to upgrade in soybeans, peanuts, rapeseed, and related crops. Japan and South Korea are more oriented toward oilseed imports, processing, and consumption, and few local oilseed seed producers with verifiable official product pages were identified, reflecting the relatively limited scale and public visibility of their sowing-end supply. Therefore, the global oilseed seed industry is not a single market of globally interchangeable varieties, but a multi-regional, multi-crop, and multi-trait competitive landscape shaped by ecological zones, regulations, disease pressure, cropping systems, and downstream processing needs.

Over the next few years, the oilseed seed industry is expected to benefit from the combined pull of vegetable oil consumption, animal protein feed, biofuels, and industrial oil demand. USDA's expectation of continued record global oilseed output indicates that oilseed crop acreage and processing demand remain in an expansionary environment, while the commercial seed market can capture higher added value through yield, disease resistance, stress tolerance, and specialty-quality traits. Market opportunities are concentrated in three directions. The first is high-performance rapeseed, sunflower, and soybean seed, where hybrid breeding and regional testing improve stable yields. The second is specialty oil-quality seed, such as high-oleic, low-erucic, high-oleic low-linolenic, and industrial high-erucic varieties, which meet demand for healthier edible oils, long-life frying oils, biofuels, and industrial oils. The third is seed treatment and digital agronomic services, where coating, chemical treatment, inoculation, planting-window advice, and regional trial data improve emergence rates and planting decisions. Major risks include climate volatility, changing pest and disease pressure, differences in seed regulations, the pace of genetically modified trait approvals, and agricultural commodity price fluctuations. These same factors, however, also increase the value of high-quality seed and professional services. Overall, the oilseed seed industry has both stable growth and structural upgrading attributes, and leading companies are likely to strengthen their advantages through germplasm resources, R&D networks, distribution systems, and trait portfolios.

This report studies the global Oil Seeds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil Seeds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil Seeds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil Seeds total production and demand, 2021-2032, (MT)

Global Oil Seeds total production value, 2021-2032, (USD Million)

Global Oil Seeds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Oil Seeds consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Oil Seeds domestic production, consumption, key domestic manufacturers and share

Global Oil Seeds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Oil Seeds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Oil Seeds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Oil Seeds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agri Obtentions, KWS SAAT SE & Co. KGaA, Lidea, Deutsche Saatveredelung AG, Deleplanque, GDM, MAS Seeds, SAATBAU LINZ eGen, Advanta Seeds, BASF SE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil Seeds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil Seeds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil Seeds Market, Segmentation by Type:

Soybeans

Sunflower

Rape

Peanut

Sesame

Broad Bean

Global Oil Seeds Market, Segmentation by Commercial Breeding Mode:

Conventional Variety Seed

Hybrid Variety Seed

Trait-Licensed Seed

Others

Global Oil Seeds Market, Segmentation by Seed Treatment Status:

Untreated Seed

Coated Seed

Chemically Treated Seed

Inoculated Seed

Others

Global Oil Seeds Market, Segmentation by Application:

Edible Oil Processing

Plant Protein Feed

Direct Food Processing

Bioenergy Feedstock

Industrial Oil Feedstock

Crop Rotation Enhancement

Others

Companies Profiled:

Agri Obtentions

KWS SAAT SE & Co. KGaA

Lidea

Deutsche Saatveredelung AG

Deleplanque

GDM

MAS Seeds

SAATBAU LINZ eGen

Advanta Seeds

BASF SE

Bayer AG

Corteva Agriscience

Syngenta Group

Limagrain

RAGT

NPZ

Lantmännen

Nufarm

Beidahuang Kenfeng Seed Co., Ltd.

Shandong Shofine Seed Technology Co., Ltd.

Heilongjiang Longke Seed Group Co., Ltd.

Key Questions Answered:

1. How big is the global Oil Seeds market?
2. What is the demand of the global Oil Seeds market?
3. What is the year over year growth of the global Oil Seeds market?
4. What is the production and production value of the global Oil Seeds market?
5. Who are the key producers in the global Oil Seeds market?
6. What are the growth factors driving the market demand?

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