

Global Oil-proof and Waterproof Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil-proof and Waterproof Paper market size is expected to reach \$ 1620 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of oil-proof and waterproof paper reached approximately 527,000 tons, with an average global market price of around US\$2,000/ton. In the same year, the global total production capacity of oil-proof and waterproof paper reached 650,000 tons. The industry average gross profit margin of this product reached 30%.

Oil-proof and waterproof paper refers to a category of functional paper materials used for food packaging?created through specialized processing of paper-based substrates?that resist grease penetration and moisture absorption. These papers are primarily used for food packaging, takeout containers, baking liners, burger wraps, fried food wrappers, and other disposable food-contact materials. Their core function is to create a barrier layer on the paper fiber surface that blocks grease, water vapor, and liquids while maintaining breathability and food safety standards. Driven by stricter environmental regulations and rising demand for biodegradable packaging, the industry is rapidly shifting from traditional chemical coatings toward bio-based, biodegradable coatings and fluorine-free technologies.

The value chain for oil-proof and waterproof paper comprises three segments: upstream raw materials, midstream functional processing, and downstream applications. The upstream sector involves pulp, papermaking chemicals, functional coating materials, and papermaking equipment. The midstream sector consists of manufacturers producing food-grade functional paper, handling base paper production, coating, lamination, and performance testing. Downstream applications span sectors such as

takeout packaging, fast-food chain packaging, the baking industry, airline catering, frozen food packaging, retail food packaging, and industrial food processing packaging; fast-food chains and food delivery platforms are the primary sources of demand. As the global food delivery industry expands and the shift toward eco-friendly packaging accelerates, the value chain is transitioning from traditional PE-coated paper toward biodegradable and plastic-free alternatives.

The industry is currently experiencing steady growth, driven by the expansion of the food delivery economy, rising demand for disposable food packaging, and global policies restricting plastic use. In European and American markets, bans on PFAS are accelerating the replacement of traditional fluorine-containing grease-resistant paper, while demand in China and the Asia-Pacific region is rising due to the continued expansion of food delivery platforms. Meanwhile, eco-friendly materials such as PLA-coated paper, starch-based barrier paper, and compostable packaging are rapidly gaining market share. Future growth will be characterized by three key trends: environmental sustainability, high performance, and biodegradability. Green-certified food-grade paper is poised to become the mainstream choice, particularly for standardized packaging in fast-food chains and within the supply chains of multinational food brands.

This report studies the global Oil-proof and Waterproof Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil-proof and Waterproof Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil-proof and Waterproof Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil-proof and Waterproof Paper total production and demand, 2021-2032, (Kilotons)

Global Oil-proof and Waterproof Paper total production value, 2021-2032, (USD Million)

Global Oil-proof and Waterproof Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Oil-proof and Waterproof Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Oil-proof and Waterproof Paper domestic production, consumption, key domestic manufacturers and share

Global Oil-proof and Waterproof Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Oil-proof and Waterproof Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Oil-proof and Waterproof Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Oil-proof and Waterproof Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mets? Group, Simpac, Ahlstrom-Munksj?, WestRock, UPM Specialty Papers, Drewsen Special Papers, ITC-PSPD, Domtar, Delfortgroup, Nordic Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Oil-proof and Waterproof Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil-proof and Waterproof Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil-proof and Waterproof Paper Market, Segmentation by Type:

Silicone Paper

Wax Paper

Laminated Paper

Others

Global Oil-proof and Waterproof Paper Market, Segmentation by Biodegradability:

Biodegradable Food-grade Paper

Non-biodegradable Plastic-composite Paper

Global Oil-proof and Waterproof Paper Market, Segmentation by Food Contact Grade:

Direct Contact Grade

Indirect Contact Grade

Global Oil-proof and Waterproof Paper Market, Segmentation by Application:

Home Use

Commercial Use

Companies Profiled:

Mets? Group

Simpac

Ahlstrom-Munksj?

WestRock

UPM Specialty Papers

Drewsen Special Papers

ITC-PSPD

Domtar

Delfortgroup

Nordic Paper

Pudumjee Paper Products

Dispapali

Detpak

Twin Rivers Paper Company

Zhejiang Fulai New Materials

Rongxin-china

Key Questions Answered:

1. How big is the global Oil-proof and Waterproof Paper market?
2. What is the demand of the global Oil-proof and Waterproof Paper market?
3. What is the year over year growth of the global Oil-proof and Waterproof Paper

market?

4. What is the production and production value of the global Oil-proof and Waterproof Paper market?
5. Who are the key producers in the global Oil-proof and Waterproof Paper market?
6. What are the growth factors driving the market demand?

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