

Global Oil and Gas IMR Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil and Gas IMR Service market size was valued at US\$ 6097 million in 2025 and is forecast to a readjusted size of US\$ 11131 million by 2032 with a CAGR of 8.9% during review period.

Oil and Gas IMR (Inspection, Maintenance, and Repair) services are specialized technical services provided for oil and gas fields, offshore platforms, subsea production systems, oil and gas pipelines, and related energy infrastructure. These services encompass asset condition monitoring, preventive maintenance, corrective repairs, and integrity management. Their core objective is to promptly detect issues—such as corrosion, cracks, leaks, erosion, structural fatigue, and equipment degradation—without interrupting production (or while minimizing downtime). This helps mitigate the risks of production shutdowns, environmental incidents, and safety accidents, while extending the service life of oil and gas facilities. In a narrow sense, oil and gas IMR focuses on offshore and subsea facilities; in a broader sense, it also includes the inspection and maintenance of onshore oil fields, refining and petrochemical units, storage and transport terminals, and long-distance transmission pipelines. In the offshore sector, IMR services cover assets such as fixed production platforms, semi-submersible platforms, FPSOs, subsea trees, wellhead systems, manifolds, umbilicals, risers, flexible pipes, subsea pipelines, and mooring systems. Typical services include visual inspections (via ROV or divers), ultrasonic thickness gauging, non-destructive testing (NDT), corrosion and cathodic protection assessment, marine growth removal, leak detection, valve operation, pipeline repair, connector replacement, and subsea structural reinforcement. With the expansion of deepwater and ultra-deepwater oil and gas development, service methods are shifting from manual diving to the use of work-

class ROVs, AUVs, underwater robots, and remote digital monitoring. In the onshore oil, gas, and refining sectors, IMR primarily covers wellhead equipment, drilling and production machinery, storage tanks, pressure vessels, heat exchangers, compressors, pumps, valves, and transmission pipelines. Services include in-line inspection (ILI), wall thickness measurement, weld and crack inspection, corrosion monitoring, equipment cleaning, turnaround/major overhauls, seal repair, rotating equipment maintenance, and risk-based inspection (RBI). Key clients include national oil companies, international oil and gas corporations, independent operators, offshore engineering contractors, pipeline operators, and refining/petrochemical enterprises. Procurement models typically involve long-term framework agreements, annual maintenance contracts, specific overhaul projects, and emergency repair services.

A vast number of global oil and gas platforms, subsea production systems, risers, umbilicals, and pipelines have entered their mid-to-late operational stages, with risks such as corrosion, fatigue, seal degradation, marine growth, and structural damage increasing over time. Compared to constructing new assets, operators increasingly prefer to extend the economic life of existing fields through periodic inspection, preventive maintenance, component refurbishment, and localized repairs, while simultaneously mitigating the risks of unplanned shutdowns and environmental incidents.

The continued expansion of oil and gas development into deepwater, ultra-deepwater, and complex subsea environments is driving demand for specialized vessels, ROVs, and diverless operations. As production extends into deeper waters and more challenging environments—where traditional manual diving is constrained by depth, safety concerns, and operational time limits—work-class ROVs, AUVs, magnetic wall-climbing robots, and specialized subsea tools will increasingly handle tasks such as visual inspection, non-destructive testing (NDT), valve operation, cleaning, cutting, and pipeline repair. Service providers must also equip themselves with dynamic positioning (DP) IMR vessels, lifting equipment, control systems, and subsea intervention tools to establish comprehensive service capabilities integrating vessels, robotics, and engineering expertise.

Digital monitoring and predictive maintenance will drive the evolution of IMR from periodic overhauls to condition-based services. While traditional IMR typically relies on fixed schedules for deploying vessels and personnel for inspections, future operations will increasingly utilize permanent sensors, online corrosion monitoring, intelligent pigging, digital twins, robotic data acquisition, and AI-driven analysis to continuously assess equipment status and failure risks. By integrating historical inspection records

with real-time operational and environmental data, operators can proactively identify leaks, corrosion, abnormal vibrations, and performance degradation, allowing them to focus limited maintenance resources on high-risk areas.

Report Scope

This report is a detailed and comprehensive analysis for global Oil and Gas IMR Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil and Gas IMR Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Oil and Gas IMR Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Oil and Gas IMR Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Oil and Gas IMR Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil and Gas IMR Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil and Gas IMR Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TechnipFMC, Oceaneering International, DOF Group ASA, Subsea 7, Helix Energy Solutions, DeepOcean, Offshore Oil Engineering Co., Ltd, Boskalis, Reach Subsea, Bourbon Offshore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Oil and Gas IMR Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Inspection

Maintenance

Repair

Market segment by Operational Environment

Offshore Facility IMR

Subsea IMR

Onshore Oil & Gas Field IMR

Market segment by Operational Equipment

Diver-operated type

ROV-operated type

AUV-operated type

UAV-operated type

Robot-operated type

Market segment by Contracts and Business Models

One-off Specific-project Contracts

Annual Maintenance Contracts

Long-term Framework Agreements

Full Lifecycle Services

Market segment by Application

Oil

Gas

Market segment by players, this report covers

TechnipFMC

Oceaneering International

DOF Group ASA

Subsea 7

Helix Energy Solutions

DeepOcean

Offshore Oil Engineering Co., Ltd

Boskalis

Reach Subsea

Bourbon Offshore

Fugro

Cyan Renewables

Asso.subsea

Prysmian Group

Baker Hughes

Bhagwan Marine

International Ocean Group

Kongsberg Maritime

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-

Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Oil and Gas IMR Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Oil and Gas IMR Service, with revenue, gross margin, and global market share of Oil and Gas IMR Service from 2021 to 2026.

Chapter 3, the Oil and Gas IMR Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Oil and Gas IMR Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Oil and Gas IMR Service.

Chapter 13, to describe Oil and Gas IMR Service research findings and conclusion.

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