

Global Oil-proof and Waterproof Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G421577D12FBEN.html>

Date: August 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G421577D12FBEN

Abstracts

According to our (Global Info Research) latest study, the global Oil-proof and Waterproof Paper market size was valued at US\$ 1086 million in 2025 and is forecast to a readjusted size of US\$ 1620 million by 2032 with a CAGR of 6.0% during review period.

In 2025, the global production of oil-proof and waterproof paper reached approximately 527,000 tons, with an average global market price of around US\$2,000/ton. In the same year, the global total production capacity of oil-proof and waterproof paper reached 650,000 tons. The industry average gross profit margin of this product reached 30%.

Oil-proof and waterproof paper refers to a category of functional paper materials used for food packaging?created through specialized processing of paper-based substrates?that resist grease penetration and moisture absorption. These papers are primarily used for food packaging, takeout containers, baking liners, burger wraps, fried food wrappers, and other disposable food-contact materials. Their core function is to create a barrier layer on the paper fiber surface that blocks grease, water vapor, and liquids while maintaining breathability and food safety standards. Driven by stricter environmental regulations and rising demand for biodegradable packaging, the industry is rapidly shifting from traditional chemical coatings toward bio-based, biodegradable coatings and fluorine-free technologies.

The value chain for oil-proof and waterproof paper comprises three segments: upstream raw materials, midstream functional processing, and downstream applications. The upstream sector involves pulp, papermaking chemicals, functional coating materials, and papermaking equipment. The midstream sector consists of manufacturers

producing food-grade functional paper, handling base paper production, coating, lamination, and performance testing. Downstream applications span sectors such as takeout packaging, fast-food chain packaging, the baking industry, airline catering, frozen food packaging, retail food packaging, and industrial food processing packaging; fast-food chains and food delivery platforms are the primary sources of demand. As the global food delivery industry expands and the shift toward eco-friendly packaging accelerates, the value chain is transitioning from traditional PE-coated paper toward biodegradable and plastic-free alternatives.

The industry is currently experiencing steady growth, driven by the expansion of the food delivery economy, rising demand for disposable food packaging, and global policies restricting plastic use. In European and American markets, bans on PFAS are accelerating the replacement of traditional fluorine-containing grease-resistant paper, while demand in China and the Asia-Pacific region is rising due to the continued expansion of food delivery platforms. Meanwhile, eco-friendly materials?such as PLA-coated paper, starch-based barrier paper, and compostable packaging?are rapidly gaining market share. Future growth will be characterized by three key trends: environmental sustainability, high performance, and biodegradability. Green-certified food-grade paper is poised to become the mainstream choice, particularly for standardized packaging in fast-food chains and within the supply chains of multinational food brands.

This report is a detailed and comprehensive analysis for global Oil-proof and Waterproof Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil-proof and Waterproof Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Oil-proof and Waterproof Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Oil-proof and Waterproof Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Oil-proof and Waterproof Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil-proof and Waterproof Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil-proof and Waterproof Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mets? Group, Simpac, Ahlstrom-Munksj?, WestRock, UPM Specialty Papers, Drewsen Special Papers, ITC-PSPD, Domtar, Delfortgroup, Nordic Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil-proof and Waterproof Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicone Paper

Wax Paper

Laminated Paper

Others

Market segment by Biodegradability

Biodegradable Food-grade Paper

Non-biodegradable Plastic-composite Paper

Market segment by Food Contact Grade

Direct Contact Grade

Indirect Contact Grade

Market segment by Application

Home Use

Commercial Use

Major players covered

Mets? Group

Simpac

Ahlstrom-Munksj?

WestRock

UPM Specialty Papers

Drewsen Special Papers

ITC-PSPD

Domtar

Delfortgroup

Nordic Paper

Pudumjee Paper Products

Dispapali

Detpak

Twin Rivers Paper Company

Zhejiang Fulai New Materials

Rongxin-china

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil-proof and Waterproof Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil-proof and Waterproof Paper, with price, sales quantity, revenue, and global market share of Oil-proof and Waterproof Paper from 2021 to 2026.

Chapter 3, the Oil-proof and Waterproof Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil-proof and Waterproof Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil-proof and Waterproof Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil-proof and Waterproof Paper.

Chapter 14 and 15, to describe Oil-proof and Waterproof Paper sales channel, distributors, customers, research findings and conclusion.

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