

Global Oil-Sealed Mechanical Vacuum Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil-Sealed Mechanical Vacuum Pump market size is expected to reach \$ 2422 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of oil-sealed mechanical vacuum pumps reached 431,300 units, with an average selling price of 4,000 USD per unit. The global annual production capacity for oil-sealed mechanical vacuum pumps is about 800,000 units, and the gross margin is approximately 24.7%. An oil-sealed mechanical vacuum pump is a rotary positive displacement vacuum pump that uses mechanical motion to change the pump chamber volume, and employs oil (vacuum pump oil) to seal the clearances between moving parts and fill dead spaces. Its core working principle is as follows: the rotor rotates eccentrically inside the pump chamber, and through components such as vanes, the pump chamber volume changes periodically (increasing to intake gas and decreasing to compress and exhaust gas), thereby achieving gas extraction and creating a vacuum. These pumps are usually equipped with a gas ballast device, are suitable for low-vacuum applications (10^{-2} to 10^3 Pa), and are often used as the main pump for low-vacuum systems or as a backing pump for high-vacuum pumps. They are widely applied in industrial fields such as metallurgy, chemical engineering, electronics, and pharmaceuticals. The upstream supply chain for oil-sealed mechanical vacuum pumps includes cast iron/steel, electric motors, and bearings. The midstream consists of manufacturers of these pumps, while the downstream is mainly applications in industries such as industrial manufacturing, medical care, and chemical processing.

As a traditional mainstay in the vacuum acquisition field, the oil-sealed mechanical vacuum pump market has entered a mature and stable development phase. With advantages such as controlled cost, reliable structure, and easy maintenance, it

maintains steady fundamental demand across numerous industrial sectors including metallurgy, chemical engineering, pharmaceuticals, electronics, and food packaging. The continued expansion of downstream high-end manufacturing—such as semiconductors, photovoltaics, and new energy—imposes higher requirements on vacuum system performance and stability, driving oil-sealed mechanical vacuum pumps toward higher efficiency, lower noise, and reduced vibration. At the same time, increasingly stringent environmental protection and energy-saving regulations are accelerating the industry shift toward low oil consumption, recyclability, and synergy with dry or hybrid vacuum technologies. Intelligent control and remote monitoring features are also gradually becoming standard on new products. Overall, the global oil-sealed mechanical vacuum pump market maintains a balanced supply and demand, with both replacement of existing equipment and emerging application needs jointly supporting its enduring and solid market position.

Report Scope

This report studies the global Oil-Sealed Mechanical Vacuum Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil-Sealed Mechanical Vacuum Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil-Sealed Mechanical Vacuum Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil-Sealed Mechanical Vacuum Pump total production and demand, 2021-2032, (Units)

Global Oil-Sealed Mechanical Vacuum Pump total production value, 2021-2032, (USD Million)

Global Oil-Sealed Mechanical Vacuum Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Oil-Sealed Mechanical Vacuum Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Oil-Sealed Mechanical Vacuum Pump domestic production, consumption, key domestic manufacturers and share

Global Oil-Sealed Mechanical Vacuum Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Oil-Sealed Mechanical Vacuum Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Oil-Sealed Mechanical Vacuum Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Oil-Sealed Mechanical Vacuum Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Busch, Gardner Denver, Pfeiffer Vacuum, Tuthill, Becker Pumps, Agilent, Gast Manufacturing, ULVAC, Value Specializes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil-Sealed Mechanical Vacuum Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil-Sealed Mechanical Vacuum Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Oil-Sealed Mechanical Vacuum Pump Market, Segmentation by Type:

Rotary Vane Pump

Screw Pump

Piston Pump

Global Oil-Sealed Mechanical Vacuum Pump Market, Segmentation by Ultimate Vacuum Degree:

Low Vacuum Oil-Sealed Pumps

Medium Vacuum Oil-Sealed Pumps

High Vacuum Backing Pumps

Global Oil-Sealed Mechanical Vacuum Pump Market, Segmentation by Motor Power:

<1 kW

1–7.5 kW

>7.5 kW

Global Oil-Sealed Mechanical Vacuum Pump Market, Segmentation by Application:

Industrial

Medical

Chemical

Semiconductor

Photovoltaic

Lithium Battery

Others

Companies Profiled:

