

Global Oil-sealed Pump Helium Leak Detector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil-sealed Pump Helium Leak Detector market size was valued at US\$ 181 million in 2025 and is forecast to a readjusted size of US\$ 257 million by 2032 with a CAGR of 5.0% during review period.

An oil-sealed pump helium leak detector is a helium mass spectrometer leak detection instrument equipped with an oil-sealed rotary vane pump as the backing or roughing pump. The system uses helium as a tracer gas and detects helium molecules through a mass spectrometer to identify extremely small leaks in sealed parts, vacuum systems, pressure vessels, refrigeration components, automotive parts, batteries, and industrial assemblies. Compared with dry-pump leak detectors, oil-sealed pump models generally offer stable pumping performance, mature technology, and lower equipment cost, but they require regular oil maintenance and are less suitable for ultra-clean or oil-free production environments.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 8.1 thousand units, with an average price of around KUS\$ 20.6 per unit, gross margin around 48%.

The oil-sealed pump helium leak detectors are a mature and cost-effective product category within the helium leak detection market. Their main advantages are stable performance, proven technology, wide application coverage, and relatively low acquisition cost. However, they face competition from dry-pump leak detectors in clean, high-end, and contamination-sensitive applications. Future demand will remain stable in automotive parts, refrigeration, industrial vacuum, power equipment, metal components,

and general manufacturing. Market competition will focus on sensitivity, response speed, oil management, reliability, automation compatibility, service cost, and after-sales support. Oil-sealed pump models will continue to serve as a mainstream solution for industrial leak testing.

Market Trend

The oil-sealed pump helium leak detector market is developing toward higher sensitivity, faster response, compact structure, easier operation, and better cost-performance. Although dry leak detectors are gaining share in semiconductor, lithium battery, medical, and cleanroom applications, oil-sealed pump models remain widely used in general industrial testing because of their reliability and lower purchase cost. Manufacturers are improving oil filtration, anti-contamination design, automatic calibration, touchscreen interfaces, and data connectivity to support production-line quality control. Demand is also shifting from standalone instruments to integrated leak detection systems used in automated inspection stations for automotive, refrigeration, power equipment, and industrial components.

Market Drive

The key market driver is the rising requirement for reliable sealing performance across industrial manufacturing. Products such as air-conditioning systems, heat exchangers, valves, vacuum chambers, automotive components, hydraulic parts, electronic packages, and energy storage components require accurate leak testing before delivery. Oil-sealed pump helium leak detectors provide a practical balance between sensitivity, operating stability, and equipment cost, making them attractive for factories with medium to high testing volumes. Growth in automotive electrification, refrigeration equipment, aerospace components, industrial vacuum systems, and export-oriented manufacturing further supports demand. In price-sensitive markets, oil-sealed pump models remain important because they are easier to adopt than higher-cost dry systems.

Upstream and Downstream

The upstream supply chain includes oil-sealed rotary vane pumps, turbomolecular pumps, mass spectrometer tubes, ion sources, vacuum gauges, valves, seals, electronic control boards, sensors, vacuum oils, filters, metal housings, and precision machining parts. Key suppliers are vacuum pump manufacturers, mass spectrometer component makers, electronics suppliers, and sealing material companies. Midstream

companies design and assemble helium leak detectors or complete automated leak testing systems. Downstream customers include refrigeration and air-conditioning manufacturers, automotive parts companies, battery and energy equipment producers, vacuum equipment makers, aerospace suppliers, power equipment manufacturers, research laboratories, maintenance service providers, and general industrial component factories.

This report is a detailed and comprehensive analysis for global Oil-sealed Pump Helium Leak Detector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-sealed Pump Helium Leak Detector market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Oil-sealed Pump Helium Leak Detector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Oil-sealed Pump Helium Leak Detector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Oil-sealed Pump Helium Leak Detector market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-sealed Pump Helium Leak Detector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-sealed Pump Helium Leak Detector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, LACO Technologies, Wanyi Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-sealed Pump Helium Leak Detector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Benchtop

Mobile

Market segment by Detection Method

Vacuum Method

Sniffer Method

Others

Market segment by Degree of Automation

Fully Automatic

Semi-automatic

Market segment by Application

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Major players covered

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

LACO Technologies

Wanyi Technology

NOY

Bowei

KYKY

REBORN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-sealed Pump Helium Leak Detector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-sealed Pump Helium Leak Detector, with price, sales quantity, revenue, and global market share of Oil-sealed Pump Helium Leak Detector from 2021 to 2026.

Chapter 3, the Oil-sealed Pump Helium Leak Detector competitive situation, sales quantity, revenue, and global market share of top manufacturers are

analyzed emphatically by landscape contrast.

Chapter 4, the Oil-sealed Pump Helium Leak Detector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-sealed Pump Helium Leak Detector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-sealed Pump Helium Leak Detector.

Chapter 14 and 15, to describe Oil-sealed Pump Helium Leak Detector sales channel, distributors, customers, research findings and conclusion.

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