

Global Oil and Gas MIC Testing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Oil and Gas MIC Testing market size is expected to reach \$ 880 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

The oil and gas pipeline corrosion protection system is the basic guarantee to ensure the long-term safe operation of the pipeline. With the strengthening of the country's supervision on the safety of oil and gas pipelines, oil and gas pipeline corrosion detection has become an important link and technical means for pipeline safety protection. Corrosion runs through the entire life cycle of steel pipelines and is one of the main causes of oil and gas pipeline failure accidents. Regularly carry out corrosion inspections on pipelines, timely and accurately discover corrosion defects, and take corresponding control, maintenance, and replacement measures, which can effectively reduce the probability of corrosion accidents. MIC testing can effectively detect oil and gas pipeline problems and avoid greater losses.

Organisms may be 'micro' in size, but their impact on the oil and gas (O&G) industry is not.

Microbial organisms are abundant in O&G frameworks such as piping networks, containers, reservoirs and other infrastructure. Corrosion caused by the presence of these microorganisms on the surface of materials is known as Microbial Corrosion (MIC) or simply Microbial Corrosion. MICs are estimated to account for 30% of all corrosion-related costs in the O&G industry.

The activity of archaea, bacteria, and fungi in colonies forms biofilms on material surfaces, leading to corrosion of metallic and non-metallic surfaces. These surfaces are exposed to seawater, soil, distilled water, fresh water, crude oil, process chemicals and

sewage. Their exposure to microorganisms accelerates the corrosion of alloys and metals.

Corrosion usually occurs in the presence of a mixture of multiple microorganisms. Depending on the environment, these microorganisms typically include metal-oxidizing bacteria, acidogenic bacteria (APB), sulfate-reducing bacteria (SRB), metal-reducing bacteria (MRB), and methanogens. MIC can cause crevice, pitting, galvanic corrosion, and sometimes dealloying of oil and gas metal pipelines. Among them, SRB is the most common and problematic type of bacteria in oil and gas systems.

Regarding the protection and control of microbial corrosion, the United States is still in a relatively leading position. The largest global Oil and Gas MIC Testing market area is North America, it takes 35% of the market size.

From a technical point of view, both NGS and qPCR belong to the category of molecular technology. NGS is an emerging technology and one of the trends in future development.

Since SRB, APB and other bacterial species are the key bacterial subgroups that cause corrosion in the oil and gas industry, most companies have layouts in the field of specific microbial subgroups MIC. The specific microbial subgroups MIC is the largest application for Oil and Gas MIC Testing.

This report studies the global Oil and Gas MIC Testing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil and Gas MIC Testing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil and Gas MIC Testing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil and Gas MIC Testing total market, 2021-2032, (USD Million)

Global Oil and Gas MIC Testing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Oil and Gas MIC Testing total market, key domestic companies, and share, (USD Million)

Global Oil and Gas MIC Testing revenue by player, revenue and market share

2021-2026, (USD Million)

Global Oil and Gas MIC Testing total market by Type, CAGR, 2021-2032, (USD Million)

Global Oil and Gas MIC Testing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Oil and Gas MIC Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Halliburton, Schlumberger (SLB), Baker Hughes, DNV, Asset Integrity Engineering (AIE), GTI Energy, Luminultra, Corrolytics, ECHA Microbiology, OSP Microcheck, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Oil and Gas MIC Testing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Oil and Gas MIC Testing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Oil and Gas MIC Testing Market, Segmentation by Type:

Cultures

ATP

qPCR

NGS

Other

Global Oil and Gas MIC Testing Market, Segmentation by Tech:

Culture-Based Methods

Molecular Methods

Biochemical Methods

Immunoassay Methods

Global Oil and Gas MIC Testing Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Oil and Gas MIC Testing Market, Segmentation by Application:

Specific Microbial Subgroups

All Microorganisms

Companies Profiled:

Halliburton

Schlumberger (SLB)

Baker Hughes

DNV

Asset Integrity Engineering (AIE)

GTI Energy

Luminultra

Corrolytics

ECHA Microbiology

OSP Microcheck

Microbial Insights

Intertek

Stress Engineering Services

ROSEN Group

Endures

NCIMB

Key Questions Answered

1. How big is the global Oil and Gas MIC Testing market?
2. What is the demand of the global Oil and Gas MIC Testing market?
3. What is the year over year growth of the global Oil and Gas MIC Testing market?
4. What is the total value of the global Oil and Gas MIC Testing market?
5. Who are the Major Players in the global Oil and Gas MIC Testing market?
6. What are the growth factors driving the market demand?

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