Atlas Copco

Busch

Gardner Denver

Pfeiffer Vacuum

Tuthill

Becker Pumps

Agilent

Gast Manufacturing

ULVAC

Value Specializes

Dekker Vacuum Technologies

Osaka Vacuum

Hokaido Vacuum Technology

Wenling Tingwei

TOPTION

Leybold

Edwards Vacuum

Intlvac

Dongguan Datutong Vacuum Equipment Manufacturing

SHENG SHIN

SYNMERIT

Ebara Corporation

Shinko Seiki

Key Questions Answered

1. How big is the global Oil-Sealed Mechanical Vacuum Pump market?
2. What is the demand of the global Oil-Sealed Mechanical Vacuum Pump market?
3. What is the year over year growth of the global Oil-Sealed Mechanical Vacuum Pump market?
4. What is the total value of the global Oil-Sealed Mechanical Vacuum Pump market?
5. Who are the Major Players in the global Oil-Sealed Mechanical Vacuum Pump market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Oil-Sealed Mechanical Vacuum Pump Introduction
- 1.2 World Oil-Sealed Mechanical Vacuum Pump Supply & Forecast
 - 1.2.1 World Oil-Sealed Mechanical Vacuum Pump Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Oil-Sealed Mechanical Vacuum Pump Production (2021-2032)
 - 1.2.3 World Oil-Sealed Mechanical Vacuum Pump Pricing Trends (2021-2032)
- 1.3 World Oil-Sealed Mechanical Vacuum Pump Production by Region (Based on Production Site)
 - 1.3.1 World Oil-Sealed Mechanical Vacuum Pump Production Value by Region (2021-2032)
 - 1.3.2 World Oil-Sealed Mechanical Vacuum Pump Production by Region (2021-2032)
 - 1.3.3 World Oil-Sealed Mechanical Vacuum Pump Average Price by Region (2021-2032)
 - 1.3.4 North America Oil-Sealed Mechanical Vacuum Pump Production (2021-2032)
 - 1.3.5 Europe Oil-Sealed Mechanical Vacuum Pump Production (2021-2032)
 - 1.3.6 China Oil-Sealed Mechanical Vacuum Pump Production (2021-2032)
 - 1.3.7 Japan Oil-Sealed Mechanical Vacuum Pump Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Oil-Sealed Mechanical Vacuum Pump Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Oil-Sealed Mechanical Vacuum Pump Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Oil-Sealed Mechanical Vacuum Pump Demand (2021-2032)
- 2.2 World Oil-Sealed Mechanical Vacuum Pump Consumption by Region
 - 2.2.1 World Oil-Sealed Mechanical Vacuum Pump Consumption by Region (2021-2026)
 - 2.2.2 World Oil-Sealed Mechanical Vacuum Pump Consumption Forecast by Region (2027-2032)
- 2.3 United States Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)
- 2.4 China Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)
- 2.5 Europe Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)
- 2.6 Japan Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)
- 2.7 South Korea Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)

2.8 ASEAN Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)

2.9 India Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Oil-Sealed Mechanical Vacuum Pump Production Value by Manufacturer (2021-2026)

3.2 World Oil-Sealed Mechanical Vacuum Pump Production by Manufacturer (2021-2026)

3.3 World Oil-Sealed Mechanical Vacuum Pump Average Price by Manufacturer (2021-2026)

3.4 Oil-Sealed Mechanical Vacuum Pump Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Oil-Sealed Mechanical Vacuum Pump Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Oil-Sealed Mechanical Vacuum Pump in 2025

3.5.3 Global Concentration Ratios (CR8) for Oil-Sealed Mechanical Vacuum Pump in 2025

3.6 Oil-Sealed Mechanical Vacuum Pump Market: Overall Company Footprint Analysis

3.6.1 Oil-Sealed Mechanical Vacuum Pump Market: Region Footprint

3.6.2 Oil-Sealed Mechanical Vacuum Pump Market: Company Product Type Footprint

3.6.3 Oil-Sealed Mechanical Vacuum Pump Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Value Comparison

4.1.1 United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Comparison

4.2.1 United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Oil-Sealed Mechanical Vacuum Pump Consumption Comparison

4.3.1 United States VS China: Oil-Sealed Mechanical Vacuum Pump Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Oil-Sealed Mechanical Vacuum Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Oil-Sealed Mechanical Vacuum Pump Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Oil-Sealed Mechanical Vacuum Pump Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value (2021-2026)

4.4.3 United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production (2021-2026)

4.5 China Based Oil-Sealed Mechanical Vacuum Pump Manufacturers and Market Share

4.5.1 China Based Oil-Sealed Mechanical Vacuum Pump Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value (2021-2026)

4.5.3 China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production (2021-2026)

4.6 Rest of World Based Oil-Sealed Mechanical Vacuum Pump Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Oil-Sealed Mechanical Vacuum Pump Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Oil-Sealed Mechanical Vacuum Pump Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rotary Vane Pump

5.2.2 Screw Pump

5.2.3 Piston Pump

5.3 Market Segment by Type

5.3.1 World Oil-Sealed Mechanical Vacuum Pump Production by Type (2021-2032)

5.3.2 World Oil-Sealed Mechanical Vacuum Pump Production Value by Type (2021-2032)

5.3.3 World Oil-Sealed Mechanical Vacuum Pump Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ULTIMATE VACUUM DEGREE

6.1 World Oil-Sealed Mechanical Vacuum Pump Market Size Overview by Ultimate Vacuum Degree: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Ultimate Vacuum Degree

