

Global Oil Sands Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil Sands market size is expected to reach \$ 136940 million by 2032, rising at a market growth of 1.4% CAGR during the forecast period (2026-2032).

Oil sands, also known as 'tar sands,' are sediments or sedimentary rocks composed of sand, clay minerals, water, and bitumen. The oil is in the form of bitumen, a very heavy liquid or sticky black solid with a low melting temperature. Bitumen typically makes up about 5 to 15% of the deposit. Most of the world's oil sand resources are located in Alberta, Canada. The Alberta Energy and Utility Board estimates that these contain about 1.6 trillion barrels of oil - about 14% of all of the world's total oil resource. The largest deposit is the Athabasca Oil Sands.

Global key players of Oil Sands include Heranba Industries, Canadian Natural Resources (CNRL), Cenovus Energy and Imperial Oil, etc. Global top four manufacturers hold a share over 60%. Canada is the largest producer of Oil Sands.

This report studies the global Oil Sands production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil Sands and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil Sands that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil Sands total production and demand, 2021-2032, (K Tons)

Global Oil Sands total production value, 2021-2032, (USD Million)

Global Oil Sands production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Oil Sands consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Oil Sands domestic production, consumption, key domestic manufacturers and share

Global Oil Sands production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Oil Sands production by Production, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Oil Sands production by End Use, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Oil Sands market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suncor Energy, Canadian Natural Resources (CNRL), Cenovus Energy, Imperial Oil, MEG Energy, Athabasca Oil, Strathcona Resources, Greenfire Resources, CNOOC, ConocoPhillips, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil Sands market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Production, and by End Use. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil Sands Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil Sands Market, Segmentation by Production:

In Situ

Surface Mining

Global Oil Sands Market, Segmentation by End Use:

Petroleum Fuel

Wax, Bitumen and Petroleum Coke

Lubricants and Greases

Solvents and Petrochemicals

Companies Profiled:

Suncor Energy

Canadian Natural Resources (CNRL)

Cenovus Energy

Imperial Oil

MEG Energy

Athabasca Oil

Strathcona Resources

Greenfire Resources

CNOOC

ConocoPhillips

Connacher Oil and Gas

Everest Canadian Resources

Harvest Operation

PetroChina

International Petroleum Corp

Key Questions Answered:

1. How big is the global Oil Sands market?
2. What is the demand of the global Oil Sands market?
3. What is the year over year growth of the global Oil Sands market?
4. What is the production and production value of the global Oil Sands market?
5. Who are the key producers in the global Oil Sands market?

6. What are the growth factors driving the market demand?

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