

# Global Oil and Gas Equipment Rentals Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Oil and Gas Equipment Rentals market size was valued at US\$ 9813 million in 2025 and is forecast to a readjusted size of US\$ 13791 million by 2032 with a CAGR of 5.0% during review period.

Oil and gas equipment leasing is a specialized, capital-intensive service model where leasing companies provide short- to medium-term (MT) paid access to various key equipment to oil and gas exploration and development, drilling, completion, production, and oilfield service companies. The leased assets cover the entire industry chain, including but not limited to high-end drilling rigs, fracturing trucks, coiled tubing equipment, blowout preventers, large compressors, generator sets, downhole tools, and specialized equipment such as seismic exploration equipment. The core value of this model lies in providing oil and gas companies with crucial operational flexibility and capital efficiency: clients can quickly acquire and deploy advanced equipment based on project cycles and market demands without incurring huge one-time purchase costs, technological obsolescence risks, or the maintenance burden of idle assets. This transforms fixed costs into variable costs, optimizes balance sheets, and improves return on capital.

The prospects for the oil and gas equipment leasing market are closely intertwined with the global energy transition process, the capital discipline of the oil and gas industry, and technological iteration cycles, exhibiting a complex but structurally growing trend. Short-term drivers include fluctuations in international oil and gas prices and a cautious recovery in upstream capital expenditures, prompting operators to favor leasing models to maintain asset-light operations and cash flow flexibility. The medium-term structural

opportunities lie in the dual demands of the energy transition: on the one hand, the short-term demand for high-tech, high-value equipment from conventional and unconventional oil and gas resource development persists; on the other hand, leasing models are rapidly extending into low-carbon and new energy sectors, such as providing key equipment leasing for carbon capture, utilization, and storage (CCUS), geothermal energy development, and blue hydrogen projects, thereby achieving a strategic transformation of the business portfolio. In the long term, industry leaders will achieve globally optimized scheduling of equipment utilization and maximize life-cycle value by building digital asset management and predictive maintenance platforms. Despite facing cyclical fluctuations in the oil and gas market and environmental policy pressures, the inherent flexibility, capital efficiency, and 'technology-as-a-service' characteristics of leasing models will make them indispensable in the refined management of traditional energy and the rapid deployment of new energy infrastructure.

This report is a detailed and comprehensive analysis for global Oil and Gas Equipment Rentals market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Oil and Gas Equipment Rentals market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Oil and Gas Equipment Rentals market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Oil and Gas Equipment Rentals market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Oil and Gas Equipment Rentals market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil and Gas Equipment Rentals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil and Gas Equipment Rentals market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herc Rentals, Aquaterra Energy, Ashtead Technology, Enterprise Group, TOPS, Oil Patch Group, Superior Energy Services, Reyami Rental, Atlas Copco, Tiger Industrial Rentals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Oil and Gas Equipment Rentals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?Drilling Equipment?

?Fracturing Equipment?

?Transportation Equipment?

?Others

Market segment by Leasing Models

Short-term Leasing

Long-term Leasing

#### Market segment by Equipment Leasing for Oil and Gas Operations

Equipment Leasing for Exploration Phase

Equipment Leasing for Drilling and Completion Phase

Equipment Leasing for Production Phase

Equipment Leasing for Well Workover and Abandonment Phase

#### Market segment by Application

Oil and Gas Companies

Engineering Companies

Research Institutes

Others

#### Market segment by players, this report covers

Herc Rentals

Aquaterra Energy

Ashtead Technology

Enterprise Group

TOPS

Oil Patch Group

Superior Energy Services

Reyami Rental

Atlas Copco

Tiger Industrial Rentals

Hot-Hed

Runwell Energy Services

Cimarron

MW Rentals

Nova Oilfield Services

Thomas Oilfield Services

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Oil and Gas Equipment Rentals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Oil and Gas Equipment Rentals, with revenue, gross margin, and global market share of Oil and Gas Equipment Rentals from 2021 to 2026.

Chapter 3, the Oil and Gas Equipment Rentals competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Oil and Gas Equipment Rentals market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Oil and Gas Equipment Rentals.

Chapter 13, to describe Oil and Gas Equipment Rentals research findings and conclusion.

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