6.2.1 Low Vacuum Oil-Sealed Pumps

6.2.2 Medium Vacuum Oil-Sealed Pumps

6.2.3 High Vacuum Backing Pumps

6.3 Market Segment by Ultimate Vacuum Degree

6.3.1 World Oil-Sealed Mechanical Vacuum Pump Production by Ultimate Vacuum Degree (2021-2032)

6.3.2 World Oil-Sealed Mechanical Vacuum Pump Production Value by Ultimate Vacuum Degree (2021-2032)

6.3.3 World Oil-Sealed Mechanical Vacuum Pump Average Price by Ultimate Vacuum Degree (2021-2032)

7 MARKET ANALYSIS BY MOTOR POWER

7.1 World Oil-Sealed Mechanical Vacuum Pump Market Size Overview by Motor Power: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Motor Power

7.2.1 <1 kW

7.2.2 1–7.5 kW

7.2.3 >7.5 kW

7.3 Market Segment by Motor Power

7.3.1 World Oil-Sealed Mechanical Vacuum Pump Production by Motor Power (2021-2032)

7.3.2 World Oil-Sealed Mechanical Vacuum Pump Production Value by Motor Power (2021-2032)

7.3.3 World Oil-Sealed Mechanical Vacuum Pump Average Price by Motor Power (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Oil-Sealed Mechanical Vacuum Pump Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial

8.2.2 Medical

8.2.3 Chemical

8.2.4 Semiconductor

8.2.5 Photovoltaic

8.2.6 Lithium Battery

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Oil-Sealed Mechanical Vacuum Pump Production by Application (2021-2032)

8.3.2 World Oil-Sealed Mechanical Vacuum Pump Production Value by Application (2021-2032)

8.3.3 World Oil-Sealed Mechanical Vacuum Pump Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Atlas Copco

9.1.1 Atlas Copco Details

9.1.2 Atlas Copco Major Business

9.1.3 Atlas Copco Oil-Sealed Mechanical Vacuum Pump Product and Services

9.1.4 Atlas Copco Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Atlas Copco Recent Developments/Updates

9.1.6 Atlas Copco Competitive Strengths & Weaknesses

9.2 Busch

9.2.1 Busch Details

9.2.2 Busch Major Business

9.2.3 Busch Oil-Sealed Mechanical Vacuum Pump Product and Services

9.2.4 Busch Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Busch Recent Developments/Updates

9.2.6 Busch Competitive Strengths & Weaknesses

9.3 Gardner Denver

9.3.1 Gardner Denver Details

9.3.2 Gardner Denver Major Business

9.3.3 Gardner Denver Oil-Sealed Mechanical Vacuum Pump Product and Services

9.3.4 Gardner Denver Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Gardner Denver Recent Developments/Updates

9.3.6 Gardner Denver Competitive Strengths & Weaknesses

9.4 Pfeiffer Vacuum

9.4.1 Pfeiffer Vacuum Details

9.4.2 Pfeiffer Vacuum Major Business

9.4.3 Pfeiffer Vacuum Oil-Sealed Mechanical Vacuum Pump Product and Services

9.4.4 Pfeiffer Vacuum Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Pfeiffer Vacuum Recent Developments/Updates

9.4.6 Pfeiffer Vacuum Competitive Strengths & Weaknesses

9.5 Tuthill

9.5.1 Tuthill Details

9.5.2 Tuthill Major Business

9.5.3 Tuthill Oil-Sealed Mechanical Vacuum Pump Product and Services

9.5.4 Tuthill Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Tuthill Recent Developments/Updates

9.5.6 Tuthill Competitive Strengths & Weaknesses

9.6 Becker Pumps

9.6.1 Becker Pumps Details

9.6.2 Becker Pumps Major Business

9.6.3 Becker Pumps Oil-Sealed Mechanical Vacuum Pump Product and Services

9.6.4 Becker Pumps Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Becker Pumps Recent Developments/Updates

9.6.6 Becker Pumps Competitive Strengths & Weaknesses

9.7 Agilent

9.7.1 Agilent Details

9.7.2 Agilent Major Business

- 9.7.3 Agilent Oil-Sealed Mechanical Vacuum Pump Product and Services
- 9.7.4 Agilent Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Agilent Recent Developments/Updates
- 9.7.6 Agilent Competitive Strengths & Weaknesses
- 9.8 Gast Manufacturing
 - 9.8.1 Gast Manufacturing Details
 - 9.8.2 Gast Manufacturing Major Business
 - 9.8.3 Gast Manufacturing Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.8.4 Gast Manufacturing Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Gast Manufacturing Recent Developments/Updates
 - 9.8.6 Gast Manufacturing Competitive Strengths & Weaknesses
- 9.9 ULVAC
 - 9.9.1 ULVAC Details
 - 9.9.2 ULVAC Major Business
 - 9.9.3 ULVAC Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.9.4 ULVAC Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ULVAC Recent Developments/Updates
 - 9.9.6 ULVAC Competitive Strengths & Weaknesses
- 9.10 Value Specializes
 - 9.10.1 Value Specializes Details
 - 9.10.2 Value Specializes Major Business
 - 9.10.3 Value Specializes Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.10.4 Value Specializes Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Value Specializes Recent Developments/Updates
 - 9.10.6 Value Specializes Competitive Strengths & Weaknesses
- 9.11 Dekker Vacuum Technologies
 - 9.11.1 Dekker Vacuum Technologies Details
 - 9.11.2 Dekker Vacuum Technologies Major Business
 - 9.11.3 Dekker Vacuum Technologies Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.11.4 Dekker Vacuum Technologies Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Dekker Vacuum Technologies Recent Developments/Updates
 - 9.11.6 Dekker Vacuum Technologies Competitive Strengths & Weaknesses
- 9.12 Osaka Vacuum

