

Global Oil-sealed Pump Helium Leak Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil-sealed Pump Helium Leak Detector market size is expected to reach \$ 257 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

An oil-sealed pump helium leak detector is a helium mass spectrometer leak detection instrument equipped with an oil-sealed rotary vane pump as the backing or roughing pump. The system uses helium as a tracer gas and detects helium molecules through a mass spectrometer to identify extremely small leaks in sealed parts, vacuum systems, pressure vessels, refrigeration components, automotive parts, batteries, and industrial assemblies. Compared with dry-pump leak detectors, oil-sealed pump models generally offer stable pumping performance, mature technology, and lower equipment cost, but they require regular oil maintenance and are less suitable for ultra-clean or oil-free production environments.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 8.1 thousand units, with an average price of around KUS\$ 20.6 per unit, gross margin around 48%.

The oil-sealed pump helium leak detectors are a mature and cost-effective product category within the helium leak detection market. Their main advantages are stable performance, proven technology, wide application coverage, and relatively low acquisition cost. However, they face competition from dry-pump leak detectors in clean, high-end, and contamination-sensitive applications. Future demand will remain stable in automotive parts, refrigeration, industrial vacuum, power equipment, metal components, and general manufacturing. Market competition will focus on sensitivity, response speed, oil management, reliability, automation compatibility, service cost, and after-

sales support. Oil-sealed pump models will continue to serve as a mainstream solution for industrial leak testing.

Market Trend

The oil-sealed pump helium leak detector market is developing toward higher sensitivity, faster response, compact structure, easier operation, and better cost-performance. Although dry leak detectors are gaining share in semiconductor, lithium battery, medical, and cleanroom applications, oil-sealed pump models remain widely used in general industrial testing because of their reliability and lower purchase cost. Manufacturers are improving oil filtration, anti-contamination design, automatic calibration, touchscreen interfaces, and data connectivity to support production-line quality control. Demand is also shifting from standalone instruments to integrated leak detection systems used in automated inspection stations for automotive, refrigeration, power equipment, and industrial components.

Market Drive

The key market driver is the rising requirement for reliable sealing performance across industrial manufacturing. Products such as air-conditioning systems, heat exchangers, valves, vacuum chambers, automotive components, hydraulic parts, electronic packages, and energy storage components require accurate leak testing before delivery. Oil-sealed pump helium leak detectors provide a practical balance between sensitivity, operating stability, and equipment cost, making them attractive for factories with medium to high testing volumes. Growth in automotive electrification, refrigeration equipment, aerospace components, industrial vacuum systems, and export-oriented manufacturing further supports demand. In price-sensitive markets, oil-sealed pump models remain important because they are easier to adopt than higher-cost dry systems.

Upstream and Downstream

The upstream supply chain includes oil-sealed rotary vane pumps, turbomolecular pumps, mass spectrometer tubes, ion sources, vacuum gauges, valves, seals, electronic control boards, sensors, vacuum oils, filters, metal housings, and precision machining parts. Key suppliers are vacuum pump manufacturers, mass spectrometer component makers, electronics suppliers, and sealing material companies. Midstream companies design and assemble helium leak detectors or complete automated leak testing systems. Downstream customers include refrigeration and air-conditioning

manufacturers, automotive parts companies, battery and energy equipment producers, vacuum equipment makers, aerospace suppliers, power equipment manufacturers, research laboratories, maintenance service providers, and general industrial component factories.

This report studies the global Oil-sealed Pump Helium Leak Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil-sealed Pump Helium Leak Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil-sealed Pump Helium Leak Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil-sealed Pump Helium Leak Detector total production and demand, 2021-2032, (Units)

Global Oil-sealed Pump Helium Leak Detector total production value, 2021-2032, (USD Million)

Global Oil-sealed Pump Helium Leak Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Oil-sealed Pump Helium Leak Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Oil-sealed Pump Helium Leak Detector domestic production, consumption, key domestic manufacturers and share

Global Oil-sealed Pump Helium Leak Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Oil-sealed Pump Helium Leak Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Oil-sealed Pump Helium Leak Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Oil-sealed Pump Helium Leak Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, LACO Technologies, Wanyi Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil-sealed Pump Helium Leak Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil-sealed Pump Helium Leak Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil-sealed Pump Helium Leak Detector Market, Segmentation by Type:

Benchtop

Mobile

Global Oil-sealed Pump Helium Leak Detector Market, Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Global Oil-sealed Pump Helium Leak Detector Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Oil-sealed Pump Helium Leak Detector Market, Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Companies Profiled:

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

LACO Technologies

Wanyi Technology

NOY

Bowei

KYKY

REBORN

Key Questions Answered:

1. How big is the global Oil-sealed Pump Helium Leak Detector market?
2. What is the demand of the global Oil-sealed Pump Helium Leak Detector market?
3. What is the year over year growth of the global Oil-sealed Pump Helium Leak Detector market?
4. What is the production and production value of the global Oil-sealed Pump Helium Leak Detector market?
5. Who are the key producers in the global Oil-sealed Pump Helium Leak Detector market?
6. What are the growth factors driving the market demand?

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