

# Global Oil Leak Detection and Monitoring Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Oil Leak Detection and Monitoring Systems market size is expected to reach \$ 1915 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Oil Leak Detection and Monitoring Systems refer to dedicated hardware, software and integrated sensing platforms used to detect, locate, alarm, record and monitor leaks of crude oil, refined petroleum products, fuels, lubricants, liquid hydrocarbons and oil-contaminated water. The scope covers point oil leak sensors, hydrocarbon sensing cables, oil film detectors, oil-on-water monitors, oil-in-water monitoring instruments, computational pipeline monitoring software, RTTM and CPM systems, distributed fiber optic sensing platforms, radar-based marine oil spill detection, subsea acoustic leak detection and associated controllers, alarm panels, communications interfaces and data platforms. These systems are deployed across oil and refined product pipelines, refineries, tank farms, ports, marine terminals, offshore platforms, subsea production systems, airport fuel pipelines, diesel generator rooms, industrial drainage channels, water intakes and environmental protection points.

Typical prices range from several hundred dollars for simple point sensors, several thousand to tens of thousands of dollars for cable-based and oil film detection systems, and hundreds of thousands to several million dollars for long-distance pipeline, offshore radar or subsea monitoring projects.

Based on our research, the oil leak detection and monitoring systems market should be understood as a specialised safety, environmental compliance and asset integrity segment rather than a single-sensor product category. Its value proposition is not limited to detecting the presence of oil; it lies in early warning, accurate localisation,

lower false-alarm rates, event recording, remote communication and integration with SCADA, DCS or emergency response workflows. Pipeline applications are dominated by computational pipeline monitoring, RTTM, negative pressure wave, mass balance and distributed fiber optic sensing. Refinery, tank farm, terminal and power plant applications rely more heavily on oil film detectors, oil-on-water sensors, oil-in-water monitors and hydrocarbon sensing cables. Offshore and subsea applications are higher-value but lower-volume markets, where radar, sonar, thermal imaging and platform software become critical.

From a supply-side perspective, the industry is fragmented but technically stratified. Large automation and software groups compete in pipeline modelling and operational software; specialised leak detection companies provide dedicated pipeline algorithms and validation capabilities; distributed fiber optic companies target long linear assets; marine monitoring firms serve offshore platforms, vessels, coastal authorities and subsea installations; and sensor specialists focus on oil film, fuel leak and hydrocarbon cable systems. This structure explains why a broad vendor pool and a core formal list differ materially. Many vendors are real suppliers in specific subsegments, but only a smaller group has global visibility, strong official product evidence and repeatable deployment references.

Demand is being shaped by ageing pipeline infrastructure, tighter safety and environmental expectations, higher reputational risk after spill events, and the wider digitalisation of oil and gas operations. Regulatory frameworks and industry standards encourage operators to maintain structured leak detection programmes rather than relying solely on periodic inspection or emergency response. In marine environments, satellite-based surveillance, coastal monitoring and offshore platform systems are increasingly complementary. The market is therefore not simply growing because of new oil infrastructure; it is also expanding because existing assets require better monitoring, traceability and compliance documentation.

Technology development is moving toward sensor fusion and operational intelligence. Model-based and computational approaches remain important for transmission pipelines, while distributed fiber optic sensing is increasingly attractive for continuous monitoring of long-distance assets. Optical oil film detectors and hydrocarbon cables remain cost-effective in bounded facilities such as tank farms, drainage systems and generator rooms. Marine radar and subsea sonar address high-consequence offshore risks where response time and situational awareness are critical. The competitive advantage of future suppliers will come from validated detection performance, low nuisance alarms, easier integration, lifecycle service capability and credible field

references.

This report studies the global Oil Leak Detection and Monitoring Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Oil Leak Detection and Monitoring Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Oil Leak Detection and Monitoring Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Oil Leak Detection and Monitoring Systems total market, 2021-2032, (USD Million)

Global Oil Leak Detection and Monitoring Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Oil Leak Detection and Monitoring Systems total market, key domestic companies, and share, (USD Million)

Global Oil Leak Detection and Monitoring Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Oil Leak Detection and Monitoring Systems total market by Product Function, CAGR, 2021-2032, (USD Million)

Global Oil Leak Detection and Monitoring Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Oil Leak Detection and Monitoring Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., KROHNE Group, Atmos International, AVEVA, PSI Software SE, SLB, Yokogawa Electric Corporation, AP Sensing GmbH, Luna, Hifi Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Oil Leak Detection and Monitoring Systems market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Oil Leak Detection and Monitoring Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Oil Leak Detection and Monitoring Systems Market, Segmentation by Product Function:

Pipeline Leak Detection Systems

Oil Film / Oil-on-Water Detection Systems

Cable-based Fuel Leak Detection Systems

Marine / Subsea Oil Spill Monitoring Systems

Other

## Global Oil Leak Detection and Monitoring Systems Market, Segmentation by Technology Route:

Computational / Model-based Detection

Distributed Fiber Optic Sensing

Optical / Fluorescence / Laser Detection

Acoustic / Radar / Sonar Detection

## Global Oil Leak Detection and Monitoring Systems Market, Segmentation by Deployment Model:

Fixed Online Monitoring

Portable / Temporary Monitoring

## Global Oil Leak Detection and Monitoring Systems Market, Segmentation by Application:

Oil & Refined Product Pipelines

Refineries, Tank Farms & Terminals

Offshore Platforms & Subsea Assets

Industrial Facilities & Critical Buildings

Other

## Companies Profiled:

Emerson Electric Co.

KROHNE Group

Atmos International

AVEVA

PSI Software SE

SLB

Yokogawa Electric Corporation

AP Sensing GmbH

Luna

Hifi Engineering

Omnisens

VIavi Solutions

Huawei Technologies Co., Ltd.

AGIOE

Puniu (Shanghai) Technology Co., Ltd.

Miros AS

Rutter Inc.

NORBIT ASA

InterOcean Systems, LLC

Leakwise

Laser Diagnostic Instruments AS

DKK-TOA Corporation

HORIBA Advanced Techno

Sonardyne International Ltd.

ClampOn AS

Chemelex

TTK Leak Detection

Desun Uniwill

Blue Hawk

Rivertrace Ltd.

Teledyne Analytical Instruments

optek-Danulat GmbH

Arjay Engineering Ltd.

Dorlen Products

Asahi Kasei Technosystem

### Key Questions Answered

1. How big is the global Oil Leak Detection and Monitoring Systems market?
2. What is the demand of the global Oil Leak Detection and Monitoring Systems market?
3. What is the year over year growth of the global Oil Leak Detection and Monitoring Systems market?
4. What is the total value of the global Oil Leak Detection and Monitoring Systems market?
5. Who are the Major Players in the global Oil Leak Detection and Monitoring Systems market?

6. What are the growth factors driving the market demand?



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