- 9.12.1 Osaka Vacuum Details
- 9.12.2 Osaka Vacuum Major Business
- 9.12.3 Osaka Vacuum Oil-Sealed Mechanical Vacuum Pump Product and Services
- 9.12.4 Osaka Vacuum Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Osaka Vacuum Recent Developments/Updates
- 9.12.6 Osaka Vacuum Competitive Strengths & Weaknesses
- 9.13 Hokaido Vacuum Technology
 - 9.13.1 Hokaido Vacuum Technology Details
 - 9.13.2 Hokaido Vacuum Technology Major Business
 - 9.13.3 Hokaido Vacuum Technology Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.13.4 Hokaido Vacuum Technology Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Hokaido Vacuum Technology Recent Developments/Updates
 - 9.13.6 Hokaido Vacuum Technology Competitive Strengths & Weaknesses
- 9.14 Wenling Tingwei
 - 9.14.1 Wenling Tingwei Details
 - 9.14.2 Wenling Tingwei Major Business
 - 9.14.3 Wenling Tingwei Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.14.4 Wenling Tingwei Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Wenling Tingwei Recent Developments/Updates
 - 9.14.6 Wenling Tingwei Competitive Strengths & Weaknesses
- 9.15 TOPTION
 - 9.15.1 TOPTION Details
 - 9.15.2 TOPTION Major Business
 - 9.15.3 TOPTION Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.15.4 TOPTION Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TOPTION Recent Developments/Updates
 - 9.15.6 TOPTION Competitive Strengths & Weaknesses
- 9.16 Leybold
 - 9.16.1 Leybold Details
 - 9.16.2 Leybold Major Business
 - 9.16.3 Leybold Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.16.4 Leybold Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Leybold Recent Developments/Updates

- 9.16.6 Leybold Competitive Strengths & Weaknesses
- 9.17 Edwards Vacuum
 - 9.17.1 Edwards Vacuum Details
 - 9.17.2 Edwards Vacuum Major Business
 - 9.17.3 Edwards Vacuum Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.17.4 Edwards Vacuum Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Edwards Vacuum Recent Developments/Updates
 - 9.17.6 Edwards Vacuum Competitive Strengths & Weaknesses
- 9.18 Intlvac
 - 9.18.1 Intlvac Details
 - 9.18.2 Intlvac Major Business
 - 9.18.3 Intlvac Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.18.4 Intlvac Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Intlvac Recent Developments/Updates
 - 9.18.6 Intlvac Competitive Strengths & Weaknesses
- 9.19 Dongguan Datutong Vacuum Equipment Manufacturing
 - 9.19.1 Dongguan Datutong Vacuum Equipment Manufacturing Details
 - 9.19.2 Dongguan Datutong Vacuum Equipment Manufacturing Major Business
 - 9.19.3 Dongguan Datutong Vacuum Equipment Manufacturing Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.19.4 Dongguan Datutong Vacuum Equipment Manufacturing Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Dongguan Datutong Vacuum Equipment Manufacturing Recent Developments/Updates
 - 9.19.6 Dongguan Datutong Vacuum Equipment Manufacturing Competitive Strengths & Weaknesses
- 9.20 SHENG SHIN
 - 9.20.1 SHENG SHIN Details
 - 9.20.2 SHENG SHIN Major Business
 - 9.20.3 SHENG SHIN Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.20.4 SHENG SHIN Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 SHENG SHIN Recent Developments/Updates
 - 9.20.6 SHENG SHIN Competitive Strengths & Weaknesses
- 9.21 SYNMERIT
 - 9.21.1 SYNMERIT Details
 - 9.21.2 SYNMERIT Major Business

- 9.21.3 SYNMERIT Oil-Sealed Mechanical Vacuum Pump Product and Services
- 9.21.4 SYNMERIT Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 SYNMERIT Recent Developments/Updates
- 9.21.6 SYNMERIT Competitive Strengths & Weaknesses
- 9.22 Ebara Corporation
 - 9.22.1 Ebara Corporation Details
 - 9.22.2 Ebara Corporation Major Business
 - 9.22.3 Ebara Corporation Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.22.4 Ebara Corporation Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Ebara Corporation Recent Developments/Updates
 - 9.22.6 Ebara Corporation Competitive Strengths & Weaknesses
- 9.23 Shinko Seiki
 - 9.23.1 Shinko Seiki Details
 - 9.23.2 Shinko Seiki Major Business
 - 9.23.3 Shinko Seiki Oil-Sealed Mechanical Vacuum Pump Product and Services
 - 9.23.4 Shinko Seiki Oil-Sealed Mechanical Vacuum Pump Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Shinko Seiki Recent Developments/Updates
 - 9.23.6 Shinko Seiki Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Oil-Sealed Mechanical Vacuum Pump Industry Chain
- 10.2 Oil-Sealed Mechanical Vacuum Pump Upstream Analysis
 - 10.2.1 Oil-Sealed Mechanical Vacuum Pump Core Raw Materials
 - 10.2.2 Main Manufacturers of Oil-Sealed Mechanical Vacuum Pump Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Oil-Sealed Mechanical Vacuum Pump Production Mode
- 10.6 Oil-Sealed Mechanical Vacuum Pump Procurement Model
- 10.7 Oil-Sealed Mechanical Vacuum Pump Industry Sales Model and Sales Channels
 - 10.7.1 Oil-Sealed Mechanical Vacuum Pump Sales Model
 - 10.7.2 Oil-Sealed Mechanical Vacuum Pump Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Oil-Sealed Mechanical Vacuum Pump Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Oil-Sealed Mechanical Vacuum Pump Production Value by Region (2021-2026) & (USD Million)

Table 3. World Oil-Sealed Mechanical Vacuum Pump Production Value by Region (2027-2032) & (USD Million)

Table 4. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Region (2021-2026)

Table 5. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Region (2027-2032)

Table 6. World Oil-Sealed Mechanical Vacuum Pump Production by Region (2021-2026) & (Units)

Table 7. World Oil-Sealed Mechanical Vacuum Pump Production by Region (2027-2032) & (Units)

Table 8. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Region (2021-2026)

Table 9. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Region (2027-2032)

Table 10. World Oil-Sealed Mechanical Vacuum Pump Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Oil-Sealed Mechanical Vacuum Pump Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Oil-Sealed Mechanical Vacuum Pump Major Market Trends

Table 13. World Oil-Sealed Mechanical Vacuum Pump Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Oil-Sealed Mechanical Vacuum Pump Consumption by Region (2021-2026) & (Units)

Table 15. World Oil-Sealed Mechanical Vacuum Pump Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Oil-Sealed Mechanical Vacuum Pump Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Oil-Sealed Mechanical Vacuum Pump Producers in 2025

Table 18. World Oil-Sealed Mechanical Vacuum Pump Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Oil-Sealed Mechanical Vacuum Pump Producers in 2025

Table 20. World Oil-Sealed Mechanical Vacuum Pump Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Oil-Sealed Mechanical Vacuum Pump Company Evaluation Quadrant

Table 22. World Oil-Sealed Mechanical Vacuum Pump Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Oil-Sealed Mechanical Vacuum Pump Production Site of Key Manufacturer

Table 24. Oil-Sealed Mechanical Vacuum Pump Market: Company Product Type Footprint

Table 25. Oil-Sealed Mechanical Vacuum Pump Market: Company Product Application Footprint

Table 26. Oil-Sealed Mechanical Vacuum Pump Competitive Factors

Table 27. Oil-Sealed Mechanical Vacuum Pump New Entrant and Capacity Expansion Plans

Table 28. Oil-Sealed Mechanical Vacuum Pump Mergers & Acquisitions Activity

Table 29. United States VS China Oil-Sealed Mechanical Vacuum Pump Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Oil-Sealed Mechanical Vacuum Pump Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Oil-Sealed Mechanical Vacuum Pump Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Oil-Sealed Mechanical Vacuum Pump Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Market Share (2021-2026)

Table 37. China Based Oil-Sealed Mechanical Vacuum Pump Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Market Share (2021-2026)
Table 42. Rest of World Based Oil-Sealed Mechanical Vacuum Pump Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Market Share (2021-2026)
Table 47. World Oil-Sealed Mechanical Vacuum Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Oil-Sealed Mechanical Vacuum Pump Production by Type (2021-2026) & (Units)
Table 49. World Oil-Sealed Mechanical Vacuum Pump Production by Type (2027-2032) & (Units)
Table 50. World Oil-Sealed Mechanical Vacuum Pump Production Value by Type (2021-2026) & (USD Million)
Table 51. World Oil-Sealed Mechanical Vacuum Pump Production Value by Type (2027-2032) & (USD Million)
Table 52. World Oil-Sealed Mechanical Vacuum Pump Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Oil-Sealed Mechanical Vacuum Pump Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Oil-Sealed Mechanical Vacuum Pump Production Value by Ultimate Vacuum Degree, (USD Million), 2021 & 2025 & 2032
Table 55. World Oil-Sealed Mechanical Vacuum Pump Production by Ultimate Vacuum Degree (2021-2026) & (Units)
Table 56. World Oil-Sealed Mechanical Vacuum Pump Production by Ultimate Vacuum Degree (2027-2032) & (Units)
Table 57. World Oil-Sealed Mechanical Vacuum Pump Production Value by Ultimate Vacuum Degree (2021-2026) & (USD Million)
Table 58. World Oil-Sealed Mechanical Vacuum Pump Production Value by Ultimate Vacuum Degree (2027-2032) & (USD Million)
Table 59. World Oil-Sealed Mechanical Vacuum Pump Average Price by Ultimate

Vacuum Degree (2021-2026) & (US\$/Unit)

Table 60. World Oil-Sealed Mechanical Vacuum Pump Average Price by Ultimate Vacuum Degree (2027-2032) & (US\$/Unit)

Table 61. World Oil-Sealed Mechanical Vacuum Pump Production Value by Motor Power, (USD Million), 2021 & 2025 & 2032

Table 62. World Oil-Sealed Mechanical Vacuum Pump Production by Motor Power (2021-2026) & (Units)

Table 63. World Oil-Sealed Mechanical Vacuum Pump Production by Motor Power (2027-2032) & (Units)

Table 64. World Oil-Sealed Mechanical Vacuum Pump Production Value by Motor Power (2021-2026) & (USD Million)

Table 65. World Oil-Sealed Mechanical Vacuum Pump Production Value by Motor Power (2027-2032) & (USD Million)

Table 66. World Oil-Sealed Mechanical Vacuum Pump Average Price by Motor Power (2021-2026) & (US\$/Unit)

Table 67. World Oil-Sealed Mechanical Vacuum Pump Average Price by Motor Power (2027-2032) & (US\$/Unit)

Table 68. World Oil-Sealed Mechanical Vacuum Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Oil-Sealed Mechanical Vacuum Pump Production by Application (2021-2026) & (Units)

Table 70. World Oil-Sealed Mechanical Vacuum Pump Production by Application (2027-2032) & (Units)

Table 71. World Oil-Sealed Mechanical Vacuum Pump Production Value by Application (2021-2026) & (USD Million)

Table 72. World Oil-Sealed Mechanical Vacuum Pump Production Value by Application (2027-2032) & (USD Million)

Table 73. World Oil-Sealed Mechanical Vacuum Pump Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Oil-Sealed Mechanical Vacuum Pump Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Atlas Copco Basic Information, Manufacturing Base and Competitors

Table 76. Atlas Copco Major Business

Table 77. Atlas Copco Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 78. Atlas Copco Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Atlas Copco Recent Developments/Updates

Table 80. Atlas Copco Competitive Strengths & Weaknesses

Table 81. Busch Basic Information, Manufacturing Base and Competitors

Table 82. Busch Major Business

Table 83. Busch Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 84. Busch Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Busch Recent Developments/Updates

Table 86. Busch Competitive Strengths & Weaknesses

Table 87. Gardner Denver Basic Information, Manufacturing Base and Competitors

Table 88. Gardner Denver Major Business

Table 89. Gardner Denver Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 90. Gardner Denver Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Gardner Denver Recent Developments/Updates

Table 92. Gardner Denver Competitive Strengths & Weaknesses

Table 93. Pfeiffer Vacuum Basic Information, Manufacturing Base and Competitors

Table 94. Pfeiffer Vacuum Major Business

Table 95. Pfeiffer Vacuum Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 96. Pfeiffer Vacuum Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Pfeiffer Vacuum Recent Developments/Updates

Table 98. Pfeiffer Vacuum Competitive Strengths & Weaknesses

Table 99. Tuthill Basic Information, Manufacturing Base and Competitors

Table 100. Tuthill Major Business

Table 101. Tuthill Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 102. Tuthill Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Tuthill Recent Developments/Updates

Table 104. Tuthill Competitive Strengths & Weaknesses

Table 105. Becker Pumps Basic Information, Manufacturing Base and Competitors

Table 106. Becker Pumps Major Business

Table 107. Becker Pumps Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 108. Becker Pumps Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Becker Pumps Recent Developments/Updates

Table 110. Becker Pumps Competitive Strengths & Weaknesses
Table 111. Agilent Basic Information, Manufacturing Base and Competitors
Table 112. Agilent Major Business
Table 113. Agilent Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 114. Agilent Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Agilent Recent Developments/Updates
Table 116. Agilent Competitive Strengths & Weaknesses
Table 117. Gast Manufacturing Basic Information, Manufacturing Base and Competitors
Table 118. Gast Manufacturing Major Business
Table 119. Gast Manufacturing Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 120. Gast Manufacturing Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Gast Manufacturing Recent Developments/Updates
Table 122. Gast Manufacturing Competitive Strengths & Weaknesses
Table 123. ULVAC Basic Information, Manufacturing Base and Competitors
Table 124. ULVAC Major Business
Table 125. ULVAC Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 126. ULVAC Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. ULVAC Recent Developments/Updates
Table 128. ULVAC Competitive Strengths & Weaknesses
Table 129. Value Specializes Basic Information, Manufacturing Base and Competitors
Table 130. Value Specializes Major Business
Table 131. Value Specializes Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 132. Value Specializes Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Value Specializes Recent Developments/Updates
Table 134. Value Specializes Competitive Strengths & Weaknesses
Table 135. Dekker Vacuum Technologies Basic Information, Manufacturing Base and Competitors
Table 136. Dekker Vacuum Technologies Major Business
Table 137. Dekker Vacuum Technologies Oil-Sealed Mechanical Vacuum Pump

Product and Services

Table 138. Dekker Vacuum Technologies Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Dekker Vacuum Technologies Recent Developments/Updates

Table 140. Dekker Vacuum Technologies Competitive Strengths & Weaknesses

Table 141. Osaka Vacuum Basic Information, Manufacturing Base and Competitors

Table 142. Osaka Vacuum Major Business

Table 143. Osaka Vacuum Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 144. Osaka Vacuum Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Osaka Vacuum Recent Developments/Updates

Table 146. Osaka Vacuum Competitive Strengths & Weaknesses

Table 147. Hokaido Vacuum Technology Basic Information, Manufacturing Base and Competitors

Table 148. Hokaido Vacuum Technology Major Business

Table 149. Hokaido Vacuum Technology Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 150. Hokaido Vacuum Technology Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hokaido Vacuum Technology Recent Developments/Updates

Table 152. Hokaido Vacuum Technology Competitive Strengths & Weaknesses

Table 153. Wenling Tingwei Basic Information, Manufacturing Base and Competitors

Table 154. Wenling Tingwei Major Business

Table 155. Wenling Tingwei Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 156. Wenling Tingwei Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Wenling Tingwei Recent Developments/Updates

Table 158. Wenling Tingwei Competitive Strengths & Weaknesses

Table 159. TOPTION Basic Information, Manufacturing Base and Competitors

Table 160. TOPTION Major Business

Table 161. TOPTION Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 162. TOPTION Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TOPTION Recent Developments/Updates
Table 164. TOPTION Competitive Strengths & Weaknesses
Table 165. Leybold Basic Information, Manufacturing Base and Competitors
Table 166. Leybold Major Business
Table 167. Leybold Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 168. Leybold Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Leybold Recent Developments/Updates
Table 170. Leybold Competitive Strengths & Weaknesses
Table 171. Edwards Vacuum Basic Information, Manufacturing Base and Competitors
Table 172. Edwards Vacuum Major Business
Table 173. Edwards Vacuum Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 174. Edwards Vacuum Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Edwards Vacuum Recent Developments/Updates
Table 176. Edwards Vacuum Competitive Strengths & Weaknesses
Table 177. Intlvac Basic Information, Manufacturing Base and Competitors
Table 178. Intlvac Major Business
Table 179. Intlvac Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 180. Intlvac Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Intlvac Recent Developments/Updates
Table 182. Intlvac Competitive Strengths & Weaknesses
Table 183. Dongguan Datutong Vacuum Equipment Manufacturing Basic Information, Manufacturing Base and Competitors
Table 184. Dongguan Datutong Vacuum Equipment Manufacturing Major Business
Table 185. Dongguan Datutong Vacuum Equipment Manufacturing Oil-Sealed Mechanical Vacuum Pump Product and Services
Table 186. Dongguan Datutong Vacuum Equipment Manufacturing Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Dongguan Datutong Vacuum Equipment Manufacturing Recent Developments/Updates
Table 188. Dongguan Datutong Vacuum Equipment Manufacturing Competitive Strengths & Weaknesses

Table 189. SHENG SHIN Basic Information, Manufacturing Base and Competitors

Table 190. SHENG SHIN Major Business

Table 191. SHENG SHIN Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 192. SHENG SHIN Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. SHENG SHIN Recent Developments/Updates

Table 194. SHENG SHIN Competitive Strengths & Weaknesses

Table 195. SYNMERIT Basic Information, Manufacturing Base and Competitors

Table 196. SYNMERIT Major Business

Table 197. SYNMERIT Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 198. SYNMERIT Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. SYNMERIT Recent Developments/Updates

Table 200. SYNMERIT Competitive Strengths & Weaknesses

Table 201. Ebara Corporation Basic Information, Manufacturing Base and Competitors

Table 202. Ebara Corporation Major Business

Table 203. Ebara Corporation Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 204. Ebara Corporation Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Ebara Corporation Recent Developments/Updates

Table 206. Ebara Corporation Competitive Strengths & Weaknesses

Table 207. Shinko Seiki Basic Information, Manufacturing Base and Competitors

Table 208. Shinko Seiki Major Business

Table 209. Shinko Seiki Oil-Sealed Mechanical Vacuum Pump Product and Services

Table 210. Shinko Seiki Oil-Sealed Mechanical Vacuum Pump Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Shinko Seiki Recent Developments/Updates

Table 212. Shinko Seiki Competitive Strengths & Weaknesses

Table 213. Global Key Players of Oil-Sealed Mechanical Vacuum Pump Upstream (Raw Materials)

Table 214. Global Oil-Sealed Mechanical Vacuum Pump Typical Customers

Table 215. Oil-Sealed Mechanical Vacuum Pump Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Oil-Sealed Mechanical Vacuum Pump Picture
- Figure 2. World Oil-Sealed Mechanical Vacuum Pump Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Oil-Sealed Mechanical Vacuum Pump Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Oil-Sealed Mechanical Vacuum Pump Production (2021-2032) & (Units)
- Figure 5. World Oil-Sealed Mechanical Vacuum Pump Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Region (2021-2032)
- Figure 7. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Region (2021-2032)
- Figure 8. North America Oil-Sealed Mechanical Vacuum Pump Production (2021-2032) & (Units)
- Figure 9. Europe Oil-Sealed Mechanical Vacuum Pump Production (2021-2032) & (Units)
- Figure 10. China Oil-Sealed Mechanical Vacuum Pump Production (2021-2032) & (Units)
- Figure 11. Japan Oil-Sealed Mechanical Vacuum Pump Production (2021-2032) & (Units)
- Figure 12. Oil-Sealed Mechanical Vacuum Pump Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 15. World Oil-Sealed Mechanical Vacuum Pump Consumption Market Share by Region (2021-2032)
- Figure 16. United States Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 17. China Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 18. Europe Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 19. Japan Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)
- Figure 20. South Korea Oil-Sealed Mechanical Vacuum Pump Consumption

(2021-2032) & (Units)

Figure 21. ASEAN Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)

Figure 22. India Oil-Sealed Mechanical Vacuum Pump Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Oil-Sealed Mechanical Vacuum Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Oil-Sealed Mechanical Vacuum Pump Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Oil-Sealed Mechanical Vacuum Pump Markets in 2025

Figure 26. United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Oil-Sealed Mechanical Vacuum Pump Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Oil-Sealed Mechanical Vacuum Pump Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Market Share 2025

Figure 30. China Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Oil-Sealed Mechanical Vacuum Pump Production Market Share 2025

Figure 32. World Oil-Sealed Mechanical Vacuum Pump Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Type in 2025

Figure 34. Rotary Vane Pump

Figure 35. Screw Pump

Figure 36. Piston Pump

Figure 37. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Type (2021-2032)

Figure 38. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Type (2021-2032)

Figure 39. World Oil-Sealed Mechanical Vacuum Pump Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Oil-Sealed Mechanical Vacuum Pump Production Value by Ultimate Vacuum Degree, (USD Million), 2021 & 2025 & 2032

Figure 41. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share

by Ultimate Vacuum Degree in 2025

Figure 42. Low Vacuum Oil-Sealed Pumps

Figure 43. Medium Vacuum Oil-Sealed Pumps

Figure 44. High Vacuum Backing Pumps

Figure 45. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Ultimate Vacuum Degree (2021-2032)

Figure 46. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Ultimate Vacuum Degree (2021-2032)

Figure 47. World Oil-Sealed Mechanical Vacuum Pump Average Price by Ultimate Vacuum Degree (2021-2032) & (US\$/Unit)

Figure 48. World Oil-Sealed Mechanical Vacuum Pump Production Value by Motor Power, (USD Million), 2021 & 2025 & 2032

Figure 49. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Motor Power in 2025

Figure 50. <1 kW

Figure 51. 1–7.5 kW

Figure 52. >7.5 kW

Figure 53. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Motor Power (2021-2032)

Figure 54. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Motor Power (2021-2032)

Figure 55. World Oil-Sealed Mechanical Vacuum Pump Average Price by Motor Power (2021-2032) & (US\$/Unit)

Figure 56. World Oil-Sealed Mechanical Vacuum Pump Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Application in 2025

Figure 58. Industrial

Figure 59. Medical

Figure 60. Chemical

Figure 61. Semiconductor

Figure 62. Photovoltaic

Figure 63. Lithium Battery

Figure 64. Others

Figure 65. World Oil-Sealed Mechanical Vacuum Pump Production Market Share by Application (2021-2032)

Figure 66. World Oil-Sealed Mechanical Vacuum Pump Production Value Market Share by Application (2021-2032)

Figure 67. World Oil-Sealed Mechanical Vacuum Pump Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 68. Oil-Sealed Mechanical Vacuum Pump Industry Chain

Figure 69. Oil-Sealed Mechanical Vacuum Pump Procurement Model

Figure 70. Oil-Sealed Mechanical Vacuum Pump Sales Model

Figure 71. Oil-Sealed Mechanical Vacuum Pump Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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